

# Michigan Public Schools Employees Retirement System (MPERS) Participation Questionnaire

In December 1995, House Bill 4047 was passed by the Michigan Legislature. This Act amended the Michigan Public School Employee Retirement System (MPERS) to exclude university employees from participating in the MPERS retirement plan if they had not performed MPERS university membership service before January 1, 1996. This legislation was effective March 28, 1996. However, if an employee hired on or after March 28, 1996 has prior employment and MPERS membership prior to January 1, 1996 with one of the seven MPERS universities, he/she may be enrolled in MPERS. To help us determine your eligibility for MPERS, please complete this MPERS questionnaire.

If you have MPERS university service prior to January 1, 1996, Ferris will review your eligibility to enroll in MPERS. If you are not able to enroll in MPERS you may have the opportunity to enroll in the University provided retirement plan, based on your employee classification.

If you have any questions, please call our Benefits team at (231) 591-2150 or email [HRBenefits@ferris.edu](mailto:HRBenefits@ferris.edu).

Employee Name (please print): \_\_\_\_\_

**1.)** Do you have any employment history for any of the following 7 Universities that began prior to 1996 (including current employment)?

- Ferris State University
- Michigan Technological University
- Central Michigan University
- Northern Michigan University
- Eastern Michigan University
- Western Michigan University
- Lake Superior State University

No       Yes. If yes, please provide the following information:

University(s) & Dates of Employment: \_\_\_\_\_

**2.)** Are you a retiree from **any** MPERS system (K-12, other colleges/universities, etc.)?

Yes       No

**Note: If your MPERS status changes from active to retiree, you must notify Human Resources immediately. Failure to notify may effect your status with MPERS.**

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

If yes on ANY question copy emailed to [hrbenefits@ferris.edu](mailto:hrbenefits@ferris.edu)

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