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323 Hiawatha Drive
Mt. Pleasant, Michigan 48858
ph 517 772 2537
January 7, 1996

Paul Maxwell, P. E.
Vice President
Albert Kahn and Associates
7430 Second Avenue
Detroit, Michigan 48202-2798

Re: Critical Path Planning and Scheduling Workbook Material

Dear Mr. Maxwell:

Enclosed is the original handout set ready for copying and use in the planning seminar to be held Friday, January 26, 1996. As we had discussed it is best that you duplicate the material since you are up-to-date on who is to attend. In addition you may very well wish to put the material in a company binder.

As you can see the material is quite extensive. This is very simply because I feel that Albert Kahn Associates and its staff are certainly among the top design firms in the world: Their prominence has been built on their ability to synergize the talents at hand to be better than others at what they do. Thus the workbook is designed as a reference book about planning and scheduling and about the important related project management elements that make its use meaningful and successful.

In addition to the workbook, I have sent under separate cover several mylars of planning exercises I may use during the day. I apologize for the appearance of some of these. They have obviously seen better days. However the networks still serve a good purpose and are of great help in conveying the concepts and techniques of critical path method. The drawings are arranged in the order in which they should be bound in sets.

We will need a workbook and a set of the drawings for each participant in the class. If you feel it would be appropriate to provide the packet of materials to your staff ahead of the seminar I would certainly be in favor of this since it would give each person a good preview of the material we will cover in the session.

I intend to have the attendees prepare an actual network model of a part of a project they have been or are working on. They will probably work individually, or if they desire, in teams of two or three. For this table work each student will need some miscellaneous office supplies including:

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- About three flip chart or blank tracing sheets for each person.
- A packet of 1" x 1 1/2" yellow Post-its for each person.
- A set of four Hi Liter transparent marking pens for each three people. Colors needed are green, orange, blue, and yellow. These are to be used in the monitoring exercise.

In addition I would appreciate having an overhead transparency projector and a 6' x 6' projection screen.

I'm looking forward to the class and feel that the training will assist Albert Kahn Associates to continue providing top flight professional services to their clients.

Thank you for your confidence in my professional services.

Sincerely yours,

Ralph J. Stephenson, P.E.

Ralph J. Stephenson, P.E.
Consulting Engineer
January 26, 1996

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GROUND RULES

1. Open your mind to new ideas & to new applications of old ideas.

2. Listen well & ask helpful questions.

3. Be selective in which techniques you use.

4. Learn more about the subjects of interest to you.

5. Relax and enjoy the company of your professional friends.

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THINKING PATTERNS

Why plan?.....to evaluate

Why translate?.....to communicate

Why control?.....to achieve

Why correct?.....to maintain

Why learn?.....to improve

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APPROACH PATTERNS

1. Improve capabilities
2. Gain control
3. Expand your conceptual grasp
4. Be creative
5. Experiment - in the low leverage areas
6. Continue to learn
7. Solve problems
8. Define goals & turn them into objectives
9. Teach others to achieve what is important

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THE NEED FOR PROFIT

A. KINDS OF PROFIT

1. Financial
2. Social
3. Self actualization
4. Value system
5. Technical
6. Enjoyment
7. Educational

B. ELEMENTS OF MULTI VALUE COMPETITION

1. Competence
2. Service
3. Integrity
4. Cost
5. Delivery
6. Understanding

C. HOW DO WE ACHIEVE PROFIT - TRUE PROFIT ?

1. Be smarter
2. Plan better
3. Control closer
4. Achieve more

& profits will be automatic!

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PROFIT POTENTIAL LEVELS

LEVEL 1 - INCLUDE EVERYTHING

LEVEL 2 - PREPARE A GOOD WORK PLAN

LEVEL 3 - PREPARE A GOOD SCHEDULE

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38 Elements of importance to success in design and construction - ho 341

- Summary

In the design and construction industry there exist many factors which influence the degree of success achieved on a project. They deal with project goals, profit types, project sequencing, the nature of the participants and the kinds of problems most likely to be encountered.

If the parties to a planning, design and construction program recognize the nature and importance of these factors, a major step will have been made toward their proper and effective combination and management.

Below are listed 38 basic influences on project delivery systems. Project management concerns how to combine these into a successful job of which all participants are proud.

- Six major goals to meet for design & construction project success

The client, owner & user must be assured upon completion of his job that:

1. The facility program and the facility design have met their needs, desires and wishes.

2. The planning, design and construction work on the project has been accomplished within the time and cost structure required and desired.

3. All relationships on the project have been maintained at a high technical and professional level, and have proven rewarding for those involved and affected.

4. The people involved at all levels of work on the job have realized a financial, professional and technical profit for themselves and their associates by being on the project.

5. The project has been closed out with little or no residual potential for major problems of maintenance or operation.

6. The entire process has been free of unresolved contested claims for additional money, additional time, damage payments, and of the potential for future financial demands after the job has been closed out.

- Seven types of profit
  1. **Financial** - an improvement in a money position
  2. **Social** - a gratifying experience contributing to society's well being
  3. **Self actualization** - a gain in personal non financial satisfaction by contributive work
  4. **Value system** - reward gained by application of values in which one believes
  5. **Technical** - acquisition of technical skill or technical data of value
  6. **Enjoyment** - personal enjoyment of a situation gained from involvement in it
  7. **Educational** - learning made possible only by efforts exerted in any given situation

- Nine major elements in the design & construction sequence & how they are done
  1. **Conceive the basic project**
     Visualize and state the fundamental nature of the proposed project, what purpose it is to serve, and its base characteristics.
  2. **Prepare the program**
     Set down the physical characteristics of the total project in written and graphic form so as to be able to translate these characteristics into approval documents from which the full design can proceed.
  3. **Articulate the program for approval**
     Merge the concept, and the written and graphic program into written and graphic construction language which can be reviewed and released by the ultimate decision makers for full design.
  4. **Approve the basic project**
     Approve the concept, the program, and the merging of the two. This approval by those in authority initiates the full design and construction process
  5. **Design the project**
     Prepare full contract documents for construction use.
  6. **Construct the project**
     Build the project and make it ready for turnover to the owner or user.
  7. **Turn over the project**
     Release the constructed project to the owner or user with full documentation needed to operated and maintain the completed environment.
  8. **Operate the project**
     Take over, run in, and make the new environment fully operational.
  9. **Maintain the project**
     Keep the new environment in proper operating condition by a well conceived and effectively managed maintenance effort.
- Six major participants in the design & construction process
  1. **Conceiver** - The ultimate decision making force behind the entire program
  2. **Translators** - The parties that translate the project concept into construction documents
  3. **Constructors** - Those who build the facility
  4. **Operators** - Those who operate the completed facility
  5. **Regulators** - Those who help assure project adherence to the cause of public good
  6. **Users** - Those who occupy and use the facility for the purpose for which it is intended
- Ten major types of design & construction problems
  1. **Constructive acceleration**
     An action by a party to the contract that forces more work to be done with no time extension, or the same amount of work and a shorter period of time in which to do it.
  2. **Constructive change**
     A construction action or inaction by a party to the contract that has the same effect as a written order.
  3. **Defective or deficient contract documents**
     Contract documents which do not adequately portray the true contract scope.
  4. **Delay**
     A situation, beyond the control and not the fault of a contract party, that causes a delay to the project

5. **Differing site condition**
   A situation in which the actual conditions at the site of a project differs from those represented on the contract documents, or from reasonable expectations of a site in that area.
6. **Directed change**
   A legitimate change within the contract scope for which the owner is obligated to pay.
7. **Impossibility of performance**
   A situation in which it is impossible to carry out the work within the contract requirements.
8. **Maladministration**
   The interference of one contract party with another contract party's rights, that prevents the latter party from enjoying the benefits of least cost performance within the contract provisions.
9. **Superior knowledge**
   The withholding of knowledge by one party to a contract from another party to the contract during the precontract period, and that, subsequent to contract execution, adversely affects the second party's construction operations in matters of importance.
10. **Termination**
    Dismissal of a party to the project contract for convenience or default.

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DESIGN WORK PHASING

The following list is a commonly used combination of design document phases for preparation and processing of construction contract documents. Other phases may be added to, or substituted for those listed depending on the needs of the project, the owner, the user, and the project team. Further modifications may also be made to suit special requirements of the project delivery system being used.

- PROGRAM PHASE - Narrative statement of facility characteristics.
- SCHEMATIC DESIGN PHASE - Conceptual development of the design.
- DESIGN DEVELOPMENT PHASE - Refined details of conceptual design
- CONSTRUCTION DOCUMENT PHASE - Full construction documents.
- CONSTRUCTION ADMINISTRATION PHASE - Construction presence.

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SCOPE OF DESIGN WORK PHASING

The following list is a commonly used combination of design document phases for preparation and processing of construction contract documents. Other phases may be added to, or substituted for those listed depending on the needs of the project, the owner, the user, and the project team. Further modifications may also be made to suit special requirements of the project delivery system being used.

• PROGRAM PHASE - A narrative statement of the project requirements, characteristics, and allowable costs. During the program phase rough estimates of total cost may be made by various costing techniques.

• SCHEMATIC DESIGN PHASE - The conceptual development of the project in accordance with the program requirements. Usually review and approval of schematics in part or completely allows design development work to begin. During schematic design the rough program phase estimates are refined to a level of detail consistent with the information available. These kinds of estimates may be known as order of magnitude estimates.

• DESIGN DEVELOPMENT PHASE - The program and schematics are used to fully develop preliminary architectural and engineering details of the facility. Approval in part or fully of design development documents allows preparation of construction documents, or working drawing to begin.

Estimates may now be refined to a point where early stages of construction, such as site preparation, mass excavation, grading, foundations may be moved into final construction document design. Occasionally the design development phase documents can be used for providing a guaranteed maximum proposal for selected portions of the project.

• CONSTRUCTION DOCUMENT PHASE - The full set of construction contract documents are prepared in such detail to allow the project construction contracts to be awarded and field work to begin. At the point where part or all of the construction documents are completed, hard money proposals, or fixed cost proposals may be solicited. The type of project delivery system selected determines how the work is to be awarded.

• CONSTRUCTION ADMINISTRATION PHASE - The contractor or subcontractor construction proposals are evaluated, contracts are let and submittals on items to be used in the project are made, reviewed, checked, and approved. During this period the design firm of record usually provides an inspection or review presence on the project site. This may be for part or full time depending on the nature of the project, and the requirements of the owner, user, and contractor.The delivery system selected also influences the amount of construction administration required.

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- The Project Program - summary outline
  - Definition of a project program

    A narrative oriented statement of the needs and character of the proposed user operation, the requirements of the user and owner, the nature of the environment to be planned, designed and built, and the corresponding characteristics of the space that will satisfy these needs and requirements. Sometimes called the brief.

  - Contents of the project program - listed alphabetically

    The program for facility work contains specific information about the following items. For special uses the list below should be expanded to accommodate the unique needs of the facility.

1. **Addresses, and phone and fax numbers of key people.**
2. **Advertising needs.**
3. **Aesthetic needs.**
4. **Backup needs**
5. **Codes and ordinances applicable.**
6. **Communication needs.**
7. **Community needs.**
8. **Cost goals - pro forma**

   A financial model unusually built early in a design and construction program to show by projecting income and expenses, how the money flow to and from the project will occur. It is often used to establish the capital amount to be allocated to a project based on simulated operating conditions. The term pro forma means according to form.

9. **Dimensional needs - horizontal and vertical**
10. **Employee facilities and amenities**
11. **Expansion needs.**
12. **Functional needs - what design will make the project behave the way it is supposed to when it is built and in operation?**
13. **Handicapped needs.**
14. **Heating and air conditioning needs.**
15. **Horizontal transportation needs.**
16. **Lighting needs.**
17. **Location of project.**
18. **Logistical needs**

    Logistics - The design and implementation of operations that deal with the procurement, distribution, maintenance, and replacement of material and personnel.

19. **Name of project.**
20. **Nature of the project - what is it supposed to do when it is built and in operation?**
21. **Parking needs.**
22. **Participants - specifically, who are they now and in the future?**
    1. Conceivers

       Those who conceive the idea and provide the wherewithal to bring the environmental program to a successful conclusion. The conceiver may be the owner but it might also be a governmental agency, a financial source, an architect, an engineer, a contractor, a

vendor or a potential tenant looking for space. We identify the conceiver since he usually is the key person driving the project on to completion.

2. Translators
   Those who translate the environmental program into construction language. Traditionally we think of the architect/engineer as the translator. However careful consideration of this matter shows there are many others who translate the conceiver's fundamental ideas into understandable, workable construction language. Subcontractors, suppliers, vendors, manufacturers, contractors, and the conceiver may all play a role in translating.
3. Constructors
   Those who interpret the construction language and convert it to an actual physical environment. Occupying this role are general contractors, specialty contractors, vendors, suppliers, manufacturers, artists and others who actually put the materials into place in the field.
4. Operators
   Those who operate and maintain the completed physical environment on a continuing basis. Usually the party responsible for this function is an owner or tenant working through a plant or facilities manager.
5. Regulators
   Those who fill a review & inspection position to help insure protection of the health, safety, & welfare of the people. This is usually done by enforcing regulations written and adopted by qualified public or private bodies. Examples of regulators include those who work for building departments, departments of natural resources, public health agencies, fire prevention organizations, technical societies and other such groups.
6. Users
   Those who use the facility either directly or remotely. Direct use is permanent or temporary occupancy of the facility. Indirect use is any interface with the building's occupants that is conducted from a location other than at the facility.

23. **Personnel special needs.**
24. **Plumbing needs.**
25. **Power needs.**
26. **Project delivery systems to be considered.**
    A method of assembling, grouping, organizing & managing project resources so as to best achieve project goals & objectives.
27. **Public transportation needs.**
28. **Receiving needs.**
29. **Recreational needs.**
30. **Security needs**
31. **Shipping needs.**
32. **Special hazards and environmental problems.**
33. **Stand by needs.**
34. **Storage needs.**
35. **Structural needs.**
36. **Surveillance needs**
37. **Trash disposal and recycling needs.**
38. **Vertical transportation needs.**

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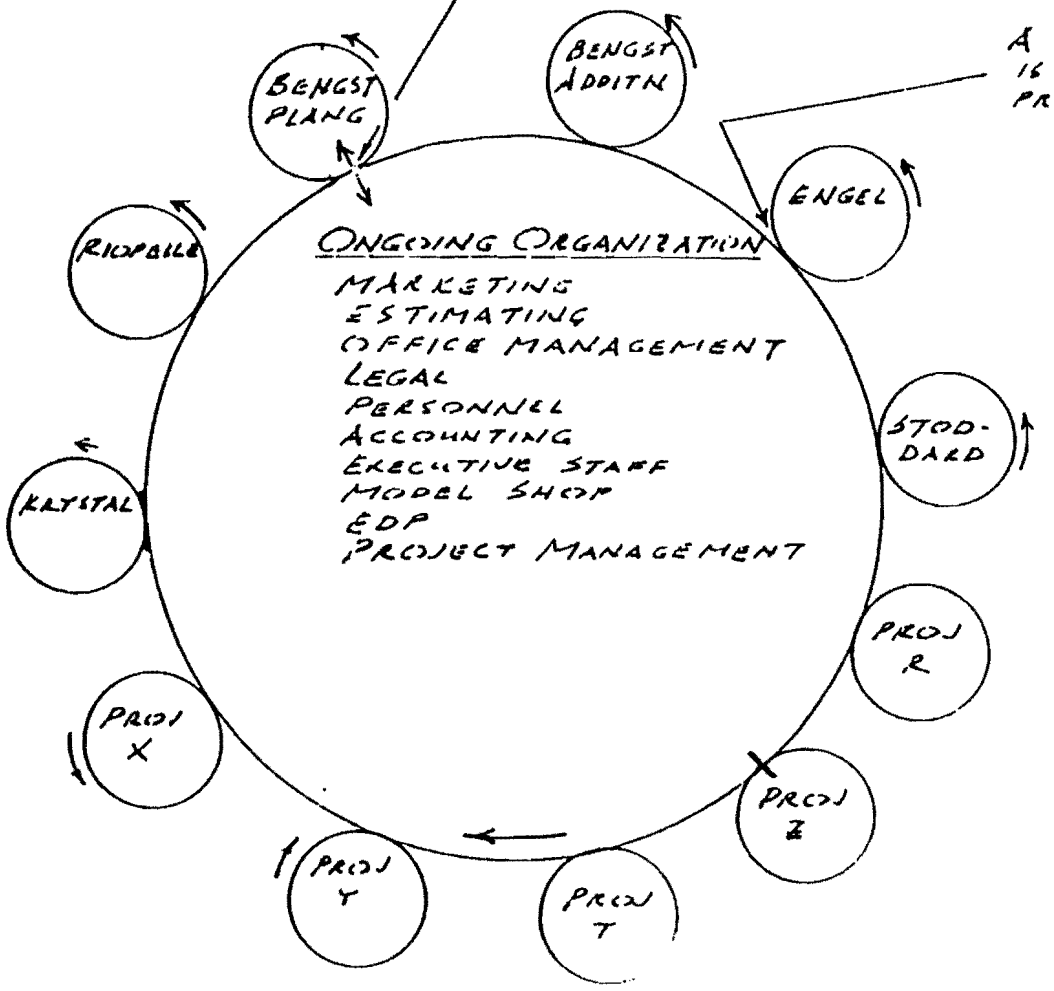
A/E MANAGEMENT MATRIX

FUNCTIONAL DEPT HEADS	PROJECT MANAGERS: BENGST PLNG	BENGST ADDITION	ENGEL OFFICE	STODDARD MFG	PIOPELLE WELD HQ	KATSTAL SCHOOL			
PROGRAMMING									
LAND PLANNING									
ARCH DESIGN									
ARCH PRODUCTION									
STRUCTURAL									
MECHANICAL									
ELECTRICAL									
GRAPHICS									
SPECIFICATIONS									
CONST ADMIN									
CAD PRODUCTION									
PROJ MGMT									
ESTIMATING									
INT. DESIGN									
MODEL MAKING									
CIVIL									

H/O 234

A CLEAR WINDOW BETWEEN THE PROJECT & THE ONGOING ORGANIZATION IS A CRITICAL INGREDIENT IN EFFECTIVE MANAGEMENT

A SMOOTH INTERFACING IS ESSENTIAL TO GOOD PROJECT DIRECTION



+ GOALS & OBJECTIVES

THE RELATION OF PROJECT MANAGEMENT TO ONGOING MANGEMENT - A/E

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H/O 235

15

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TRADITIONAL PROJECT DELIVERY SYSTEM CHARACTERISTICS

1. Checks and balances normally built in from start

2. Construction decisions usually based on capital costs

3. Participant selection often made by cost competitive bidding

4. Job control is highly centralized in most stages

5. Project usually being built for owner/users

6. Contract documents completed before bidding

7. Bidders selected from short list derived from long list (occasionally use long list)

8. Bonding is often required

9. Site preparation and expense work often by owner before construction starts

Note - Expense work includes those costs that do not directly increase life or value of the facility.

10. Majority of attention given to the need and want list. Wish list usually considered a luxury.

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NON TRADITIONAL PROJECT DELIVERY SYSTEM CHARACTERISTICS

1. Checks and balances evolve as project proceeds and when need arises.

2. Construction decisions based on capital costs, maintenance costs, operating costs, project quality desired, and desired investment return.

3. Lead participant selection made on professional and technical abilities, and on reputation and past performance, along with estimated project cost.

4. Job control somewhat decentralized during early program and design stages with progressive centralization as the working document and construction phases are approached.

5. Project could be for a variety of conceivers and prime movers including owners, users, investors, developers, funds, syndicates, governmental agencies (privatisation), and groups assembling capital to gain desired returns on investment.

6. Construction is often closely dovetailed with design of the project. Design usually proceeds with construction guidance, and advice from a construction discipline.

7. Capital cost is often negotiated from the pro forma base and reduced in stages to a guaranteed maximum price (gmp).

8. Need for bonding is usually minimized or eliminated by careful selection procedures to maximize probability of success.

9. Site preparation and expense work often done by various members of the selected project or program team.

10. Design and construction is heavily influenced by consideration of the needs, wants and wishes of the participants.

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PARTICIPANTS IN DESIGNING & BUILDING ENVIRONMENTS

There are six basic participants in the process of designing and building environments. These are the conceiver, the translator, the constructor, the user, the operator and the regulator.

Conceivers - Those who conceive the idea and provide the wherewithal to bring the environmental program to a successful conclusion. The conceiver may be the owner but it also might be a governmental agency, a financial source, an architect, an engineer, a contractor, a vendor or a potential tenant looking for space. We identify the conceiver since he usually is the key person driving the project on to completion.

Translators - Those who translate the environmental program into construction language. Traditionally we think of the architect/engineer as the translator. However careful consideration of this matter shows there are many others who translate the conceiver's fundamental ideas into understandable, workable construction language. Subcontractors, suppliers, vendors, manufacturers, contractors and the conceiver may all play a role in translating.

Constructors - Those who interpret the construction language and convert it to a actual physical environment. Occupying this role are general contractors, specialty contractors, vendors, suppliers, manufacturers, artists and others who actually put the materials into place in the field.

User - Those who occupy and use the completed facility to conduct their work, their recreation, their domestic living, or other activities for which the facility was specifically designed and built.

Operators - Those who operate and maintain the completed physical environment on a continuing basis. Usually the party responsible for this function is an owner or tenant working through a plant or facilities manager.

Regulators - Those who fill a review & inspection position to help insure protection of the health, safety & welfare of the people. This is usually done by enforcing regulations written and adopted by qualified public or private bodies. Examples of regulators include those who work for building departments, departments of natural resources, public health agencies, fire prevention organizations, technical societies and other such groups.

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Summary of the Nine Master Keys of Management

(Adapted from the Nine Master Keys of Management by Lester R. Bittel)

Three requirements of the good manager

A. Acquire a discerning (unique) point of view

B. Follow an effective mode of action

C. Employ a sensitive touch in interpersonal relationships

A Discerning Point of View

Action #1 - Apply situational thinking	Result #1 - Your decisions will be more objective and less impulsive
Action #2 - Identify vital targets	Result #2 - You'll quickly recognize turning points in critical situations
Action #3 - Prepare for the probable	Result #3 - You'll be less flappable in difficult situations

An Effective Mode of Action

Action #4 - Focus on performance criteria	Result #4 - You'll better satisfy yourself and your superiors
Action #5 - Act from a plan	Result #5 - You'll be able to get projects under way quickly and with certainty
Action #6 - Manage by exception	Result #6 - You'll accomplish more work than you ever thought possible

A Feeling for People

Action #7 - Develop your confidence in others	Result #7 - You'll find that people cooperate more freely
Action #8 - Employ the power of training	Result #8 - You'll find that employee attitudes improve
Action #9 - Know your true self	Result #9 - When you truly comprehend your whole self you'll find people responding to your ideas more directly and often more favorably

Remember: If you don't care who gets the credit, you can accomplish anything.

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CREATIVITY AND HOW IT IS USED IN PROJECT MANAGEMENT

Creative thinking is an essential ingredient to successful project management. It helps the alert project manager to solve problems, establish management patterns, provide leadership and motivation, and to insure that design, quality and cost integrity of a project is maintained.

Creative thinking is applied to the management process on a routine basis by continuing to learn with an open mind; being among the first to accept something new while being among the last to discard the old.

There is also a special requirement for creative thinking that demands getting rid of what Roger von Oech in his book, A WHACK ON THE SIDE OF THE HEAD, calls mental locks. These mental locks are recognized by such familiar phrases as:

1. I'm looking for the right answer.
2. That isn't logical.
3. Be certain to follow the rules.
4. Let's be practical about this.
5. And don't make any mistakes.
6. Playing is a waste of time.
7. That's not my area of work.
8. Don't be silly.
9. But I'm not a creative person

The above statements indicate a set pattern of thinking, that when used blindly, get in the way of the creative process.

Other major obstacles to thinking creatively include making premature judgments, and excessive use of the self fulfilling prophecy. The self fulfilling prophecy usually indicates you have your mind made up before even starting any heavy thinking about the idea. You then never give your brain a chance to do any creative thinking.

Remember, it is nearly impossible to be creative and judgmental at the same time. So, in project management it is a good idea when creatively considering a complex matter to prepare a random, or non judgmental, laundry list of things that have to be done or thought about. The list should include all items within reason, whether or not you and the others involved think it should be included. Often the combination of a single idea of doubtful merit is a brilliant thought in league with other ideas.

Processes of creatively tackling a problem have been used for hundreds of years by many excellent thinkers. The creative procedure can be described in six major steps.

1. Gather all facts that time will allow, about the subject under consideration. Try not to be judgmental while you are collecting information.

2. Think hard about the data and the other information you have gathered in relation to the problem or situation you are involved with.

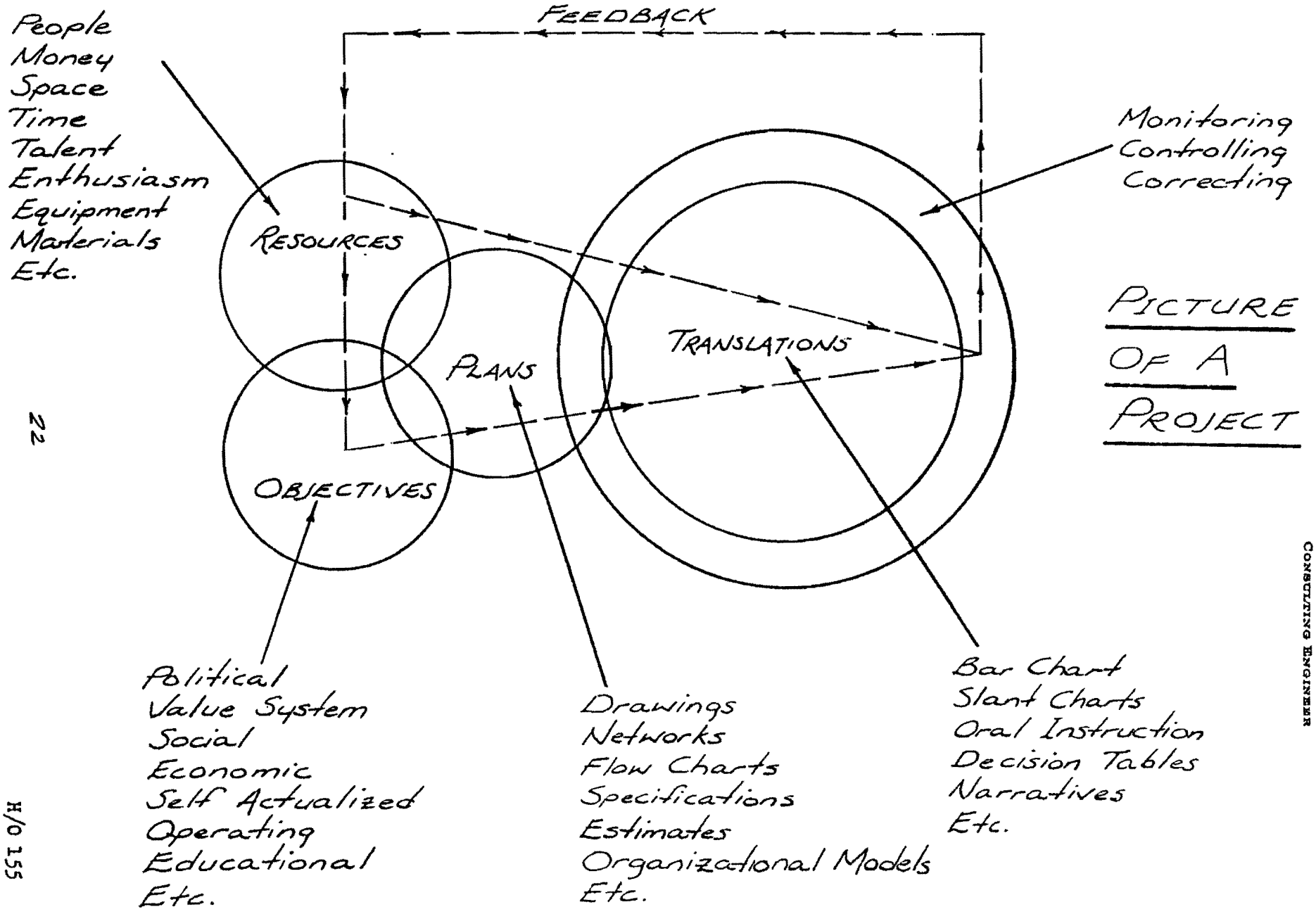
3. Forget about the problem! Let the material looked at so far, and the ideas you might have, get mulled over by your subconscious. This period is called gestation.

4. Ideas (illumination!) will usually start springing to mind soon after the gestation period starts. However, in some cases it might take several days, weeks, or even months. Be alert for the sudden revelation of the solution. When the solution or idea or lost thought appears grab it and write it down!

5. Act on the solution, idea or thought!

6. Follow up and check to see if the solution was a good one and if it has worked.

Creativity is a simple, elegant way of life. All you must do to enjoy it is to unlock your thinking, exercise your mind and use your imagination!



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D.S 2/4/72

LINE OF ACTION

H/O 81

ELEMENTS OF THE LINE OF ACTION

The line of action is a simple statement of the range of tasks necessary to conceive, design, build and operate an environment. The line begins at a point referred to as the recognition of need with these actions following:

- Conceive
- Program
- Articulate
- Approve
- Design
- Construct
- Turnover
- Operate
- Maintain

These all culminate at an end point called discharge of environmental design and construction responsibility. A brief description of each step is appropriate in understanding their importance to the total design and build concept.

Recognition of need is the point at which a requirement for a new environment is first felt. The good design build operation tries to become involved in this creative stage. There is a danger of getting in too early and giving away so much of the early work that the job may be lost through over-exposure at a later date. However, recognition of needs is the starting point and the sales activity starts here. Taking the points in order -

Conceive - During the conceptual period the need which may be for increased facilities, larger dollar volume, more efficient handling systems or a variety of other demands is visualized and put down in some rough form. It may be a pencil sketch or may remain an idea in someone's mind. Here the project sees its origin and it is this early idea that often carries through the entire project. A good conceptual grasp is essential if the project is to be successfully completed.

Program - During the programming phase, the needs of the concept are put into easily understood tabular form so many square feet for storage, so many square feet for office, so much height for shipping facilities, etc. The actual physical demands of the environment are set forth in the project program or project bible.

Articulate - Now the concept and program are combined into preliminary construction language. Floor plans are drawn in accordance with requirements. The functional arrangement is shown in accordance with the project bible. Materials are called out in terms of the demands of the concept.

Approve - This is a critical point in the line of action. By now sufficient work has taken place so the manager can understand the project and say: "I like this or I don't; change this, revise this; let's increase that a bit; let's cut down here." Finally saying: "OK, I'm satisfied with this set of ideas showing the concept and the program - let's move on!" Approval unlocks the design and construction period.

Design - In the design phase, products of the previous four steps are utilized concurrently to prepare a set of working drawings and specifications that translate concept into steel, concrete and space.

Construct - Next, the actual environment is built. Construction is the first point where something major and tangible happens as a result of the concept.

Turnover - When the project has been built, it is turned over with the appropriate operating manuals to the owner or tenant. Turnover is an important step since if done properly it insures that a valuable commodity, the completed environment, is properly given to those who must use it.

Neglect of good turnover procedures is often the cause of serious callback problems. We certainly wouldn't turn a complex piece of machinery over to

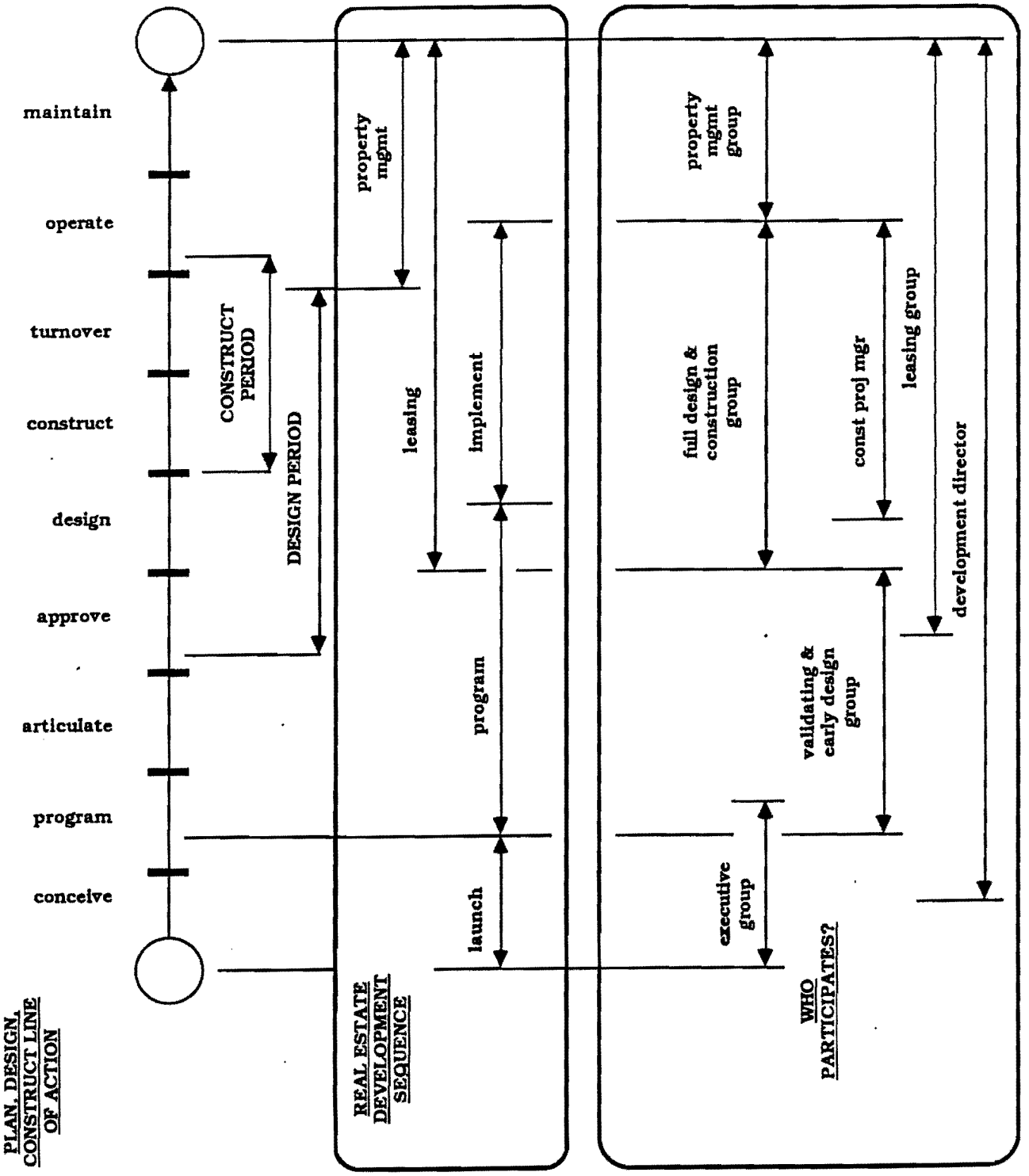
Turnover - (Continued)

an amateur operator and expect he would make it perform 100% right from the start. Neither should we assume that an owner can take a new environment that has just been built for him and immediately operate it at full efficiency. Time should be spent during turnover to explain how this environment is to function.

Operate - The environment is now run-in and begins to achieve its full purpose. Operation can be an important responsibility although the design/build contractor should furnish his operational functions in connection with a new environment only on a paid contract arrangement and provided he is competent to operate the facility.

Maintain - Maintenance of the physical environment is the door opener for future projects. It also assures that the environment that has been nursed through the previous eight stages will be maintained correctly so as to work at its best for those who must use it. The maintenance contract is perhaps one of the least explored areas in the more sophisticated approaches to environmental design and construction.

The end of the line of action is when the designer and builder of environments has discharged his responsibilities. In a continuing trustworthy relationship, the line of action will have no end since before it is finished, a competent professional will be re-involved in another program at its beginning.



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DEVELOPMENT CYCLE ACTIONS & ORGANIZATION

Oct, 1988 - ho321

- Development phases - Ralph J. Stephenson PE - ho 336
  - Phase A - Launching a project

The launch phase of the work is concerned primarily with locating & nuturing development opportunities or assets intended for long-term ownership and use. If the company's desire is to create negotiable development assets, the launch group works on the front edge of this effort. The launch group may call upon other functional elements of the organization as needed but the launch group must be independently creative, flexible, knowledgable & understand and enjoy the development process.

The launch group is headed by the chief operating officer of the firm. Upper management members in charge of the other functional elements are members of his launch group. They are charged with locating high potential project opportunities, and screening and profiling them so as to maintain a high percentage of success probability.

The launch group should be relatively unstructured but must maintain a rigorous discipline relative to communication with others in Element A as well as those in their specific area of functional responsibility.

In addition, members of Element A are responsible for maintaining meticulous documentation of opportunities and related action.

- Phase B - Developing the project program

The project program staff works closely with the launch group to take over the created and profiled opportunity and substantiate its validity, or justify its rejection. The programming group's job is to bridge the gap between the free wheeling creative actions necessary in the launch action and the project implementation action. They often are the cool voice of business reason.

It is critical to understand that the program phase is where development funds are actually committed. These funds are then spent during another phase. Thus projects that emerge from the program analysis must be those with the highest probability of success.

In a sense the program function forces the project to prove itself as a feasible course of action to produce a negotiable development, or a long-term ownership asset.

Where deficiencies are located in a created opportunity, but there appears to be some soundness to the project, the program function is responsible for effecting acceptable changes to the elements that are their responsibility so as to make the project a go!

In this sense the program group must be every bit as creative as is the launch group.

- Phase C - Implementing the project

During the project implementation period the specific contract documentation is

produced and the project is built, leased and occupied. In essence, the majority of the funds commited to the project during the launch and program phases are actually spent on design and construction during implementation.

Leasing during project implementation is basically rental work taking place that allows tenant improvements to proceed concurrently, sequentially and in harmony with owner work.

The project implementation staff also carries out major remodeling work to existing properties as compared to minor improvements made by the properties staff. Decisions on what is a major & minor project must be arrived at jointly by the functional groups with the aid of the executive staff.

- Phase D - Managing improved properties

The property management group actually exerts management control over improved properties to insure they are successful investments. The property management staff is also responsible for continuous evaluation of each property to determine the best future course of action relative to that property at any given time.

Minor improvements to existing properties in the portfolio are the responsibility of the property management group. Property management determines the scope of work, arrange for the design and construction, and see that the necessary field work is done.

- Phase E - Maintaining the ongoing organization

The ongoing organization is an essential supportive staff designed to permit effective functioning of project oriented elements of the organization. It is a relatively high overhead operation built to serve operations.

In a project oriented firm the individual programs or projects drive the company; as such the support or ongoing group must be kept lean but be given all the tools needed to properly buttress line activities.

- Phase F - Leasing the asset

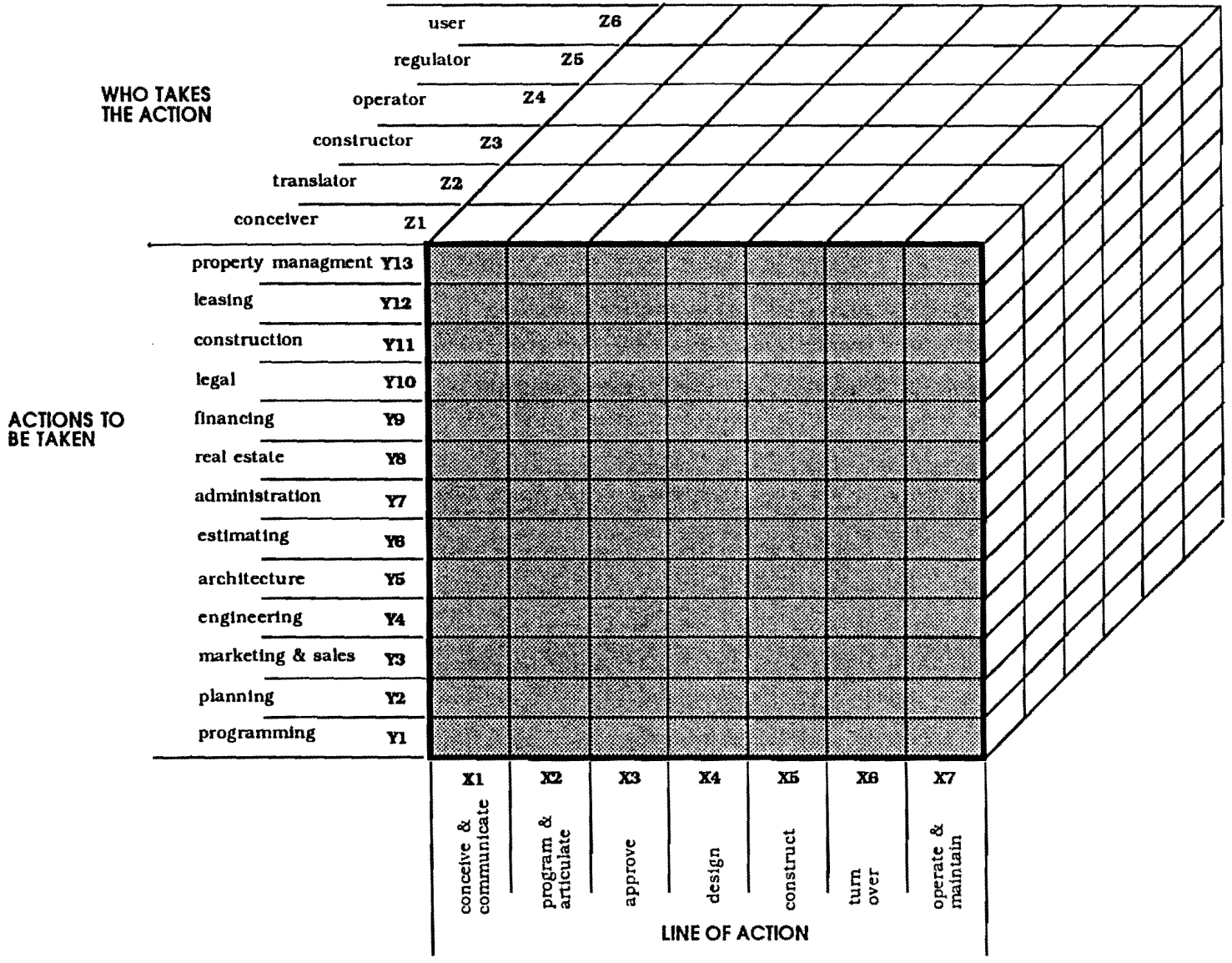
Leasing of an asset usually signals the start of income flow which can be used to retire outstanding indebtedness. Many of the actions of the leasing program are accomplished in close cooperation with work accomplished in Elements B, C & D. However, final responsibility for leasing results rests with the leasing department and those charged with its managment.

The leasing program usually includes both lease negotiations, and design and

construction of the tenant space within the tenant's demised premises.

Tenant design and construction is usually carried out at a different pace than the base or landlord design and construction. For this reason the design and construction of the space may be assigned to a tenant coordinator who acts as the project manager for the tenant space work.

MACRO MATRIX BOUNDARIES OF DESIGN AND CONSTRUCTION



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NINE MAJOR STEPS TO EFFECTIVE PROJECT MANAGEMENT

DEFINITIONS

- PROJECT - A set of work actions having identifiable objectives, and a beginning and an end.

- EFFECTIVE - Of a nature that achieves identifiable goals and objectives in accordance with an action plan, and reaches worthwhile peripheral goals through intermediate accomplishments.

- MANAGEMENT - The identification, assembly and direction of resources to achieve desired results.

QUESTION

- What is different about project organization compared to functional organization?

1. Project organization is usually temporary.

2. Project organization is usually based on a different rationale than is functional organization.

3. Project authority positions tend to be vested first and earned later.

STEPS TO GOOD PROJECT MANAGEMENT

- A good project seems to require 9 major steps, done well, to be successful.

1. Goals and objectives for the project are clearly identified, and starting, intermediate and ending measuring points established early in the project life.

2. A suitable project delivery system is selected as the goals & objectives are defined.

3. An action plan showing desired and necessary courses of action from beginning to end of the project is prepared.

4. The action plan is translated into schedules, and the resources needed are determined and balanced for most profitable performance.
5. A project organization is built under (not over) the resources required to provide resource management quality, continuity, and monitorbility.

6. A method of isolating, identifying and correcting deviations from desired performance standards is designed and put into action.

7. The needed resources are assembled and the project team gets to work.

8. Progress and performance of the project team is measured and evaluated using management by exception.

9. The project is closed out promptly, cleanly, and totally as work draws to a close.

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TYPES OF MANAGEMENT IN PROJECT ORIENTED BUSINESSES

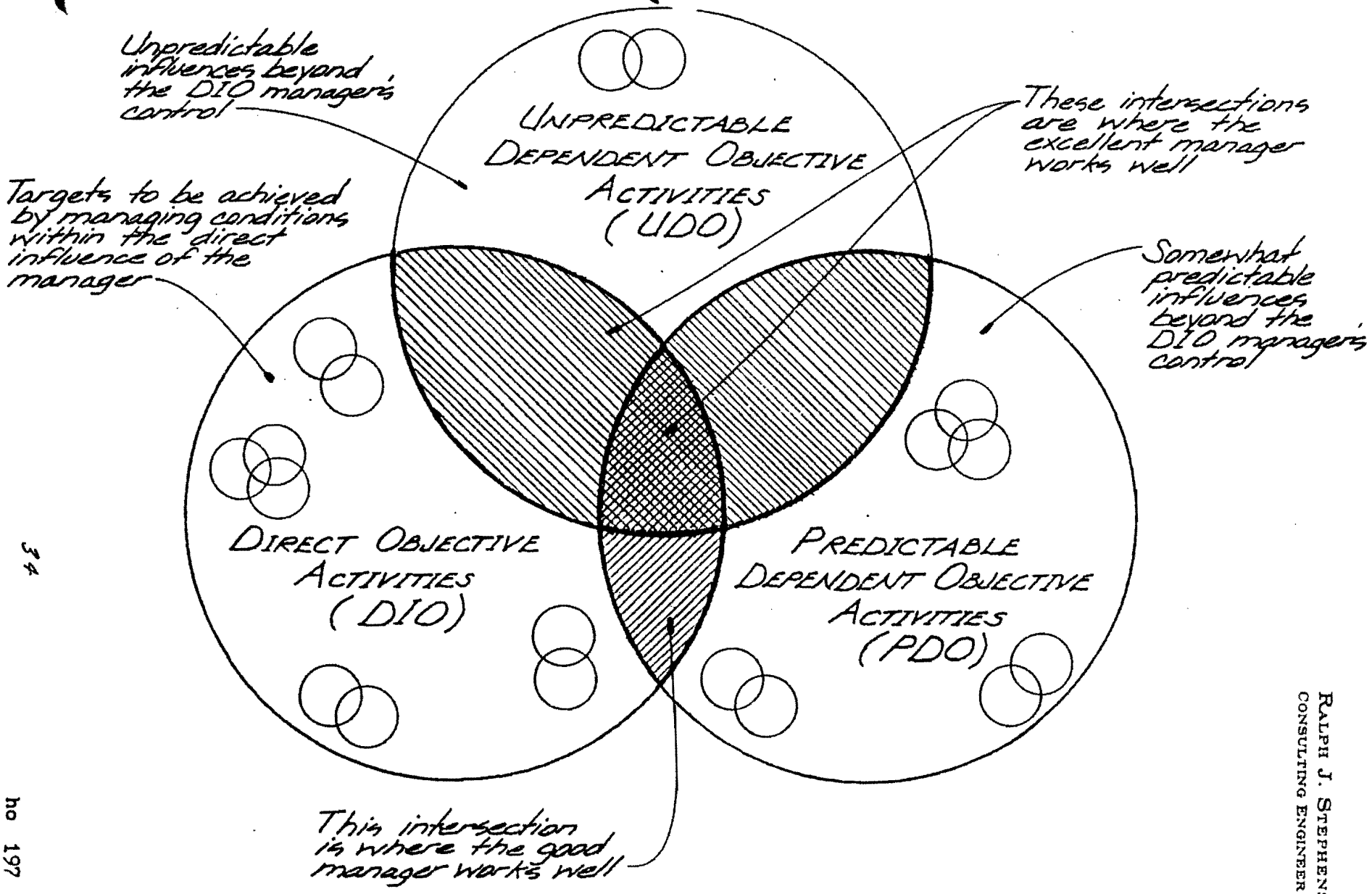
• FUNCTIONAL - as related to continuous management

A business operation designed or adapted to perform a specialized activity or duty usually exerting a direct influence on the continuous operations of the company.

Examples are departments of estimating, accounting, legal, office administration and similar ongoing functions.

• PROJECT - as related to discrete management

A specific management assignment designed to achieve defined objectives by accomplishing a group of related, discrete project operations. Project operations have well defined beginning and ending points.



THE DIO/PDO/UDO INTERSECTION

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Codes for problems other cause us - number of times mentioned in 21 charter workshop meetings from a total of 1501 problem statements (problems may be mentioned more than once)

1. 493 cwo - Communicating with others.
2. 413 jma - Job management.
3. 224 pas - Planning and scheduling.
4. 173 sma - Staff morale & attitudes.
5. 173 oar - Organization, authority & responsibility.
6. 171 pqp - Personnel quality and problems.
7. 166 rev - Revision processing.
8. 141 tac - Timely action
9. 141 onn - Being a good on-site neighbor.
10. 135 cdq - Construction document quality.
11. 109 prg - Program conditions.
12. 108 wsc - Work site conditions.
13. 098 spr - Submittal processing.
14. 083 doc - Documents & documentation.
15. 073 emp - Equipment and material problems.
16. 069 dma - Decision making.
17. 068 prc - Procurement of materials and equipment.
18. 060 ofn - Being a good off-site neighbor.
19. 058 ire - Issue, conflict, and problem resolution.
20. 058 clo - Closing out the project.
21. 056 pco - Project cost structure.
22. 055 paw - Paper and administrative work.
23. 052 ppr - Payment processing.
24. 051 qma - Quality management.
25. 050 ite - Inspecting and testing.
26. 050 apv - Approval processes.
27. 044 tgr - Time growth.
28. 044 coi - Contract interpretation.
29. 036 ugi - User group interaction.
30. 030 saf - Safety
31. 030 pop - Policies and procedures.
32. 025 sal - Substitutions and alternates.

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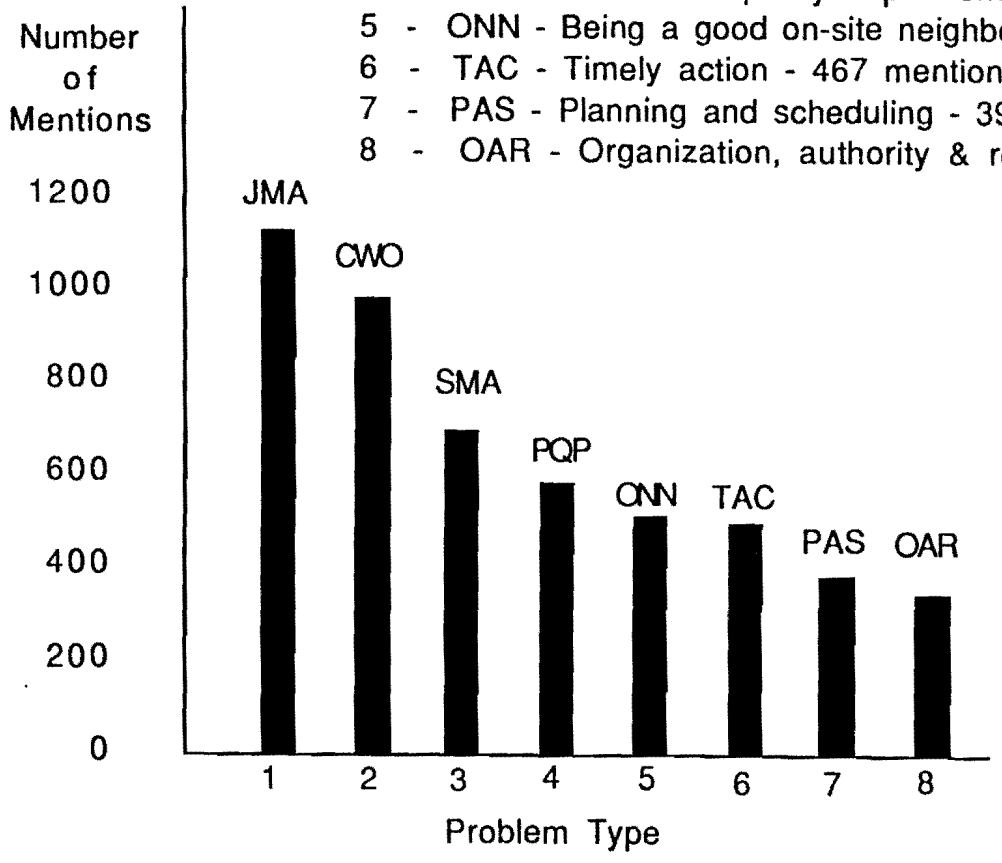
33. 023 stf - Staffing and manpower
34. 019 reg - Regulatory agency matters.
35. 018 cgr - Cost growth.
36. 013 ven - Value engineering
37. 009 tng - Training
38. 009 leg - Legal matters.
39. 009 cbl - Constructibility.
40. 005 war - Warranty conditions
41. 004 wea - Weather conditions
42. 004 lab - Labor conditions
43. 004 bch - Backcharges.
44. 002 mpe - Maintaining regular project evaluations.
45. 001 fin - Financial problems

- The eight most frequently mentioned design &construction problems. From a total of 2,855 responses to the question "what job difficulties are caused by us and by others?"

Problem Type

1 - JMA - Job management - 1146 mentions
2 - CWO - Communicating with others - 984 mentions
3 - SMA - Staff morale & attitudes - 684 mentions
4 - PQP - Personnel quality & problems - 593 mentions
5 - ONN - Being a good on-site neighbor - 475 mentions
6 - TAC - Timely action - 467 mentions
7 - PAS - Planning and scheduling - 396 mentions
8 - OAR - Organization, authority & responsibility - 371 mentions



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ho 468

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JOB PLANNING - WHAT IS IT?

1. PLANNING is to formulate a sequence of actions leading to an end goal.

2. NETWORK PLANNING is to graphically depict this sequence of action.

3. CRITICAL PATH PLANNING is a technique of establishing resource limits on each plan component.

PLAN VISIBLY!

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Act From A Plan

• If you can't plan it, you can't manage it.
• Good plans shape good decisions.

A. Five essential planning questions for the manager to ask and have answered.
1. What?
2. Where?
3. When?
4. How?
5. Who?

B. Essential actions for the manager to take
1. Set goals, objectives, and a project delivery system.
2. Prepare, approve and translate an action plan.
3. Organize, assemble resources and set project systems.
4. Do the job right the first time.

C. Set goals, objectives and a project delivery system
1. Definitions
a. Goals - targets, desires, wishes and aims expressed without quantification.
b. Objectives - Expressed goals which have been quantified.
2. Be specific when setting objectives - projects are objective oriented.
3. Set objectives so that movement toward their achievement can be measured.

D. Prepare, have approved and translate an action plan
1. May be mental, verbal, text written or graphic.
2. May be strategic or tactical, summary or tactical.
3. May be short, medium or long range (the manager must set the time scale).
a. The shorter the time interval covered by the plan, the greater is the chance the plan will succeed. However, the shorter the time interval covered, the greater is the probability that longer range needs, which truly measure the manager's effectiveness, will remain unmet.
b.The higher you are in the management structure, the larger and longer are the planning scales you must use (the higher you are the further you are expected to see).
4. A good manager plans the work and then works the plan.

E. Organize, assemble the resources, set the project systems & do the job.
1. Build plans based on optimum integration of management viewpoints.
2. Define relationships through functional diagraming of interconnections.

a. Formal.
b. Informal.
c. Reporting.
d. Staff.
e. Temporary.

3. Make clear cut assignments.
   a. The manager should not assume a person will automatically know his full pattern of responsibilities.
   b. Don't leave definition of authority and responsibility to chance. Be specific.
4. Build a feedback system.
   a. Organizational grapevines are often used for informal feedback.
   b. Formal feedback systems should be built by specific assignment (must have a standard of project performance defined before a formal feedback system can be put in place).
5. Keep organization objective oriented.
   a. Keep organization lean - avoid unnecessary staffing.
   b. Provide delegation and training opportunities.
   c. Tend to build around objectives and needs rather than people (there are major exceptions to this - distinguish these early).
   d. Provide for proper grading of decision to action time spans.

F. **Common planning failures.**

1. Not touching all organizational and management bases - use the what, where, when, how and who system.
2. Committing to too many objectives at one time.
3. Underestimating the value and need for good forward planning.
4. Failing to challenge plans and actions at the right time.
5. Not providing proper escape hatches, mouseholes and safeguards.
6. Failure to encourage timely, knowledgeable staff participation.
7. Failure to obtain higher level approvals of goals and objectives.
8. Inadequate monitoring and control of costs, progress, documentation and resource allocation.
9. Poor assignment of duties, authority, responsibilities and actions.

and

10. Failure to understand that planning is a major responsibility of the manager.

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ADVANTAGES OF GOOD PLANNING

1. Provides accurate simulation of the project.

2. Provides early statement of intent.

3. Encourages good communication on the project.

4. Provides management by exception potential.

5. Allows accurate tracking of project progress.

6. Allows accurate performance evaluation.

7. Provides accurate project history.

I. Planning & scheduling case study - ho258 - cpmcsty - d116
II. CPM case study
A. Project case study details
1. Name of project - The Tulsa Rivers
2. Location - Tulsa, Oklahoma
3. Owner & developer - Tulsa Pioneers Inc. - TIP
4. Designer - Goebel & Associates - Architects, Engineers & Planners
5. Contractor - Drucker Construction, Inc.
6. Type of building - speculative office building
7. Key dates
a) Current date - October 9, 1986 (working day 198)
b) Mobilize & move on site - October 20, 1986 (working day 205)
c) Completion dates
Landlord or base building work - May 9, 1988 (601)
Must be ready at this point to start tenant work at 1st occupied floor
All site work and parking areas complete
All elevators operable
All mechanical systems operable
All electrical systems operable
All core areas finished and ready for use
All landlord work forces off job
Total completion date - July 21, 1988 (working day 639)
All tenant work complete
All tenants moved in and satisfied
Total job cleaned up and turned over to TIP property management department
8. Characteristics of project
a) General information
Location - Tulsa, Oklahoma
Site size - Approximately 15 acres - expansion planned
6 stories plus basement
Finish floor to finish floor heights
Basement to first floor - 16' 0"
First floor to second floor - 12' 0"
Second through sixth each - 11 ' 0"
Sixth to high point of main roof - 12' 0"
Sixth to machine room floor - 16' 0"
Footprint = 150' x 150' = 22,500 sq ft per fl
Gross floor area in building = 7 x 22,500 = 157,500 sq ft
Parking spaces to be provided in phase 1 = 900
Building to be leased as it is being built
Currently have letters of intent in hand for about 30% of space.
Special owner requirements
Curtain wall
The curtain wall is an important design feature of the project and a mock up must be built, tested and approved by the owner prior to final fabrication, delivery and installation.
Building service core materials
There is a possibility that some of the core rooms, toilets and tenant common conference space may have to be mocked up and approved

before full production work can be initiated on finishes in these areas. Must be investigated!

b) Front end work (fe)

Definition - All non construction project related work concerning real estate, financing and pre construction leasing.

Real estate

Title to property to be in hand in 2 days
Some rea's (reciprocal easement agreements) to be worked out
Must clear underground electrical easement in parking lot area

Financing

Completed and set - construction funding available now

Permits required - to be obtained by Drucker Construction

Foundation
Full building
Mechanical
Electrical

c) Design work (de)

Definition - /Project related work that concerns production and issuing of contract documents

Construction documents 70% complete

Substructure drawings & specs ready to issue
Superstructure drawings and specs to be issued in 1 week
Major mech and elect contract document package to be issued in 3 weeks
Full architectural contract documents to be issued in 3 1/2 weeks

d) Procurement (pr)

Definition - Work related to solicitation of proposals, award of subcontracts, preparation of submittals, approval of submittals, and fabrication and delivery of materials & equipment to the job site.

Contracts already let for

Emergency generator - delivery in 22 weeks
Chiller - delivery in 12 weeks
Transformers - delivery in 16 weeks
Substation - delivery in 23 weeks

All other contracts to be let as contract documents are issued

e) Substructure (sb)

Definition - All foundation work upon which the superstructure bears directly or indirectly. Also includes site preparation for start of field work on the building area.

Spread footings with top of footings 2' below bottom of slab on grade
Basement walls reinforced concrete on concrete strip footings
Subsoil sandy with some clay - no major water problems

f) Superstructure (ss)

Definition - All major structural load carrying components that bear on the substructure directly or indirectly.

Frame to be structural steel erected in 2 story tier sections
Decks to be light weight concrete slabs
Decks to be formed with metal deck - no shoring required

g) Exterior skin (sk)

Definition - All elements needed to close the building to weather.

Exterior walls

From 2nd floor spandrel to roof spandrel - alum and glass curtain wall
Spandrel glass to be opaque
Floor glass to be glare and heat resistant
Aluminum frame to be anodized
Field measurements of aluminum may be necessary
At 1st floor
Aluminum entries
Some storefront & glass at commercial tenant areas
Brick masonry at exterior service and non commercial areas
All exterior glass and glazing to be calked
No exterior field painting
Roofing
Single ply ballasted
Roof equipment
Some roof top equipment with screening
Roof screens to be prefinished metal panels
Curbs to be installed with roofing
Equipment can be set later

h) Rough interior work (ri)
Definition - All interior building components that can be exposed totally or in part to weather.
Above floor rough interior work conventional as for base office building
Interior partitions all metal stud and dry wall
All rolled shapes to receive spray on fireproofing
No spray on fireproofing on metal deck

i) Finish interior work (fi)
Definition - All building components that must be protected totally or in part from weather.
Core area
Partitions - stud walls with dry wall taped, sanded & painted
Ceilings
Toilets - painted dry wall
Other areas - aoustic lay in
Floors
Toilet rooms - ceramic
Service areas - resilient tile
Other areas - carpeted
Tenant area
No ceilings - acoustic materials to be stockpiled on floor
Exterior dry wall sill walls to be installed, taped & sanded

j) Systems work (sy)
Definition - All work that can be installed as a system somewhat isolated from other system components of the building
Three elevators
Two steel stairs
Mechanical and electrical room at basement

k) Site work (si)
Definition - All work outside the building line and inside the property or hoarding (contract boundary) line. Site work outside the property or hoarding line is called off site work (os)

All utilities brought into site underground
- Electric
- Gas
- Water
  - Domestic
  - Fire protection
- Sanitary sewer
- Storm sewer
- Landscaping sprinklers
- Phone

All full depth asphalt paving
Parking lots striped and lit
Site fully landscaped
Sidewalks around building
Landscaped islands throughout parking areas
No wheel stops to be used

B. Laundry lists

1. Procurement - early

Work related to solicitation of proposals, award of subcontracts, preparation of submittals, approval of submittals and fabrication and delivery of materials & equipment to the job site.

a) Solicit proposals and award contracts (SP/AW) for
- Early substructure resteel
- Concrete supply
- Testing
- Structural steel
- Metal deck
- Curtain wall
- Early superstructure resteel
- Elevator (need dimensions & embeds for pits)
- Mesh
- Others?

b) Detail, approve, fabricate and deliver
- Early substructure resteel
- Structural steel
- Metal deck
- Curtain wall components
  - Aluminum
  - Glass
- Early superstructure resteel
- Elevator (need dimensions & embeds for pits)
- Mesh
- Others?

2. Substructure work - at random - unnumbered

All foundation work upon which the superstructure bears directly or indirectly. Also includes site preparation for start of field work on the building area.

a) Mass excavate for building
b) Clear building site
c) Layout building site
d) Excavate, form, reinforce & pour exterior wall & column footings

e) Excavate, form, reinforce & pour interior wall footings
f) Excavate, form, reinforce & pour elevator pit slab on grade
g) Form, reinforce,pour and strip elevator pit walls
h) Excavate, form reinforce & pour interior column footings
i) Form, reinforce, pour and strip footing piers
j) Set anchor bolts at piers for structural steel
k) Waterproof elevator pit walls
l) Backfill interior of basement to rough grade
m) Excavate, install and backfill underground mechanical work
n) Excavate, install and backfill underground electrical work
o) Form, reinforce, pour and strip perimeter basement walls
p) Fill and fine grade for basement slab on grade
q) Lay vapor barrier and set in floor work for basement slab on grade
r) Pour out basement slab on grade
s) Mobilize & move on site

3. Substructure work - at random - numbered for sequencing
   All foundation work upon which the superstructure bears directly or indirectly. Also includes site preparation for start of field work on the building area.
   a) 04 - Mass excavate for building
   b) 03 - Clear building site
   c) 02 - Layout building site
   d) 05 - Excavate, form, reinforce & pour exterior wall & column footings
   e) 05 - Excavate, form, reinforce & pour interior wall footings
   f) 06 - Excavate, form, reinforce & pour elevator pit slab on grade
   g) 07 - Form, reinforce,pour and strip elevator pit walls
   h) 05 - Excavate, form reinforce & pour interior column footings
   i) 06 - Form, reinforce, pour and strip footing piers
   j) 06 - Set anchor bolts at piers for structural steel
   k) 08 - Waterproof elevator pit walls
   l) 09 - Backfill interior of basement to rough grade
   m) 10 - Excavate, install and backfill underground mechanical work
   n) 10 - Excavate, install and backfill underground electrical work
   o) 06 - Form, reinforce, pour and strip perimeter basement walls
   p) 11 - Fill and fine grade for basement slab on grade
   q) 12 - Lay vapor barrier and set in floor work for basement slab on grade
   r) 13 - Pour out basement slab on grade
   s) 01 - Mobilize & move on site

4. Substructure work - in rough order - numbered
   Estimated durations are given after the activity description in elapsed working days (student to provide durations).
   a) 01 - Mobilize & move on site -
   b) 02 - Layout building site -
   c) 03 - Clear building site -
   d) 04 - Mass excavate for building -
   e) 05 - Excavate, form reinforce & pour interior column footings -
   f) 05 - Excavate, form, reinforce & pour exterior wall & column footings -
   g) 05 - Excavate, form, reinforce & pour interior wall footings -
   h) 06 - Excavate, form, reinforce & pour elevator pit slab on grade -
   i) 06 - Set anchor bolts at piers for structural steel -
   j) 06 - Form, reinforce, pour and strip footing piers -

k) 06 - Form, reinforce, pour and strip perimeter basement walls -
l) 07 - Form, reinforce,pour and strip elevator pit walls -
m) 08 - Waterproof elevator pit walls -
n) 09 - Backfill interior of basement to rough grade -
o) 10 - Excavate, install and backfill underground electrical work -
p) 10 - Excavate, install and backfill underground mechanical work -
q) 11 - Fill and fine grade for basement slab on grade -
r) 12 - Lay vapor barrier and set in floor work for basement slab on grade -
s) 13 - Pour out basement slab on grade -

5. Superstructure work - at random - unnumbered

   All major structural load carrying components that bear on the substructure directly or indirectly.

a) Erect structural steel - tier 1 - basement through 2nd floor
b) Erect structural steel - tier 2 - 2nd through 4th floor
c) Erect structural steel - tier 3 - 4th through 6th floor
d) Erect structural steel - tier 4 - 6th through roof levels
e) Detail & trim structural steel - tier 1 - basement through 2nd floor
f) Detail & trim structural steel - tier 2 - 2nd through 4th floor
g) Detail & trim structural steel - tier 3 - 4th through 6th floor
h) Detail & trim structural steel - tier 4 - 6th through roof levels
i) Erect metal deck - tier 1 - basement through 2nd floor
j) Erect metal deck - tier 2 - 2nd through 4th floor
k) Erect metal deck - tier 3 - 4th through 6th floor
l) Erect metal deck - tier 4 - 6th through roof levels
m) Form & set in floor work for 1st floor
n) Form & set in floor work for 2nd floor
o) Form & set in floor work for 3rd floor
p) Form & set in floor work for 4th floor
q) Form & set in floor work for 5th floor
r) Form & set in floor work for 6th floor
s) Form & set in floor work for elevator machine room floor
t) Set elevator machine room sheave beams

6. Front end work

   Definition - All non construction project related work concerning real estate, financing and pre construction leasing.

7. Procurement - later

   Definition - Work related to solicitation of proposals, award of subcontracts, preparation of submittals, approval of submittals, and fabrication and delivery of materials & equipment to the job site.

8. Exterior skin work - at random - numbered

   All elements needed to close the building to weather.

   To be defined by the project teams as table work. List the individual activities making up installation of the exterior curtain wall, the roof system, roof mounted equipment and screens, and the first floor enclosure in the blank space below.

9. Rough interior work - at random - numbered

   All interior building components that can be exposed totally or in part to weather.

10. Finish interior work - at random - numbered

    All buiding components that must be protected totally or in part from weather.

11. Systems work

    Definition - All work that can be installed as a system somewhat isolated from other system components of the building

12. Site work

    Definition - All work outside the building line and inside the property or hoarding (contract boundary) line. Site work outside the property or hoarding line is called off site work (os)

13. ho 258 - 87

CONTRACT DOCUMENT MATRIX SUMMARY — PAGE 1
GRAND TRAVERSE RESORT VILLAGE TOWER & LOW RISE
D106 - RALPH J. STEPHENSON PE PC - DATE PRINTED: JAN 12 1995

I	S	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
A	-	SET HORIZ & VERT CONTROLS	A	-	-	-	-	A	-	4
A	-	MASS EXCAVATE TO 677'4	A	-	-	-	-	A	-	5
A	-	HAUL EXCAVATION TO BORROW AREA	A	-	-	-	-	A	-	6
A	-	CONSTRUCT HAUL ROAD	-	-	-	-	-	A	-	7
A	-	KEEP EXISTING ROADS CLEAN	-	-	-	-	-	A	-	8
A	-	REMOVE ABANDONED UTIL IN EXCAV AREAS	-	-	-	-	-	A	-	9
A	-	STRIP BLDG SITE & STOCKPILE TOPSOIL	A	-	-	-	-	A	-	10
A	-	DEMOLISH EXISTING ROAD IN EXCAV AREAS	-	-	-	-	-	A	-	11
B	-	OBTAIN FOUNDATION PERMIT	B	-	-	-	-	-	-	28
B	-	EXCAVATE FOOTINGS-NOT FOR SLB ON GRD	B	-	-	B	B	-	-	14
B	-	ERECT NECESSARY CONSTRUCTION FENCING	B	-	-	-	-	-	-	12
B		PART BACKFILL AT EXT FOUND WALLS	B	-	B	B	B	-	B	72
B	-	LAY OUT BUILDING	B	-	-	-	-	-	-	13
B	-	BACKFILL INT FOUND TO EL ?	B	-	-	B	B	-	-	19
B	-	LAY DRAIN TILE AT PITS	-	-	-	-	B	-	-	22
B	X	EFRP PIT SOG	-	-	-	-	B	-	-	20
B	X	FRP EXT LOWER LEVEL WALLS	B	-	B	B	B	-	-	15
B	X	EFRP COL FTGS	B	-	-	B	B	-	B	17
B	X	EFRP WALL FOOTINGS	B	-	-	B	B	-	-	18
B	X	DRIVE SHEETING AT EXISTING BLDG	-	-	-	B	-	-	B	23
B	X	PART APPLY EXT WALL WATERPROOFING	B	-	B	B	B	-	-	25
B	X	PART INSTL EXT WALL DRAIN TILE	B	-	B	B	B	-	B	34
B	X	FRPS COLS TO LOBBY LEVEL	-	-	-	B	-	-	-	24
B	X	FRPS COLS TO LL MEZZ	-	-	-	B	B	-	-	26
C	-	BACKFILL & COMPACT AT PITS	-	-	-	-	C	-	-	21
C	-	COMP INSTL DRAIN TILE AT EXT WALLS	C	-	-	-	-	-	-	36
C	X	APPLY PIT WATERPROOFING	-	-	-	-	C	-	-	16
C	X	FRPS ELEV 5 WALLS TO LB	-	-	-	-	C	-	-	27
C	X	INSTALL TRENCH DRAIN COVERS	-	-	C	C	-	-	-	29
C	X	INSTALL STEEL STAIRS & FILL	C	-	-	-	-	-	-	31
C	-	COMPLETE PHASE 2 ECAVATION	-	-	C	C	-	-	C	33
C	X	FRP PIT WALLS	-	-	-	-	C	-	-	189
C	-	BACKFILL EXT BUILDING WALLS	C	-	-	-	-	-	-	38
C	-	BACKFILL EXT RETAINING WALL	-	-	-	-	-	C	-	35
C	X	EFRP RETAINING WALL FOOTING	-	-	-	-	-	C	-	37
C	X	FRPS RETAINING WALL STEM	-	-	-	-	-	C	-	39
C	-	EXCAVATE FOR ALL SLABS ON GRADE	-	-	C	C	C	-	-	49
C	-	POUR OUT SUPPORTED DECKS	C	-	-	C	C	-	-	53
C	-	DEMOLISH EXISTING CANOPY	-	-	-	-	-	-	C	77
C	X	CURE, PART & TOTAL STRIP SUPTD DECKS	C	-	-	C	C	-	-	51
C	X	INSTL ELECT GROUNDING SYSTEM	C	-	-	-	-	-	-	52
C	X	FRPS COLUMNS ABOVE LOBBY LEVEL	C	-	-	-	C	-	-	54
C	X	FRPS COLS ABOVE LL MEZZ	-	-	C	C	C	-	-	43
C	X	CURE, STRIP & RESHORE SUPTD DECKS	C	-	-	C	C	-	-	50
C	X	ERECT MISC MTLS RELATED TO SS CONC WOR	C	-	-	-	-	-	-	190
C	X	CONSTRUCT LB SLABS ON GRADE	-	C	-	-	-	-	C	46
C	X	INSTL MISC IRON SKIN EMBEDS & SUPPORTS	C	-	-	-	C	-	-	56
C	X	COMP APPLY EXTERIOR WALL WATERPROOFING	C	-	-	-	-	-	-	42
C	X	FORM & SET IN FLOOR WORK FOR SUPTD DKS	C	-	-	C	C	-	-	55
C	X	INSTL EXPANSION JOINTS & RELATED EMBED	C	-	-	-	-	-	-	44
C	X	CONSTRUCT LL SLABS ON GRADE	C	-	C	C	C	-	-	57
C	X	INSTL MATERIAL & PERSONNEL HOIST	C	-	-	-	-	-	-	47
C	X	PROVIDE CONTRACT C HOISTING	C	-	-	-	-	-	-	48
C	X	CONSTRUCT TOWER LL MEZZ DECK	-	-	C	-	C	-	-	41

I	S	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
D	X	FURNISH ELEVATOR EMBEDMENTS	-	-	-	-	D	-	-	192
D	X	INSTALL ELEVATOR RAILS, EQUIP, CAB	-	-	-	-	D	-	-	58
D	X	INSTALL ELEVATOR HYDRAULIC CYLINDER	-	-	-	-	D	-	-	59
E	X	ERECT LR METAL FLOOR & ROOF DECK	-	-	-	E	-	-	E	108
E	X	ERECT, PLUMB & BOLT LR STRUCT STL & JS	-	-	-	E	-	-	E	107
F	X	INSTL EXT SKIN MISC METALS	F	-	-	-	-	-	-	60
F	X	INSTALL SLIDING DOORS	-	-	-	-	F	-	-	79
F	X	INSTALL CURTAIN WALL GLASS	-	-	-	-	F	-	-	82
F	X	ERECT ALUM SIDING	-	-	-	-	F	-	-	75
F	X	ERECT CURTAIN WALL FRAMING	-	-	-	-	F	-	-	81
F	X	INSTALL BALCONY RAILS	-	-	-	-	F	-	-	78
G	X	INSTL PLUMBING FIXTURES	G	-	-	-	-	-	G	145
G	X	INSTL SPRINKLER HEADS	G	-	-	-	-	-	G	169
G	X	INSTL GRILLS & DIFFUSERS	G	-	-	-	-	-	G	139
G	X	INSTL FAN COIL UNITS	-	-	-	-	G	-	-	142
G	X	PROCURE FAN COIL UNITS	G	-	-	-	-	-	-	99
G	X	PROCURE WATER SOFTENER	G	-	-	-	-	-	-	94
G	X	PROCURE CHILLERS	G	-	-	-	-	-	-	101
G	X	PROCURE DOMESTIC WATER TANKS	G	-	-	-	-	-	-	93
G	X	PROCURE BOILER	G	-	-	-	-	-	-	100
G	X	PROCURE COOLING TOWER (OR COND)	G	-	-	-	-	-	-	98
G	X	PROCURE FIRE PUMPS	G	-	-	-	-	-	-	96
G	X	PROCURE HOT WATER TANK	G	-	-	-	-	-	-	91
G	X	PROCURE DOMESTIC WATER PUMPS	G	-	-	-	-	-	-	92
G	X	PROCURE AIR HANDLING UNITS	G	-	-	-	-	-	-	95
G	-	INST AF DOMESTIC MECH PIPING	G	-	-	-	-	-	G	134
G	-	INSTL HARD CEILING SUSP & BLACK IRON	G	-	-	-	-	-	G	167
G	-	INSTL STUDS & IN WALL WORK	G	-	-	-	-	-	G	164
G	X	EIB UG UTIL AT LL SLAB ON GRADE	G	-	G	G	G	-	-	32
G	X	INSTL WATER HEATING SYSTEM	G	-	-	-	-	-	G	159
G	X	INSTL OUTSIDE GREASE TRAP	G	-	-	-	-	-	-	160
G	X	INSTL HOOD DUCTS	G	-	-	G	G	-	-	136
G	X	EIB UG UTIL AT LB LVL SLAB ON GRADE	-	G	-	-	-	-	G	30
G	X	INSTL INSIDE GREASE TRAP	G	-	-	-	-	-	-	161
G	X	INSTL AF SHT MTL DUCTWK	G	-	-	-	-	-	G	133
G	X	INSTL & PIPE FUEL TANK	G	-	-	-	-	G	G	162
G	X	INSTALL ROOF EQUIP CURBS	-	-	-	G	-	-	-	104
G	X	INSTL SIAMESE CONNECTIONS	G	-	-	-	-	-	G	131
G	X	INSTALL ROOF MOUNTED EQUIP	-	-	-	G	-	-	-	105
G	X	INSTL HOSE BIBBS	G	-	-	-	-	-	G	130
G	-	INSTL MECH SLEEVES	G	-	-	-	-	-	G	125
G	X	INSTL ALL MECH EMBEDS IN C CONCRETE	G	-	-	-	-	-	-	45
G	-	TEST & BALANCE MECHANICAL SYSTEMS	G	-	-	-	-	-	G	188
G	X	INSTL SPRINKLER SYSTEM	G	-	-	-	-	-	G	132
G	X	SET & PIPE CHILLER	G	-	-	-	-	-	-	152
G	X	INSTALL WATER HEATING EQUIP	G	-	-	-	-	-	-	106
G	X	SET & HOOK UP JACUZZIS	-	-	-	-	G	-	-	143
G	X	INSTL TOILET ROOM ACCESSORIES	G	-	-	-	-	-	G	149
G	X	INSTL VV BOXES	G	-	-	-	-	-	G	140
H	X	PROCURE MECH CONTROL SYSTEMS	H	-	-	-	-	-	-	88
H	X	INSTL ELECT TRIM ITEMS	H	-	-	-	-	-	H	123
H	X	INSTL LIGHT FIXT	H	-	-	-	-	-	H	120
H	X	PROCURE EMERGENCY GENERATOR	H	-	-	-	-	-	-	87
H	X	PROCURE TRANSFORMERS	H	-	-	-	-	-	-	102

I	S	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
H	X	PROCURE MOTOR CONTROL CENTERS	H	-	-	-	-	-	-	97
H	X	PROCURE UNIT SUBSTATIONS	H	-	-	-	-	-	-	86
H	X	PROCURE SWITCH GEAR	H	-	-	-	-	-	-	89
H	-	INSTL ABOVE FLOOR ROUGH ELECT WORK	H	-	-	-	-	-	H	170
H	-	INSTL HARD CEILING SUSP & BLACK IRON	H	-	-	-	-	-	H	168
H	-	INSTL EXPOSED RUFF ELECT COND & FEEDER	H	-	-	-	-	-	H	119
H	X	INSTL POWER PANEL BOXES	H	-	-	-	-	-	-	117
H	X	INSTL LIGHT PANEL BOXES	H	-	-	-	-	-	-	118
H	X	INSTL STUDS & IN WALL WORK	H	-	-	-	-	-	H	165
H	-	INSTL TV CONDUIT	H	-	-	-	-	-	H	127
H	-	INSTL EMBEDDED ELECT CONDUIT	H	-	-	-	-	-	-	115
H	-	INSTL ELECT SLEEVES	H	-	-	-	-	-	H	124
H	-	INSTL EMBEDDED ELECT BOXES	H	-	-	-	-	-	-	116
H	X	INSTL TELEPHONE CONDUIT	H	-	-	-	-	-	H	126
H	X	INSTL ALL ELECT EMBEDS IN C CONCRETE	H	-	-	-	-	-	-	40
H	X	INSTL FIRE SAFETY CONDUIT	H	-	-	-	-	-	H	128
H	-	TEST & BALANCE ELECTRICAL SYSTEMS	H	-	-	-	-	-	H	141
H	X	PROCURE ELECT CONTROL SYSTEMS	H	-	-	-	-	-	H	114
H	X	INSTL & HOOK UP ELECT EQUIP	H	-	-	-	-	-	-	129
H	X	INSTL GROUNDING MAT	H	-	-	-	-	-	-	121
H	X	INSTL LIGHTENING ARRESTER SYSTEM	H	-	-	-	-	-	-	122
J	X	FRP EQUIP BASES	J	-	-	-	-	-	J	1
J	X	PROCURE TRASH COMPACTOR	J	-	-	-	-	-	-	90
J	-	INSTL HARD CEILING SUSP & BLACK IRON	J	-	-	-	-	-	J	166
J	X	INSTL STUDS & IN WALL WORK	J	-	-	-	-	-	J	163
J	X	ERECT INTERIOR MASONRY	J	-	J	J	J	-	J	62
J	X	INSTL LINEN CHUTE	-	-	-	-	J	-	-	148
J	X	INSTL TRASH COMPACTOR	J	-	-	-	-	-	-	171
J	X	INSTL TRASH CHUTE	-	-	-	-	J	-	-	147
J	X	INSTALL INT HOLLOW METAL FRAMES	J	-	-	-	-	-	-	103
J	X	INSTALL DOCK LEVELLERS	-	-	J	J	-	-	-	61
J	X	INSTL SHOWER PANS	J	-	-	-	-	-	J	146
J	O	INSTALL INSULATION AT EXPOSED SOFFITS	-	-	-	J	J	-	J	63
J	X	INSTALL PLASTER SOFFITS	-	-	-	J	J	-	J	80
J	-	HANG BOARD	J	-	-	-	-	-	J	174
J	-	TAPE & SAND BOARD	J	-	-	-	-	-	J	175
J	X	INSTL ACOUST CLG SUSP & GRID	J	-	-	-	-	-	J	181
J	X	INSTL SIGNAGE	J	-	-	-	-	-	J	183
J	X	INSTL VANITIES	J	-	-	-	-	-	J	173
J	X	APPLY FP TO HOOD DUCT	J	-	-	J	J	-	-	137
J	X	INSTL APPLIANCES	-	-	-	-	J	-	-	150
J	X	INSTALL PLASTIC LAM DOORS & HARDWARE	J	-	-	-	-	-	-	109
J	X	INSTL RESILIENT FLOORING	J	-	-	-	-	-	J	180
J	X	INSTALL DUMBWAITER	-	-	-	-	J	-	-	2
J	X	INSTL MILLWORK & TRIM	J	-	-	-	-	-	J	172
J	X	INSTL INTERIOR LANDSCAPING	J	-	-	-	-	-	J	185
J	X	INSTL CERAMIC TILE	J	-	-	-	-	-	-	144
J	X	INSTL ACOUST CLG PANELS	J	-	-	-	-	-	J	182
J	X	INSTL QUARRY TILE	J	-	-	-	-	-	J	179
J	X	INSTALL INT WOOD DOORS & HARDWARE	J	-	-	-	-	-	-	111
J	X	INSTALL INT HARDWARE	J	-	-	-	-	-	-	112
J	X	INSTALL INT HOLLOW METAL DOORS	J	-	-	-	-	-	-	110
J	X	LAY CARPETING IN CORR & PUBL SPACES	J	-	-	-	-	-	J	177
J	X	INSTL VINYL WALL COVERING	J	-	-	-	-	-	J	187

I	S	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
J	X	PAINT REQUIRED SURFACES	J	-	-	-	-	-	J	176
J	X	INSTL CLOSET DOORS	-	-	-	-	J	-	-	184
J	X	INSTL INT DOORS & HARDWARE	J	-	-	-	-	-	J	157
J	X	INSTL TOILET ROOM PARTITIONS	J	-	-	-	-	-	J	151
K	X	INSTL FOOD SERVICE ROUGH IN	K	-	-	-	-	-	-	154
K	-	FIELD MEASURE FOR FOOD SERVICE EQUIP	K	-	-	-	-	-	-	155
K	X	INSTL HOOD FIRE PROTECTION	K	-	-	M	M	-	-	138
K	-	RUN IN FOOD SERVICE EQUIP & TRAIN STAF	K	-	-	-	-	-	-	186
K	X	INSTALL FOOD SERVICE EQUIP	K	-	-	-	-	-	-	113
K	X	INSTL HOODS	K	-	-	M	M	-	-	135
K	X	FAB & DEL FOOD SERVICE EQUIP	K	-	-	-	-	-	-	156
K	X	INSTL FOOD SERVICE EQUIPMENT	K	-	-	-	-	-	-	153
M	X	ERECT TOWER METAL DK	-	-	-	-	M	-	-	195
M	X	ERECT, PLUMB & BOLT TOWER STRUCT STEEL	-	-	-	-	M	-	-	194
N	X	INSTALL EXT LOUVERS	-	-	-	N	N	-	-	76
N	X	INSTALL ROLLING STEEL DOORS	-	-	N	N	-	-	-	69
N	X	INSTALL EXT HOLLOW METAL DOORS	N	N	N	N	N	-	N	70
N	X	INSTALL EXT ENTRY FRAMING	N	N	-	N	N	-	N	84
N	X	INSTALL EXT HARDWARE	N	N	N	N	N	-	N	85
N	X	APPLY BALCONY TOPPINGS	-	-	-	-	N	-	-	83
N	X	ERECT EXTERIOR MASONRY	N	-	-	N	N	-	N	64
N	X	INSTALL EXT HOLLOW METAL FRAMES	N	N	N	N	N	-	N	71
N	X	ERECT STOREFRONT FRAMING	N	N	-	N	N	-	N	67
N	X	INSTALL STOREFRONT GLASS	N	N	-	N	N	-	N	68
N	X	INSTALL LR INSULATION,SHT MTL & RFG	N	-	-	N	-	-	N	73
N	X	INSTALL ENTRY GLASS	N	N	-	N	N	-	N	74
P	X	INSTALL SKYLITE GLASS	-	-	-	P	-	-	-	66
P	X	INSTALL SLOPED GLAZING	-	-	-	-	P	-	-	193
P	X	INSTL BALCONY GLASS	-	-	-	-	P	-	-	191
P	X	INSTALL SKYLITE FRAMING	-	-	-	P	-	-	-	65
P	X	INSTALL WINDOW WASHING EQUIPMENT	-	-	-	-	P	-	-	3
Z	X	LAY CARPET AT GUEST ROOMS	-	-	-	-	Z	-	-	178

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NETWORK PLANNING MINITEXT

Symbols

1. Arrow or task ⟶

   A single definable action (or a single grouping of a number of definable actions) requiring resources.

2. Circle or node ◯

   The starting or ending point of a task .... a momentary point in time.

3. Dotted or dummy arrow ----⟶

   A symbol representing the existence of a relationship between tasks. Dummies have no resources allocated.

   Note: 95% of time a dummy goes from end of one task to start of another.

KEEP SYMBOLS SIMPLE !

Rules of Job Planning

1. All tasks preceding any single task must be complete before that single task can start.

2. The logic plan represented by a series of single tasks, nodes and dummies must be explicit.

Steps in Network Planning

1. Define scope of work.
2. Draw logic plan.
3. Approve logic plan.
4. Assign durations.
5. Compute ES, LF and TF
6. Analyze and recompute, if necessary. (May make additional resource allocation)
7. Issue.

Rules for Numbering Nodes

1. It is recommended the numbering sequence move down and to the right.

2. Normally, twenty numbers per hundred should be reserved for future use, and noted on diagram.

3. A node, having two or more arrows entering, or two or more arrows leaving, is numbered.

4. A node, having a single arrow entering, and a single arrow leaving, does not have to be numbered unless required by rule 5.

5. No more than one node in a sequence should be without a number.

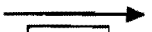
Note: Node numbers are used to identify tasks. The final measure of whether node numbers are assigned correctly is whether any task in the network can be identified uniquely (the only one in the network) by its pair of node numbers.

i is the initial node number designation.

j is the end node number designation.

NETWORK PLANNING MINITEXT

Symbols

1. a. Task - for arrow diagramming 

   b. Task - for precedence diagramming 

   Definition - A single definable action (or a single grouping of a number of definable actions) requiring resources.

2. a. Circle or node - for arrow diagramming 

   b. No comparable symbol for precedence diagramming

   Definition - The starting or ending point of a task .... a momentary point in time.

3. a. Dotted or dummy arrow - for arrow diagramming

   b. Solid relation arrow - for precedence diagramming 

   Definition - A symbol representing the existence of a relationship between tasks. Dummies and relational arrows have no resources allocated to them.

KEEP SYMBOLS SIMPLE!

Rules of Job Planning

1. All tasks precededing any single task must be complete before that single task can start.
2. The logic plan represented by a series of tasks, nodes, and dummies or relational arrows must be explicit.

Steps in Network Planning

1. Thoroughly define the scope of work - use random laundry list technique.
2. Draw the logic plan.
3. Approve the logic plan.
4. Assign durations to each task..
5. Compute the early start (ES), early finish (EF), late start (LS) and late finish (LF) for each task.
6. Analyze the network for its validity and revise as required.
7. Issue the network model and the appropriate translations.

Rules for numbering nodes (for arrow diagramming) and tasks (for precedence diagramming)

The i node is the initial node, and the j node is the end node of a task in arrow diagramming. In precedence diagramming the task has only a single identification number.

1. The numbering sequence should move down and to the right.
2. Normally, 20 numbers per 100 per sheet should be reserved for future use.
3. In arrow diagramming a node having two or more arrows entering or leaving is numbered.
4. In arrow diagramming a node having a single arrow entering or leaving does not have to be numbered unless the immediately preceding node has not been numbered.
5. In precedence diagramming all activities are numbered.

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CPM EXERCISE #1

Project starts with task A.
D can be concurrent with A.
B must follow A and precede F.
C follows A.
E cannot begin until both C & D are complete.
F precedes G & H.
G Cannot begin until E is complete.
H, G, & I must precede J.
I follows E and precedes L.
K follows D.
L cannot begin until K is complete.
J & L must be complete before M can start.
N cannot start until L is complete.
O follows N.
P is the last task and can start only when M & O are complete.

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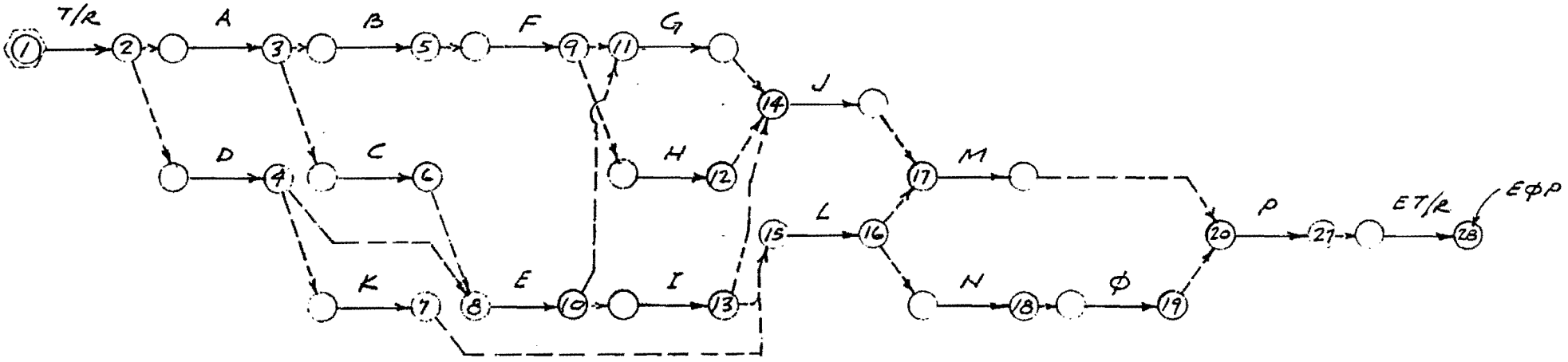
Reserved Node Nos.

SOLUTION TO EXERCISE #1
ARROW DIAGRAM



Reserved Node Nos.	
21	24
22	25
23	26

SOLUTION TO EXERCISE #1
ARROW DIAGRAM

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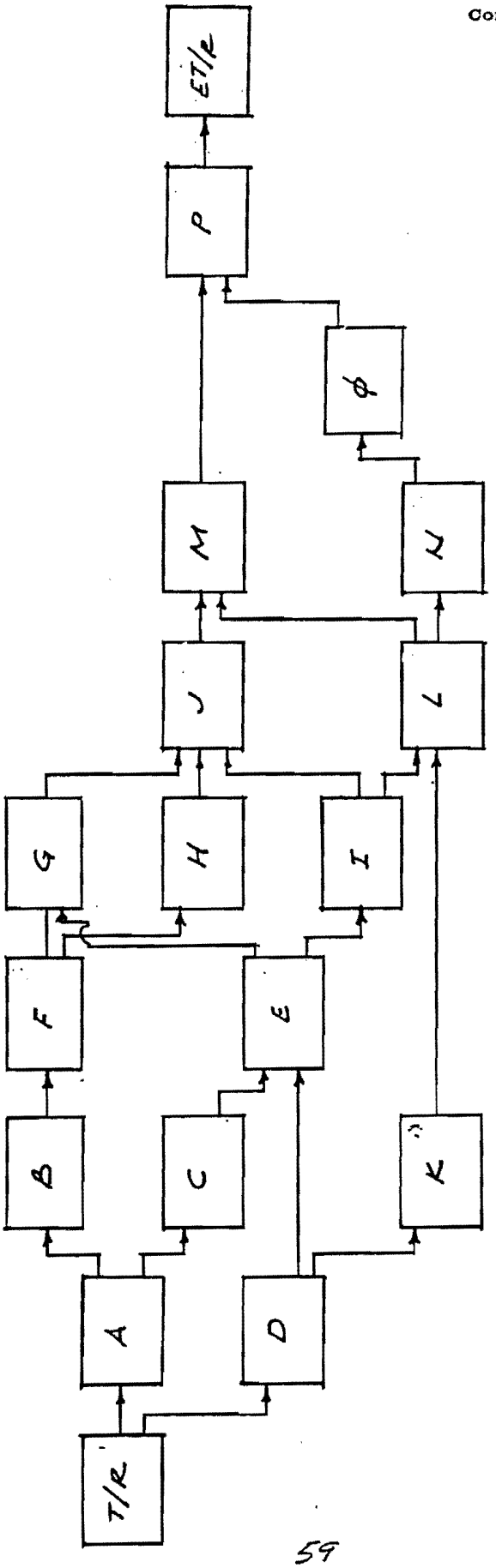
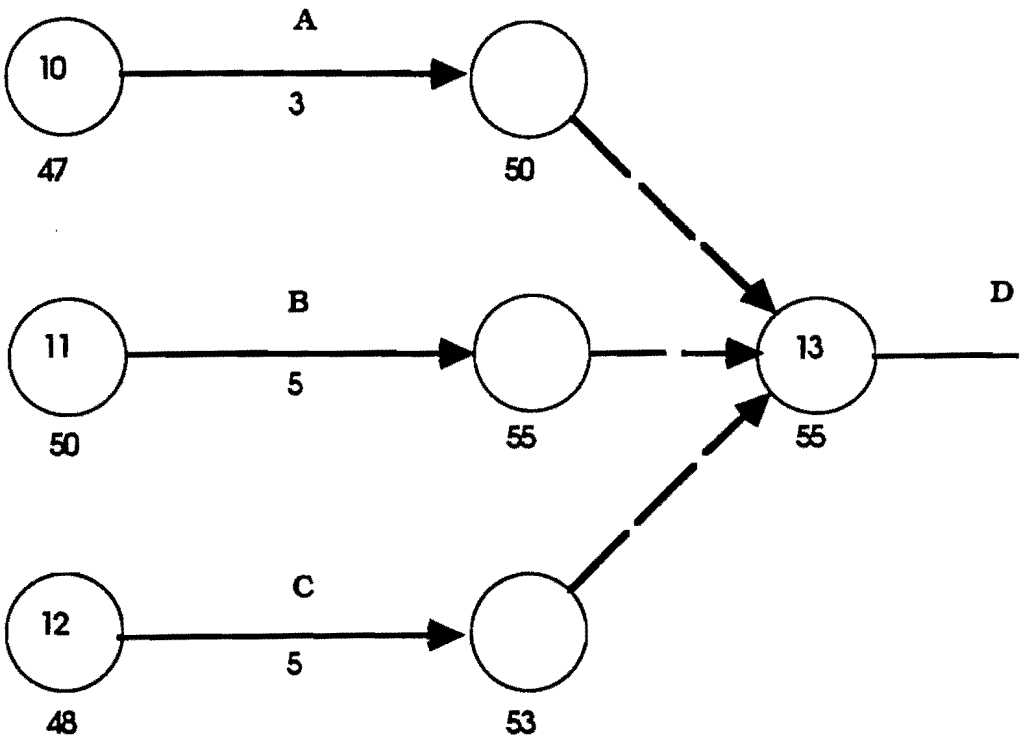


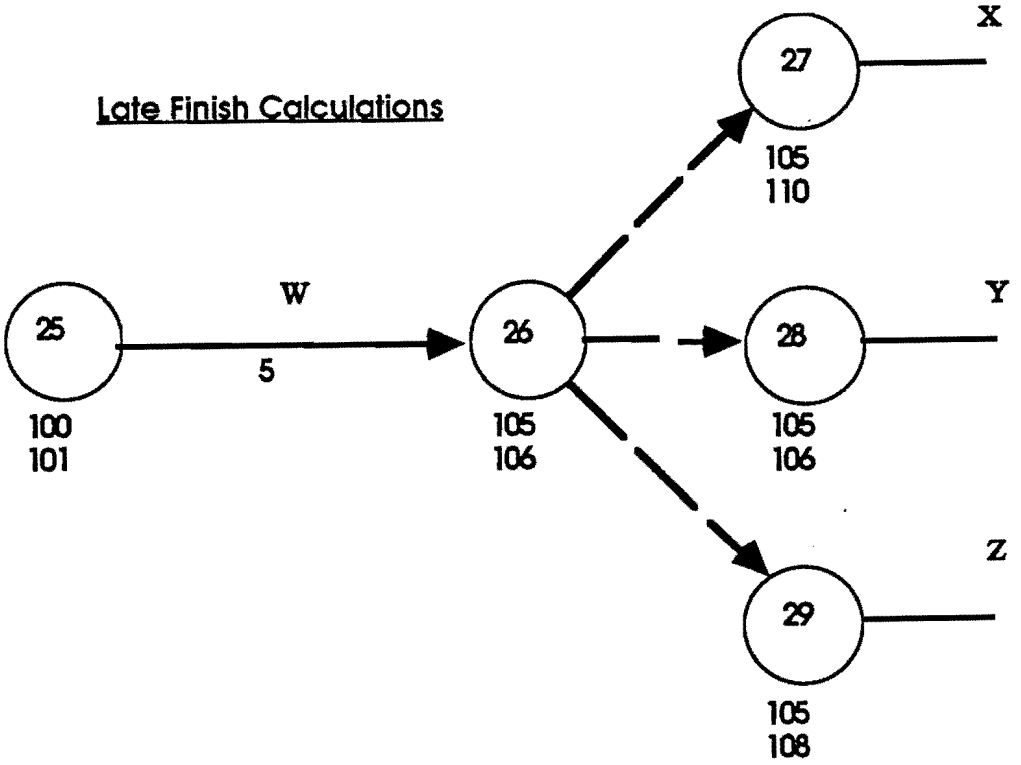
SOLUTION TO EXERCISE #1
PRECEDENCE DIAGRAM

H/O 129

Early Start Calculations



Late Finish Calculations



4 year working day calendar starting on January 3, 1995

Ralph J. Stephenson PE PC - 323 Hiawatha Drive,
Mt. Pleasant, Michigan 48858, ph 517 772 2537

Jan, 1995		15	052	25	103	07	153	18	204
03	001	16	053	26	104	08	154	19	205
04	002	17	054	30	105	09	155	20	206
05	003	20	055	31	106	10	156	23	207
06	004	21	056	Jun, 95		11	157	24	208
09	005	22	057	01	107	14	158	25	209
10	006	23	058	02	108	15	159	26	210
11	007	24	059	05	109	16	160	27	211
12	008	27	060	06	110	17	161	30	212
13	009	28	061	07	111	18	162	31	213
16	010	29	062	08	112	21	163	Nov, 95	
17	011	30	063	09	113	22	164	01	214
18	012	31	064	12	114	23	165	02	215
19	013	Apr, 95		13	115	24	166	03	216
20	014	03	065	14	116	25	167	06	217
23	015	04	066	15	117	28	168	07	218
24	016	05	067	16	118	29	169	08	219
25	017	06	068	19	119	30	170	09	220
26	018	07	069	20	120	31	171	10	221
27	019	10	070	21	121	Sep, 95		13	222
30	020	11	071	22	122	01	172	14	223
31	021	12	072	23	123	05	173	15	224
Feb, 95		13	073	26	124	06	174	16	225
01	022	14	074	27	125	07	175	17	226
02	023	17	075	28	126	08	176	20	227
03	024	18	076	29	127	11	177	21	228
06	025	19	077	30	128	12	178	22	229
07	026	20	078	Jul, 95		13	179	24	230
08	027	21	079	03	129	14	180	27	231
09	028	24	080	05	130	15	181	28	232
10	029	25	081	06	131	18	182	29	233
13	030	26	082	07	132	19	183	30	234
14	031	27	083	10	133	20	184	Dec, 95	
15	032	28	084	11	134	21	185	01	235
16	033	May, 95		12	135	22	186	04	236
17	034	01	085	13	136	25	187	05	237
20	035	02	086	14	137	26	188	06	238
21	036	03	087	17	138	27	189	07	239
22	037	04	088	18	139	28	190	08	240
23	038	05	089	19	140	29	191	11	241
24	039	08	090	20	141	Oct, 95		12	242
27	040	09	091	21	142	02	192	13	243
28	041	10	092	24	143	03	193	14	244
Mar, 95		11	093	25	144	04	194	15	245
01	042	12	094	26	145	05	195	18	246
02	043	15	095	27	146	06	196	19	247
03	044	16	096	28	147	09	197	20	248
06	045	17	097	31	148	10	198	21	249
07	046	18	098	Aug, 95		11	199	22	250
08	047	19	099	01	149	12	200	26	251
09	048	22	100	02	150	13	201	27	252
10	049	23	101	03	151	16	202	28	253
13	050	24	102	04	152	17	203	29	254
14	051								

4 year working day calendar starting on January 3, 1995

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Jan, 1996		13	306	23	357	05	407	17	459
02	255	14	307	24	358	06	408	18	460
03	256	15	308	28	359	07	409	21	461
04	257	18	309	29	360	08	410	22	462
05	258	19	310	30	361	09	411	23	463
08	259	20	311	31	362	12	412	24	464
09	260	21	312	**Jun, 96**		13	413	25	465
10	261	22	313	03	363	14	414	28	466
11	262	25	314	04	364	15	415	29	467
12	263	26	315	05	365	16	416	30	468
15	264	27	316	06	366	19	417	31	469
16	265	28	317	07	367	20	418	**Nov, 96**	
17	266	29	318	10	368	21	419	01	470
18	267	**Apr, 96**		11	369	22	420	04	471
19	268	01	319	12	370	23	421	05	472
22	269	02	320	13	371	26	422	06	473
23	270	03	321	14	372	27	423	07	474
24	271	04	322	17	373	28	424	08	475
25	272	05	323	18	374	29	425	11	476
26	273	08	324	19	375	30	426	12	477
29	274	09	325	20	376	**Sep, 96**		13	478
30	275	10	326	21	377	03	427	14	479
31	276	11	327	24	378	04	428	15	480
Feb, 96		12	328	25	379	05	429	18	481
01	277	15	329	26	380	06	430	19	482
02	278	16	330	27	381	09	431	20	483
05	279	17	331	28	382	10	432	21	484
06	280	18	332	**Jul, 96**		11	433	22	485
07	281	19	333	01	383	12	434	25	486
08	282	22	334	02	384	13	435	26	487
09	283	23	335	03	385	16	436	27	488
12	284	24	336	05	386	17	437	29	489
13	285	25	337	08	387	18	438	**Dec, 96**	
14	286	26	338	09	388	19	439	02	490
15	287	29	339	10	389	20	440	03	491
16	288	30	340	11	390	23	441	04	492
19	289	**May, 96**		12	391	24	442	05	493
20	290	01	341	15	392	25	443	06	494
21	291	02	342	16	393	26	444	09	495
22	292	03	343	17	394	27	445	10	496
23	293	06	344	18	395	30	446	11	497
26	294	07	345	19	396	**Oct, 96**		12	498
27	295	08	346	22	397	01	447	13	499
28	296	09	347	23	398	02	448	16	500
29	297	10	348	24	399	03	449	17	501
Mar, 96		13	349	25	400	04	450	18	502
01	298	14	350	26	401	07	451	19	503
04	299	15	351	29	402	08	452	20	504
05	300	16	352	30	403	09	453	23	505
06	301	17	353	31	404	10	454	24	506
07	302	20	354	**Aug, 96**		11	455	26	507
08	303	21	355	01	405	14	456	27	508
11	304	22	356	02	406	15	457	30	509
12	305					16	458	31	510

4 year working day calendar starting on January 3, 1995

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Jan, 1997		13	561	23	612	05	662	17	714
02	511	14	562	27	613	06	663	20	715
03	512	17	563	28	614	07	664	21	716
06	513	18	564	29	615	08	665	22	717
07	514	19	565	30	616	11	666	23	718
08	515	20	566	Jun, 97		12	667	24	719
09	516	21	567	02	617	13	668	27	720
10	517	24	568	03	618	14	669	28	721
13	518	25	569	04	619	15	670	29	722
14	519	26	570	05	620	18	671	30	723
15	520	27	571	06	621	19	672	31	724
16	521	28	572	09	622	20	673	Nov, 97	
17	522	31	573	10	623	21	674	03	725
20	523	Apr, 97		11	624	22	675	04	726
21	524	01	574	12	625	25	676	05	727
22	525	02	575	13	626	26	677	06	728
23	526	03	576	16	627	27	678	07	729
24	527	04	577	17	628	28	679	10	730
27	528	07	578	18	629	29	680	11	731
28	529	08	579	19	630	Sep, 97		12	732
29	530	09	580	20	631	02	681	13	733
30	531	10	581	23	632	03	682	14	734
31	532	11	582	24	633	04	683	17	735
Feb, 97		14	583	25	634	05	684	18	736
03	533	15	584	26	635	08	685	19	737
04	534	16	585	27	636	09	686	20	738
05	535	17	586	30	637	10	687	21	739
06	536	18	587	Jul, 97		11	688	24	740
07	537	21	588	01	638	12	689	25	741
10	538	22	589	02	639	15	690	26	742
11	539	23	590	03	640	16	691	28	743
12	540	24	591	07	641	17	692	Dec, 97	
13	541	25	592	08	642	18	693	01	744
14	542	28	593	09	643	19	694	02	745
17	543	29	594	10	644	22	695	03	746
18	544	30	595	11	645	23	696	04	747
19	545	May, 97		14	646	24	697	05	748
20	546	01	596	15	647	25	698	08	749
21	547	02	597	16	648	26	699	09	750
24	548	05	598	17	649	29	700	10	751
25	549	06	599	18	650	30	701	11	752
26	550	07	600	21	651	Oct, 97		12	753
27	551	08	601	22	652	01	702	15	754
28	552	09	602	23	653	02	703	16	755
Mar, 97		12	603	24	654	03	704	17	756
03	553	13	604	25	655	06	705	18	757
04	554	14	605	28	656	07	706	19	758
05	555	15	606	29	657	08	707	22	759
06	556	16	607	30	658	09	708	23	760
07	557	19	608	31	659	10	709	24	761
10	558	20	609	Aug, 97		13	710	26	762
11	559	21	610	01	660	14	711	29	763
12	560	22	611	04	661	15	712	30	764
						16	713	31	765

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Jan, 1998		16	817	27	868	06	918	20	970
02	766	17	818	28	869	07	919	21	971
05	767	18	819	29	870	10	920	22	972
06	768	19	820	**Jun, 98**		11	921	23	973
07	769	20	821	01	871	12	922	26	974
08	770	23	822	02	872	13	923	27	975
09	771	24	823	03	873	14	924	28	976
12	772	25	824	04	874	17	925	29	977
13	773	26	825	05	875	18	926	30	978
14	774	27	826	08	876	19	927	**Nov, 98**	
15	775	30	827	09	877	20	928	02	979
16	776	31	828	10	878	21	929	03	980
19	777	**Apr, 98**		11	879	24	930	04	981
20	778	01	829	12	880	25	931	05	982
21	779	02	830	15	881	26	932	06	983
22	780	03	831	16	882	27	933	09	984
23	781	06	832	17	883	28	934	10	985
26	782	07	833	18	884	31	935	11	986
27	783	08	834	19	885	**Sep, 98**		12	987
28	784	09	835	22	886	01	936	13	988
29	785	10	836	23	887	02	937	16	989
30	786	13	837	24	888	03	938	17	990
Feb, 98		14	838	25	889	04	939	18	991
02	787	15	839	26	890	08	940	19	992
03	788	16	840	29	891	09	941	20	993
04	789	17	841	30	892	10	942	23	994
05	790	20	842	**Jul, 98**		11	943	24	995
06	791	21	843	01	893	14	944	25	996
09	792	22	844	02	894	15	945	27	997
10	793	23	845	06	895	16	946	30	998
11	794	24	846	07	896	17	947	**Dec, 98**	
12	795	27	847	08	897	18	948	01	999
13	796	28	848	09	898	21	949	02	1000
16	797	29	849	10	899	22	950	03	1001
17	798	30	850	13	900	23	951	04	1002
18	799	**May, 98**		14	901	24	952	07	1003
19	800	01	851	15	902	25	953	08	1004
20	801	04	852	16	903	28	954	09	1005
23	802	05	853	17	904	29	955	10	1006
24	803	06	854	20	905	30	956	11	1007
25	804	07	855	21	906	**Oct, 98**		14	1008
26	805	08	856	22	907	01	857	15	1009
27	806	11	857	23	908	02	958	16	1010
Mar, 98		12	858	24	909	05	959	17	1011
02	807	13	859	27	910	06	960	18	1012
03	808	14	860	28	911	07	961	21	1013
04	809	15	861	29	912	08	962	22	1014
05	810	18	862	30	913	09	963	23	1015
06	811	19	863	31	914	12	964	24	1016
09	812	20	864	**Aug, 98**		13	965	28	1017
10	813	21	865	03	915	14	966	29	1018
11	814	22	866	04	916	15	967	30	1019
12	815	26	867	05	917	16	968	31	1020
13	816					19	969		

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CPM EXERCISE #2

Z, T, & L are the first tasks and can be concurrent.
X must be complete before N can start.
Q follows H.
C must follow L and precede W.
S follows B & W and precedes D & V.
N must be complete before M can begin.
K & D must be complete before R & X can start.
A must follow Z.
G precedes Q and follows V.
H cannot begin until F & R are complete.
D must be complete before F can start.
U follows B and precedes K.
W cannot start until T is complete.
M is the last task & follows Q.
B cannot begin until A & T are complete.

Z2	C6	M4
T4	W1	R5
L1	S3	U2
X3	B1	A2
N4	D2	F3
Q2	V3	G4
H3	K1	

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EXERCISE #3

1. Project begins with a time restraint (T/R) followed directly by task A.
2. Task A restrains tasks B and G.
3. Task H follows task G.
4. Task M follows task G and restrains task N.
5. Task C is restrained by B and restrains D, E and I.
6. Task I is restrained by H and restrains J, K and O.
7. Task O is restrained by N and restrains P and Q.
8. Tasks D and E restrain F.
9. Task L cannot start until J and K are complete.
10. Tasks P and Q must be complete before R can start.
11. Tasks F, L and R are not related to each other but can be completed simultaneously.
12. When tasks F, L and R are complete the project is complete.

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EXERCISE #4

- Project starts with T/R task A

- Tasks B, C, D follow task A directly and can be concurrent

- Task E is restrained by task C and restrains tasks G, H and J

- Task F follows task C and precedes task J

- Tasks G and H are restrained by task D

- Task K is restrained by tasks G, H and J and must be done before tasks N and M can begin

- Task L is restrained by task K and must be complete before task P can start

- Task P is restrained by tasks M and N and restrains task Q from beginning

- Task R cannot begin until task Q is complete and R is the last task in the network

- Task B restrains tasks G, H and J

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QUESTIONS TO BE ASKED

1) WHAT? -- What is the scope of the activity?
-- What is the standard of performance?
-- What are our objectives?
-- What are our goals?
-- What is needed to start?

2) WHERE? -- Where will the work take place?

3) WHEN? -- When does the work start?
-- When is the work supposed to finish?
-- When will the work be completed?

4) HOW? -- How do I know when the job is done?
-- How do I know if we've done a good job?
-- How do I get out of the job when it's done?

5) WHO'S? -- Who's responsible?
-- Who's in charge?
-- Who's doing the work?
-- Who's liable?
-- Who's in charge for my client?
-- Who's the ultimate decision maker? (UDM)

H/O 186 4/80

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NETWORK PLANNING ABBREVIATIONS

A	Area
ABV	Above
AC	Air condition
ACCESS	Accessories
ACOUST	Acoustic
ACT	Activate
AD	Approve, deliver
AFD	Approve, fabricate, deliver
AL	All
ALT	Alteration
ALUM	Aluminum
AP	Approve
ASMBLY	Assembly
ASP	Asphalt
/	And
@	At
BAL	Balance
BALC	Balcony
BD	Board
BKFL	Backfill
BKFLG	Backfilling
BLDG	Building
BLKG	Blocking
BLT	Bolt
BM	Beam
BRG	Bearing
BRK	Brick
BSE	Base
BSMT	Basement
CASD	Check and approve shop drawings
C/B	Columns and beams
CER	Ceramic
CL	Column line
CLG	Ceiling
CLKG	Calking
CNTL	Control
CO	Cutoff
COATG	Coating
COL	Column
COMP	Complete
CONC	Concrete
CONCT	Connect
COND	Conduit
CONN	Connection
CONST	Construct
CONT	Continue
COOLG	Cooling
CONVTR	Convector
CP	Cap
CP	Complete
CT	Ceramic tile
CVR	Cover
D	Dummy
D	Duration
DAFD	Detail, approve, fabricate, deliver
DEMOL	Demolish
DIFF	Diffuser
DK	Deck
DPPRF	Damp proof
DR	Door
DRINKG	Drinking
DRN	Drain
DUCTWK	Ductwork
DWG	Drawing
E	East
EF	Early finish
EFRP	Excavate, form, reinforce, pour
EIB	Excavate, install, backfill
ELEC	Electric
ELEV	Elevator
ENERG	Energize
EQUIP	Equipment
ERCT	Erect
ES	Early start
E T/R	End time restraint
EXC	Excavation
EXP	Exposed
EXT	Exterior
EXTG	Existing

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F	For
FAB	Fabricate
FD	Fabricate, deliver
FDN	Foundation
FFG	Fill, fine grade
FINL	Final
FL	Floor
FLL	Fill
FLSHG	Flashing
FM	Form
FMG	Forming
FN	Finish
FOG	Floor on grade
FP	Fire protection
FRM	Frame
FRP	Form, reinforce, pour
FRPS	Form, reinforce, pour, strip
FTG	Footing
FX	Fixture
GLAZG	Glazing
GRD	Grade
GRDR	Girder
GRDG	Grading
GRLL	Grill
GRATG	Grating
GUT	Gutter
HD	Head
HDWE	Hardware
HM	Hollow metal
HTR	Heater
HU	Hookup
I	Iron
I/C	In ceiling
IFW	In floor work
INCLDG	Including
INSTL	Install
INSTLG	Installing
INSUL	Insulation or Insulate
INT	Interior
ITMS	Items
JC	Janitor closet
LAYG	Laying
LF	Late finish
LN	Line
LS	Late start
LT	Light
LTH	Lath
LVL	Level
MACH	Machinery
MECH	Mechanical
MEMBRN	Membrane
MEZZ	Mezzanine
MH	Manhole
MLLWK	Millwork
MISC	Miscellaneous
MK	Make
MSNRY	Masonry
MTL	Metal
MTR	Motor
N	North
NLR	Nailer
NT	Not
OFD	Order, fabricate, deliver
OH	Overhead
OPNG	Opening
PARTN	Partition
PC	Precast
PERIM	Perimeter
PH	Penthouse
PHS	Phase
PILG	Piling
PIPG	Piping
PKG	Parking
PL	Plate
PLCP	Pile cap
PLG	Plug
PLSTC	Plastic
PLSTR	Plaster
PLTFM	Platform
PLUMBG	Plumbing
PNL	Panel
PNT	Paint
PNTG	Painting

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POURG	Pouring
PRES	Pressure
PRM	Primary
PROT	Protection
PRS	Piers
PVG	Paving
RAD	Radiant
RAILG	Railing
RD	Road
REINF	Reinforcing
REL	Relocate
REQD	Required
RESIL	Resilient
RESTL	Reinforcing steel
RMV	Remove
RFG	Roofing
RISR	Riser
RM	Room
RR	Railroad
RSC	Rolling steel curtain
RUBB	Rubber
RUFF	Rough
S	South
SBSTNTLY	Substantially
SDWK	Sidewalk
SETTG	Setting
SEWR	Sewer
SHT	Sheet
SIDG	Siding
SLB	Slab
SOG	Slab on grade
SPDRL	Spandrel
SPRNKLR	Sprinkler
SS	Structural steel
SS	Substation
ST	Start
ST	Street
STD	Stud
STL	Steel
STM	Steam
STR	Stair
STRP	Strip
STRUCT	Structural
SUPT	Support
SURF	Surface
SUSP	Suspension
SWTCHGR	Switchgear
SYS	System
TEMP	Temporary
TFT	Total float time
TK	Tank
TO/R	Toilet room
TPG	Topping
T/R	Time restraint
TR	Trim
TRANSFRMR	Transformer
TRD	Tread
TST	Test
TWR	Tower
UG	Underground
ULG	Unloading
UTIL	Utility
US	Underside
U T/R	Updating time restraint
VB	Vapor barrier
VENTILTR	Ventilator
VEST	Vestibule
W	West
WASHG	Washing
WK	Work
WLKWY	Walkway
WLL	Wall
WNDW	Window
WP	Waterproofing
WTR	Water
W T/R	Weather time restraint

Factors in evaluating network models - ho 260

Factors are to be rated from 1 to 10 with 1 meaning the network fails to satisfy even mininum requirements of the factor. 10 means the factor is satisfied fully and expertly.

__1. Quality of goal & objective definition
Do the goals & objectives meet the needs of the project & of the project organization?

__2. Completeness of laundry list
Does the laundry list contain all reasonable activities to be accomplished for successful completion of the project?

__3. Accuracy of logic relationships
Are the interrelationships between activities shown correctly? Are concurrent and sequential tasks properly diagrammed?

__4. Completeness of activity description
Is the exact definition of each activity apparent from reading the description?

__5. Reasonablness of duration assignment
Do the durations shown represent times to do the activity that are reasonable, and achieve the objectives of the project?

__6. Correctness of calculations
Are the ES/EF's & LS/LF's properly computed?

__7. Quality of network appearance
How well was the diagram presented? Could you understand what the job was all about from reading the network without explanation?

__8. Presence of abbreviations,task #'s,issue #'s,sheet #'s,codes & dates
Is there enough supplementary information on the logic plan so you can read it without having someone explain it to you?

__9. Overall appearance of network
Does the overall plan appearance reflect quality & competence of execution? Does it give you confidence that the person who prepared it knew what they were doing?

_____ Total
*****

_____ Average (total divided by 9)

FIRST LEVEL NETWORK - Summary Management Diagram

A diagram prepared very early in the project life. The summary network provides an overall look at the entire program, grouping major operations and containing tasks with durations from 10 to 50 working days. This network should normally contain 25 to 70 tasks exclusive of dummies.

SECOND LEVEL NETWORK - Working Diagram

A diagram prepared when most data about major tasks is available and the actual project work is about to begin or is underway. The working network should be sufficiently detailed so as to define key points or milestones at closely spaced intervals. It should contain tasks with durations of one to 10 working days. The second level network is the one most commonly used during project implementation.

THIRD LEVEL NETWORK - Key Operation Sub Diagram

A diagram prepared for the detailed planning of smaller operations within the second level network. Task durations usually range from one to five working days. Most often these networks are prepared by or for sub-contractors, vendors, suppliers, manufacturers and conform to established early start/late finish limits determined from the second level network.

Pueblo Plant
Nebraska Public Power Distribution District
Oaski, Nebraska

Introduction

You are a facilities engineer for the Nebraska Public Power Distribution District. Your boss has assigned you to be project manager for construction of a new Pueblo Plant in Osaki, Nebraska. He has asked you to plan and execute the installation of test piles to help decide the final design characteristics of the power plant foundation.

You have completed selection of the type of test pile to be used and must now write the test specification, select the number of piles and their location, and lay out the piles in the field. There is a possiblility of saving & using the test pile cluster for the total building foundation group. Therefore you plan to retain a test contractor that could also be awarded the full piling installation contract

Plan the entire test pile installation process.

Laundry list - at random unnumbered

Select test pile locations
Record test load results
Load piling
Order testing equipment
Decide whether test piles remain as permanent piles
Select number of test piles
Deliver test pile materials
Retain test pile contractor
Prepare test procedures
Approve test pile results
Remove test loads
Approve test procedures
Order test pile materials
Lay out test piles in field
Deliver testing equipment
Drive & fill test piles

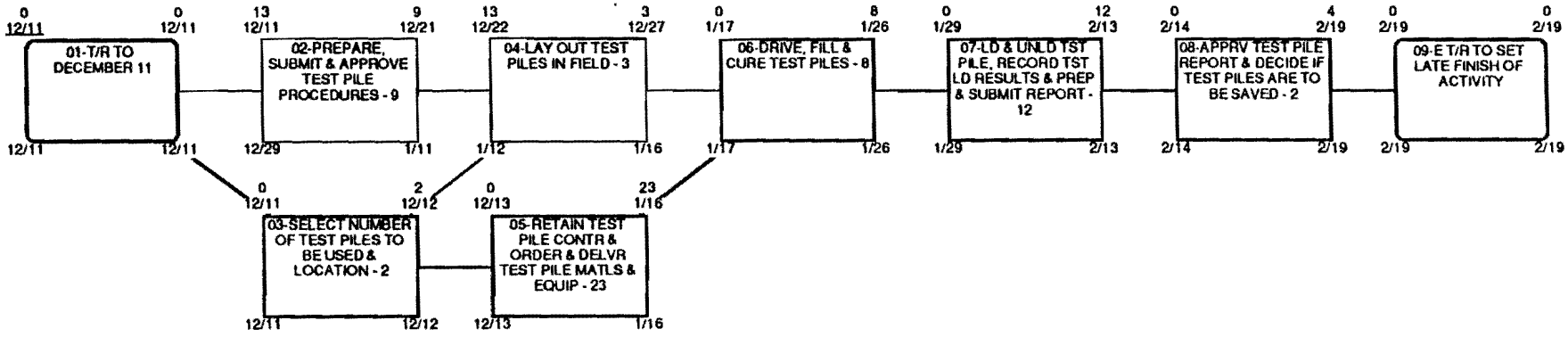
Laundry list - at random numbered in rough action sequence

002 - Select test pile locations
010 - Record test load results
008 - Load piling
005 - Order testing equipment
011 - Decide whether test piles remain as permanent piles
001 - Select number of test piles
006 - Deliver test pile materials
004 - Retain test pile contractor
001 - Prepare test procedures
011 - Approve test pile results
009 - Remove test loads
003 - Approve test procedures
005 - Order test pile materials
004 - Lay out test piles in field
006 - Deliver testing equipment
007 - Drive & fill test piles

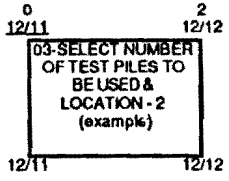
Laundry list - numbered & ordered

001 - Prepare test procedures
001 - Select number of test piles
002 - Select test pile locations
003 - Approve test procedures
004 - Lay out test piles in field
004 - Retain test pile contractor
005 - Order test pile materials
005 - Order testing equipment
006 - Deliver test pile materials
006 - Deliver testing equipment
007 - Drive & fill test piles
008 - Load piling
009 - Remove test loads
010 - Record test load results
011 - Approve test pile results
011 - Decide whether test piles remain as permanent piles

HO 317 Nov 93



Total float time **Duration**
Early start **Early finish**



- Activity number
- Activity description
- Activity estimated duration in elapsed working days

Late start **Late finish**

ACTIVITY KEY

Issue #1 - January 6, 1996
353 tst pl ntwk - disk 203
ho 353 - Jan 96

Reserved activity numbers

41	46
42	47
43	48
44	49
45	50

SUMMARY NETWORK MODEL FOR TEST PILE INSTALLATION - NEBRASKA PUBLIC POWER DISTRIBUTION DISTRICT PUEBLO PLANT - OSAKI, NEBRASKA

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Mt. Pleasant, Michigan 48858
ph 517 772 2537

SHEET SM-1

Ralph J. Stephenson PE PC
Consulting Engineer

The Domino Move Case Study

An exercise in planning successive moves

You are the project manager on a domino move realignment of space in a new 2nd floor addition to the Lucky, Florida social security office. The addition has been closed in and base building work is complete ready for tenant fit up.

The moves needed to complete tenant fit up involve shifting from 1st floor occupancy to a combined 1st and 2nd floor use. Each move from one space to another is estimated to require 2 working days.

Remodeling will require the following times:

- Remodeling existing A & B to new C — 30 working days
- Remodeling existing C to new D — 15 working days
- Remodeling existing E to new west F — 20 working days
- Remodeling existing D to new north F — 10 working days

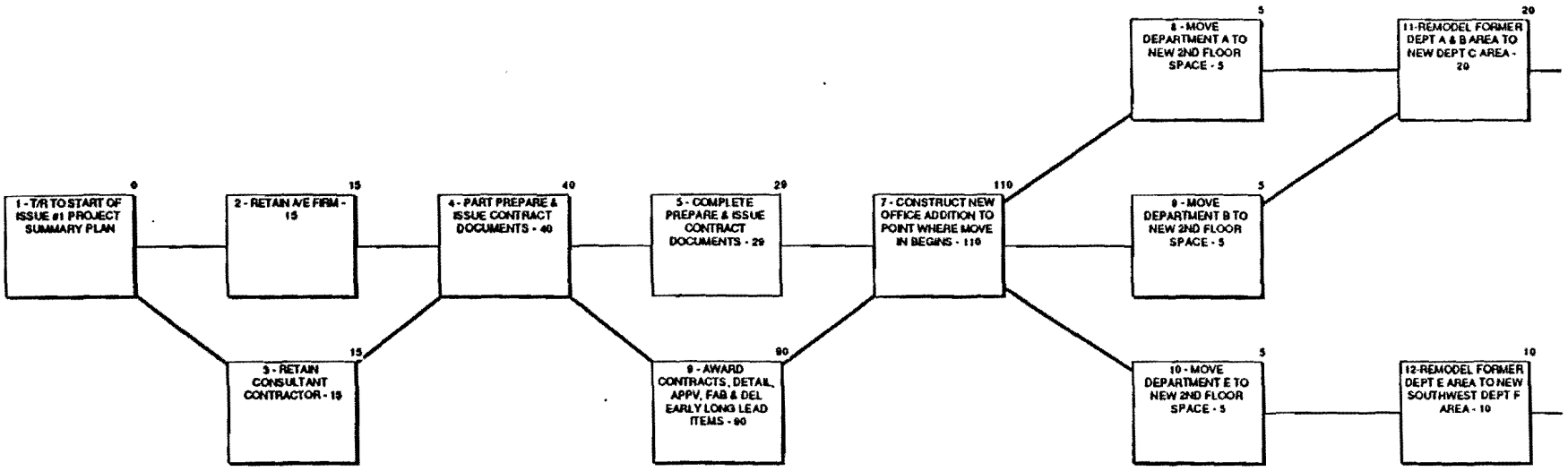
Note: The F space is to be remodeled in two phases while being occupied by staff.

To do

1. Prepare a network logic model for the move and remodeling sequence.
2. Quantify and calculate the logic model.
3. Analyze the move sequence and identify when you want to move E and remodel F.

RALPH J. STEPHENSON, P.E., P.C.
CONSULTING ENGINEER

SUMMARY MOVE PLAN



79

Duration

0

15 - INSTALL MASTER LOCK SYSTEM (4, 5, 6) - 0 (sample activity)

- Activity number
- Activity description
- Resource codes
- Estimated duration in elapsed working days

Activity Key

Reserved activity numbers

041 046
042 047
043 048
044 049
045 050

Issue #1 - January 10
247 bengst smry plan - disk

SUMMARY NETWORK MODEL - BENGST CORPORATION EXPANSION PLAN TARRY, MONTANA

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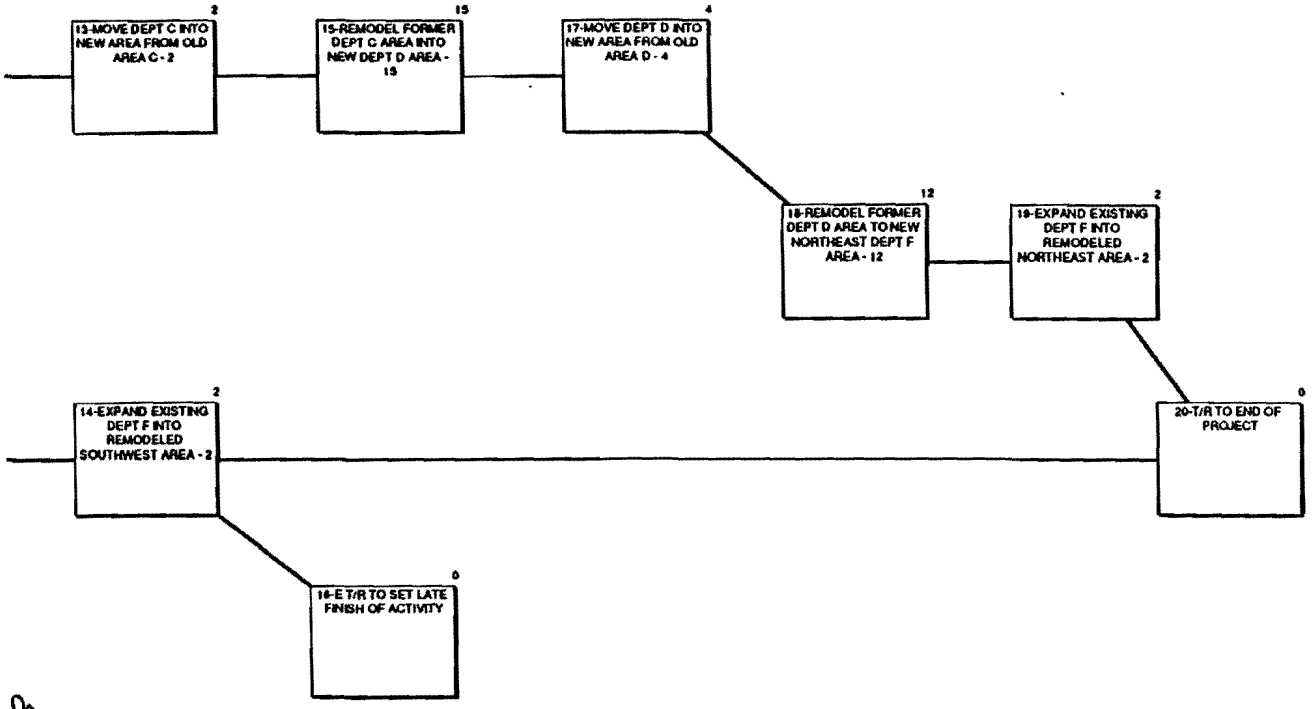
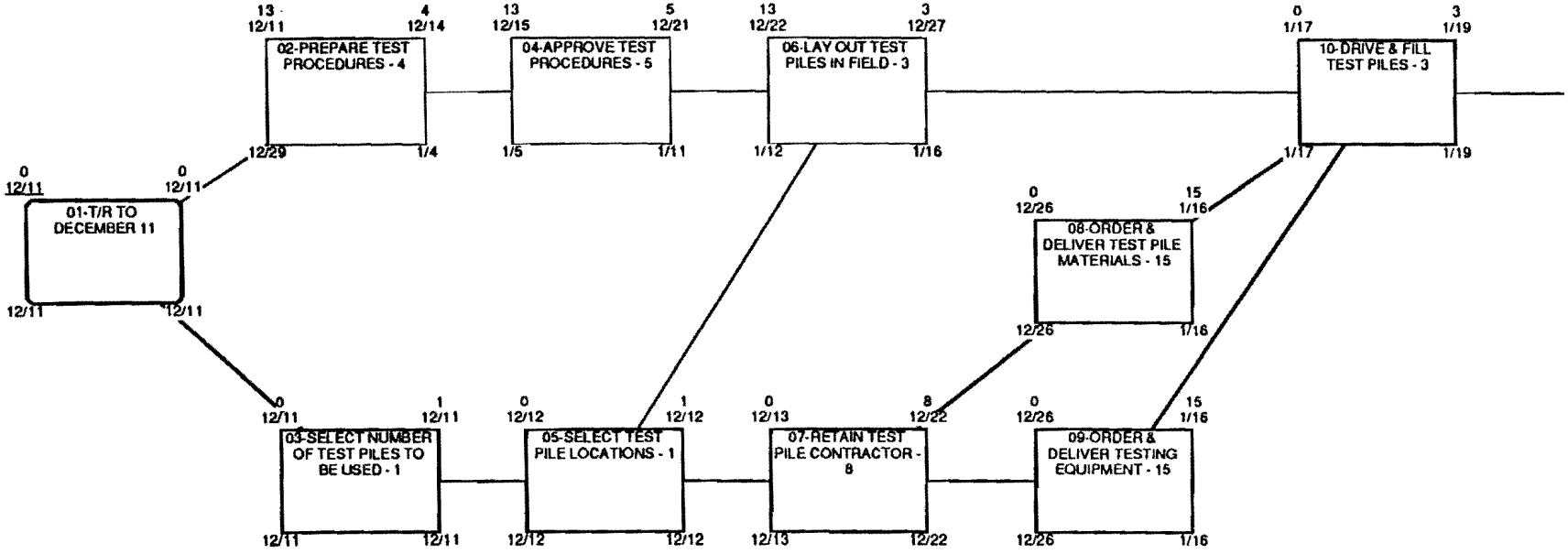
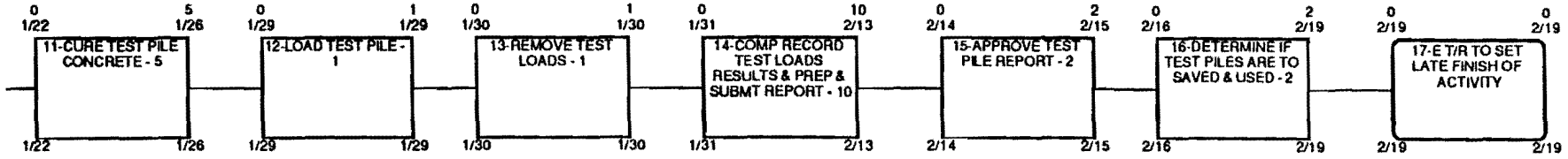
SHEET #SM1


2
13-MOVE DEPT C INTO NEW AREA FROM OLD AREA C - 2
15
15-REMODEL FORMER DEPT C AREA INTO NEW DEPT D AREA - 15
4
17-MOVE DEPT D INTO NEW AREA FROM OLD AREA D - 4
12
18-REMODEL FORMER DEPT D AREA TO NEW NORTHEAST DEPT F AREA - 12
2
19-EXPAND EXISTING DEPT F INTO REMODELED NORTHEAST AREA - 2
0
20-T/R TO END OF PROJECT
2
14-EXPAND EXISTING DEPT F INTO REMODELED SOUTHWEST AREA - 2
0
16-E T/R TO SET LATE FINISH OF ACTIVITY

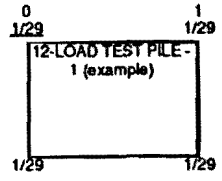

01-T/R TO DECEMBER 11
0 12/11
0 12/11
12/11
12/11
02-PREPARE TEST PROCEDURES - 4
13 12/11
4 12/14
12/29
1/4
03-SELECT NUMBER OF TEST PILES TO BE USED - 1
0 12/11
1 12/11
12/11
12/11
04-APPROVE TEST PROCEDURES - 5
13 12/15
5 12/21
1/5
1/11
05-SELECT TEST PILE LOCATIONS - 1
0 12/12
1 12/12
12/12
12/12
06-LAY OUT TEST PILES IN FIELD - 3
13 12/22
3 12/27
1/12
1/16
07-RETAIN TEST PILE CONTRACTOR - 8
0 12/13
8 12/22
12/13
12/22
08-ORDER & DELIVER TEST PILE MATERIALS - 15
0 12/26
15 1/16
12/26
1/16
09-ORDER & DELIVER TESTING EQUIPMENT - 15
0 12/26
15 1/16
12/26
1/16
10-DRIVE & FILL TEST PILES - 3
0 1/17
3 1/19
1/17
1/19



N

Total float time
Early start

Duration
Early finish



- Activity number
- Activity description
- Activity estimated duration in elapsed working days

Late start

Late finish

ACTIVITY DATA KEY

Issue #1 - January 6, 1996
354 tst pl ntwk 318 - disk 203
ho 354 - Jan, 96

Reserved activity numbers

41 46
42 47
43 48
44 49
45 50

NETWORK MODEL FOR TEST PILE INSTALLATION - NEBRASKA PUBLIC POWER DISTRIBUTION DISTRICT PUEBLO PLANT - OSAKI, NEBRASKA

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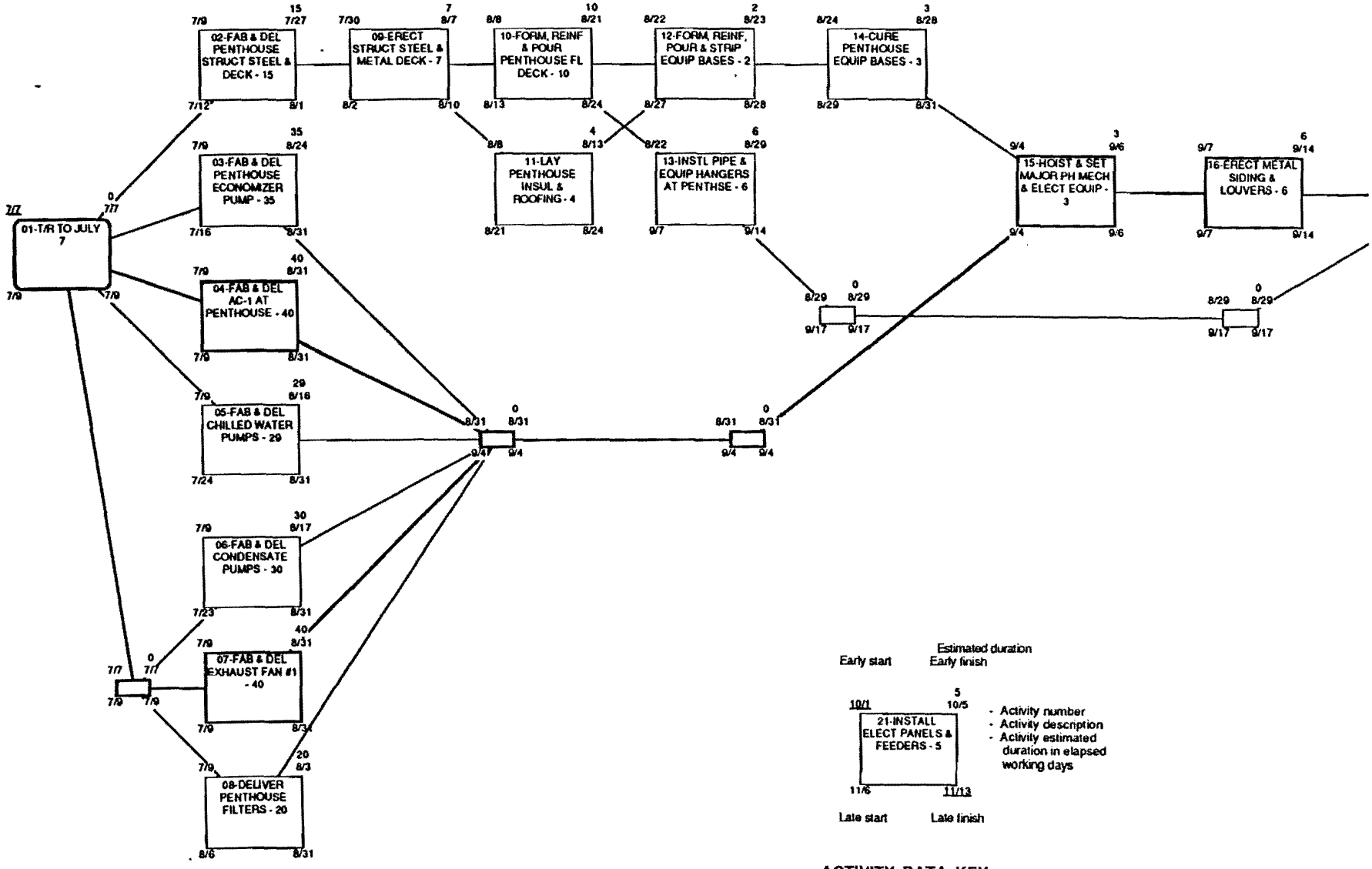
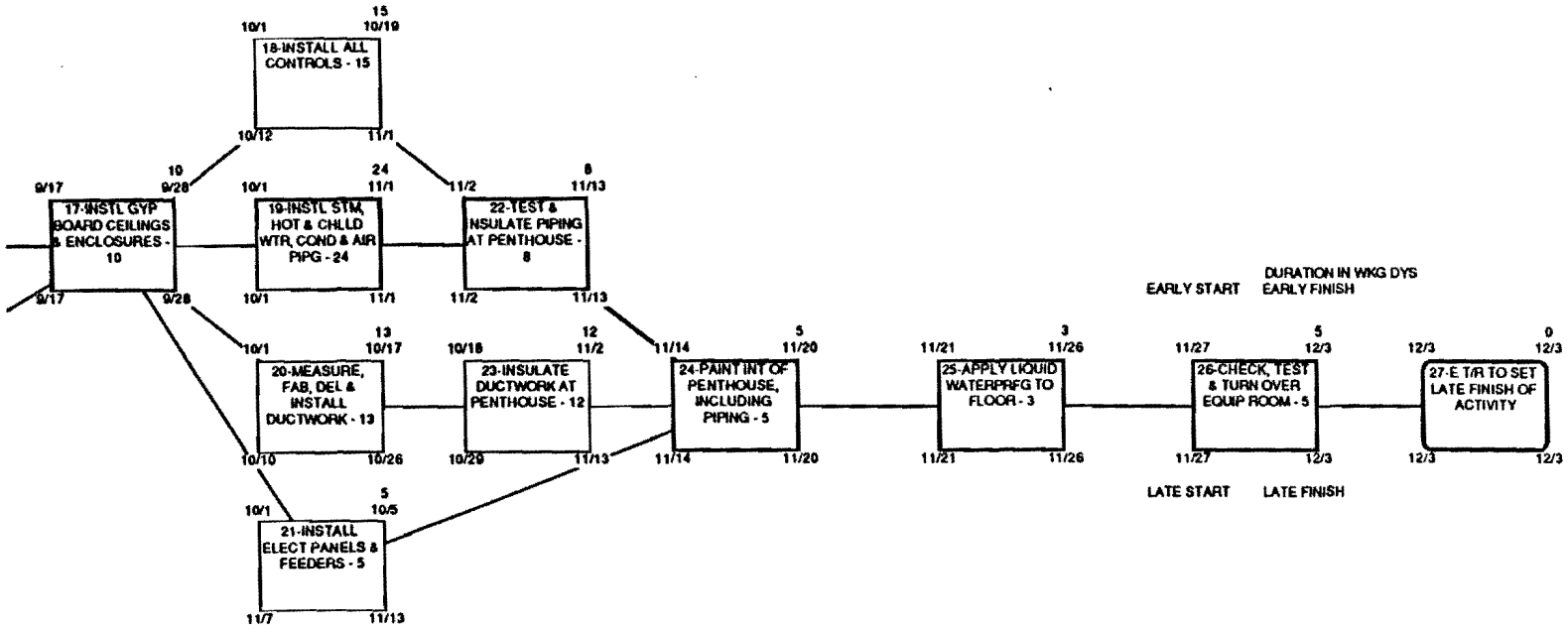


ACTIVITY DATA KEY



Base Plan of Action

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

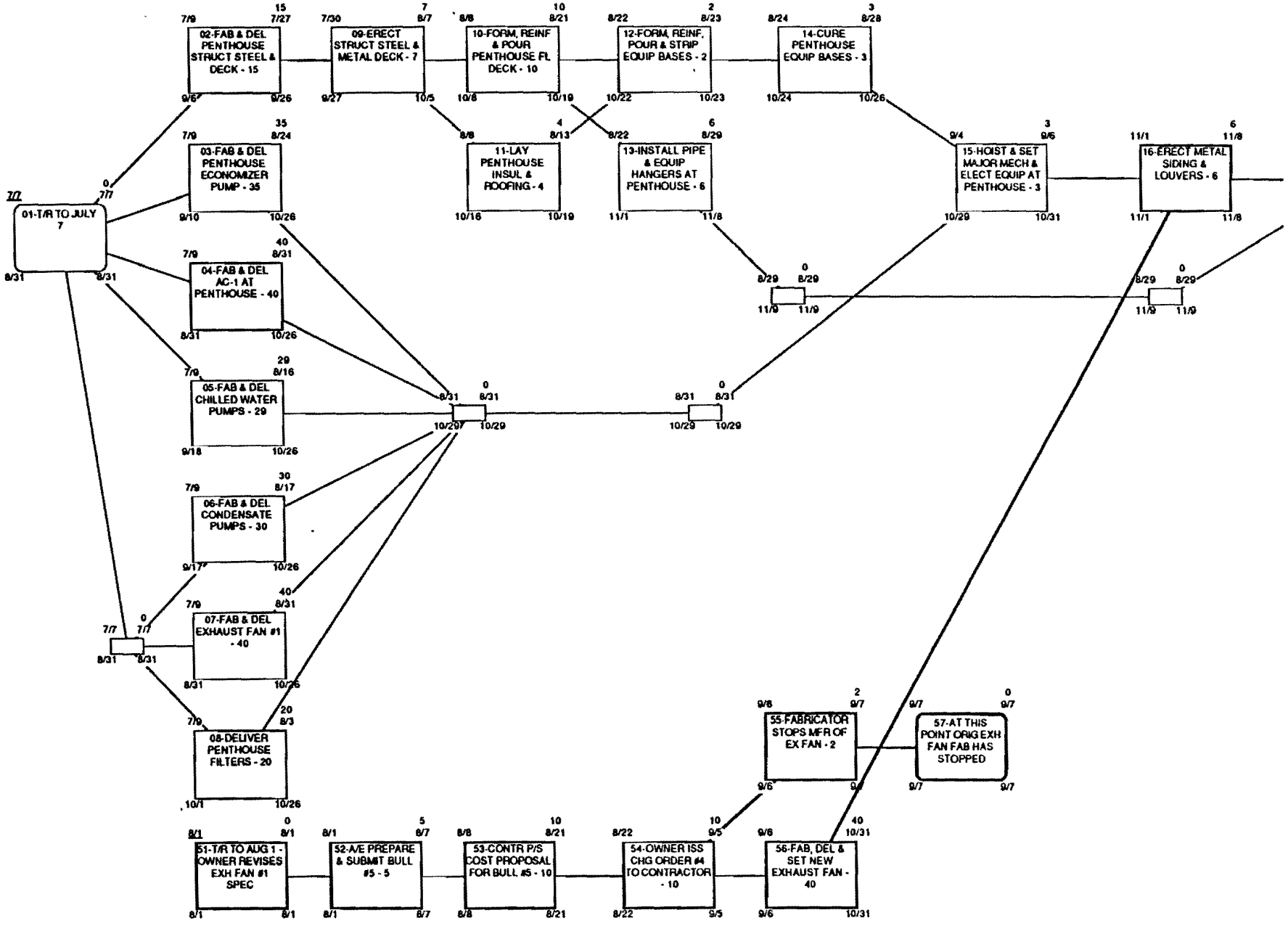
Luther Mechanical Contractors
Washington D.C.

issue #1 - July 7
330 clarion base plan
disk 162

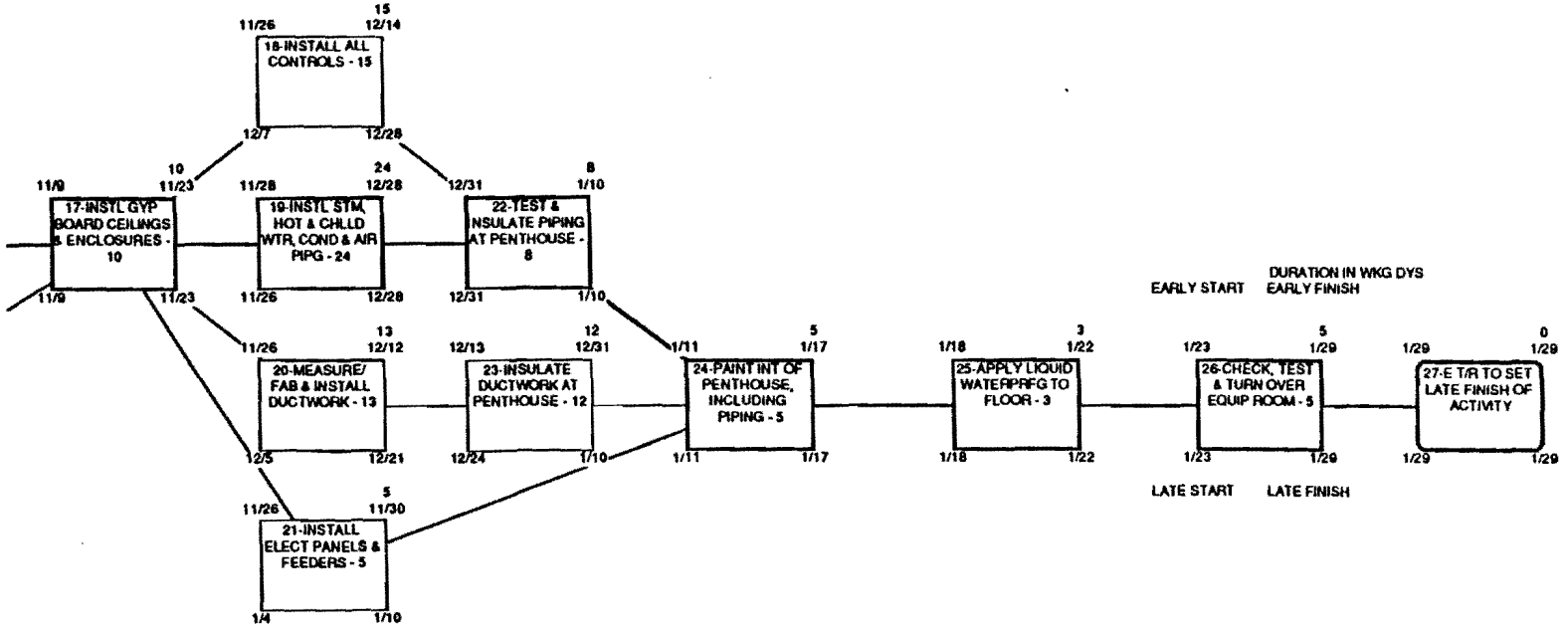
Reserved Activity Numbers

041	046
042	047
043	046
044	049
045	050

sheet
ph-1


02-FAB & DEL PENTHOUSE STRUCT STEEL & DECK - 15
09-ERECT STRUCT STEEL & METAL DECK - 7
10-FORM, REINF & POUR PENTHOUSE FL DECK - 10
12-FORM, REINF, POUR & STRIP EQUIP BASES - 2
14-CURE PENTHOUSE EQUIP BASES - 3
03-FAB & DEL PENTHOUSE ECONOMIZER PUMP - 35
11-LAY PENTHOUSE INSUL & ROOFING - 4
13-INSTALL PIPE & EQUIP HANGERS AT PENTHOUSE - 6
15-HOIST & SET MAJOR MECH & ELECT EQUIP AT PENTHOUSE - 3
16-ERECT METAL SIDING & LOUVERS - 6
01-T/R TO JULY 7
04-FAB & DEL AC-1 AT PENTHOUSE - 40
05-FAB & DEL CHILLED WATER PUMPS - 29
06-FAB & DEL CONDENSATE PUMPS - 30
07-FAB & DEL EXHAUST FAN #1 - 40
08-DELIVER PENTHOUSE FILTERS - 20
55-FABRICATOR STOPS MFR OF EX FAN - 2
57-AT THIS POINT ORIG EXH FAN FAB HAS STOPPED
51-T/R TO AUG 1 - OWNER REVISES EXH FAN #1 SPEC
52-A/E PREPARE & SUBMIT BULL #5 - 5
53-CONTR P/S COST PROPOSAL FOR BULL #5 - 10
54-OWNER ISS CHG ORDER #4 TO CONTRACTOR - 10
56-FAB, DEL & SET NEW EXHAUST FAN - 40

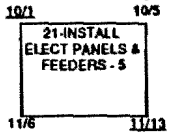
58



29

Change order impact on base plan of action

Early start — Estimated duration — Early finish



- Activity number
- Activity description
- Activity estimated duration in elapsed working days

Late start — Late finish

ACTIVITY DATA KEY

Issue #1 - July 8
Issue #2 - August 1
333 clarion chg order
disk 162

Reserved Activity Numbers

041	046
042	047
043	048
044	049
045	050

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

Luther Mechanical Contractors
Washington, D.C.

sheet
ph-1

RALPH J. STEPHENSON, P.E.
CONSULTING ENGINEER

Chicago Area Weather

Source: Jack Kolstadt

Week		Working Day	Total Working Days Worked	Loss in Working Days
Dec.	1	234	3½	1½
	2	239	3½	1½
	3	244	4	1
	4	249	3	2
Jan.	1	256	2-1/5	2-4/5
	2	261	2-1/5	2-4/5
	3	266	3½	1½
	4	271	3	2
Feb.	1	277	3	2
	2	282	3	2
	3	287	4	1
	4	292	3½	1½
Mar.	1	297	4½	½
	2	302	4½	½
	3	307	4	1
	4	312	3½	1½
Apr.	1	320	3½	1½
	2	325	4½	½
	3	330	4	1
	4	335		0

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CONSULTING ENGINEER

Claim Prone Job Characteristics

During the profiling, proposing and negotiating period, it is often possible to gain a good insight into the expected nature of a job if one is fortunate (or unfortunate) enough to be the successful proposer. The problem job is becoming increasingly serious in our business and professional lives and it should be identified early. The problem job generally results in increased costs during the construction period and quite often requires arbitration or litigation to achieve resolution of costs and damages.

Thus, it is good policy for the perceptive owner, architect/engineer and contractor to become familiar with those characteristics that early identify a job as having potential for being a trouble project.

This list of characteristics is by no means complete, nor is it meant to imply that a job having these features will necessarily be claim prone. It is, on the other hand, an honest effort to state certain unique job features that have been identified in projects that have ended up in litigation or arbitration. The list is at random with no attempt to classify or characterize the features.

Claim prone job characteristics may include:

a. A wide spread in proposal prices.

b. Issuance of a large number of pre-bid addenda and instructions.

c. For subcontractors, a poor general contractor reputation if the project is being built by one prime.

d. For projects with separate primes, poor other prime contractor reputations.

e. More than four to six prime contractors involved(applicable on normal building work only).

f. Poor reputation of architect/engineer preparing contract documents.

g. Excessive how-to-do-it emphasis in contract drawings and specifications.

Claim Prone Job Characteristics
(continued)

h. Non-liable party involvement in responsible positions, i.e. non-liable construction manager.

i. Large numbers of allowance items.

j. Zero (or excessively small) tolerance specifications.

k. Poorly defined authority and responsibility patterns in the offices of the architect/engineer, the owner, the general contractor or other prime contractors.

l. Inexperienced specialty contractors.

m. Excessive number of pre-selected suppliers for key material and equipment.

n. Large dollar amount or numbers of owner purchased equipment.

o. Location in strike prone areas.

p. Location in jurisdictionally sensitive areas.

q. Heavy use specified for untried products and equipment.

r. Non-liable party involvement in establishing delivery commitments, i.e. construction manager, architect/engineer, owner representative.

s. Involvement of politically accountable owners, architect/engineers or other contractors.

t. Multi responsibility payment structures.

u. Excessively long time periods to award contracts after a proposal.

(Note: This often occurs in public work where many non-project approvals and agencies are involved.)

v. Poor owner reputation.

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Consulting Engineer

COMMON CAUSES OF CONTESTED CLAIMS

Contested construction claims have increased over the past few years and now must be recognized as a serious road block to proper and profitable construction procedures.

The reasons for the increase in contested claims are many and must be understood in the sense that our society has become somewhat legalistic. That is to say, the recourse to legal resolution, as opposed to interpersonal, technical, or administrative resolution of problems has become a common fortunately shows some signs of diminishing as costs and time involvement in legal matters have increased astronomically.

However, there are claims, there always have been claims, and there will probably always will be contested claims. Those in construction should however, thoroughly understand the structure of the contested claim.

Specifically, contested claims lead to resolution by an administrative settlement, litigation, arbitration, or mediation. There are some common causes of conflict and it is these that stimulate the parties to go to a formal settlement by outsiders. It is important for those in construction to understand how to avoid the mistakes that cause wasteful contested claims.

Several years ago a firm specializing in construction claims and their settlements studied some of the most common causes of disputes. Of two hundred occurrence of contested claims the following percentages were found.

1. Directed Change - 48%

A legitimate change within the contract scope for which the owner must pay.

Examples
- Owner changes the door color after the door is painted.
- Owner revises size of electrical room door opening

Advice
- Required extensions of time should be stated in writing.
- Costs for extended general conditions should be agreed upon early.
- The client or owner is obligated to pay for the change, if there is a charge.
- Payment for the work should be explicitly agreed upon before starting.

2. Constructive change - 42%

An owner's action or inaction that has the same effect as a written order.

Examples
- Shop drawing corrections, showing additional work not covered in contract documents.
- Owner's representative tells a superintendent to relocate a wall with no payment intended.

Advice
- Don't assume changes will be free. Find out if there is a cost.

- Don't enrich contract documents.
- Don't enrich shop drawings.
- Make certain the scope and costs of additional work is clearly understood.

3. Defective or deficient contract documents - 41%

Contract documents which do not adequately portray the true contract scope.

Examples
- A retaining wall shown dotted on the contract documents and expected by the architect/engineer and the owner to be built as part of the contract.
- Dimensional errors that cannot be resolved by verbal clarification.
- Contract documents that expect performance by default. For instance, specifying a miscellaneous iron ladder but not showing it on the drawings.

Advice
- Expect to pay your architect and engineer for good quality assurance in the production of contract documents.
- Select your design team on the basis of performance not cost.
- Clearly define design and construction delivery methods to be used.
- Don't expect your contractor to design the job unless it is a design/build project.
- Don't make unrecorded corrections to contract documents.

4. Delays - 41%

A delay situation beyond the control and not the fault of the contractor.

Examples
- Rock encountered that delays the job but was not shown on the contract documents.

Advice
- Be as thorough as possible in defining physical conditions of the site upon which the facility is to be constructed.
- Specify weather standards when it is necessary to clarify time extensions that might be caused by inclement weather.
- Determine delay costs quickly and eliminate them as soon as possible.
- Don't stop field work without proper authority and a very good reason.

5. Constructive acceleration - 35%

More work with no time extensions, or the same work and a shorter time period in which to do it.

Examples
- Owner refuses to grant time extension for work that will take longer to perform.
- Owner makes unauthorized use of critical path time without extension.
- Owner makes use of float time with the expectation that the contractor will not request or require a

time extension.

Advice
- Never assume the contractor will do extra work within the contract time.
- Work out an early agreement on the use of float time in the network model.
- Never assume a field order is a no cost, no time extension change.

6. Maladministration - 35%

Owner interference with the contractor's right to enjoy least cost performance.

Examples
- Owner directs contractor to provide a certain space in a facility early without such early turn over having been specified in contract documents.
- Owner directs contractor to start work on an encumbered site.
- Architect/engineer unresponsive to legitimate requests for information.

Advice
- Always allow the contractor to select construction methods and means.
- Make certain the site is fully available to the contractor before the job begins.
- Process submittals promptly.
- Clearly define the time frame and the sequence by which submittals are to be processed, and do it early in the job.

7. Differing site conditions - 31%

The actual site differs from that represented on the contract documents, or deviates from ordinary or normal expectations of such a site in that area.

Examples
- Artesian water encountered in sand seam outside of where soil borings were taken.
- Existing basements encountered but not indicated on contract documents.
- Restrictive easements or assessments on the property not made known to the contractor before contract execution.

Advice
- Expect to pay for and get a good site survey
- Make certain soil borings are adequate to show any unusual conditions.
- Locate and define all easements.
- Check the site history for unusual or restricted conditions.
- Take photos of any unusual conditions encountered.

8. Impossibility of performance - 18%

A situation where it is impossible to carry out the contract work.

Examples
- Expecting a contractor to work on an encumbered site.
- Owner refuses to move interfering utilities he is supposed to relocate by contract.
- Specifying installation of above ceiling work that won't fit in the space provided.

Advice
- Expect the design team to check their work thoroughly for interferences.
- Accept your legitimate design and administrative duties and responsibilities and take care of them.
- Resolve dimensional difference early.
- Do your homework to presolve expected problems and interferences.

9. Superior knowledge - 18%

Withholding data or information during the pre contract period, that affects construction on matters of importance.

Examples
- On a steel erection contract not telling the bidders that the steel had been refabricated from a previous job.
- Failing to tell bidders that there is a cost cap on the first two months costs
- Not telling bidders that there is a high pressure gas line through the site that must be accommodated during construction.

Advice
- Be certain all bidders know as much as they must know to propose properly.
- Be certain demolition contract documents specify all work to be done.
- Locate, to the best of your ability, all site obstructions before bidding.
- Don't expect the contractor or the architect and engineer to read your mind.

10. Termination - 7%

Dismissal from the project for convenience or default.

Examples
- The section of the project is no longer needed and is removed from the contract.
- The contractor is behind schedule.
- The contractor's performance is unsatisfactory.
- The owner doesn't like the way the superintendent talks back to him.
- The contractor doesn't manage submittals promptly and accurately.

Advice
- Be certain the cause for dismissal is legitimate and well defined.
- Don't dismiss for minor reasons. Dismissal is serious business.
- If dismissing, be certain proper notice is given.
- Insure the contract documents give you the right to dismiss.

Ralph J. Stephenson PE PC
Consulting Engineer

TRANSLATE

To recast project planning & management information into other graphic, narrative & oral forms to insure effective use by those involved.

Ralph J. Stephenson PE PC
Consulting Engineer

SCHEDULE

To lock individual project tasks & the resources needed to do them into a specific time position.

Ralph J. Stephenson, P.E. P.C.
Consulting Engineer

The case of the resource sensitive school project

A project management case study in the allocation of resources

You and your partner own a small flat work firm, Regal Construction, Inc. located in northern Missouri. You are Alan Dobson, president ,and your partner is Fred Mikello, vice president. Both of you came from a large general contractor, the Rasmussen Company, where you were a senior project manager, and Fred was a senior field superintendent. The general superintendent for Rasmussen was George Bushnell, a good friend to both of you.

You each left Rasmussen about eight months ago to start Regal, and have done reasonably well constructing a small volume of sidewalks, drives and masonry work along with some earthwork and carpentry. You've been able to purchase a front loader and are now actively involved in finding ways to keep your equipment and tradesmen, mostly laborers and cement finishers, busy.

This morning George Bushnell called and said Rasmussen had just been awarded the general contract on a large educational park. The first of the projects is three moderate size masonry wall bearing buildings. They must start in the field immediately, but George says he cannot man the job for another 2 weeks. He asked if Regal could start within two days on layout, clearing the site and constructing the concrete and masonry foundations for the first three buildings, A, B & C. Footprint sizes of the buildings are for A - 150' x 200', B - 200' x 250' and C - 200' x 200'.

You reply that you could move on site immediately. George says to give him a rough budget estimate along with a plan of work, a schedule and an idea of how Regal would man the job all by tomorrow noon. If the cost and the schedule are in the ball park you have a job.

The business and management objectives you are thinking about as you consider how to plan the job include:

1. Maintain the plan of work finally agreed on. Plan the work and then work the plan!

2. Maintain crew integrity. Don't split a composite work crew.

3. Don't interrupt an activity once it has started.

4. Keep the total time of the job to no more than four and a half weeks.

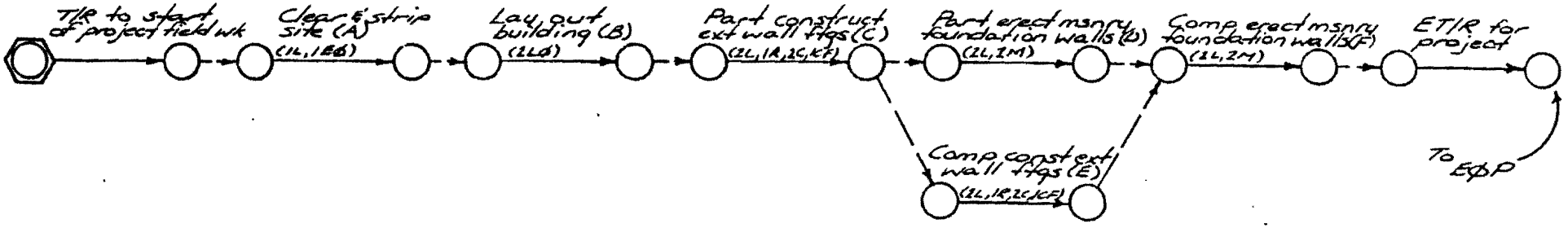
5. Balance tradesmen use on the job, particularly laborers, to maintain as constant level as possible.

6. Use equipment you own. Don't rent anything you don't absolutely have to.

7. Minimize the risk of lost profit potential.

8. Do a first rate job for school and for Rasmussen.

You have just put down the phone. How do you proceed from here?

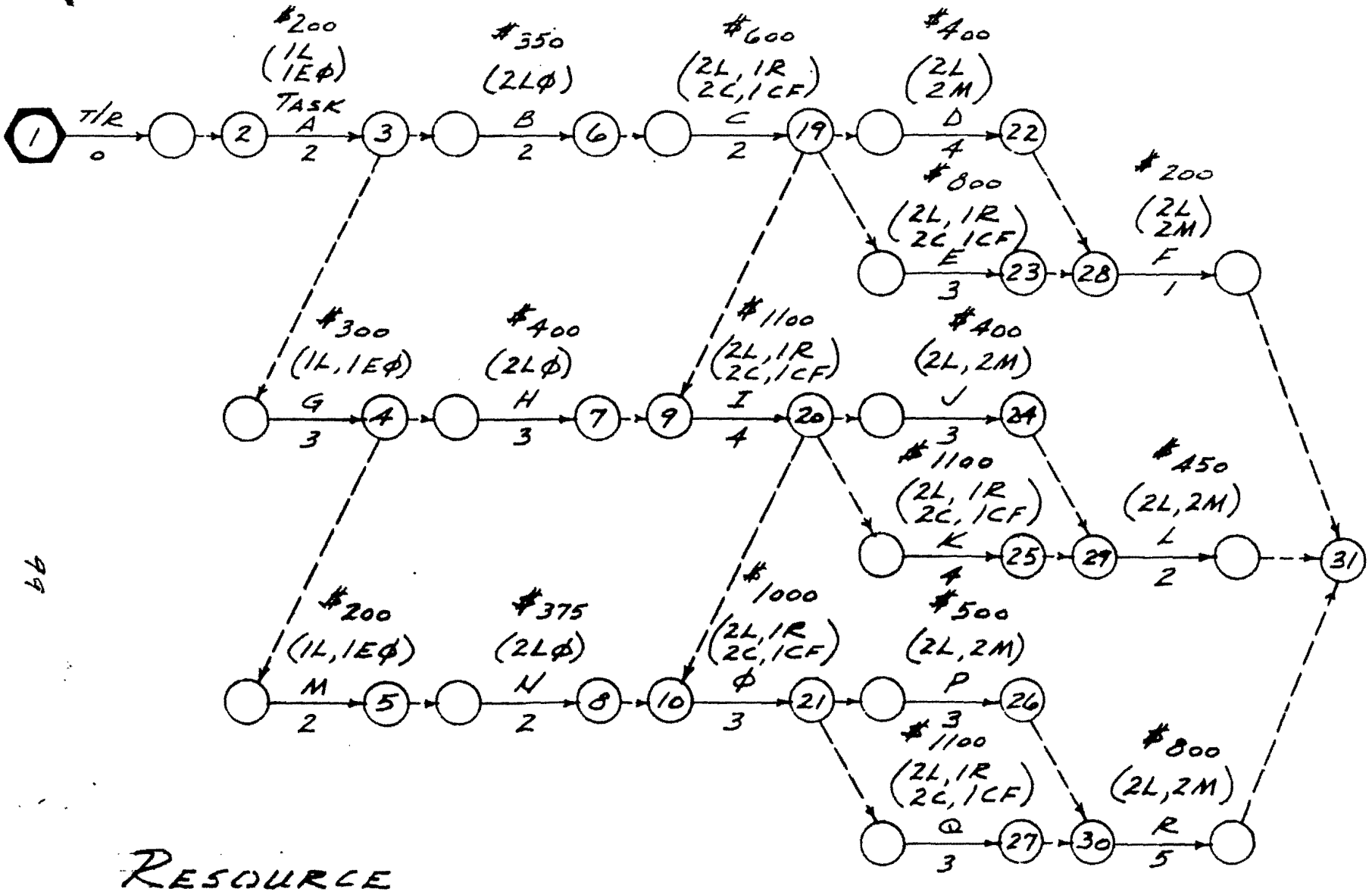


RESOURCE CODE

L Labors
EØ Equipment operators
LØ Layout engineers
R Reinforcing stl workers
C Carpenters
CF Cement finishers
M Masons

RESOURCE ALLOCATION

RALPH J. STEPHENSON, P.E.
CONSULTING ENGINEER



RESOURCE ALLOCATION

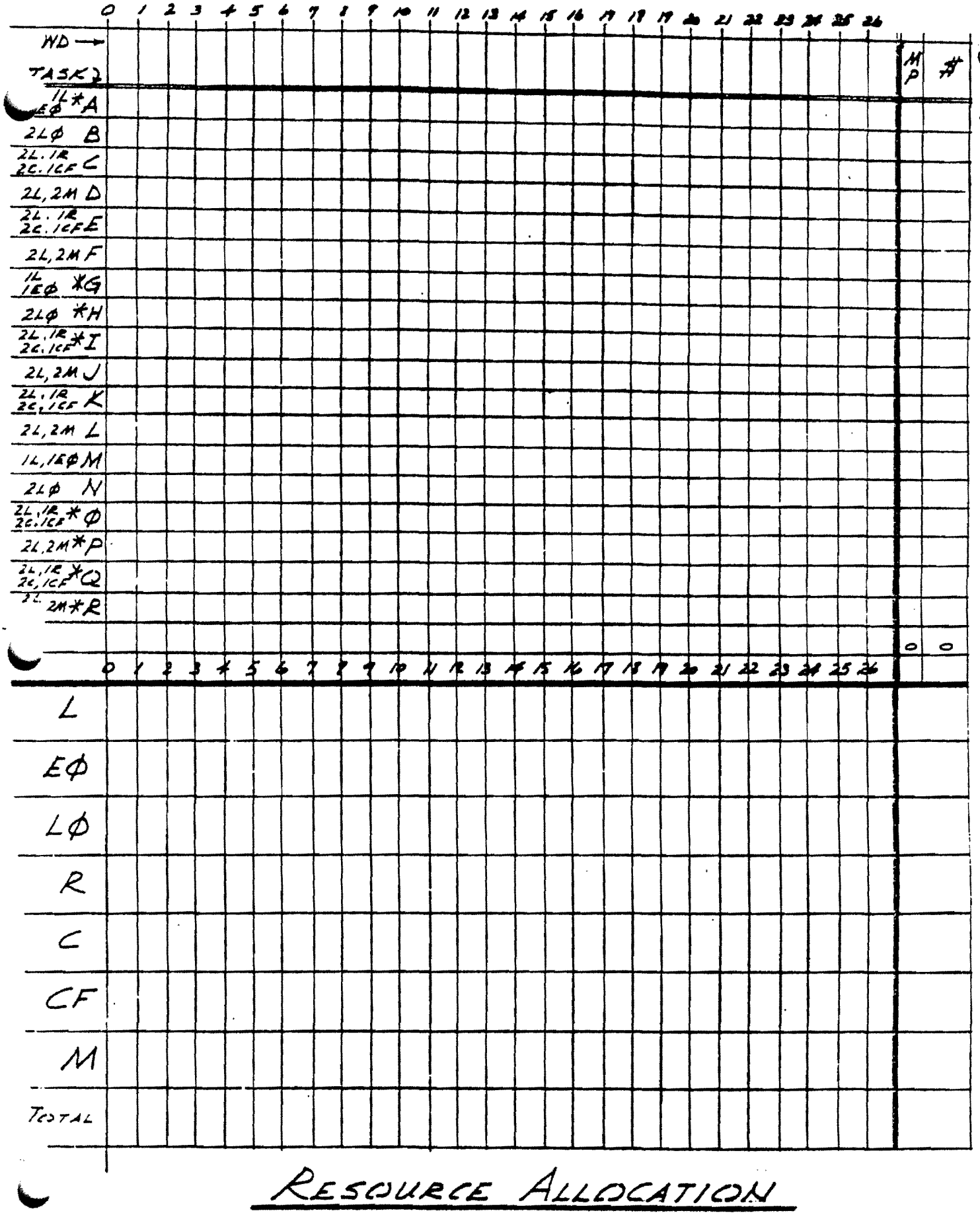
RALPH J. STEPHENSON, P.E.
MAY 29, 1968

RESERVED NODE NOS.

11	15
12	16
13	17
14	18

H/O 25

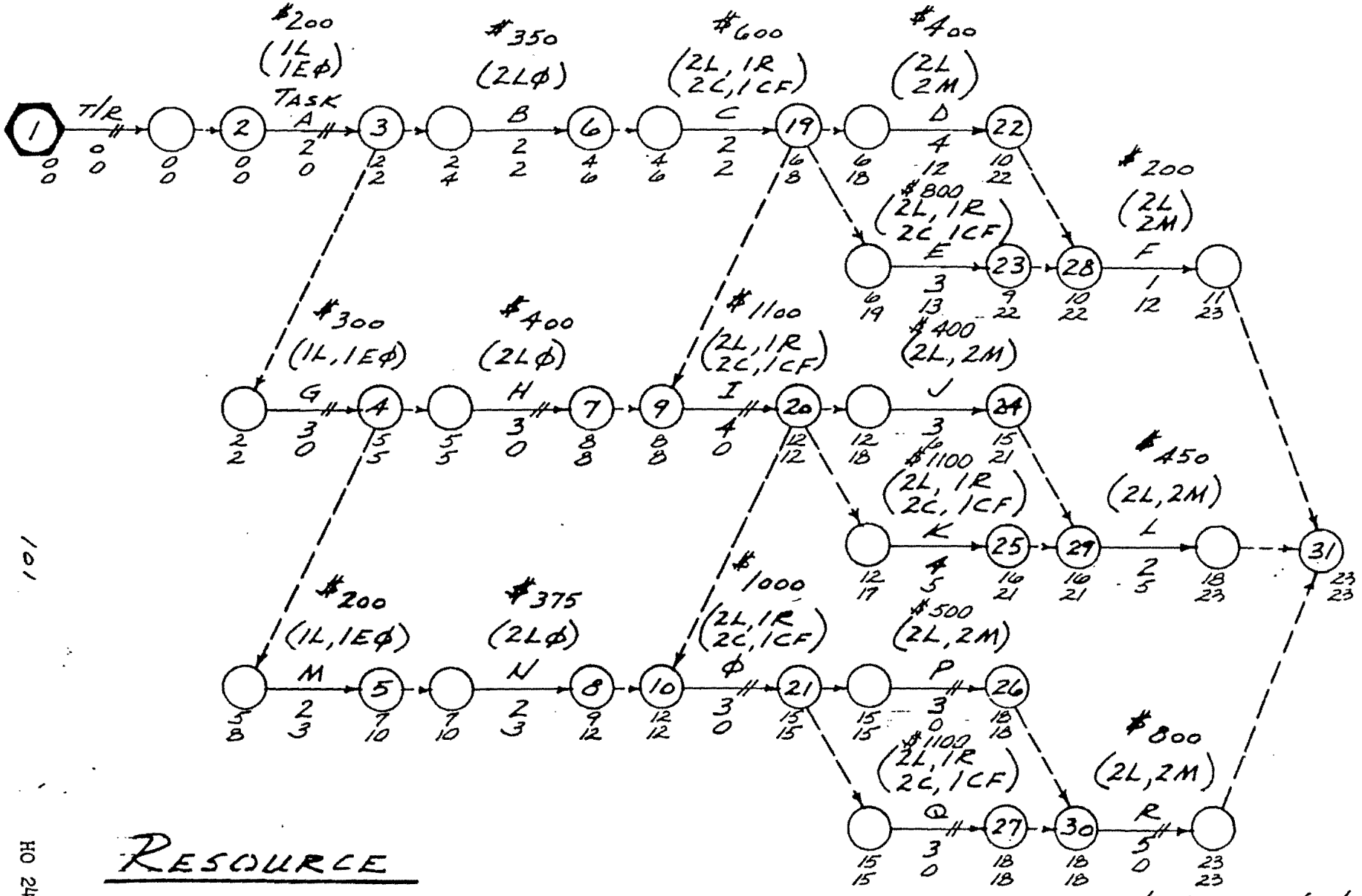
SHT. 1



RESOURCE ALLOCATION

MAY 29, 1968 100 RALPH J. STEPHENSON, P.E.

HO 26



RESOURCE ALLOCATION

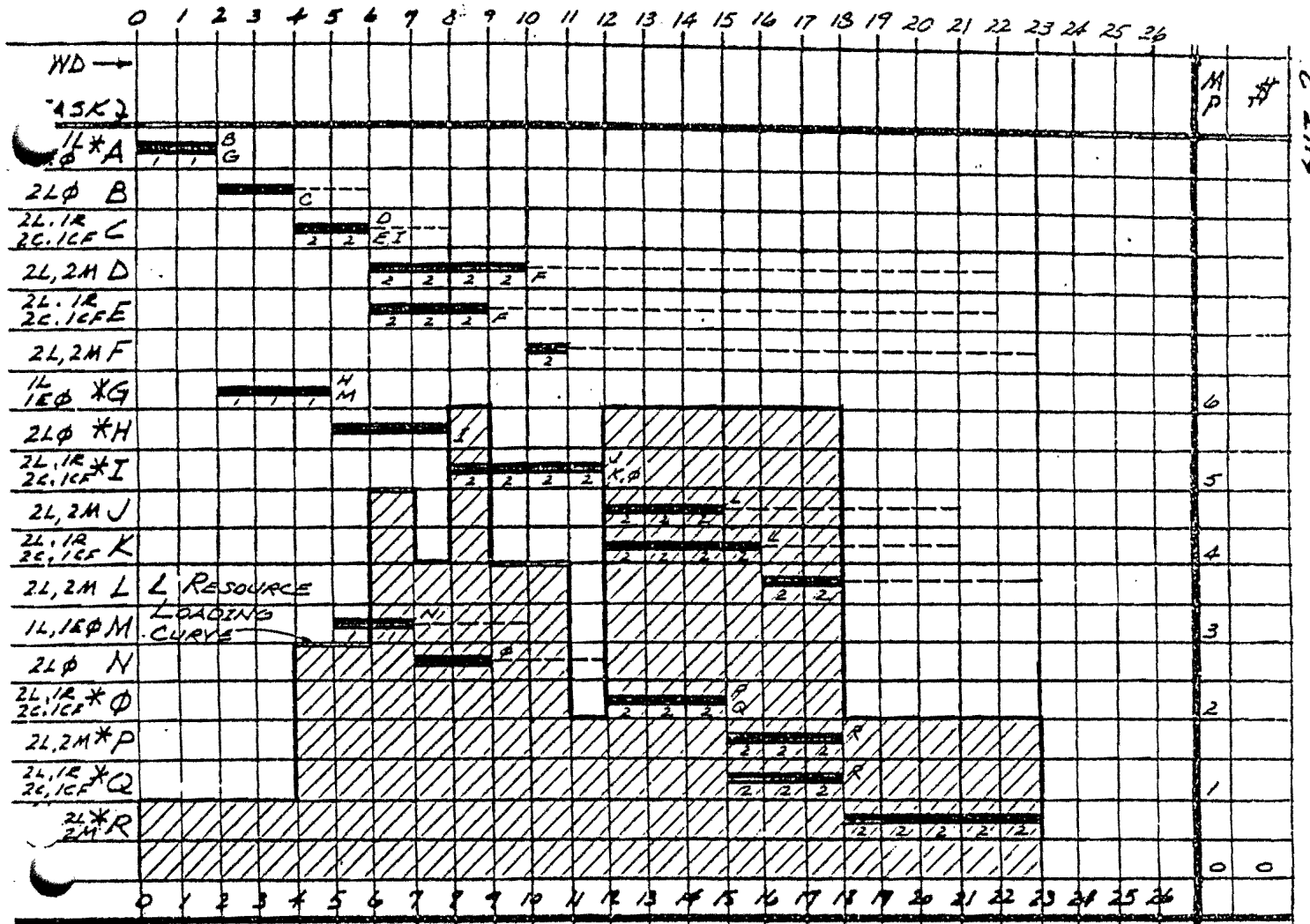
RESERVED NODE NOS.

11	15
12	16
13	17
14	18

RALPH J. STEPHENSON, P.E.

MAY 29, 1960

ES/EF SCHEDULE



SHT 2

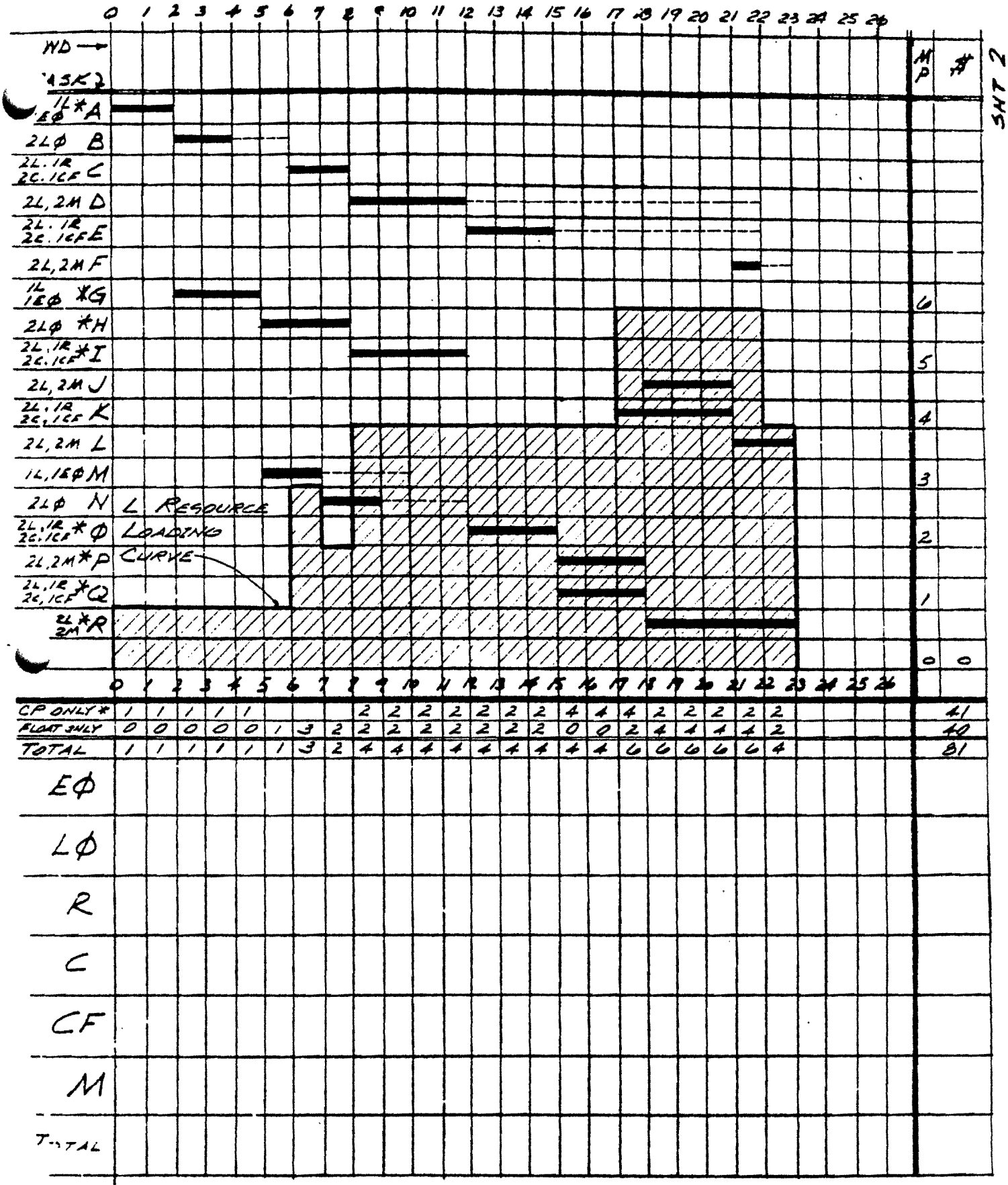
	0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	
L	1	1	1	1	3	3	5	4	6	4	4	2	6	6	6	6	6	6	2	2	2	2	2					81
EØ	1	1	1	1	1	1	1																					7
LØ			2	2		2	2	4	2																			14
R					1	1	1	1	2	1	1	1	2	2	2	2	1	1										19
C					2	2	2	2	4	2	2	2	4	4	4	4	2	2										38
CF					1	1	1	1	2	1	1	1	2	2	2	2	1	1										19
M							2	2	2	2	2		2	2	2	2	4	4	2	2	2	2	2					36
TOTAL	2	2	4	4	8	10	14	14	18	10	10	6	16	16	16	16	14	14	4	4	4	4	4					214

RESOURCE ALLOCATION #1

HO 245

MAY 29, 1968 — 102 — RALPH J. STEPHENSON, P.E.

LEVELED SCHEDULE



SHT 2

RESOURCE ALLOCATION #2

HO 246

MAY 29, 1968 103 RALPH J. STEPHENSON, P.E.

Ralph J. Stephenson P.E. P.C.
Consulting Engineer

Use of float time in project planning

What is float time? It is a number of working days determined by the total plan of work, and mathematically set by the logic of the network plan, by the durations assigned to each task, and by the completion date set for the project and its component parts.

Float is the amount of time between the earliest date an activity can start, according to a given plan of work, and the latest date it can start according to the same plan of work. Float time occurs in a task when the activities that restrain it are able to be completed before the latest date by which the restrained task must start, as determined by the latest allowable finish date of the project or project component.

Float time is not assigned by the planner, nor is it automatically allocated to activities that are traditionally critical.

Because of the nature of the construction business in which many normally unrelated organizations and individuals are brought together by agency and contract arrangements to do a job, float or discretionary time is potentially valuable to all parties to the job. Thus ownership of float time often becomes a subject of dispute and controversy.

A few guidelines which have seen general acceptance and some legal concurrence in practice are given below:

1. In a hard money fixed time contract the float time within the contract boundaries belongs to the contractor.

2. Ownership of float time should be established very early in a project. Where some question of ownership exists, the ownership rights should be noted on the plans and schedules of work prepared by the contractor.

3. On negotiated projects, where there may be a cost and time span to be mutually agreed on by the contracting parties as the project gets under way, ownership of float time is usually a matter to be worked out in advance as job conditions demand.

4. Relative to subcontractors, the ownership of float time within a hard money, fixed cost subcontract is usually set by implied consent, but normally rests with the prime contractor under which the subcontractor is working. In situations where there is very little interface between a prime contractor's tasks and his subcontractor's tasks, it is possible that ownership of self contained float may remain with the subcontractor.

5. Ownership of float time does not release a contractor from the obligation to provide a high quality service to the client. Where poor use of float time to the detriment of the job is encountered, fault for the poor performance will usually temper the ownership of the float.

* * *

In general most problems with float occur where approval delays are encountered, where intermediate project dates are not specified but are desired and imposed, when poor performance pushes tasks beyond scheduled end dates, or where uncontrollable obstacles to meeting project contract obligations appear.

RALPH J. STEPHENSON, P.E.
CONSULTING ENGINEER

PROFIT POTENTIAL LEVELS

In construction the concept of profit is complex and often misunderstood. There are many kinds of profit - financial, socio-economic, value system, self-actualization, education, enjoyment, technical and probably as many more equally important but less obvious.

If we view the various kinds of returns on investments relative to project management, it appears there are three major levels of profit potential available, that achieved by being certain to consider and include all elements of the project, that achieved by arranging these elements in an effective action sequence and the profit achieved by making effective use of discretionary or float time. These are identified as levels A, B and C respectively.

A brief discussion of each is given below.

Level A Profit Potential

The basic profit potential is realized when the manager and his project team have made certain to include all project elements in the estimating, planning and control process; when they have made certain that everything is counted and there are no missing pieces. Every element missed erodes the profit picture just as a missing piece of a jigsaw puzzle spoils the pleasure of assembling it.

Level B Profit Potential

Once project elements are accounted for, they must be properly arranged in a logic pattern to produce the most effective plan of action. In any plan there are identified desired and necessary relationships. The proper expression of desired relations is a major factor in realizing level B profit potential. Here is where the true skill of the project manager begins to impact upon the job. The experienced, intelligent, knowledgeable manager will explore, simulate and select the most effective ways of assembling the job under his control. The level B profit potential is highest when the best ways have been selected.

Level C Profit Potential

This profit is highest when the job is scheduled well and a selection made as to where each task should be done in relationship to the discretionary time available to it. Often discretionary time is identified as float time. Where the good manager schedules the task when he has resource options (time, money, manpower, equipment, etc.) will largely determine how profitable the level C management work has been.

In a nutshall, level A profit potential deals with identifying all the elements involved. Level B profit potential is concerned with arranging these elements in a logical and effective action plan. The C level profit potential is engaged when the project is managed well by proper scheduling within allowable resource limits.

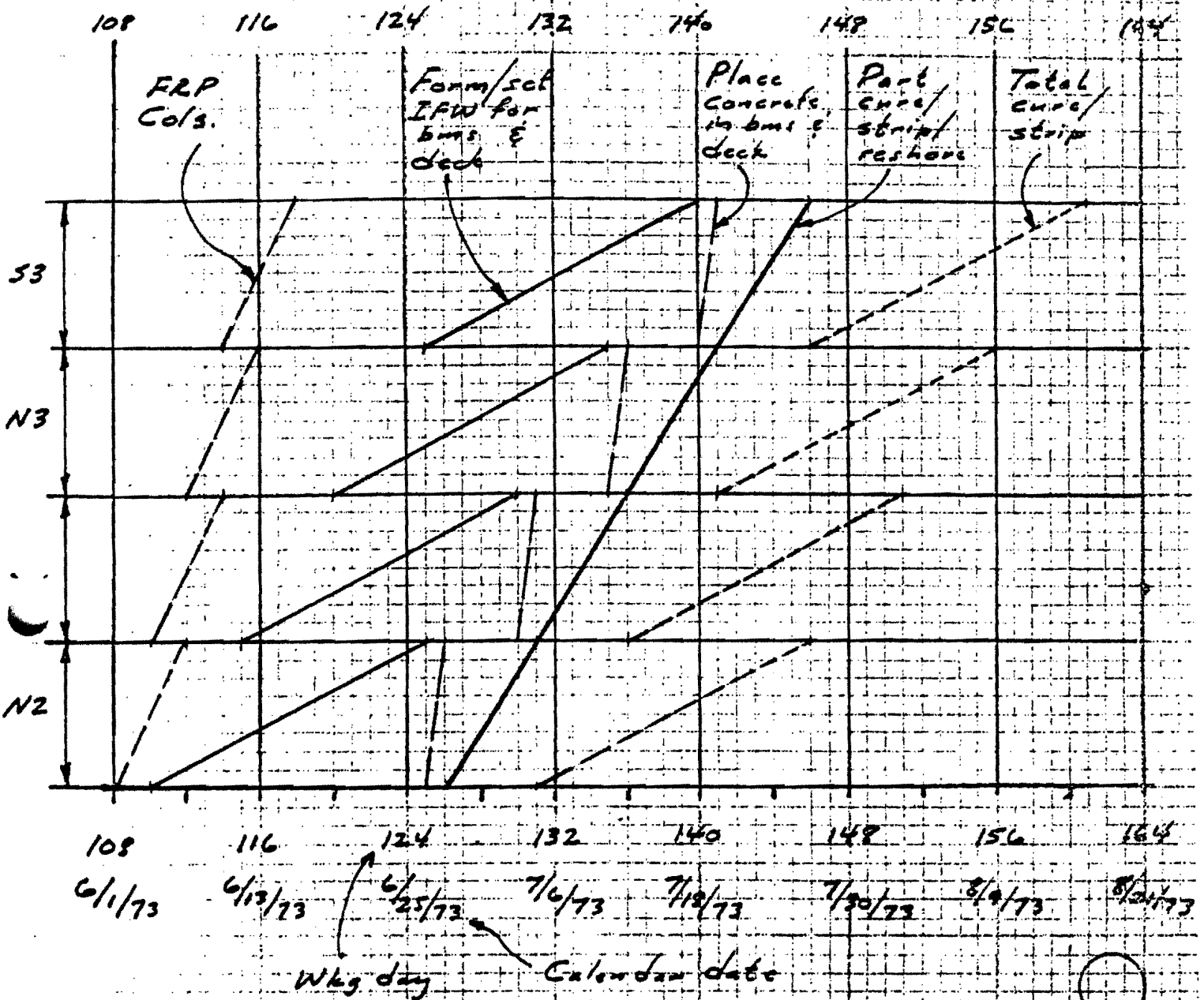
H/O 142 11/76

RALPH J. STEPHENSON CONSULTING ENGINEER 15064 WARWICK ROAD DETROIT 23, MICHIGAN PHONE 273-5029

Subject Slant Chart - Floor Pours Date 3/1/73

N2, S2, N3, S3 Page (7)

Data from Summary Network - sets 1, 2, 3, 4



3/28/73

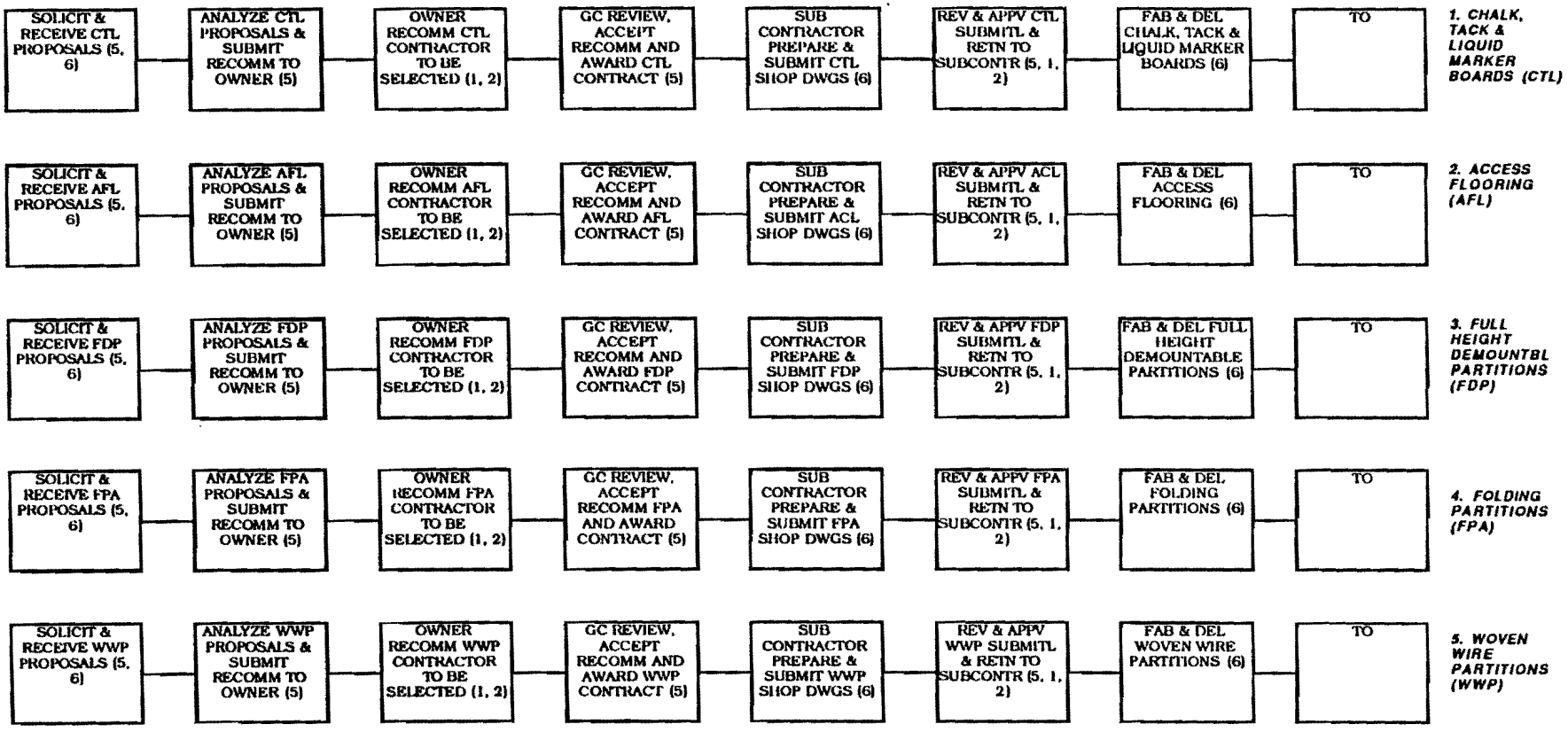
Project ______________ Date __________ RALPH J. STEPHENSON

Sht __________ CONSULTING ENGINEER

ITEM PROCESSING SCHEDULE

Item	Date shop dwgs to be submitted			Date of shop dwg approval			Date fabrication complete	Date item on job site
	Subm 1	Subm 2	Subm 3	Subm 1	Subm 2	Subm 3		

H/O 11



109

PROCUREMENT NETWORK MODEL FOR TRINITY LAB & OFFICE BUILDING MARTINLY DNR HEADQUARTERS GENERAL SERVICES ADMINISTRATION MARTINLY, OKLAHOMA

Ralph J. Stephenson PE PC
Consulting Engineer
323 Hiawatha Drive
Mt. Pleasant, Michigan 48588
ph 517 772 2537

DIVISION 10

ITEMS INCLUDED

1. Chalk, tack & liquid marker boards (ctl)
2. Access flooring (afl)
3. Full height demountable partitions (fdp)
4. Folding partitions (fop)
5. Woven wire partitions (wwp)

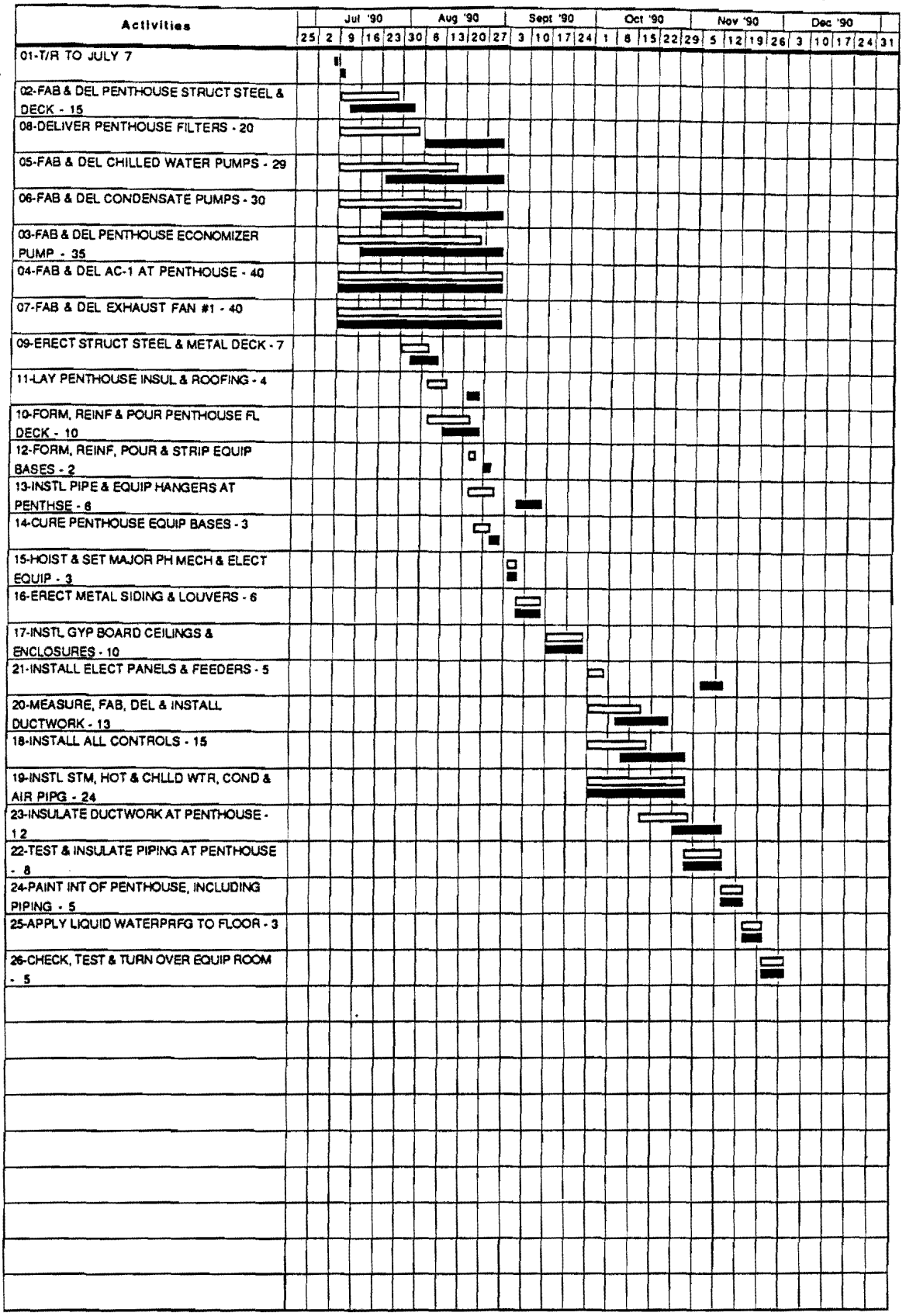
Issue #1 - November 15
i1div10sht1procumt
ho 300 - Dec 90

	activity	early start	early finish	late start	late finish
1	01-T/R TO JULY 7	7/7/90	7/7/90	7/9/90	7/9/90
2	02-FAB & DEL PENTHOUSE STRUCT STEEL & DECK - 15	7/9/90	7/27/90	7/12/90	8/1/90
3	08-DELIVER PENTHOUSE FILTERS - 20	7/9/90	8/3/90	8/6/90	8/31/90
4	05-FAB & DEL CHILLED WATER PUMPS - 29	7/9/90	8/16/90	7/24/90	8/31/90
5	06-FAB & DEL CONDENSATE PUMPS - 30	7/9/90	8/17/90	7/23/90	8/31/90
6	03-FAB & DEL PENTHOUSE ECONOMIZER PUMP - 35	7/9/90	8/24/90	7/16/90	8/31/90
7	04-FAB & DEL AC-1 AT PENTHOUSE - 40	7/9/90	8/31/90	7/9/90	8/31/90
8	07-FAB & DEL EXHAUST FAN #1 - 40	7/9/90	8/31/90	7/9/90	8/31/90
9	09-ERECT STRUCT STEEL & METAL DECK - 7	7/30/90	8/7/90	8/2/90	8/10/90
10	11-LAY PENTHOUSE INSUL & ROOFING - 4	8/8/90	8/13/90	8/21/90	8/24/90
11	10-FORM, REINF & POUR PENTHOUSE FL DECK - 10	8/8/90	8/21/90	8/13/90	8/24/90
12	12-FORM, REINF, POUR & STRIP EQUIP BASES - 2	8/22/90	8/23/90	8/27/90	8/28/90
13	13-INSTL PIPE & EQUIP HANGERS AT PENTHSE - 6	8/22/90	8/29/90	9/7/90	9/14/90
14	14-CURE PENTHOUSE EQUIP BASES - 3	8/24/90	8/28/90	8/29/90	8/31/90
15	15-HOIST & SET MAJOR PH MECH & ELECT EQUIP - 3	9/4/90	9/6/90	9/4/90	9/6/90
16	16-ERECT METAL SIDING & LOUVERS - 6	9/7/90	9/14/90	9/7/90	9/14/90
17	17-INSTL GYP BOARD CEILINGS & ENCLOSURES - 10	9/17/90	9/28/90	9/17/90	9/28/90
18	21-INSTALL ELECT PANELS & FEEDERS - 5	10/1/90	10/5/90	11/7/90	11/13/90
19	20-MEASURE, FAB, DEL & INSTALL DUCTWORK - 13	10/1/90	10/17/90	10/10/90	10/26/90
20	18-INSTALL ALL CONTROLS - 15	10/1/90	10/19/90	10/12/90	11/1/90
21	19-INSTL STM, HOT & CHLLD WTR, COND & AIR PIPG - 24	10/1/90	11/1/90	10/1/90	11/1/90
22	23-INSULATE DUCTWORK AT PENTHOUSE - 12	10/18/90	11/2/90	10/29/90	11/13/90
23	22-TEST & INSULATE PIPING AT PENTHOUSE - 8	11/2/90	11/13/90	11/2/90	11/13/90
24	24-PAINT INT OF PENTHOUSE, INCLUDING PIPING - 5	11/14/90	11/20/90	11/14/90	11/20/90
25	25-APPLY LIQUID WATERPRFG TO FLOOR - 3	11/21/90	11/26/90	11/21/90	11/26/90
26	26-CHECK, TEST & TURN OVER EQUIP ROOM - 5	11/27/90	12/3/90	11/27/90	12/3/90

Listed in early start early finish order

Clarion Office Building
Equipment Room

Clarion base network model • ho 381
derived from issue 1, dated July 7

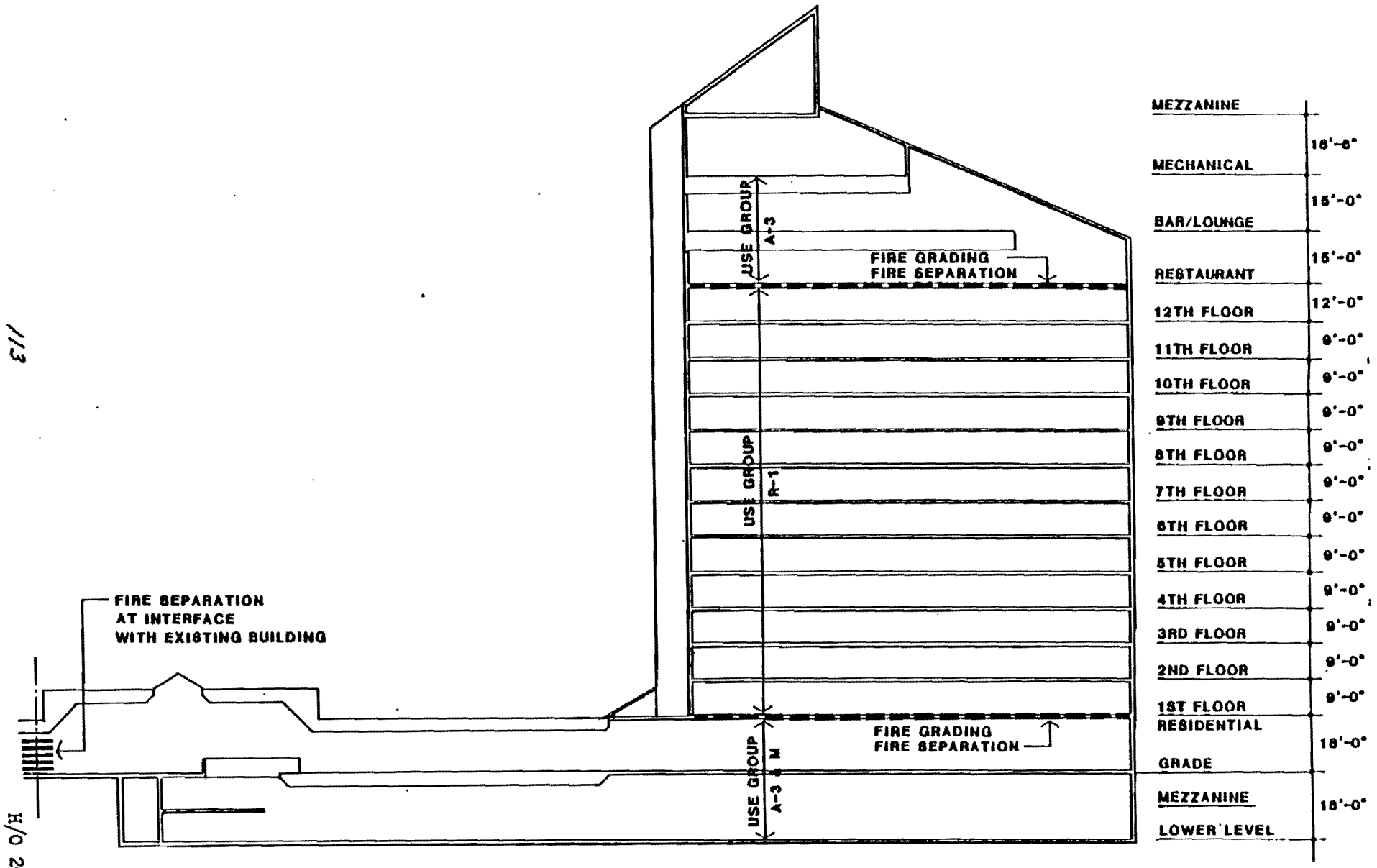


• Open bar shows early starts & finishes
• Solid bar shows late starts & finishes

LISTED BY DATE OF ISSUE - DATE PRINTED: [illegible] 1983
RALPH J. STEPHENSON PE PC

ITEM	ISS DWG	AW CT	SUB SHD	REV APP
PILING	11/22/83			
ANCHOR BOLTS	11/22/83			
PILE CAP RESTL	11/22/83			
ER SPACE FRAME	11/22/83	11/22/83	12/07/83	12/14/83
STEEL JOISTS	12/06/83	12/08/83	12/20/83	12/27/83
STRUCT STEEL	12/06/83	12/08/83	12/20/83	12/27/83
ROOF/FL MTL DK	12/06/83	12/08/83	12/22/83	01/09/84
EXT WALL PANELS	12/06/83	12/08/83	01/09/84	01/16/84
RF TOP MECH EQP	12/06/83	12/08/83	12/22/83	01/09/84
SPRINKLER MATLS	12/06/83	12/08/83	12/30/83	01/23/84
FLAG POLE	12/06/83	12/08/83	12/30/83	01/16/84
EXT WALL FRAMG	12/06/83	12/08/83	01/09/84	01/16/84
TRANSFORMERS	12/06/83	12/08/83	12/30/83	01/09/84
ETB FAB STR STL	12/15/83	12/22/83	01/09/84	01/16/84
MISC IRON	12/30/83	01/09/84	01/30/84	02/06/84
HM FRAMES	12/30/83	01/09/84	01/23/84	01/30/84
LIGHT FIXTURES	12/30/83	01/09/84	01/23/84	01/30/84
ER FABRIC ROOF	12/30/83	01/09/84	01/30/84	02/13/84
HARDWARE	12/30/83	01/09/84	01/23/84	01/30/84
ETB FABRIC ROOF	12/30/83	01/09/84	01/30/84	02/13/84
HM DOORS	12/30/83	01/09/84	01/23/84	01/30/84
SECURITY GATES	01/16/84	01/23/84	02/13/84	02/27/84
LOUVERS	01/16/84	01/23/84	02/13/84	02/27/84

HO 238


MEZZANINE
MECHANICAL
BAR/LOUNGE
RESTAURANT
12TH FLOOR
11TH FLOOR
10TH FLOOR
9TH FLOOR
8TH FLOOR
7TH FLOOR
6TH FLOOR
5TH FLOOR
4TH FLOOR
3RD FLOOR
2ND FLOOR
1ST FLOOR
RESIDENTIAL
GRADE
MEZZANINE
LOWER LEVEL
18'-6"
15'-0"
15'-0"
12'-0"
9'-0"
9'-0"
9'-0"
9'-0"
9'-0"
9'-0"
9'-0"
9'-0"
9'-0"
9'-0"
9'-0"
18'-0"
18'-0"
USE GROUP A-3
USE GROUP R-1
USE GROUP A-3 & M
FIRE GRADING FIRE SEPARATION
FIRE GRADING FIRE SEPARATION
FIRE SEPARATION AT INTERFACE WITH EXISTING BUILDING

1/3

H/O 240

CONTRACT DOCUMENT MATRIX SUMMARY
GRAND TRAVERSE RESORT VILLAGE TOWER & LOW RISE
D106 - RALPH J. STEPHENSON PE PC - DATE PRINTED: JAN 12 1995

I	S	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
A	-	SET HORIZ & VERT CONTROLS	A	-	-	-	-	A	-	4
A	-	MASS EXCAVATE TO 677'4	A	-	-	-	-	A	-	5
A	-	HAUL EXCAVATION TO BORROW AREA	A	-	-	-	-	A	-	6
A	-	CONSTRUCT HAUL ROAD	-	-	-	-	-	A	-	7
A	-	KEEP EXISTING ROADS CLEAN	-	-	-	-	-	A	-	8
A	-	REMOVE ABANDONED UTIL IN EXCAV AREAS	-	-	-	-	-	A	-	9
A	-	STRIP BLDG SITE & STOCKPILE TOPSOIL	A	-	-	-	-	A	-	10
A	-	DEMOLISH EXISTING ROAD IN EXCAV AREAS	-	-	-	-	-	A	-	11
B	-	OBTAIN FOUNDATION PERMIT	B	-	-	-	-	-	-	28
B	-	EXCAVATE FOOTINGS-NOT FOR SLB ON GRD	B	-	-	B	B	-	-	14
B	-	ERECT NECESSARY CONSTRUCTION FENCING	B	-	-	-	-	-	-	12
B		PART BACKFILL AT EXT FOUND WALLS	B	-	B	B	B	-	B	72
B	-	LAY OUT BUILDING	B	-	-	-	-	-	-	13
B	-	BACKFILL INT FOUND TO EL ?	B	-	-	B	B	-	-	19
B	-	LAY DRAIN TILE AT PITS	-	-	-	-	B	-	-	22
B	X	EFRP PIT SOG	-	-	-	-	B	-	-	20
B	X	FRP EXT LOWER LEVEL WALLS	B	-	B	B	B	-	-	15
B	X	EFRP COL FTGS	B	-	-	B	B	-	B	17
B	X	EFRP WALL FOOTINGS	B	-	-	B	B	-	-	18
B	X	DRIVE SHEETING AT EXISTING BLDG	-	-	-	B	-	-	B	23
B	X	PART APPLY EXT WALL WATERPROOFING	B	-	B	B	B	-	-	25
B	X	PART INSTL EXT WALL DRAIN TILE	B	-	B	B	B	-	B	34
B	X	FRPS COLS TO LOBBY LEVEL	-	-	-	B	-	-	-	24
B	X	FRPS COLS TO LL MEZZ	-	-	-	B	B	-	-	26
C	-	BACKFILL & COMPACT AT PITS	-	-	-	-	C	-	-	21
C	-	COMP INSTL DRAIN TILE AT EXT WALLS	C	-	-	-	-	-	-	36
C	X	APPLY PIT WATERPROOFING	-	-	-	-	C	-	-	16
C	X	FRPS ELEV 5 WALLS TO LB	-	-	-	-	C	-	-	27
C	X	INSTALL TRENCH DRAIN COVERS	-	-	C	C	-	-	-	29
C	X	INSTALL STEEL STAIRS & FILL	C	-	-	-	-	-	-	31
C	-	COMPLETE PHASE 2 ECAVATION	-	-	C	C	-	-	C	33
C	X	FRP PIT WALLS	-	-	-	-	C	-	-	189
C	-	BACKFILL EXT BUILDING WALLS	C	-	-	-	-	-	-	38
C	-	BACKFILL EXT RETAINING WALL	-	-	-	-	-	C	-	35
C	X	EFRP RETAINING WALL FOOTING	-	-	-	-	-	C	-	37
C	X	FRPS RETAINING WALL STEM	-	-	-	-	-	C	-	39
C	-	EXCAVATE FOR ALL SLABS ON GRADE	-	-	C	C	C	-	-	49
C	-	POUR OUT SUPPORTED DECKS	C	-	-	C	C	-	-	53
C	-	DEMOLISH EXISTING CANOPY	-	-	-	-	-	-	C	77
C	X	CURE, PART & TOTAL STRIP SUPTD DECKS	C	-	-	C	C	-	-	51
C	X	INSTL ELECT GROUNDING SYSTEM	C	-	-	-	-	-	-	52
C	X	FRPS COLUMNS ABOVE LOBBY LEVEL	C	-	-	-	C	-	-	54
C	X	FRPS COLS ABOVE LL MEZZ	-	-	C	C	C	-	-	43
C	X	CURE, STRIP & RESHORE SUPTD DECKS	C	-	-	C	C	-	-	50
C	X	ERECT MISC MTLS RELATED TO SS CONC WOR	C	-	-	-	-	-	-	190
C	X	CONSTRUCT LB SLABS ON GRADE	-	C	-	-	-	-	C	46
C	X	INSTL MISC IRON SKIN EMBEDS & SUPPORTS	C	-	-	-	C	-	-	56
C	X	COMP APPLY EXTERIOR WALL WATERPROOFING	C	-	-	-	-	-	-	42
C	X	FORM & SET IN FLOOR WORK FOR SUPTD DKS	C	-	-	C	C	-	-	55
C	X	INSTL EXPANSION JOINTS & RELATED EMBED	C	-	-	-	-	-	-	44
C	X	CONSTRUCT LL SLABS ON GRADE	C	-	C	C	C	-	-	57
C	X	INSTL MATERIAL & PERSONNEL HOIST	C	-	-	-	-	-	-	47
C	X	PROVIDE CONTRACT C HOISTING	C	-	-	-	-	-	-	48
C	X	CONSTRUCT TOWER LL MEZZ DECK	-	-	C	-	C	-	-	41

I	S	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
D	X	FURNISH ELEVATOR EMBEDMENTS	-	-	-	-	D	-	-	192
D	X	INSTALL ELEVATOR RAILS, EQUIP, CAB	-	-	-	-	D	-	-	58
D	X	INSTALL ELEVATOR HYDRAULIC CYLINDER	-	-	-	-	D	-	-	59
E	X	ERECT LR METAL FLOOR & ROOF DECK	-	-	-	E	-	-	E	108
E	X	ERECT, PLUMB & BOLT LR STRUCT STL & JS	-	-	-	E	-	-	E	107
F	X	INSTL EXT SKIN MISC METALS	F	-	-	-	-	-	-	60
F	X	INSTALL SLIDING DOORS	-	-	-	-	F	-	-	79
F	X	INSTALL CURTAIN WALL GLASS	-	-	-	-	F	-	-	82
F	X	ERECT ALUM SIDING	-	-	-	-	F	-	-	75
F	X	ERECT CURTAIN WALL FRAMING	-	-	-	-	F	-	-	81
F	X	INSTALL BALCONY RAILS	-	-	-	-	F	-	-	78
G	X	INSTL PLUMBING FIXTURES	G	-	-	-	-	-	G	145
G	X	INSTL SPRINKLER HEADS	G	-	-	-	-	-	G	169
G	X	INSTL GRILLS & DIFFUSERS	G	-	-	-	-	-	G	139
G	X	INSTL FAN COIL UNITS	-	-	-	-	G	-	-	142
G	X	PROCURE FAN COIL UNITS	G	-	-	-	-	-	-	99
G	X	PROCURE WATER SOFTENER	G	-	-	-	-	-	-	94
G	X	PROCURE CHILLERS	G	-	-	-	-	-	-	101
G	X	PROCURE DOMESTIC WATER TANKS	G	-	-	-	-	-	-	93
G	X	PROCURE BOILER	G	-	-	-	-	-	-	100
G	X	PROCURE COOLING TOWER (OR COND)	G	-	-	-	-	-	-	98
G	X	PROCURE FIRE PUMPS	G	-	-	-	-	-	-	96
G	X	PROCURE HOT WATER TANK	G	-	-	-	-	-	-	91
G	X	PROCURE DOMESTIC WATER PUMPS	G	-	-	-	-	-	-	92
G	X	PROCURE AIR HANDLING UNITS	G	-	-	-	-	-	-	95
G	-	INST AF DOMESTIC MECH PIPING	G	-	-	-	-	-	G	134
G	-	INSTL HARD CEILING SUSP & BLACK IRON	G	-	-	-	-	-	G	167
G	-	INSTL STUDS & IN WALL WORK	G	-	-	-	-	-	G	164
G	X	EIB UG UTIL AT LL SLAB ON GRADE	G	-	G	G	G	-	-	32
G	X	INSTL WATER HEATING SYSTEM	G	-	-	-	-	-	G	159
G	X	INSTL OUTSIDE GREASE TRAP	G	-	-	-	-	-	-	160
G	X	INSTL HOOD DUCTS	G	-	-	G	G	-	-	136
G	X	EIB UG UTIL AT LB LVL SLAB ON GRADE	-	G	-	-	-	-	G	30
G	X	INSTL INSIDE GREASE TRAP	G	-	-	-	-	-	-	161
G	X	INSTL AF SHT MTL DUCTWK	G	-	-	-	-	-	G	133
G	X	INSTL & PIPE FUEL TANK	G	-	-	-	-	G	G	162
G	X	INSTALL ROOF EQUIP CURBS	-	-	-	G	-	-	-	104
G	X	INSTL SIAMESE CONNECTIONS	G	-	-	-	-	-	G	131
G	X	INSTALL ROOF MOUNTED EQUIP	-	-	-	G	-	-	-	105
G	X	INSTL HOSE BIBBS	G	-	-	-	-	-	G	130
G	-	INSTL MECH SLEEVES	G	-	-	-	-	-	G	125
G	X	INSTL ALL MECH EMBEDS IN C CONCRETE	G	-	-	-	-	-	-	45
G	-	TEST & BALANCE MECHANICAL SYSTEMS	G	-	-	-	-	-	G	188
G	X	INSTL SPRINKLER SYSTEM	G	-	-	-	-	-	G	132
G	X	SET & PIPE CHILLER	G	-	-	-	-	-	-	152
G	X	INSTALL WATER HEATING EQUIP	G	-	-	-	-	-	-	106
G	X	SET & HOOK UP JACUZZIS	-	-	-	-	G	-	-	143
G	X	INSTL TOILET ROOM ACCESSORIES	G	-	-	-	-	-	G	149
G	X	INSTL VV BOXES	G	-	-	-	-	-	G	140
H	X	PROCURE MECH CONTROL SYSTEMS	H	-	-	-	-	-	-	88
H	X	INSTL ELECT TRIM ITEMS	H	-	-	-	-	-	H	123
H	X	INSTL LIGHT FIXT	H	-	-	-	-	-	H	120
H	X	PROCURE EMERGENCY GENERATOR	H	-	-	-	-	-	-	87
H	X	PROCURE TRANSFORMERS	H	-	-	-	-	-	-	102

I	S	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
H	X	PROCURE MOTOR CONTROL CENTERS	H	-	-	-	-	-	-	97
H	X	PROCURE UNIT SUBSTATIONS	H	-	-	-	-	-	-	86
H	X	PROCURE SWITCH GEAR	H	-	-	-	-	-	-	89
H	-	INSTL ABOVE FLOOR ROUGH ELECT WORK	H	-	-	-	-	-	H	170
H	-	INSTL HARD CEILING SUSP & BLACK IRON	H	-	-	-	-	-	H	168
H	-	INSTL EXPOSED RUFF ELECT COND & FEEDER	H	-	-	-	-	-	H	119
H	X	INSTL POWER PANEL BOXES	H	-	-	-	-	-	-	117
H	X	INSTL LIGHT PANEL BOXES	H	-	-	-	-	-	-	118
H	X	INSTL STUDS & IN WALL WORK	H	-	-	-	-	-	H	165
H	-	INSTL TV CONDUIT	H	-	-	-	-	-	H	127
H	-	INSTL EMBEDDED ELECT CONDUIT	H	-	-	-	-	-	-	115
H	-	INSTL ELECT SLEEVES	H	-	-	-	-	-	H	124
H	-	INSTL EMBEDDED ELECT BOXES	H	-	-	-	-	-	-	116
H	X	INSTL TELEPHONE CONDUIT	H	-	-	-	-	-	H	126
H	X	INSTL ALL ELECT EMBEDS IN C CONCRETE	H	-	-	-	-	-	-	40
H	X	INSTL FIRE SAFETY CONDUIT	H	-	-	-	-	-	H	128
H	-	TEST & BALANCE ELECTRICAL SYSTEMS	H	-	-	-	-	-	H	141
H	X	PROCURE ELECT CONTROL SYSTEMS	H	-	-	-	-	-	H	114
H	X	INSTL & HOOK UP ELECT EQUIP	H	-	-	-	-	-	-	129
H	X	INSTL GROUNDING MAT	H	-	-	-	-	-	-	121
H	X	INSTL LIGHTENING ARRESTER SYSTEM	H	-	-	-	-	-	-	122
J	X	FRP EQUIP BASES	J	-	-	-	-	-	J	1
J	X	PROCURE TRASH COMPACTOR	J	-	-	-	-	-	-	90
J	-	INSTL HARD CEILING SUSP & BLACK IRON	J	-	-	-	-	-	J	166
J	X	INSTL STUDS & IN WALL WORK	J	-	-	-	-	-	J	163
J	X	ERECT INTERIOR MASONRY	J	-	J	J	J	-	J	62
J	X	INSTL LINEN CHUTE	-	-	-	-	J	-	-	148
J	X	INSTL TRASH COMPACTOR	J	-	-	-	-	-	-	171
J	X	INSTL TRASH CHUTE	-	-	-	-	J	-	-	147
J	X	INSTALL INT HOLLOW METAL FRAMES	J	-	-	-	-	-	-	103
J	X	INSTALL DOCK LEVELLERS	-	-	J	J	-	-	-	61
J	X	INSTL SHOWER PANS	J	-	-	-	-	-	J	146
J	O	INSTALL INSULATION AT EXPOSED SOFFITS	-	-	-	J	J	-	J	63
J	X	INSTALL PLASTER SOFFITS	-	-	-	J	J	-	J	80
J	-	HANG BOARD	J	-	-	-	-	-	J	174
J	-	TAPE & SAND BOARD	J	-	-	-	-	-	J	175
J	X	INSTL ACOUST CLG SUSP & GRID	J	-	-	-	-	-	J	181
J	X	INSTL SIGNAGE	J	-	-	-	-	-	J	183
J	X	INSTL VANITIES	J	-	-	-	-	-	J	173
J	X	APPLY FP TO HOOD DUCT	J	-	-	J	J	-	-	137
J	X	INSTL APPLIANCES	-	-	-	-	J	-	-	150
J	X	INSTALL PLASTIC LAM DOORS & HARDWARE	J	-	-	-	-	-	-	109
J	X	INSTL RESILIENT FLOORING	J	-	-	-	-	-	J	180
J	X	INSTALL DUMBWAITER	-	-	-	-	J	-	-	2
J	X	INSTL MILLWORK & TRIM	J	-	-	-	-	-	J	172
J	X	INSTL INTERIOR LANDSCAPING	J	-	-	-	-	-	J	185
J	X	INSTL CERAMIC TILE	J	-	-	-	-	-	-	144
J	X	INSTL ACOUST CLG PANELS	J	-	-	-	-	-	J	182
J	X	INSTL QUARRY TILE	J	-	-	-	-	-	J	179
J	X	INSTALL INT WOOD DOORS & HARDWARE	J	-	-	-	-	-	-	111
J	X	INSTALL INT HARDWARE	J	-	-	-	-	-	-	112
J	X	INSTALL INT HOLLOW METAL DOORS	J	-	-	-	-	-	-	110
J	X	LAY CARPETING IN CORR & PUBL SPACES	J	-	-	-	-	-	J	177
J	X	INSTL VINYL WALL COVERING	J	-	-	-	-	-	J	187

I	S	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
J	X	PAINT REQUIRED SURFACES	J	-	-	-	-	-	J	176
J	X	INSTL CLOSET DOORS	-	-	-	-	J	-	-	184
J	X	INSTL INT DOORS & HARDWARE	J	-	-	-	-	-	J	157
J	X	INSTL TOILET ROOM PARTITIONS	J	-	-	-	-	-	J	151
K	X	INSTL FOOD SERVICE ROUGH IN	K	-	-	-	-	-	-	154
K	-	FIELD MEASURE FOR FOOD SERVICE EQUIP	K	-	-	-	-	-	-	155
K	X	INSTL HOOD FIRE PROTECTION	K	-	-	M	M	-	-	138
K	-	RUN IN FOOD SERVICE EQUIP & TRAIN STAF	K	-	-	-	-	-	-	186
K	X	INSTALL FOOD SERVICE EQUIP	K	-	-	-	-	-	-	113
K	X	INSTL HOODS	K	-	-	M	M	-	-	135
K	X	FAB & DEL FOOD SERVICE EQUIP	K	-	-	-	-	-	-	156
K	X	INSTL FOOD SERVICE EQUIPMENT	K	-	-	-	-	-	-	153
M	X	ERECT TOWER METAL DK	-	-	-	-	M	-	-	195
M	X	ERECT, PLUMB & BOLT TOWER STRUCT STEEL	-	-	-	-	M	-	-	194
N	X	INSTALL EXT LOUVERS	-	-	-	N	N	-	-	76
N	X	INSTALL ROLLING STEEL DOORS	-	-	N	N	-	-	-	69
N	X	INSTALL EXT HOLLOW METAL DOORS	N	N	N	N	N	-	N	70
N	X	INSTALL EXT ENTRY FRAMING	N	N	-	N	N	-	N	84
N	X	INSTALL EXT HARDWARE	N	N	N	N	N	-	N	85
N	X	APPLY BALCONY TOPPINGS	-	-	-	-	N	-	-	83
N	X	ERECT EXTERIOR MASONRY	N	-	-	N	N	-	N	64
N	X	INSTALL EXT HOLLOW METAL FRAMES	N	N	N	N	N	-	N	71
N	X	ERECT STOREFRONT FRAMING	N	N	-	N	N	-	N	67
N	X	INSTALL STOREFRONT GLASS	N	N	-	N	N	-	N	68
N	X	INSTALL LR INSULATION,SHT MTL & RFG	N	-	-	N	-	-	N	73
N	X	INSTALL ENTRY GLASS	N	N	-	N	N	-	N	74
P	X	INSTALL SKYLITE GLASS	-	-	-	P	-	-	-	66
P	X	INSTALL SLOPED GLAZING	-	-	-	-	P	-	-	193
P	X	INSTL BALCONY GLASS	-	-	-	-	P	-	-	191
P	X	INSTALL SKYLITE FRAMING	-	-	-	P	-	-	-	65
P	X	INSTALL WINDOW WASHING EQUIPMENT	-	-	-	-	P	-	-	3
Z	X	LAY CARPET AT GUEST ROOMS	-	-	-	-	Z	-	-	178

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GUIDELINES TO PREPARING CONTRACT DOCUMENT & PROJECT LAUNDRY LIST MATRIXES

DEFINITIONS

Contract document matrix - A two dimensional grid of rows and columns. The rows contain action items required to design, procure, and build the various project components The columns usually designate the geographic location of the item.

At the intersection of a row and a column, the designation of the contract document package in which the information appears is inserted .

Project laundry list matrix - A matrix listing of the actions that must be taken within various project components to execute the plan of action for a project. In the matrix form, the action is shown in the row. Supplementary information regarding the action is shown in in the action row under the appropriate columns.

Supplementary information often given, is listed below under possible fields to be included in matrixes. Frequently the contract document matrix and the project laundry list are combined.

PREPARING THE MATRIX

The first step in building a contract document matrix is to prepare a detailed random laundry list of component actions required to design, procure and construct all project work. Actions are usually classified by the major building component to which they belong. For instance, constructing wall footings is a substructure work component (sbw); forming a supported deck is a superstructure work (ssw) component; preparing and submitting a design development package is a design work (des) component. A suggested range of components is given below in the list of possible fields to be used in the contract document and laundry list matrix.

As the laundry list is prepared, items of work are classified by the contract document package to which they are assigned. Usually assignment to a specific package is made to those items which are interdependent within the package. A typical package assignment is illustrated below:

COD (contract document) package A - Foundation concrete (at random)

- Form, reinforce, pour & strip concrete wall footings
- Form, reinforce, pour basement walls
- Set basement wall miscellaneous iron embeds
- Install basement wall electrical sleeves
- Install basement wall pipe sleeves
- Form, reinforce, pour & strip column footings
- Set anchor bolts
- Form, reinforce, pour & strip column piers
- Form, reinforce, pour & strip truck dock footings
- Form, reinforce, pour & strip truck dock walls

Note that the list may includes action items requiring work on several trades in addition to concrete work. This definition of related activities is one of the main reasons a contract document matrix is valuable - it encourages the owner, designer and constructor team to properly assign actions, and consequently, drawings and specifications that depict the action, to the correct issue package.

The list is constantly refined and items added and relocated when necessary so as to ultimately produce a document packaging plan that allows that allows the most effective procurement and installation processing.

It is important to understand that the contract document package prepared by the design team is not the same as a trade bid package assembled and issued by the contractor.

- A contract document package may contain the drawing and specs needed for several trade contracts.

- Solicitation of proposals within a contract document package may encompass many trades.

It is the responsibility of the manager of construction operations (depending on the delivery system being used) to assemble the issued contract document packages in such manner that individual specialty contractors can propose on their work accurately, and with full confidence that their proposals will contain the full scope of work to be accounted for in the package.

Several advantages are gained by joint preparation of a contract document matrix by the owner, and the design and construction team. These include:

1.) The design team is guided toward preparing a set of documents that best fits the project delivery method selected and the proposal strategy desired by the owner and the construction team.

2.) The matrix provides a detailed reference check list to help insure that all items in the project are placed in the most effective portion of the documents.

3.) The laundry list prepared can be arrayed in approximate construction sequence within components to provide an excellent planning check list (laundry list) from which detailed and summary network models can be prepared.

4.) The matrix helps identify the timing of the package issues and allows most effective use of the design and owner team's attention in making project related decisions.

5.) The matrix will often point the way to the most effective project delivery method for the circumstances surrounding the job.

6.) Submittal requirements can be anticipated in advance and planned for by the design team when identified properly in the matrix. This has the effect of alerting all concerned with procurement that is truly needed to properly bring critical materials and equipment to the site.

* * *

The laundry list matrix is a natural extension of the contract document matrix and is often prepared concurrently. It contains supplementary column data about each task as defined in the list of suggested data fields given below.

POSSIBLE FIELDS TO BE INCLUDED IN MATRIXES

1. Actions required to accomplish the intended construction - act
2. Geographic area in which the action is to be taken - area
3. Responsibility codes of those who are to take the action - rsp
4. CSI specification section number for major trade items used in action - csi
5. Submittals required for action to be taken - sbm

   Submittal types include
   Design submittal - dsb
   Shop drawings - shd
   Samples - smp
   Cuts & equipment brochures - cut
   Mock ups - mup
   Color & material boards - cmb
   Warranties - war
   Operating and maintenance manuals - omm
6. Major planning, design or building component to which an action belongs - cpt

   Typical building components include:

   • Front end work - fen - All non construction project related work concerning such items as real estate & financing

   • Design work - des - Project related work that concerns production and issuing of contract documents.

   • Procurement work - pro - Work related to solicitation of proposals, award of contracts, preparation of submittals, and fabrication and delivery of materials and equipment to the job site

   • Substructure work - sbw - All foundation work upon which the superstructure bears directly or indirectly. May also include site preparation for start of field work on the building area.

• Superstructure work - ssw - All major structural load carrying components that bear on the substructure directly of indirectly.

• Exterior building skin work - esk - All elements needed to close the building to weather.

• Interior rough work - irw - All interior building components that can be exposed totally or in part to the weather without damage to their prime function.

• Interior finish work - ifw - All interior building components that must be totally or partially protected from damage by weather

• Unit systems work - usy - All work that can be installed as a unit somewhat isolated from other component work inside or outside the building.

• On site work - ons (sometimes called site work - siw) - All exterior work outside the building line and inside the property or contract boundary lines.

• Off site work - ofs - All exterior work outside the property or contract boundary lines.

7. Responsibility codes - The identification code of those who are to take the action (rsp).

8. Contract document package - The document package in which the action to be taken appears (cdp).

9. Construction sequence - A number showing roughly the installation sequence within a set of related actions (csq).

SUBMITTAL TURN AROUND TIMES

TIME REQUIRED IN WORKING DAYS

	ACTION	NORMAL	EXPEDITED	SUPER EXPEDITED
1	* PRIME CONTRACTOR LOG IN & CHECK	1+2 3	1+1 2	1/2 + 1 1 1/2
2	PRIME CONTRACTOR TRANSMIT TO A/E	3	1	1
3	A/E LOG IN & CHECK	1+15 16	1+10 11	1/2 + 5 5 1/2
4	A/E TRANSMIT TO PRIME CONTRACTOR	3	1	1
5	PRIME CONTRACTOR LOG IN & REVIEW	1+2 3	1+1 2	1/2 + 1/2 1
6	** PRIME CONTRACTOR TRANSMIT TO SUBCONTRACTOR	3	1	1
	TOTALS	31 WKG DAYS	18 WKG DAYS	11 WKG DAYS

* TABULATION TAKEN FROM POINT IN TIME WHERE SUBMITTAL ARRIVES AT PRIME CONTRACTOR'S OFFICE.

** TABULATION ENDS WHEN APPROVED SUBMITTAL ARRIVES AT SUBCONTRACTOR'S OFFICE.

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Bulletin quoting period

Quote evaluation period

ho 198

BULLETIN/CHANGE ORDER RECORD

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(1) LINE #	(2) EQUIPMENT DESCRIPTION & WHO FURNISHES	(3) PRESENT LOCATION OF EQUIP	(4) FINAL LOCATION	(5) ACTION TO BE TAKEN	(6) & BY WHOM	(7) OTHER EQUIP AFFECTED	(8) REMARKS
1	2 existing compressed air tanks (Telco)	Existing paint shop	New building paint dept	Relocate	Falstaff	New compressors must be ready to run	
				Set	Young & Falstaff		
				Hook up	Falstaff		
2	3 existing paint spray booths (Telco)	NW corner existing building	New building paint dept	Move & Set	Young	—	
				Hook up	Telco		
3	2 new paint spray booths (Falstaff)	New	New building paint dept	Erect	Young	—	
				Hook up	Telco		
4	6 existing column mounted jib cranes (Telco)	Cols 6C 5D 7D 3F 4C 2F	New bldg Cols 10A 11A 10B 11B 10C 11C	Remove	Telco	—	
				Move & Instl	Young		
5	2 new prefab shop offices 10'x15'x8' (Young)	New	1 in new bldg lab area 1 in existg bldg QA area	Erect	Young	In existg bldg after Telco clears space (watch!)	
				Mech/ Elect	Telco		

Abbreviations

NW Northwest
QA Quality Assurance

EQUIPMENT ACTIVITY TABULATION

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Turnover Cycle (t) Example

Definitions:

x = completion date in working days (wd)

i = starting date in working days

d = duration in elapsed working days to complete one unit

t = turnover cycle in working days (the number of working days between the completion of one unit and the completion of the next)

n = number of units

Basic equations:

$$x = i + d + t(n-1)$$

$$i = x - d - t(n-1)$$

$$t = \frac{x - i - d}{(n-1)}$$

Examples:

For x unknown

i = 160

d = 7 wd

t = 4 wd

n = 11 units

For i unknown

x = 325

d = 10 wd

t = 6 wd

n = 21 floors

For t unknown

x = 352

i = 280

d = 9

n = 15 sectors

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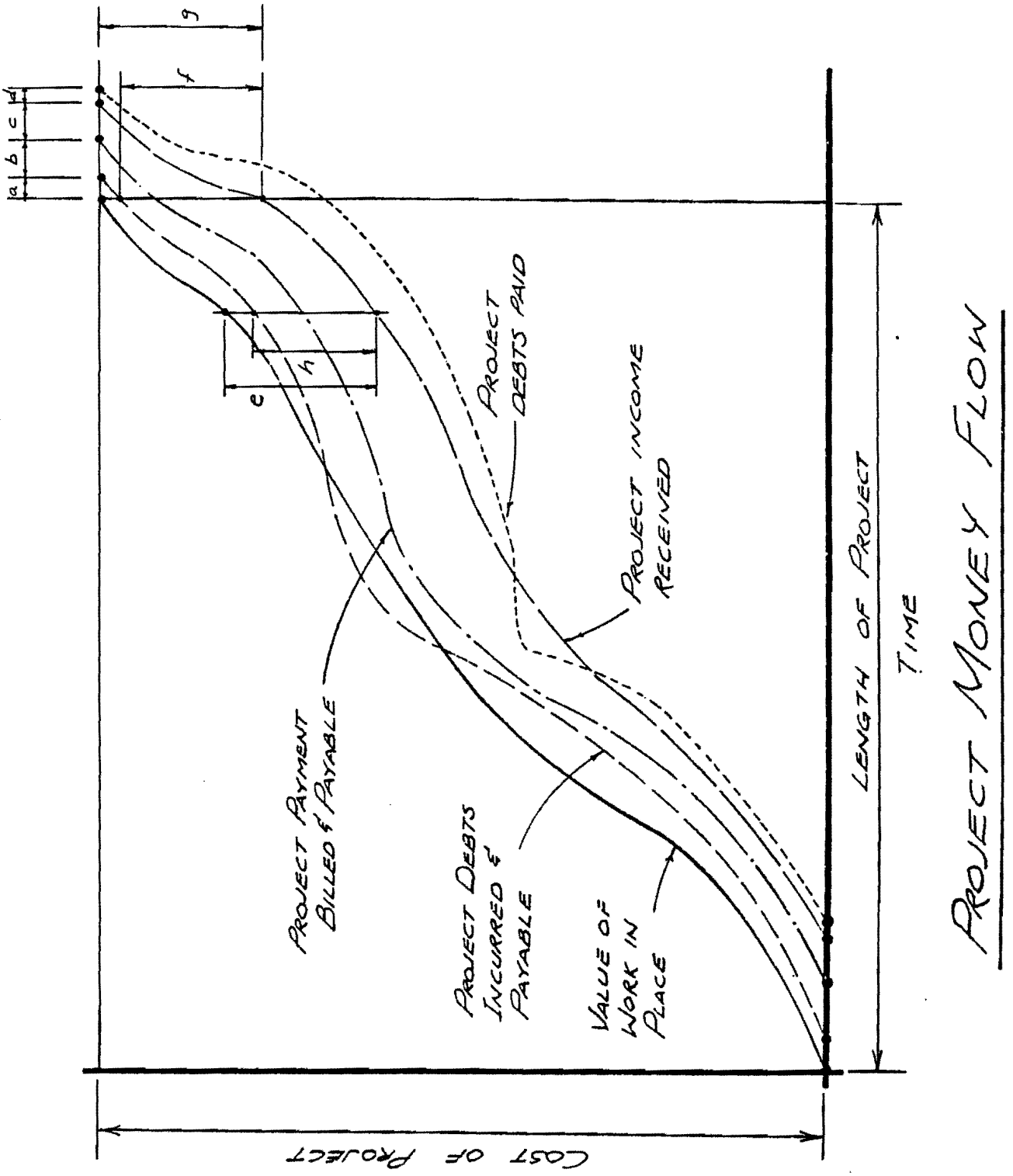
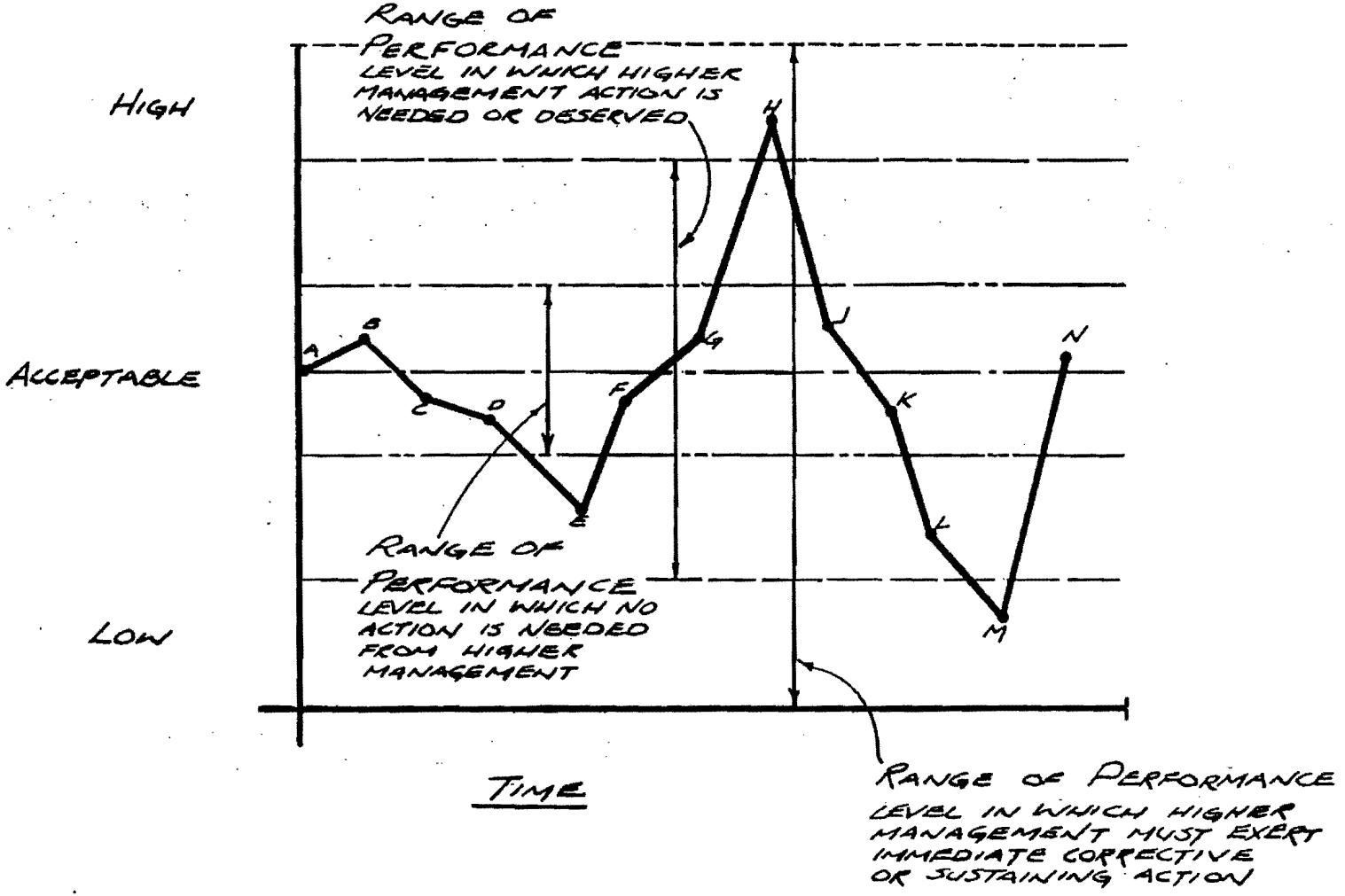


PROJECT MONEY FLOW

H/O 147



MANAGEMENT BY EXCEPTION (MX) AND PERFORMANCE LEVEL ACTIONS

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H/O 150 3/27

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IDENTIFY VITAL TARGETS

Which inputs and outputs most affect the results, the conditions and the performance the manager wishes to achieve? In considering these questions the following should be kept in mind.

A. Rarely is more than one problem out of four worth other than a manager's fleeting glance.

B. The good manager must quickly identify where his efforts are going to do the most good.

C. The effective manager must understand Pareto's law - the principle of the vital few and the trivial many.

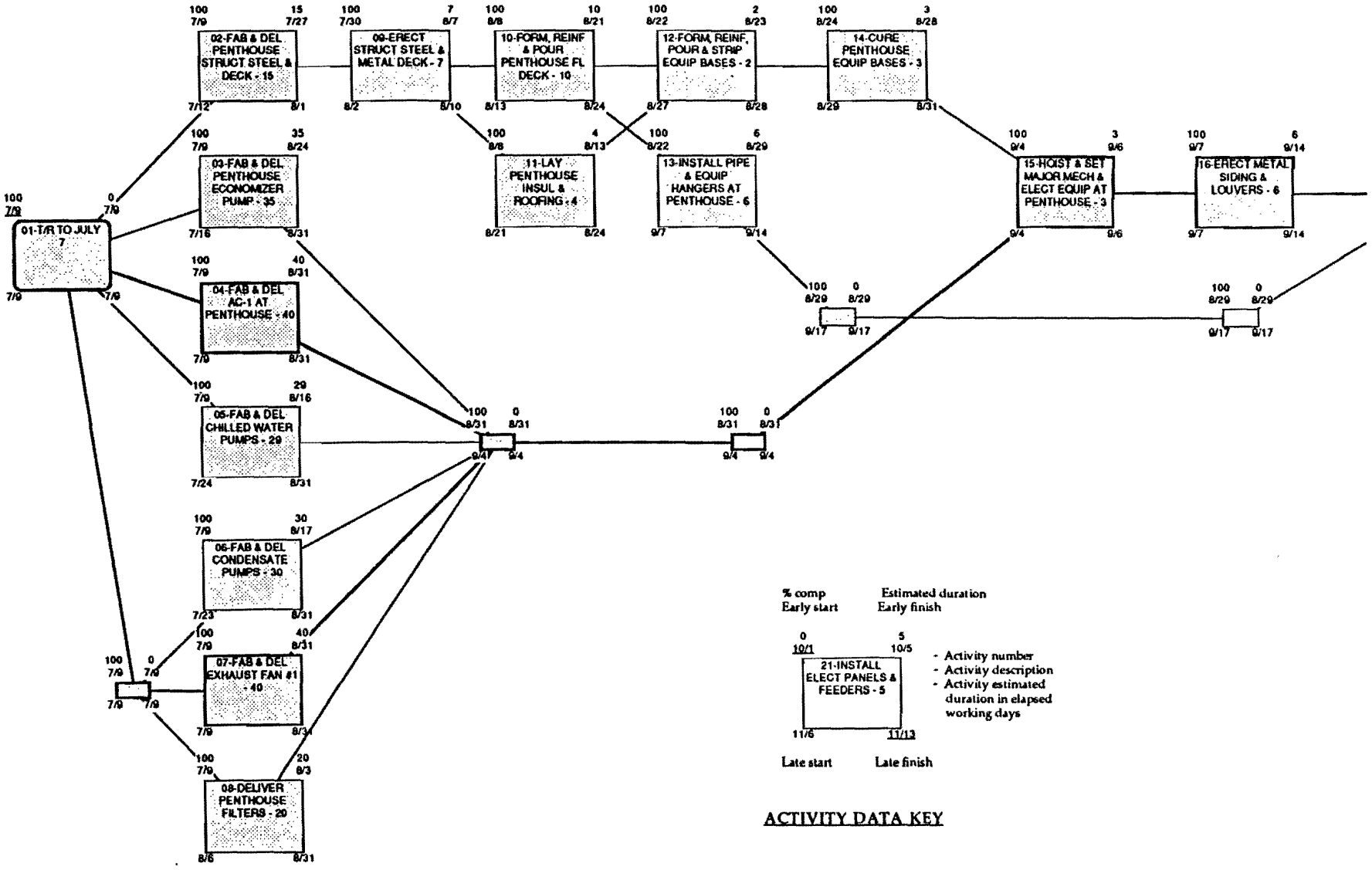
D. In general, fewer than one third of the people a manager supervises require more than two thirds of his time.

E. Managerial missteps resulting from not understanding the vital target concept include:
1. Following prejudices
2. Sticking with pat systems
3. Doing what is easiest
4. Playing hunches

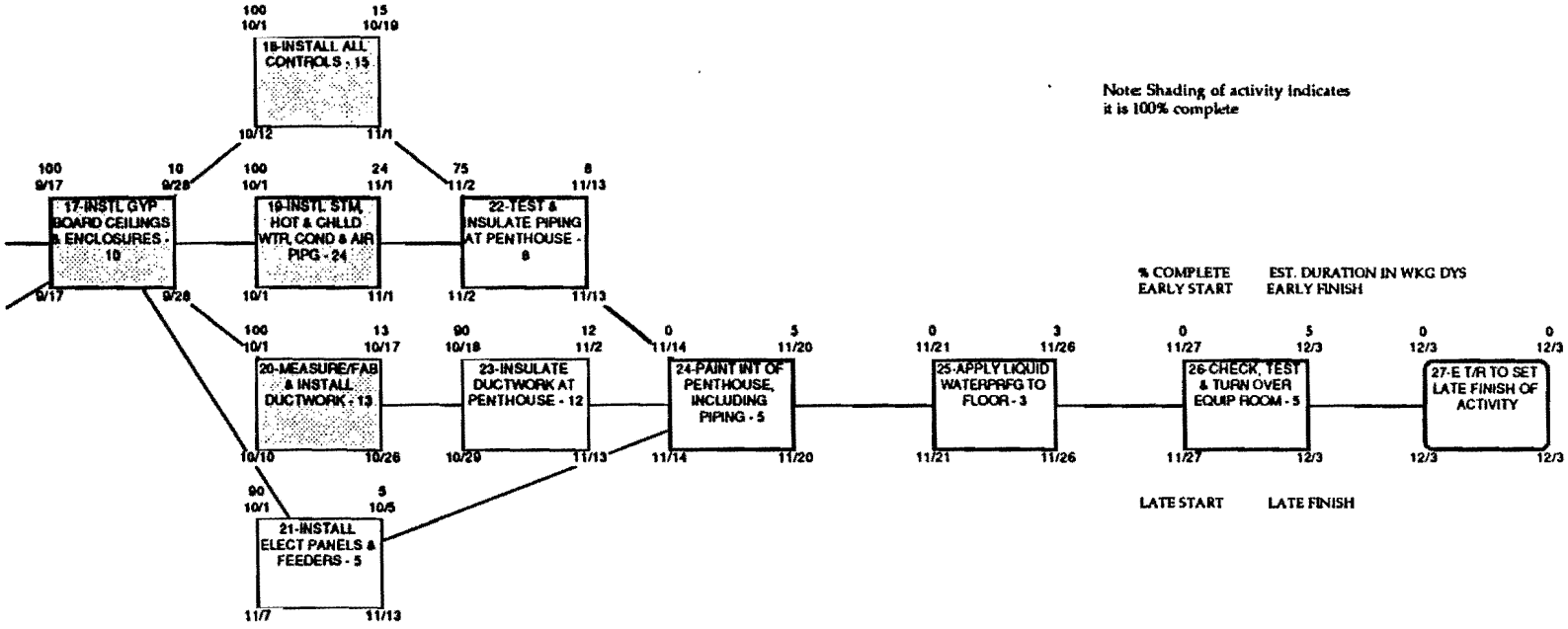
F. How to pick the vital few
1. Prepare and use to do lists
2. Set priorities
3. Use a rating system
4. Identify the critical tasks in a plan of action

G. Moving from a situational view (macro) to the vital few (micro)

H. What to do with the trivial many
1. Delegate
2. Defer (How long?)



ACTIVITY DATA KEY



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Project Status as of November 5

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

Luther Mechanical Contractors
Washington, D.C.

sheet
ph-1

Issue #1 - July 7
Issue #1 - monitor 11/5
332 11/5 mtr phl 11shiph1
disk 162

Reserved Activity Numbers

041	046
042	047
043	048
044	049
045	050

ho 332 - December, 1993

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CONTROL SYSTEM TECHNIQUES

Color Coding

Color coding is used to qualitatively evaluate project status. The status indicator colors described below are drawn on the solid task arrows, with the end of the color line shown at the approximate percentage of the task complete. The color line end is dated with the current calendar date.

Green

Task on time - currently not past early finish (EF) date.

Orange

Task on time - currently past early finish (EF) date.

Blue

Task behind - currently not past late finish (LF) date.

Yellow

Task behind - currently past late finish (LF) date.

Note that the evaluation is made on the basis of the current date. Changes in color are significant, indicating a deteriorating or improving sequence of work depending upon the progression. Color coding is primarily used to locate undesirable trends in work progress and to show job history.

Description of Various Listings

The computer output is issued in five (5) major listings - by ascending order of node numbers (node sequence), by ascending order of early start dates (ES sequence), by ascending order of late start dates (LS sequence), by ascending order of late finish dates (LF sequence), and by ascending order of available float time (TF sequence).

Node Sequence

The node sequence is arranged in ascending order, first by i node number, then by j node number, where i node numbers are the same. This is the master list from which all revisions are made. It is also the listing used when referring from the arrow diagram into the computer printout for information.

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Node Sequence (continued)

All dummy arrows are shown in this listing since subsequent changes to the network (updating) must be shown on the node sequence list to revise the computer input.

Early Start (ES) Sequence

The early start sequence lists all tasks in ascending order of their earliest possible starting dates. The ES listing is used most often by field management as a check list.

Late Start (LS) Sequence

The LS sequence lists tasks in ascending order of their latest allowable starting dates. This is a monitoring document and is used by first drawing a line under the current date in the LS column, and next evaluating tasks that have not started and are above that line. These tasks will be those that have not met their latest allowable starting dates.

As a suggestion, all tasks that are in-work can be indicated as such by circling their late start date. When tasks are complete, a check mark can be placed in front of their late start dates or the task can be crossed off. Thus, a quick inspection will show which tasks above the current date have not yet started or been completed.

Late Finish (LF) Sequence

The LF sequence lists all tasks in ascending order of their latest allowable finish dates. This list is used the same as the late start list but by applying the procedure to the late finish column.

Total Float (TF) Sequence

The TF list shows all tasks arranged in ascending order of the amount of float time available to the task. Those tasks indicated by a CP in the total float column are critical.

This list gives a good picture of (1) the relative criticalness of all tasks, and (2) what tasks become critical as a project begins to lag behind late finish dates. For instance, if a project has lost five (5) working days and it is still essential to maintain current anticipated end dates, then all tasks yet to be done and having float time to and including five, are now critical.

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COLOR CODING

	1	2	3	4	5	6
IS TASK CURRENTLY PAST EF DATE?	N	N	Y	Y	Y	
IS TASK CURRENTLY PAST LF DATE?	N	N	N	N	Y	
WILL TASK MAKE LF DATE?	Y	N	Y	N	—	
COLOR CODE GREEN	X					
COLOR CODE ORANGE			X			
COLOR CODE BLUE		X		X		
COLOR CODE YELLOW					X	

Color coding is used to qualitatively evaluate project status. The status indicator colors described below are drawn on the solid task arrows, with the end of the color line shown at the approximate percentage of the task complete. The color line end is dated with the current calendar date.

Green

Task on time - currently not past early finish (EF) date.

Orange

Task on time - currently past early finish (EF) date.

Blue

Task behind - currently not past late finish (LF) date.

Yellow

Task behind - currently past late finish (LF) date.

Note that the evaluation is made on the basis of the current date. Changes in color are significant, indicating a deteriorating or improving sequence of work depending upon the progression. Color coding is primarily used to locate undesirable trends in work progress and to show job history.

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Monitoring #1

Project Status as of morning of Sept. 24 (working day 188)

Task	Color Code	Status	Was completed evening of	Will be completed
101 - 107		Comp.	Sept. 15	----
102 - 108		Comp.	Sept. 23	----
103 - 109		Comp.	Sept. 15	----
104 - 110		Comp.	Sept. 13	----
105 - 111		90% comp.	----	in 6 working days
106 - 112		Comp.	Sept. 22	----
107 - 114		Comp.	Sept. 22	----
108 - 115		50% comp.	----	in 4 working days
109 - 116		50% comp.	----	in 2 working days
110 - 117		80% comp.	----	in 2 working days
112 - 119		10% comp.	----	in 4 working days
133 - 139		50% comp.	----	in 4 working days
134 - 140		Comp.	Sept. 21	----
135 - 151		Comp.	Sept. 17	----
2 - 3		Comp.	Sept. 1	----
2 - 4		Comp.	Sept. 7	----
2 - 5		Comp.	Sept. 9	----
2 - 6		80% comp.	----	in 5 working days

NETWORK MODEL FOR NEW OFFICE FACILITY HIGHLAND AND MORAN
KEITH, IOWA

VICTORIA MECHANICAL COMPANY

PROJECT NO 76-10 ISSUE NO. 1 DATED APRIL 26, 1976

RALPH J STEPHENSON P E - CONSULTANT

DATES ARE SHOWN AS MONTH,DAY,YR '0' IN TFT COL INDICATES CRITICAL ITEM

I	J	DAYS	RSP	LOC CD	AND DESCRIPTION	COST	NODE SEQUENCE E/S	L/S	E/F	L/F	TF
1	2	106	0		T/R TO START OF PROJECT		1026	1026	5316	5316	0
2	3	65	0	1	T/R POUR OUT 1ST FL SOG		6016	6226	8316	9226	15
2	4	69	0	2	T/R TO POUR OUT 2ND DECK		6016	6166	9076	9226	11
2	5	58	0	R	T/R TO C ER RF MTL DECK		6016	7206	8206	10086	34
2	6	70	0	R	T/R TO C LAY INSUL & RFG		6016	7166	9086	10226	32
2	7	102	0		T/R TO C EXT MSNRY&GLZNG		6016	6016	10226	10226	0
3	101	0	0		D		9016	9286	8316	9276	18
3	102	0	0		D		9016	9246	8316	9236	16
3	103	0	0		D		9016	10016	8316	9306	21
3	104	0	0		D		9016	10066	8316	10056	24
3	105	0	0		D		9016	9236	8316	9226	15
3	106	0	0		D		9016	9306	8316	9296	20
4	101	0	0		D		9086	9286	9076	9276	14
4	102	0	0		D		9086	9246	9076	9236	12
4	103	0	0		D		9086	10016	9076	9306	17
4	104	0	0		D		9086	10066	9076	10056	20
4	105	0	0		D		9086	9236	9076	9226	11
4	106	0	0		D		9086	9306	9076	9296	16
5	132	0	0		D		8236	10146	8206	10136	37
5	133	0	0		D		8236	10116	8206	10086	34
5	134	0	0		D		8236	10196	8206	10186	40
5	135	0	0		D		8236	10196	8206	10186	40
5	136	0	0		D		8236	10126	8206	10116	35
5	137	0	0		D		8236	10186	8206	10156	39
6	125	0	0		D		9096	10256	9086	10226	32
7	125	0	0		D		10256	10256	10226	10226	0
101	107	6	6	1	P INS SPRINKLER PIPG	2880	9086	9286	9156	10096	14
102	108	8	2	1	P INS SHT MTL DCT&FTINGS	4800	9086	9246	9176	10056	12
103	109	3	1	1	P INS DMSTC WTR PPG-CLG	720	9086	10016	9106	10056	17
104	110	4	1	1	P INS HTG&CLNG PPG IN CLG	960	9086	10066	9136	10116	20
105	111	9	1	1	INS TO/R PLUMBG RISERS	2160	9086	9236	9206	10056	11
106	112	4	3	1	P INS RUFF ELEC CNDT&FDRS		9086	9306	9136	10056	16
107	113	0	0		D		9166	10066	9156	10056	14
107	114	5	6	1	C INS SPRINKLER PIPG	2400	9166	10126	9226	10186	18
107	132	0	0		D		9166	10146	9156	10136	20
107	132	0	0		D		9166	10146	9156	10136	20
108	113	0	0		D		9206	10066	9176	10056	12
108	115	8	2	1	C INS SHT MTL DUCT&FTINGS	4800	9206	10076	9296	10186	13
108	133	0	0		D		9206	10116	9176	10086	15
108	133	0	0		D		9206	10116	9176	10086	15
109	113	0	0		D		9136	10066	9106	10056	17
109	116	3	1	1	C INS DMSTC WTR PPG-CLG	720	9136	10146	9156	10186	23
109	134	0	0		D		9136	10196	9106	10186	26

I	J	DAYS	RSP	LOC CD	AND DESCRIPTION	COST	NODE SEQUENCE E/S	L/S	E/F	L/F	TF
109	134	0	0		D		9136	10196	9106	10186	26
110	117	5	1	1	C INS HTG&CLNG PPG IN CLG	1200	9146	10126	9206	10186	20
110	135	0	0		D		9146	10196	9136	10186	25
110	139	0	0		D		9146	10196	9136	10186	25
111	113	0	0		D		9216	10066	9206	10056	11
111	136	0	0		D		9216	10126	9206	10116	15
111	136	0	0		D		9216	10126	9206	10116	15
112	113	0	0		D		9146	10066	9136	10056	16
112	119	3	3	1	C INS RUFF ELEC CNDT&FDRS		9146	10146	9166	10186	22
112	137	0	0		D		9146	10186	9136	10156	24
112	137	0	0		D		9146	10186	9136	10156	24
113	118	6	4	1	ER INT MSNRY PARTNS		9216	10066	9286	10136	11
114	120	0	0		D		9236	10196	9226	10186	18
115	120	0	0		D		9306	10196	9296	10186	13
116	120	0	0		D		9166	10196	9156	10186	23
117	120	0	0		D		9216	10196	9206	10186	20
118	121	3	5	1	P ER STUDS FOR DRY WALL		9296	10146	10016	10186	11
119	120	0	0		D		9176	10196	9166	10186	22
120	122	0	0		D		9306	10196	9296	10186	13
121	122	0	0		D		10046	10196	10016	10186	11
121	124	3	5	1	C ER STUDS FOR DRY WALL		10046	10226	10066	10266	14
122	123	4	1	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
122	123	4	3	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
123	125	0	0		D		10086	10256	10076	10226	11
123	126	0	0		D		10086	10276	10076	10266	13
124	126	0	0		D		10076	10276	10066	10266	14
124	161	0	0		D		10076	10286	10066	10276	15
124	161	0	0		D		10076	10286	10066	10276	15
125	128	5	5	1	P HANG DRY WALL		10256	10256	10296	10296	0
126	127	3	1	1	C INS IN WLL MECH/ELEC WK	1440	10066	10276	10126	10296	13
126	127	3	3	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
127	128	0	0		D		10136	11016	10126	10296	13
127	163	0	0		D		10136	11026	10126	11016	14
127	163	0	0		D		10136	11026	10126	11016	14
128	129	5	5	1	COMP HANG DRY WALL		11016	11016	11056	11056	0
129	130	0	0		D		11086	11086	11056	11056	0
129	166	0	0		D		11086	11086	11056	11056	0
129	166	0	0		D		11086	11086	11056	11056	0
130	131	4	1	1	INS FIN TUBE PIPING	960	11086	11086	11116	11116	0
131	400	12	0	1	ET/R		11126	11126	11306	11306	0
131	170	0	0		D		11126	11246	11116	11236	8
131	170	0	0		D		11126	11246	11116	11236	8
132	138	6	6	2	P INS SPRINKLER PIPING	2880	9166	10146	9236	10216	20
133	139	8	2	2	P INS SHT MTL DUCT FTINGS	4800	9206	10116	9296	10206	15
134	140	3	1	2	P INS DMSTC WTR PPG-CLG	720	9136	10196	9156	10216	26
135	151	3	1	2	P INS HTG&CLNG PPG IN CLG	720	9146	10196	9166	10216	25
136	153	8	1	2	INS TO/R PLMG RISERS	1920	9216	10126	9306	10216	15
137	152	4	3	2	P INS RUFF ELEC CNDT&FDRS		9146	10186	9176	10216	24
138	153	0	0		D		9246	10226	9236	10216	20
138	154	5	6	2	C INS SPRINKLER PIPG	2400	9246	10266	9306	11016	22
139	153	0	0		D		9306	10226	9296	10216	16
139	155	8	2	2	C INS SHT MTL DUCT&FTTNGS	4800	9306	10216	10116	11016	15
140	153	0	0		D		9166	10226	9156	10216	26
140	156	3	1	2	C INS DMSTC WTR PPG-CLG	720	9166	10286	9206	11016	30

I	J	DAYS	LOC RSP	CD	AND DESCRIPTION	COST	NODE SEQUENCE E/S	L/S	E/F	L/F	TF
151	153	0	0		D		9176	10226	9166	10216	25
151	157	2	1	2	C INS HTG&CLNG PPG IN CLG	480	9176	10296	9206	11016	30
152	153	0	0		D		9206	10226	9176	10216	24
152	159	3	3	2	C INS RUFF ELEC CNDT&FORS		9206	10286	9226	11016	26
153	158	4	4	2	ER INT MSNRY PARTNS		10016	10226	10066	10276	15
154	160	0	0		D		10016	11026	9306	11016	22
155	160	0	0		D		10126	11026	10116	11016	15
156	160	0	0		D		9216	11026	9206	11016	30
157	160	0	0		D		9216	11026	9206	11016	30
158	161	0	0		D		10076	10286	10066	10276	15
159	160	0	0		D		9236	11026	9226	11016	26
160	163	0	0		D		10126	11026	10116	11016	15
161	162	3	5	2	P ER STUDS FOR DRY WALL		10076	10286	10116	11016	15
162	163	0	0		D		10126	11026	10116	11016	15
162	165	4	5	2	C ER STUDS FOR DRY WALL		10126	11046	10156	11096	17
163	164	4	1	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11056	14
163	164	4	3	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11056	14
164	166	0	0		D		10196	11086	10186	11056	14
164	167	0	0		D		10196	11106	10186	11096	16
165	167	0	0		D		10186	11106	10156	11096	17
166	168	6	5	2	P HANG DRY WALL		11086	11086	11156	11156	0
167	168	4	1	2	C INS IN WLL MECH/ELEC WK	1920	10196	11106	10226	11156	16
167	168	4	3	2	C INS IN WLL MECH/ELEC WK	1920	10196	11106	10226	11156	16
168	169	6	5	2	C HANG DRY WALL		11166	11166	11236	11236	0
169	170	0	0		D		11246	11246	11236	11236	0
170	171	4	1	2	INS FIN TUBE PIPG	960	11246	11246	11306	11306	0
171	400	0	0		ET/R		12016	12016	11306	11306	0
0	0	0					0	0	0	0	0

NETWORK MODEL FOR NEW OFFICE FACILITY HIGHLAND AND MORAN
KEITH, IOWA

VICTORIA MECHANICAL COMPANY

PROJECT NO 76-10 ISSUE NO. 1 DATED APRIL 26, 1976

RALPH J STEPHENSON P E - CONSULTANT

DATES ARE SHOWN AS MONTH,DAY,YR '0' IN TFT COL INDICATES CRITICAL ITEM

I	J	DAYS	RSP	LOC CD	AND DESCRIPTION	COST	EARLY STRT SEQ E/S	L/S	E/F	L/F	TF
1	2	100	0		T/R TO START OF PROJECT		1026	1076	5316	5316	0
2	3	69	0	1	T/R POUR OUT 1ST FL SOG		6016	6226	8316	9226	15
2	4	69	0	2	T/R TO POUR OUT 2ND DECK		6016	6166	9076	9226	11
2	5	58	0	R	T/R TO C ER RF MTL DECK		6016	7206	8206	10086	34
2	6	70	0	R	T/R TO C LAY INSUL C RFG		6016	7166	9086	10226	32
2	7	102	0		T/R TO C EXT MSNRY&GLZNG		6016	6016	10226	10226	0
101	107	6	6	1	P INS SPRINKLER PIPG	2880	9086	9286	9156	10056	14
102	108	8	2	1	P INS SHT MTL DCTG&FTINGS	4800	9086	9246	9176	10056	12
103	109	3	1	1	P INS DMSTC WTR PPG-CLG	720	9086	10016	9106	10056	17
104	110	4	1	1	P INS HTG&CLNG PPG IN CLG	960	9086	10066	9136	10116	20
105	111	9	1	1	INS TO/R PLUMBG RISERS	2160	9096	9236	9206	10056	11
106	112	4	3	1	P INS RUFF ELEC CNDT&FDRS		9086	9306	9156	10056	16
109	116	3	1	1	C INS DMSTC WTR PPG-CLG	720	9136	10146	9156	10186	23
134	140	3	1	2	P INS DMSTC WTR PPG-CLG	720	9136	10196	9156	10216	26
110	117	5	1	1	C INS HTG&CLNG PPG IN CLG	1200	9146	10126	9206	10186	20
112	119	3	3	1	C INS RUFF ELEC CNDT&FDRS		9146	10146	9166	10186	22
135	151	3	1	2	P INS HTG&CLNG PPG IN CLG	720	9146	10196	9166	10216	25
137	152	4	3	2	P INS RUFF ELEC CNDT&FDRS		9146	10186	9176	10216	24
107	114	5	6	1	C INS SPRINKLER PIPG	2400	9166	10126	9226	10186	18
132	138	6	6	2	P INS SPRINKLER PIPING	2880	9166	10146	9236	10216	20
140	156	3	1	2	C INS DMSTC WTR PPG-CLG	720	9166	10286	9206	11016	30
151	157	2	1	2	C INS HTG&CLNG PPG IN CLG	480	9176	10296	9206	11016	30
108	115	8	2	1	C INS SHT MTL DUCT&FTINGS	4800	9206	10076	9296	10186	13
133	139	8	2	2	P INS SHT MTL DUCT FTINGS	4800	9206	10116	9296	10206	15
152	159	3	3	2	C INS RUFF ELEC CNDT&FDRS		9206	10286	9226	11016	28
113	118	6	4	1	ER INT MSNRY PARTNS		9216	10066	9286	10136	11
136	153	8	1	2	INS TO/R PLMG RISERS	1920	9216	10126	9306	10216	15
138	154	5	6	2	C INS SPRINKLER PIPG	2400	9246	10266	9306	11016	22
118	121	3	5	1	P ER STUDS FOR DRY WALL		9296	10146	10016	10186	11
139	155	8	2	2	C INS SHT MTL DUCT&FTINGS	4800	9306	10216	10116	11016	15
153	158	4	4	2	ER INT MSNRY PARTNS		10016	10226	10066	10276	15
121	124	3	5	1	C ER STUDS FOR DRY WALL		10046	10226	10066	10266	14
122	123	4	1	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
122	123	4	3	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
161	162	3	5	2	P ER STUDS FOR DRY WALL		10076	10266	10116	11016	15
126	127	3	1	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
126	127	3	3	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
162	165	4	5	2	C ER STUDS FOR DRY WALL		10126	11046	10156	11096	17
163	164	4	1	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11096	14
163	164	4	3	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11096	14
167	168	4	1	2	C INS IN WLL MECH/ELEC WK	1920	10196	11106	10226	11196	16
167	168	4	3	2	C INS IN WLL MECH/ELEC WK	1920	10196	11106	10226	11196	16
125	128	5	5	1	P HANG DRY WALL		10256	10256	10296	10296	0

I	J	DAYS	LOC RSP	LOC CD	AND DESCRIPTION	COST	EARLY STRT SEQ E/S	L/S	E/F	L/F	TF
128	129	5	5	1	COMP HANG DRY WALL		11016	11016	11056	11056	0
130	131	4	1	1	INS FIN TUBE PIPING	960	11086	11096	11116	11116	0
166	168	6	5	2	P HANG DRY WALL		11086	11086	11156	11156	0
131	400	12	0	1	ET/R		11126	11126	11306	11306	0
168	169	6	5	2	C HANG DRY WALL		11166	11166	11236	11236	0
170	171	4	1	2	INS FIN TUBE PIPG	960	11246	11246	11306	11306	0

NETWORK MODEL FOR NEW OFFICE FACILITY HIGHLAND AND MORAN
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VICTORIA MECHANICAL COMPANY

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RALPH J STEPHENSON P E - CONSULTANT

DATES ARE SHOWN AS MONTH,DAY,YR !0! IN TFT COL INDICATES CRITICAL ITEM

I	J	DAYS	RSP	LOC CD	AND DESCRIPTION	COST	LATE E/S	STRT L/S	SEQ E/F	L/F	TF
1	2	106	0		T/R TO START OF PROJECT		1026	1026	5316	5316	0
2	7	102	0		T/R TO C EXT MSNRY&GLZNG		6016	6016	10226	10226	0
2	4	69	0	2	T/R TO POUR OUT 2ND DECK		6016	6166	9076	9226	11
2	3	65	0	1	T/R POUR OUT 1ST FL SOG		6016	6226	8316	9226	15
2	6	70	0	R	T/R TO C LAY INSUL & RFG		6016	7166	9086	10226	32
2	5	58	0	R	T/R TO C ER RF MTL DECK		6016	7206	8206	10056	34
105	111	9	1	1	INS TO/R PLUMBG RISERS	2160	9096	9236	9206	10056	11
102	108	8	2	1	P INS SHT MTL DCT&FTTNGS	4800	9086	9246	9176	10056	12
101	107	6	6	1	P INS SPRINKLER PIPG	2880	9086	9286	9156	10056	14
106	112	4	3	1	P INS RUFF ELEC CNDT&FDRS		9086	9306	9136	10056	16
103	109	3	1	1	P INS DMSTC WTR PPG-CLG	720	9086	10016	9106	10056	17
104	110	4	1	1	P INS HTG&CLNG PPG IN CLG	960	9086	10066	9136	10116	20
113	118	6	4	1	ER INT MSNRY PARTNS		9216	10066	9286	10136	11
108	115	8	2	1	C INS SHT MTL DUCT&FTTNGS	4800	9206	10076	9296	10186	13
133	139	8	2	2	P INS SHT MTL DUCT FTTNGS	4800	9206	10116	9296	10206	15
107	114	5	6	1	C INS SPRINKLER PIPG	2400	9166	10126	9226	10186	18
110	117	5	1	1	C INS HTG&CLNG PPG IN CLG	1200	9146	10126	9206	10186	20
136	153	8	1	2	INS TO/R PLMG RISERS	1920	9216	10126	9306	10216	15
109	116	3	1	1	C INS DMSTC WTR PPG-CLG	720	9136	10146	9156	10186	23
112	119	3	3	1	C INS RUFF ELEC CNDT&FDRS		9146	10146	9166	10186	22
118	121	3	5	1	P ER STUDS FOR DRY WALL		9296	10146	10016	10186	11
132	138	6	6	2	P INS SPRINKLER PIPING	2880	9186	10146	9236	10216	20
137	152	4	3	2	P INS RUFF ELEC CNDT&FDRS		9146	10186	9176	10216	24
122	123	4	1	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
122	123	4	3	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
134	140	3	1	2	P INS DMSTC WTR PPG-CLG	720	9136	10196	9156	10216	26
135	151	3	1	2	P INS HTG&CLNG PPG IN CLG	720	9146	10196	9166	10216	25
139	155	8	2	2	C INS SHT MTL DUCT&FTTNGS	4800	9306	10216	10116	11016	15
121	124	3	5	1	C ER STUDS FOR DRY WALL		10046	10226	10066	10266	14
153	159	4	4	2	ER INT MSNRY PARTNS		10016	10226	10066	10276	15
125	128	5	5	1	P HANG DRY WALL		10256	10256	10296	10296	0
138	154	5	6	2	C INS SPRINKLER PIPG	2400	9246	10266	9306	11016	22
126	127	3	1	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
126	127	3	3	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
140	156	3	1	2	C INS DMSTC WTR PPG-CLG	720	9166	10286	9206	11016	30
152	159	3	3	2	C INS RUFF ELEC CNDT&FDRS		9206	10286	9226	11016	28
161	162	3	5	2	P ER STUDS FOR DRY WALL		10076	10286	10116	11016	15
151	157	2	1	2	C INS HTG&CLNG PPG IN CLG	480	9176	10296	9206	11016	30
128	129	5	5	1	COMP HANG DRY WALL		11016	11016	11056	11056	0
163	164	4	1	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11056	14
163	164	4	3	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11056	14
162	165	4	5	2	C ER STUDS FOR DRY WALL		10126	11046	10156	11096	17
130	131	4	1	1	INS FIN TUBE PIPING	960	11086	11086	11116	11116	0

I	J	DAYS	LOC RSP	CD	AND DESCRIPTION	COST	LATE STRT SEQ E/S	L/S	E/F	L/F	TF
166	168	6	5	2	P HANG DRY WALL		11086	11086	11156	11156	0
167	168	4	1	2	C INS IN WLL MECH/ELEC WK 1920		10196	11106	10226	11156	16
167	168	4	3	2	C INS IN WLL MECH/ELEC WK 1920		10196	11106	10226	11156	16
131	400	12	0	1	ET/R		11126	11126	11306	11306	0
168	169	6	5	2	C HANG DRY WALL		11166	11166	11236	11236	0
170	171	4	1	2	INS FIN TUBE PIPG	960	11246	11246	11306	11306	0

NETWORK MODEL FOR NEW OFFICE FACILITY HIGHLAND AND MORAN
KEITH, IOWA

VICTORIA MECHANICAL COMPANY

PROJECT NO 76-10 ISSUE NO. 1 DATED APRIL 26, 1976

RALPH J. STEPHENSON P.E. - CONSULTANT

DATES ARE SHOWN AS MONTH,DAY,YR '0' IN TFT COL INDICATES CRITICAL ITEM

I	J	DAYS	RSP	LOC CD	AND DESCRIPTION	COST	LATE FINISH SEQ E/S	L/S	E/F	L/F	TF
1	2	106	0		T/R TO START OF PROJECT		1026	1026	5316	5316	0
2	3	65	0	1	T/R POUR OUT 1ST FL SOG		6016	6226	8316	9226	15
2	4	69	0	2	T/R TO POUR OUT 2ND DECK		6016	6166	9076	9226	11
101	107	6	6	1	P INS SPRINKLER PIPG	2880	9086	9286	9156	10056	14
102	108	8	2	1	P INS SHT MTL DCT&FTTNGS	4800	9086	9246	9176	10056	12
103	109	3	1	1	P INS DMSTC WTR PPG-CLG	720	9086	10016	9106	10056	17
105	111	9	1	1	INS TO/R PLUMBG RISERS	2160	9086	9236	9206	10056	11
106	112	4	3	1	P INS RUFF ELEC CNDT&FDRS		9086	9306	9136	10056	16
2	5	58	0	R	T/R TO C ER RF MTL DECK		6016	7206	8206	10086	34
104	110	4	1	1	P INS HTG&CLNG PPG IN CLG	960	9086	10066	9136	10116	20
113	118	6	4	1	ER INT MSNRY PARTNS		9216	10066	9286	10136	11
107	114	5	6	1	C INS SPRINKLER PIPG	2400	9166	10126	9226	10186	18
108	115	8	2	1	C INS SHT MTL DUCT&FTTNGS	4800	9206	10076	9296	10186	13
109	116	3	1	1	C INS DMSTC WTR PPG-CLG	720	9136	10146	9156	10186	23
110	117	5	1	1	C INS HTG&CLNG PPG IN CLG	1200	9146	10126	9206	10186	20
112	119	3	3	1	C INS RUFF ELEC CNDT&FDRS		9146	10146	9166	10186	22
116	121	3	5	1	P ER STUDS FOR DRY WALL		9296	10146	10016	10186	11
133	139	8	2	2	P INS SHT MTL DUCT FTTNGS	4800	9206	10116	9296	10206	15
132	138	6	6	2	P INS SPRINKLER PIPING	2880	9166	10146	9236	10216	20
134	140	3	1	2	P INS DMSTC WTR PPG-CLG	720	9136	10196	9156	10216	26
135	151	3	1	2	P INS HTG&CLNG PPG IN CLG	720	9146	10196	9166	10216	25
136	153	6	1	2	INS TO/R PLMG RISERS	1920	9216	10126	9306	10216	15
137	152	4	3	2	P INS RUFF ELEC CNDT&FDRS		9146	10186	9176	10216	24
2	6	70	0	R	T/R TO C LAY INSUL & RFG		6016	7166	9086	10226	32
2	7	102	0		T/R TO C EXT MSNRY&GLZNG		6016	6016	10226	10226	0
122	123	4	1	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
122	123	4	3	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
121	124	3	5	1	C ER STUDS FOR DRY WALL		10046	10226	10066	10266	14
153	158	4	4	2	ER INT MSNRY PARTNS		10016	10226	10066	10276	15
125	128	5	5	1	P HANG DRY WALL		10256	10256	10296	10296	0
126	127	3	1	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
126	127	3	3	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
138	154	5	6	2	C INS SPRINKLER PIPG	2400	9246	10266	9306	11016	22
139	155	8	2	2	C INS SHT MTL DUCT&FTTNGS	4800	9306	10216	10116	11016	15
140	156	3	1	2	C INS DMSTC WTR PPG-CLG	720	9166	10286	9206	11016	30
151	157	2	1	2	C INS HTG&CLNG PPG IN CLG	480	9176	10296	9206	11016	30
152	159	3	3	2	C INS RUFF ELEC CNDT&FDRS		9206	10286	9226	11016	28
161	162	3	5	2	P ER STUDS FOR DRY WALL		10076	10286	10116	11016	15
128	129	5	5	1	COMP HANG DRY WALL		11016	11016	11056	11056	0
163	164	4	1	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11056	14
163	166	4	3	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11056	14
162	165	4	5	2	C ER STUDS FOR DRY WALL		10126	11046	10156	11056	17
130	131	4	1	1	INS FIN TUBE PIPING	960	11086	11086	11116	11116	0

I	J	DAYS	LOC RSP	CD	AND DESCRIPTION	COST	LATE FINISH SEQ E/S	L/S	E/F	L/F	TF
166	168	6	5	2	P HANG DRY WALL		11086	11086	11156	11156	0
167	168	4	1	2	C INS IN WLL MECH/ELEC WK 1920		10196	11106	10226	11156	16
167	168	4	3	2	C INS IN WLL MECH/ELEC WK 1920		10196	11106	10226	11156	16
168	169	6	5	2	C HANG DRY WALL		11156	11166	11236	11236	0
131	400	12	0	1	ET/R		11126	11126	11306	11306	0
170	171	4	1	2	INS FIN TUBE PIPG	960	11246	11246	11306	11306	0

NETWORK MODEL FOR NEW OFFICE FACILITY HIGHLAND AND MORAN
KEITH, IOWA

VICTORIA MECHANICAL COMPANY

PROJECT NO 76-10 ISSUE NO. 1 DATED APRIL 26, 1976

RALPH J STEPHENSON P E - CONSULTANT

DATES ARE SHOWN AS MONTH,DAY,YR '0' IN TFT COL INDICATES CRITICAL ITEM

I	J	DAYS	RSP	LOC CD	AND DESCRIPTION	COST	TOTAL FLT SEQ E/S	L/S	E/F	L/F	TF
1	2	106	0		T/R TO START OF PROJECT		1026	1026	5316	5316	0
2	7	102	0		T/R TO C EXT MSNRY&GLZNG		6016	6016	10226	10226	0
125	128	5	5	1	P HANG DRY WALL		10256	10256	10296	10296	0
128	129	5	5	1	COMP HANG DRY WALL		11016	11016	11056	11056	0
130	131	4	1	1	INS FIN TUBE PIPING	960	11086	11086	11116	11116	0
131	400	12	0	1	ET/R		11126	11126	11306	11306	0
166	168	6	5	2	P HANG DRY WALL		11086	11086	11156	11156	0
168	169	6	5	2	C HANG DRY WALL		11166	11166	11236	11236	0
170	171	4	1	2	INS FIN TUBE PIPG	960	11246	11246	11306	11306	0
2	4	69	0	2	T/R TO POUR OUT 2ND DECK		6016	6166	9076	9226	11
105	111	9	1	1	INS TO/R PLUMBG RISERS	2160	9086	9236	9206	10056	11
113	118	6	4	1	ER INT MSNRY PARTNS		9216	10066	9286	10136	11
118	121	3	5	1	P ER STUDS FOR DRY WALL		9296	10146	10016	10186	11
122	123	4	1	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
122	123	4	3	1	P INS IN WLL MECH/ELEC WK	1920	10046	10196	10076	10226	11
102	108	8	2	1	P INS SHT MTL DCT&FTTNGS	4800	9086	9246	9176	10056	12
108	115	8	2	1	C INS SHT MTL DUCT&FTTNGS	4800	9206	10076	9296	10186	13
126	127	3	1	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
126	127	3	3	1	C INS IN WLL MECH/ELEC WK	1440	10086	10276	10126	10296	13
101	107	6	6	1	P INS SPRINKLER PIPG	2880	9086	9286	9156	10056	14
121	124	3	5	1	C ER STUDS FOR DRY WALL		10046	10226	10066	10266	14
163	164	4	1	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11056	14
163	164	4	3	2	P INS IN WLL MECH/ELEC WK	1920	10136	11026	10186	11056	14
2	3	65	0	1	T/R POUR OUT 1ST FL SOG		6016	6226	8316	9226	15
133	139	8	2	2	P INS SHT MTL DUCT FTTNGS	4800	9206	10116	9296	10206	15
136	153	8	1	2	INS TO/R PLMG RISERS	1920	9216	10126	9306	10216	15
139	155	8	2	2	C INS SHT MTL DUCT&FTTNGS	4800	9306	10216	10116	11016	15
153	158	4	4	2	ER INT MSNRY PARTNS		10016	10226	10066	10276	15
161	162	3	5	2	P ER STUDS FOR DRY WALL		10076	10286	10116	11016	15
106	112	4	3	1	P INS RUFF ELEC CNDT&FDRS		9086	9306	9136	10056	16
167	168	4	1	2	C INS IN WLL MECH/ELEC WK	1920	10196	11106	10226	11156	16
167	168	4	3	2	C INS IN WLL MECH/ELEC WK	1920	10196	11106	10226	11156	16
103	109	3	1	1	P INS DMSTC WTR PPG-CLG	720	9086	10016	9106	10056	17
162	165	4	5	2	C ER STUDS FOR DRY WALL		10126	11046	10156	11096	17
107	114	5	6	1	C INS SPRINKLER PIPG	2400	9166	10126	9226	10186	18
104	110	4	1	1	P INS HTG&CLNG PPG IN CLG	960	9086	10066	9136	10116	20
110	117	5	1	1	C INS HTG&CLNG PPG IN CLG	1200	9146	10126	9206	10186	20
132	138	6	6	2	P INS SPRINKLER PIPING	2880	9166	10146	9236	10216	20
112	119	3	3	1	C INS RUFF ELEC CNDT&FDRS		9146	10146	9166	10186	22
138	154	5	6	2	C INS SPRINKLER PIPG	2400	9246	10266	9306	11016	22
109	116	3	1	1	C INS DMSTC WTR PPG-CLG	720	9136	10146	9156	10186	23
137	152	4	3	2	P INS RUFF ELEC CNDT&FDRS		9146	10186	9176	10216	24
135	151	3	1	2	P INS HTG&CLNG PPG IN CLG	720	9146	10196	9166	10216	25

I	J	DAYS	LOC RSP	CD	AND DESCRIPTION	COST	TOTAL FLT SEQ E/S	L/S	E/F	L/F	TF
134	140	3	1	2	P INS DMSTC WTR PPG-CLG	720	9136	10196	9156	10216	26
152	159	3	3	2	C INS RUFF ELEC CNDT&FDRS		9206	10286	9226	11016	28
140	156	3	1	2	C INS DMSTC WTR PPG-CLG	720	9166	10286	9206	11016	30
151	157	2	1	2	C INS HTG&CLNG PPG IN CLG	480	9176	10296	9206	11016	30
2	6	70	0	R	T/R TO C LAY INSUL & RFG		6016	7166	9086	10226	32
2	5	58	0	R	T/R TO C ER RF MTL DECK		6016	7206	8206	10066	34

RALPH J. STEPHENSON, P.E.
CONSULTING ENGINEER

November 1,

Subject: Monitoring Report #1

New Office Facility

Highland and Moran, Keith, Iowa

Victoria Mechanical Company

Project: 76:10

Monitored from Issue #1 dated April 26,

Date of Monitoring: September 24, (working day 188)

Target Completion Date: November 30, evening (working day 234) for fin tube piping

Actions taken:

- Inspected project
- Reviewed job progress with superintendent
- Evaluated job progress
- Color coded networks

General Summary

As of September 24, (working day 188) the project is basically in healthy condition. An evaluation of the job against late starts and late finishes shows that all major tasks are currently meeting or bettering late starts and late finishes.

Accurate information on exterior masonry and glazing status was not available from the general contractor. This work should be watched carefully since it affects hanging board upon which installation of our fin tube piping depends.

Projecting directly from late start/late finish sequences, it appears activities over the next two weeks should include:

- continuing installation of all major riser and overhead mechanical and electrical work
- installation of interior masonry partitions
- installation of insulation and roofing
- erection of exterior masonry and glazing

14C

RALPH J. STEPHENSON, P.E.
CONSULTING ENGINEER

It is anticipated that on September 29, according to the current early start schedule, studs for drywall are due to start at the first floor. However, looking at installation progress of toilet room plumbing risers, it appears these are lagging early start/early finish targets. Therefore, interior masonry which restrains installation of studs will probably be late and may delay installation of in-wall work past the current desired early target of October 4, (working day 194).

In a conference with the drywall contractor on September 24 (working day 188) he said he would prefer to erect studs and install one side of the board. We told him that this was not a desirable procedure and asked him if he would leave both sides exposed. He agreed, providing we would be liable for any damage to his studs by our work. We agreed.

In summary, the project is moving fairly well. The superintendent is on top of the job and our projections for work over the next week indicate the job should stay healthy.

Ralph J. Stephenson, P.E.

RJS
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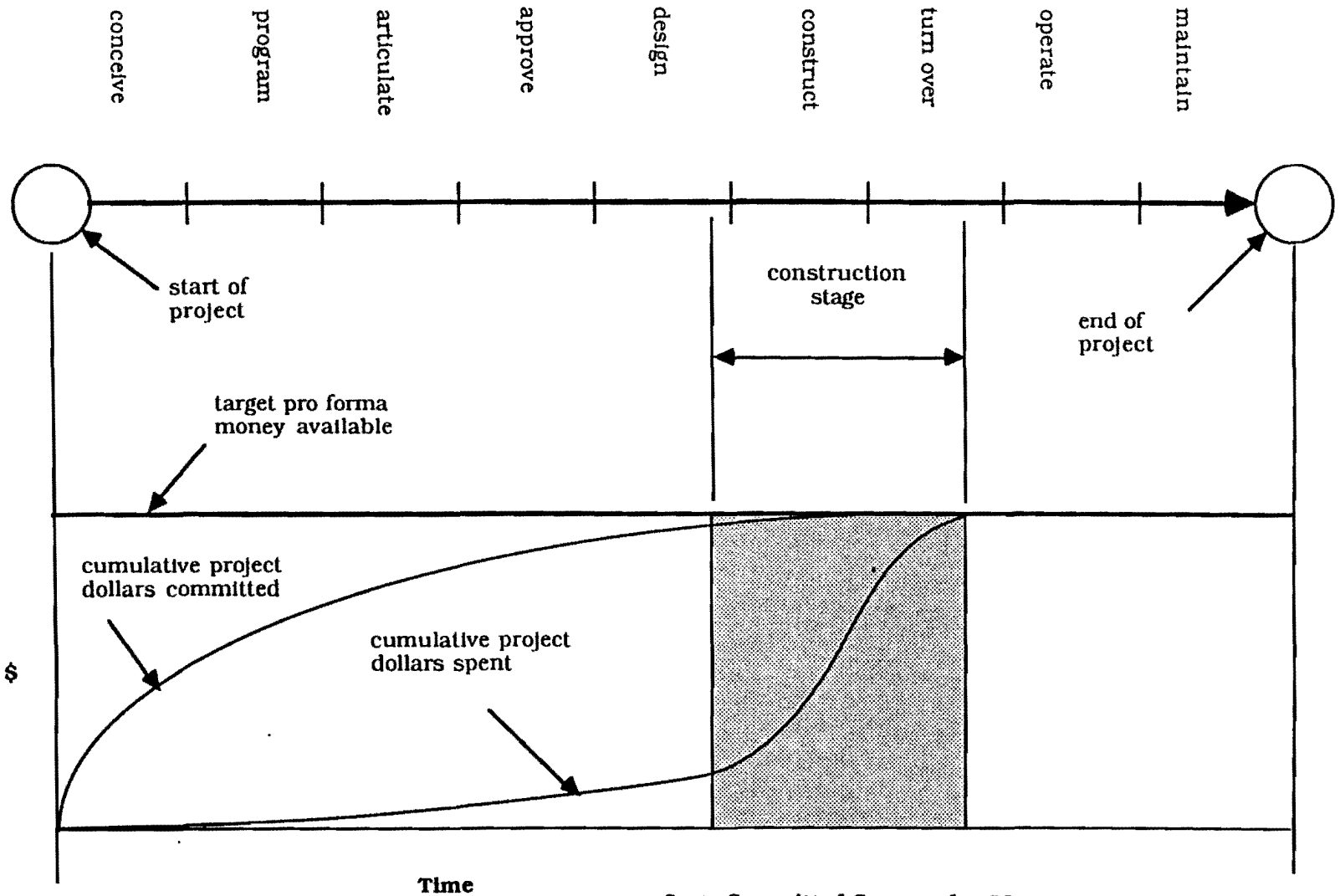
RALPH J. STEPHENSON, P.E.
CONSULTING ENGINEER

Monitoring #2

Project Status as of morning of Oct. 8 (working day 198)

Task	Color Code	Status	Was completed evening of	Will be completed
108 - 115		Comp.	Sept. 30	----
109 - 116		Comp.	Sept. 28	----
110 - 117		Comp.	Sept. 30	----
105 - 111		Comp.	Oct. 5	----
112 - 119		Comp.	Sept. 28	----
132 - 138		Comp.	Oct. 6	----
133 - 139		Comp.	Oct. 1	----
136 - 153		10% comp.	----	in 6 working days
137 - 152		Comp.	Sept. 30	----
138 - 154		10% comp.	----	in 20 working days (material problems)
139 - 155		50% comp.	----	in 3 working days
140 - 156		Comp.	Sept. 27	----
151 - 157		Comp.	Oct. 5	----
152 - 159		Comp.	Oct. 7	----
2 - 6		Comp.	Oct. 4	----
2 - 7		70% comp.	----	in 15 working days



Costs Committed Compared to Money Spent on Construction Projects

Ralph J. Stephenson PE
Consulting Engineer

Costs Committed vs. Money Spent

Committed costs are promised funds for purposes, that if such purposes are aborted a penalty must be paid, and a loss is often incurred.

Penalties and losses may include such items as:

- OPTION COSTS
- RIGHT OF FIRST REFUSAL COSTS
- LEGAL FEES
- EARLY ENGINEERING FEES
- EARLY PLANNING FEES
- DISPLEASURE OF POLITICAL ENTITIES
- STAFF TIME EXPENDITURES
- LOSS OF CREDIBILITY
- LOSS OF OPPORTUNITY

2. Professional Service Contract Characteristics

Ralph J. Stephenson PE
Consulting Engineer

A. Agreement premises

1. Totally negotiated - broad multivalue competition
2. Partially qualified - moderate multivalue competition
3. Totally qualified - narrow multivalue value competition

B. Authority limits

1. As agent
2. As limited agent
3. As contractor

C. Payment methods

1. Fixed total including payroll + overhead + profit + (expenses)
   a. Expenses included
   b. Expenses separate
2. (Payroll costs) x multiplier + fixed fee + expenses
   a. Limit on
   1.) Payroll hours
   2.) Expenses
   b. No limit on
   1.) Payroll hours
   2.) Expenses
3. (Payroll costs) x multiplier for payroll costs & overhead
   a. Expenses included
   b. Expenses separate
4. % of total construction cost
   a. Expenses included
   b. Expenses separate

D. Scope of services

1. Single responsibility
   a. All in house
   b. In house & outside consultants
2. Split responsibility
   a. In house, client & other prime consultants
   b. In house & other prime consultants
   c. In house & client

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3. Construction Contract Characteristics

Ralph J. Stephenson PE
Consulting Engineer

A. Agreement premises
1. Totally negotiated - broad multivalue competition
2. Partially qualified - moderate multivalue competition
3. Totally qualified - narrow multi valuevalue competition

B. Authority limits
1. As full agent
2. As limited agent
3. As contractor

C. Payment methods
1. Fixed cost (hard money)
2. Time & material + fixed fee
   a. Limit on
      1.) Time & material (gmp) with no shared savings
      2.) Time & material (gmp) with shared savings
   b. No limit on time & material
3. Time & material + % fee
   a. Limit on
      1.) Time & material (gmp) with no shared savings
      2.) Time & material (gmp) with shared savings
   b. No limit on time & material
4. Conditional payments or penalties
   a. Incentive/disincentive
   b. Liquidated damages

D. Scope of services
1. Single responsibility - in house & subcontractors
   a. All trades
      1.) Provide management
      2.) Provide design
      3.) Provide construction labor
      4.) Provide construction materials
   b. Limited trades
      1.) Provide management
      2.) Provide design
      3.) Provide construction labor
      4.) Provide construction materials
2. Split responsibility - in house, subcontractors & other primes
   a. All trades in contract
      1.) Provide management
      2.) Provide design
      3.) Provide construction labor
      4.) Provide construction materials
   b. Limited trades in contract
      1.) Provide management
      2.) Provide design
      3.) Provide construction labor
      4.) Provide construction materials

Ralph J. Stephenson P.E., P.C.
Consulting Engineer

APPLY SITUATIONAL THINKING

Continually try to widen the scope of your perceptions. The ability to expand your view beyond the immediate boundaries of a situation is critical in almost any situation. Moving easily from the macro to the micro, and being able to stop anywhere in between, helps insure that the manager viewing the scene gets a full look at what's going on in and around the situation.

Zoom thinking of this type is known as situational thinking. The process allows and encourages you to examine as many aspects of a subject system or decision as time allows.

Some basic ideas related to situational thinking

• A. The reason for failure of Impulsive, narrow minded men and women as managers is often because they don't, can't, or won't look carefully and see what's going on around them.

• B. Most inadequate managerial decisions are a result of

1. Failure to include enough significant factors for the time available to make the decision
2. Delaying action until after cause-effect relations have changed

• C. How a manager views a particular problem is likely to determine the individual's and the organization's success or failure in handling it.

• D. Five situational failings the excellent manager must guard against

1. Views too narrow - mental tunnel vision
2. Assessments too subjective
3. Missing moving targets
4. Failing to allow for momentum
5. Trying to control the impossible

• E. To think situationally

1. Find the overall picture - get out to the boundaries of the biggest picture available to you
2. Look at the edges of the situation as well as at the center
3. Identify and explore areas of minimum information
4. Seek and locate significant internal and external relationships
5. Use time as an asset, just like you use labor, materials, or money
6. Pretest decisions whenever possible
7. Constantly strive to increase the number and range of your informal interfaces