

Critical Path Planning Seminar

June 2 & 3, 1993

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Institute for Construction Management Construction Association of Michigan 1351 E. Jefferson Ave. • Detroit, MI 48207 (313)567-5500

Instructor

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About Ralph J. Stephenson, P.E.

Ralph J. Stephenson, P.E., is an engineering consultant who has a diversified background in land planning, facilities location, building design, and construction.

Mr. Stephenson earned degrees at Lawrence Institute of Technology (Bachelor of Science, Mechanical Engineering), and Michigan State University (Master of Science, Civil Engineering). He has been associated with such firms as Smith, Hinchman, and Grylls, Victor Gruen Associates, Benjamin Schulz Associates, and the H. F. Campbell Company. With the latter three organizations Mr. Stephenson occupied executive positions as vice president. In 1962 he started his own consulting practice, specializing primarily in providing operational and management direction to owners, designers, and contracting firms.

He is a registered professional engineer in Michigan, Wisconsin, Illinois, Indiana, Ohio, Pennsylvania, West Virginia, Virginia, Florida, and Minnesota. He is a member of the Engineering Society of Detroit, the Michigan and National Society of Professional Engineers, the American Planning Association, the Detroit Area Economic Forum, and the Mid-America Economic Development Council.

Since 1952 Mr. Stephenson has been involved at middle and upper management levels in the planning, programming, design, construction, and operation of several billion dollars worth of construction related projects. These include work on industrial, commercial, and institutional programs throughout North America. He has taught hundreds of technical and management seminars in the United States, Canada, and Europe and is the author of several magazine articles. He also is the co-author of a book on critical path method. His broad experience has given him an understanding of the nature of small, medium, and large size companies, and of the need to solve their management problems through creative, systematic, and workable approaches.

Section #1

Introduction to Network

Modeling and Critical Path Method

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ICM CPM 93 class outline - disk 367

- L 08:00 to 08:10 AM Introduction to class Marla Janness
 - A. Welcome
 - B. Introduction to CAM and the ICM
 - C. Class introductions
 - D. House keeping
 - E. General schedule of activities
 - F. Introduction of ris

II. 08:10 to 09:00 AM - Introduction to class subject - Critical Path Planning

- A. Ground rules
 - 1. 1. Open your mind to new ideas & to new applications of old ideas.
 - 2. 2. Listen well & ask helpful questions.
 - 3. 3. Be selective in which techniques you use.
 - 4. 4. Learn more about the subjects of interest to you.
 - 5. 5. Relax and enjoy the company of your professional friends.
- B. The need for planning
 - 1. Good planning is common sense, experience and reasoning, and empathy, all tempered by good education motivated by exposure to good training.
- C. ho #001 Costs committed vs. money spent
 - 1. Shows the need to plan to spend wisely
 - 2. Shows the need to spend wisely
- D. ho #002 The need for profit
 - 1. We must keep the spending participants in our economic society from a hibernation mode.
 - 2. One way we in the construction industry can do this is showing, by knowledgeable, accurate, informative, well reasoned, understood planning, when the right time to spend money, on what, and in what manner.
 - Accuracy, authenticity, and dependability are imperatives of effective planning.
 - a) Imperative Obligatory; mandatory
- E. ho #003 Profit potential levels
 - 1. The reason for studying profit is because effective planning is specifically for the purpose of achieving true profit.
 - 2. Profit is achieved in project management (in an active sense) by properly executing well conceived plans.
- F. ho #004 9 Steps to effective project management
 - 1. Our focus in this class is to be on steps #'s 3, 4, 6, & 8
 - 2. The focus in classes dealing with other topics within the project management matrix of actions would be on different subjects.
 - 3. An example would be the organization of a project. This requires planning as a subset.
- G. ho #006 Goals and objectives definition
 - 1. Some attention must be paid in planning to setting goals and objectives.
 - 2. These represent the types of achievement to result from your plan of action.
 - 3. Important to understand the definitions of the entire structures of the goal and objective hierarchy.
- III. 09:00 to 10:00 AM Planning the project
 - A. ho #008 Job planning what is it?
 - B. ho #009 Advantages of good planning
 - C. ho #010 Act from a plan

- D. ho #013 Minitext
 - 1. History of network modeling
 - 2. Types of network modeling
 - 3. The role of scheduling relative to planning, and which came first
 - 4. Why scheduling best follows planning
 - 5. Types of planning and scheduling
 - a) Mental communicating only what is in the mind with a minimum of verbal and written translation
 - (1) Executed or performed by the mind; existing in the mind
 - (2) Communicating plans existing mainly in the mind, through the use of a minimum of verbal and written translation
 - b) Check list
 - (1) noun.
 - (2) A list in which items can be compared, scheduled, verified, or identified
 - c) Gantt chart
 - (1) noun.
 - (2) A chart designed for comparing rates, as of planned production versus actual production.
 - (3) [After Henry Laurence Gantt (1861-1919).]
 - d) Narrative schedule
 - (1) An account of a sequence of events told verbally
 - e) Slant chart schedule
 - (1) A set of starting and finishing dates defined and shown graphically by slanted lines depicting similar activities and their procession from point to point in a project.
 - f) Network models
 - (1) PERT diagram Program evaluation and review technique
 - (2) Critical path method diagram CPM
 - (a) Dummy separation only as needed
 - (b) Dummy separation technique
 - (3) Precedence diagram
 - (a) Classic precedence
 - i) Start to start
 - ii) Finish to start
 - iii) Finish to finish
 - (b) Finish to start precedence
- E. ho #016 Exercise #1
 - 1. How would you schedule this exercise?
 - a) Is this randomness the way you think about a project?
 - 2. How would you plan this exercise?
 - a) How is the randomness handled?
 - b) Notice that planning is a step between randomness and mathematical structuring sometimes called a mathematical model.
 - 3. What kind of a model might you build for this set of actions?
 - a) Model
 - (1) A preliminary pattern serving as the plan from which an item not yet constructed will be produced.

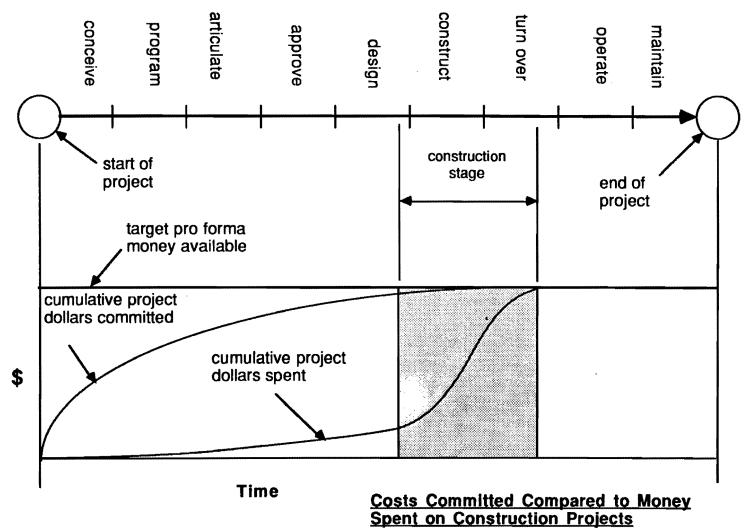
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- (2) A tentative description of a system or theory that accounts for all of its known properties.
- 4. What are things to look at in building a model?
 - a) Goals of the model
 - b) Objectives of the model
 - c) Goals of the thing being modeled
 - d) Objectives of the thing being modeled
 - e) Interrelation of the parts
 - f) Mathematical characteristics of the model
 - g) Other?
- Extensive experience has shown several elements to be considered in building a model of a project.
 - a) Keep the interrelational content of the model separate and distinct from the quantification of the model.
 - b) Define the scope of work to be shown in the model in a random and fully documented tabulation.
 - c) Work to an established set of steps in preparing a model. Some suggestions are:
 - (1) Define goals and objectives first.
 - (2) Identify the items to be included in the plan
 - (3) Prepare graphic interralational model
 - (4) Quantify the graphic international model.
 - (5) Examine and analyze the graphic model for validity against a set of defined standards.
 - (6) Translate the graphic model into other graphic, verbal or mental language that can best be understood as a statement of what is wanted to be done.
- 6. Apply the above steps to modeling exercise #1
- IV. 10:00 to 10:20 AM Break
- V. 10:20 to 12:00 AM Continue planning exercises
 - A. Post it technique
 - 1. Exercise #2
 - 2. Exercise #3
 - 3. Exercise #4
 - B. Go over elementary computer techniques
 - 1. Booting up
 - 2. The menus and what they are
 - 3. Using the mouse
 - 4. Applications
 - a) MacWrite
 - b) More
 - c) MacProject
 - d) Microsoft File
 - 5. The concept of the template
 - 6. Assembling the network from the list of activities
 - 7. Stress the graphic nature of planning
 - C. Description of tomorrow's main AM exercise can work in MacWrite or in MORE
 - 1. Select a real project to model.
 - 2. Define the objectives of the project to be modeled.
 - 3. Prepare a random laundry list of activities to be done.

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- 4. Establish a classification system of the elements contained in the laundry list.
- 5. Quantify the model

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THE NEED FOR PROFIT

A. KINDS OF PROFIT

- 1. Financial
- 2. Social
- 3. Self actualization
- 4. Value system
- 5. Technical
- 6. Enjoyment
- 7. Educational

B. ELEMENTS OF MULTI VALUE COMPETITION

- 1. Competence
- 2. Service
- 3. Integrity
- 4. Cost
- 5. Delivery
- 6. Understanding

C. HOW DO WE ACHIEVE PROFIT - TRUE PROFIT ?

- 1. Be smarter
- 2. Plan better
- 3. Control closer
- 4. Achieve more

& profits will be automatic!

PROFIT POTENTIAL LEVELS

LEVEL 1 - INCLUDE EVERYTHING

LEVEL 2 - PREPARE A GOOD WORK PLAN

LEVEL 3 - PREPARE A GOOD SCHEDULE

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NINE MAJOR STEPS TO EFFECTIVE PROJECT MANAGEMENT

DEFINITIONS

- <u>PROJECT</u> A set of work actions having identifiable objectives, and a beginning and an end.
- <u>EFFECTIVE</u> Of a nature that achieves identifiable goals and objectives in accordance with an action plan, and reaches worthwhile peripheral goals through intermediate accomplishments.
- <u>MANAGEMENT</u> The identification, assembly and direction of resources to achieve desired results.

QUESTION

- What is different about project organization compared to functional organization?
- 1. Project organization is usually temporary.
- 2. Project organization is usually based on a different rationale than is functional organization.
- 3. Project authority positions tend to be vested first and earned later.

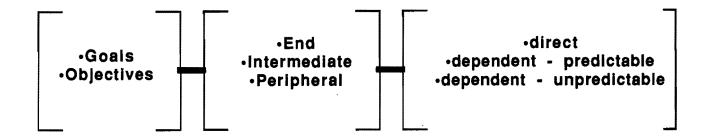
STEPS TO GOOD PROJECT MANAGEMENT

- A good project seems to require 9 major steps, done well, to be successful.
- 1. Goals and objectives for the project are clearly identified, and starting, intermediate and ending measuring points established early in the project life.
- 2. A suitable project delivery system is selected as the goals & objectives are defined.
- 3. An action plan showing desired and necessary courses of action from beginning to end of the project is prepared.
- 4. The action plan is translated into schedules, and the resources needed are determined and balanced for most profitable performance.

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- 5. A project organization is built under (not over) the resources required to provide resource management quality, continuity, and monitorbility.
- 6. A method of isolating, identifying and correcting deviations from desired performance standards is designed and put into action.
- 7. The needed resources are assembled and the project team gets to work.
- 8. Progress and performance of the project team is measured and evaluated using management by exception.
- 9. The project is closed out promptly, cleanly, and totally as work draws to a close.

Goals & Objectives Definition



Definitions

- Goals Unquantified targets to be achieved
- · Objectives Quantified goals to be achieved
- End Goals & objectives realized upon completion of the project or program
- Intermediate Goals & objectives achieved at specific points prior to completion of the project or program
- Peripheral Goals & objectives achieved on an ongoing basis during the project - often are personal, professional, technical, financial or social
- Direct Goals & objectives to be achieved by internal direct influences
- Dependent Goals & objectives affecting the project but to be achieved by external influences - usually are predictable or unpredictable

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Section #2

Planning the Project

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JOB PLANNING - WHAT IS IT?

- 1. <u>PLANNING</u> is to formulate a sequence of actions leading to an end goal.
- 2. <u>NETWORK PLANNING</u> is to graphically depict this sequence of action.
- 3. CRITICAL PATH PLANNING is a technique of establishing resource limits on each plan component.

PLAN VISIBLY!

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ADVANTAGES OF GOOD PLANNING

- 1. Provides accurate simulation of the project.
- 2. Provides early statement of intent.
- 3. Encourages good communication on the project.
- 4. Provides management by exception potential.
- 5. Allows accurate tracking of project progress.
- 6. Allows accurate performance evaluation.
- 7. Provides accurate project history.

Act From A Plan

- If you can't plan it, you can't manage it.
 Good plans shape good decisions.
- A. Five essential planning questions for the manager to ask and have answered.
 - 1. What?
 - 2. Where?
 - 3. When?
 - 4. How?
 - 5. Who?
- B. Essential planning actions for the manager to take
 - 1. Set goals, objectives, and a project delivery system
 - 2. Prepare, approve and translate an action plan
 - 3. Organize, assemble resources and set project systems
 - 4. Do the job
- C. Set goals, objectives and a project delivery system
 - 1. Definitions
 - a. <u>Goals</u> targets, desires, wishes and aims expressed without quantification
 - b. <u>Objectives</u> Expressed goals which have been quantified
 - 2. Be specific when setting objectives projects are objective oriented
 - 3. Set objectives so that movement toward their achievement can be measured
- D. Prepare, have approved and translate an action plan
 - 1. May be mental, verbal, text written or graphic
 - 2. May be strategic or tactical, summary or tactical
 - 3. May be short, medium or long range (the manager must set the time scale)
 - a. The shorter the time interval covered by the plan, the greater is the chance the plan will succeed. However, the shorter the time interval covered, the greater is the probability that longer range

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needs, which truly measure the manager's effectiveness, will remain unmet

- b. The higher you are in the management structure, the larger and longer are the planning scales you must use (the higher you are the further you are expected to see)
- 4. A good manager plans the work and then works the plan

E. Organize, assemble the resources, set the project systems & do the job

- 1. Build plans based on optimum integration of management viewpoints
- 2. Define relationships through functional diagraming of interconnections
 - a. Formal
 - b. Informal
 - c. Reporting
 - d. Staff
 - e. Temporary
- 3. Make clear cut assignments
 - a. The manager should not assume a person will automatically know his full pattern of responsibilities.
 - b. Don't leave definition of authority and responsibility to chance. Be specific.
- 4. Build a feedback system
 - a. Organizational grapevines are often used for informal feedback
 - Formal feedback systems should be built by specific assignment (must have a standard of project performance defined before a formal feedback system can be put in place)
- 5. Keep organization goal and objective oriented
 - a. Keep organization lean avoid unnecessary staffing
 - b. Provide delegation and training opportunities
 - c. Tend to build around objectives and needs rather than people (there are major exceptions to this distinguish these early)
 - d. Provide for proper grading of decision to action time spans

F. Common planning failures

1. Not touching all organizational and management bases - use the

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- what, where, when, how and who system
- 2. Committing to too many objectives at one time
- 3. Underestimating the value and need for good forward planning
- 4. Failing to challenge plans and actions at the right time
- 5. Not providing proper escape hatches, mouseholes and safeguards
- 6. Failure to encourage timely, knowledgeable staff participation
- 7. Failure to obtain higher level approvals of goals and objectives
- 8. Inadequate monitoring and control of costs, progress, documentation and resource allocation
- 9. Poor assignment of duties, authority, responsibilities and actions; and
- 10. Failure to understand that planning is a major responsibility of the manager

NETWORK PLANNING MINITEXT

Symbols

1. Arrow or task ----

A single definable action (or a single grouping of a number of definable actions) requiring resources.

2. Circle or node

The starting or ending point of a task a momentary point in time.

3. Dotted or dummy arrow ---->

A symbol representing the existence of a relationship between tasks. Dummies have no resources allocated.

Note: 95% of time a dummy goes from end of one task to start of another.

KEEP SYMBOLS SIMPLE !

Rules of Job Planning

- 1. All tasks preceding any single task must be complete before that single task can start.
- 2. The logic plan represented by a series of single tasks, nodes and dummies must be explicit.

Steps in Network Planning

- Define scope of work.
- 2. Draw logic plan.
- 3. Approve logic plan.
- 4. Assign durations.
- 5. Compute ES, LF and TF
- 6. Analyze and recompute, if necessary. (May make additional resource allocation)
- 7. Issue.

Rules for Numbering Nodes

- 1. It is recommended the numbering sequence move down and to the right.
- 2. Normally, twenty numbers per hundred should be reserved for future use, and noted on diagram.
- 3. A node, having two or more arrows entering, or two or more arrows leaving, is numbered.
- 4. A node, having a single arrow entering, and a single arrow leaving, does not have to be numbered unless required by rule 5.
- 5. No more than one node in a sequence should be without a number.
- Note: Node numbers are used to identify tasks. The final measure of whether node numbers are assigned correctly is whether any task in the network can be identified uniquely (the only one in the network) by its pair of node numbers.
 - i is the initial node number designation.
 - j is the end node number designation.

NETWORK PLANNING MINITEXT

Symbols

1.	a.	Task - for arrow diagramming
	b.	Task - for precedence diagramming
		Definition - A single definable action (or a single grouping of a number of definable actions) requiring resources.
2.	8.	Circle or node - for arrow diagramming
	b.	No comparable symbol for precedence diagramming
		Definition - The starting or ending point of a task a momentary point in time.
3.	a.	Dotted or dummy arrow - for arrow diagramming — — — —
	b.	Solid relation arrow - for precedence diagramming
		Definition - A symbol representing the existence of a relationship between tasks. Dummies and relational arrows have no resources allocated to them.

KEEP SYMBOLS SIMPLE!

Rules of Job Planning

- All tasks precadeding any single task must be complete before that single task can start.
- The logic plan represented by a series of tasks, nodes, and dummies or relational arrows must be explicit.

Steps in Network Planning

- 1. Thoroughly define the scope of work use random laundry list technique.
- 2. Draw the logic plan.
- 3. Approve the logic plan.
- 4. Assign durations to each task...
- Compute the early start (ES), early finish (EF), late start (LS) and late finish (LF) for each task.
- 8. Analyze the network for its validity and revise as required.
- 7. Issue the network model and the appropriate translations.

Rules for numbering nodes (for arrow diagramming) and tasks (for precedence diagramming)

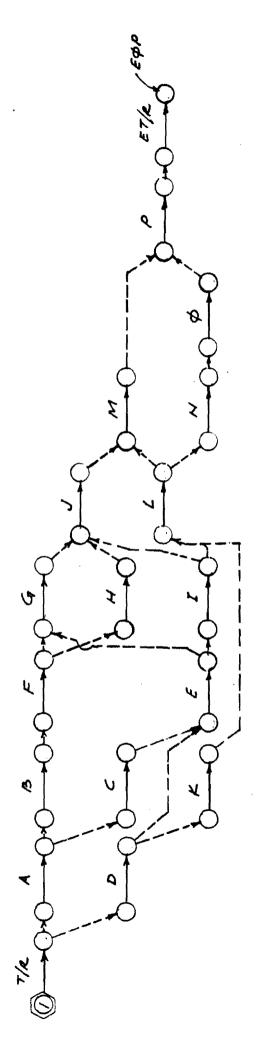
The i node is the initial node, and the j node is the end node of a task in arrow diagramming. In precedence diagramming the task has only a single identification number.

- 1. The numbering sequence should move down and to the right.
- 2. Normally, 20 numbers per 100 per sheet should be reserved for future use.
- In arrow diagramming a node having two or more arrows entering or leaving is numbered.
- In arrow diagramming a node having a single arrow entering or leaving does not have to be numbered unless the immediately preceding node has not been numbered.
- 5. In precedence diagramming all activities are numbered.

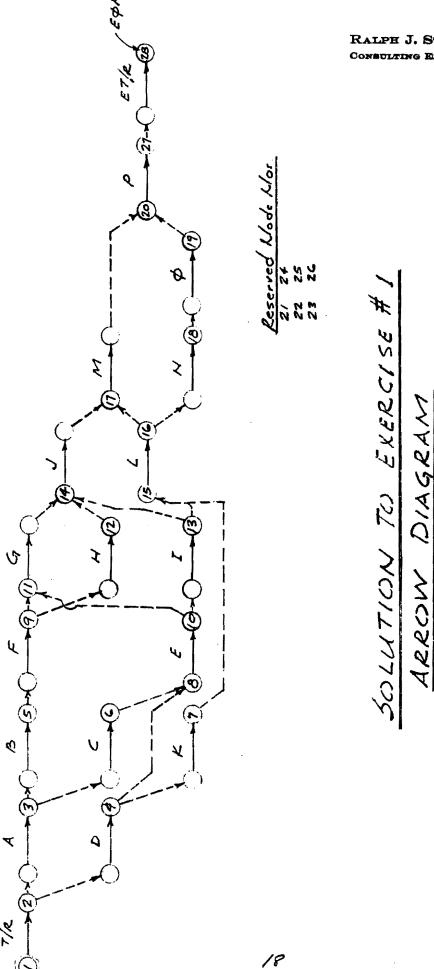
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CPM EXERCISE #1

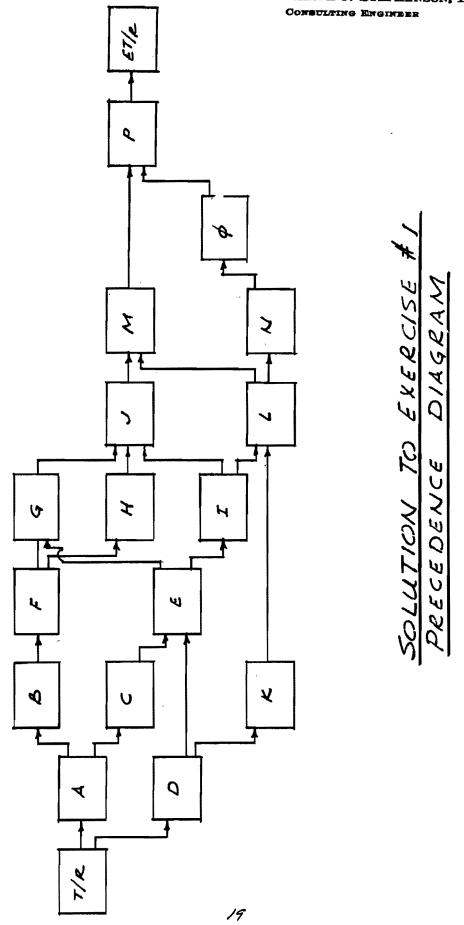
Project starts with task A. D can be concurrent with A. B must follow A and precede F. follows A. cannot begin until both C & D are complete. F precedes G & H. Cannot begin until E is complete. G, & I must precede J. follows E and precedes L. K follows D. cannot begin until K is complete. & L must be complete before M can start. cannot start until L is complete. 0 follows N. P is the last task and can start only when M & O are complete.



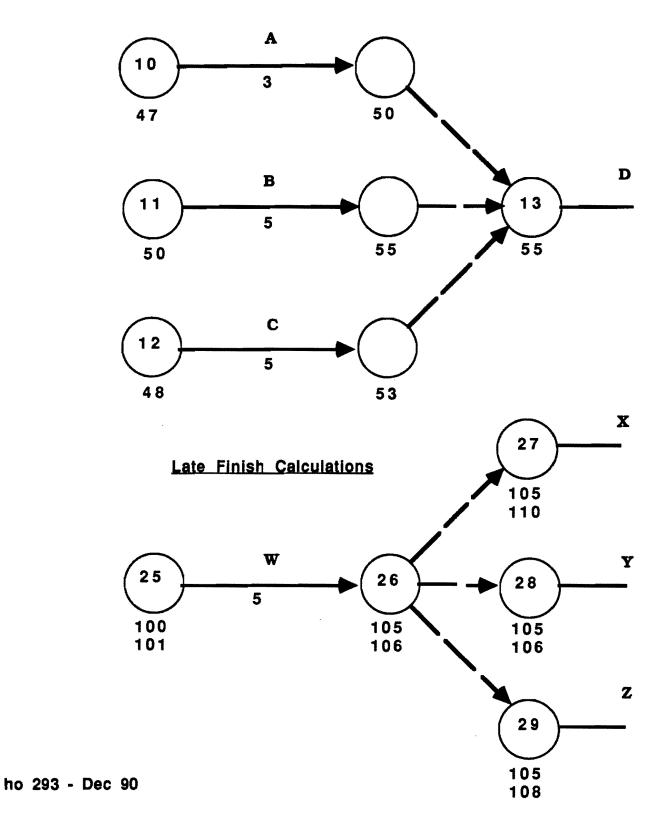
SOLUTION TO EXERCISE # 1 ARROW DIAGRAM



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Early Start Calculations



Jar	1, 1991	13 051	23 102	05 152	16 203
02	001	14 052	24 103	06 153	17 204
03	002	15 053	28 104	07 154	18 205
04	003	18 054	29 105	08 155	21 206
07	004	19 055	30 106	09 156	22 207
08	005	20 056	31 107	12 157	23 208
09	006	21 057	Jun, 91	13 158	24 209
10	007	22 058	03 108	14 159	25 210
11	008	25 059	04 109	15 160	
14	009	26 060	05 110		
15	010	27 061	06 111		29 212
16	011			19 162	30 213
		28 062	07 112	20 163	31 214
17	012	29 063	10 113	21 164	Nov, 91
18	013	Apr, 91	11 114	22 165	01 215
21	014	01 064	12 115	23 166	04 216
22	015	02 065	13 116	26 167	05 217
23	016	03 066	14 117	27 168	06 218
24	017	04 067	17 118	28 169	07 219
25	018	05 068	18 119	29 170	08 220
28	019	08 069	19 120	30 171	11 221
29	020	09 070	20 121	Sep, 91	12 222
30	021	10 071	21 122	03 172	13 223
31	022	11 072	24 123	04 173	14 224
Fet	, 91	12 073	25 124	05 174	15 225
01	023	15 074	26 125	06 175	18 226
04	024	16 075	27 126	09 176	19 227
05	025	17 076	28 127	10 177	20 228
06	026	18 077	Jul, 91	11 178	21 229
07	027	19 078	01 128	12 179	22 230
08	028	22 079	02 129	13 180	25 231
11	029	23 080	03 130	16 181	26 232
12	030	24 081	05 131	17 182	27 233
13	031	25 082	08 132	18 183	29 234
14	032	26 083	09 133	19 184	Dec, 91
	033	29 084	10 134	20 185	02 235
15		30 085	11 135	23 186	03 236
18	034			24 187	04 237
	035	May, 91	12 136		05 238
20	036	01 086	15 137	25 188	06 239
21	037	02 087	16 138	26 189	
22	038	03 088	17 139	27 190	09 240
	039	06 089	18 140	30 191	10 241
26	040	07 090	19 141	Oct, 91	11 242
	041	08 091	22 142	01 192	12 243
	042	09 092	23 143	02 193	13 244
	r, 91	10 093	24 144	03 194	16 245
	043	13 094	25 145	04 195	17 246
04	044	14 095	26 146	07 196	18 247
05	045	15 096	29 147	08 197	19 248
06	046	16 097	30 148	09 198	20 249
07	047	17 098	31 149	10 199	23 250
80	048	20 099	Aug, 91	11 200	24 251
11	049	21 100	01 150	14 201	26 252
12	050	22 101	02 151	15 202	27 253
					30 254
					31 255

4-year working day calendar starting on January 2, 1991 - Ralph J. Stephenson PE PC - 323 Hiawatha Drive, Mt. Pleasant, Michigan 48858, ph 517 772 2537

Jan, 1992	13 307	27 359	07 410	21 46 2
02 256	16 308	28 360	10 411	22 463
03 257	17 309	29 361	11 412	23 464
06 258	18 310	Jun, 92	12 413	26 465
07 259	19 311	01 362	13 414	27 466
08 260	20 312	02 363	14 415	28 467
	23 313	03 364	17 416	29 468
09 261		04 365	18 417	30 469
10 262			19 418	Nov, 92
13 263	25 315	05 366		02 470
14 264	26 316	08 367	20 419	
15 265	27 317	09 368	21 420	03 471
16 266	30 318	10 369	24 421	04 472
17 267	31 319	11 370	25 422	05 473
20 268	Apr, 92	12 371	26 423	06 474
21 269	01 320	15 372	27 424	09 475
22 270	02 321	16 373	28 425	10 476
23 271	03 322	17 374	31 426	11 477
24 272	06 323	18 375	Sep, 92	12 478
27 273	07 324	19 376	01 427	13 479
28 274	08 325	22 377	02 428	16 480
29 275	09 326	23 378	03 429	17 481
30 276	10 327	24 379	04 430	18 482
31 277	13 328	25 380	08 431	19 483
		26 381	09 432	20 484
Feb, 92	14 329			
03 278	15 330	29 382	10 433	23 485
04 279	16 331	30 383	11 434	24 486
05 280	17 332	Jul, 92	14 435	25 487
06 281	20 333	01 384	15 436	27 488
07 282	21 334	02 385	16 437	30 489
10 283	22 335	06 386	17 438	Dec, 92
11 284	23 336	07 387	18 439	01 490
12 285	24 337	08 388	21 440	02 491
13 286	27 338	09 389	22 441	03 492
14 287	28 339	10 390	23 442	04 493
17 288	29 340	13 391	24 443	07 494
18 289	30 341	14 392	25 444	08 495
19 290	May, 92	15 393	28 445	09 496
20 291	01 342	16 394	29 446	10 497
21 292	04 343	17 395	30 447	11 498
24 293	05 344	20 396	Oct, 92	14 499
		21 397	01 448	
				15 500
26 295	07 346	22 398	02 449	16 501
27 296	08 347	23 399	05 450	17 502
28 297	11 348	24 400	06 451	18 503
Mar, 92	12 349	27 401	07 452	21 504
02 298	13 350	28 402	08 453	22 505
03 299	14 351	29 403	09 454	23 506
04 300	15 352	30 404	12 455	24 507
05 301	18 353	31 405	13 456	28 508
06 302	19 354	Aug, 92	14 457	29 509
09 303	20 355	03 406	15 458	30 510
10 304	21 35 6	04 407	16 459	31 511
11 305	22 357	05 408	19 460	
12 306	26 358	06 409	20 461	
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4 year working day calendar starting on January 2, 1991 - Ralph J. Stephenson PE PC - 323 Hiawatha Drive, Mt. Pleasant, Michigan 48858, ph 517 772 2537

Jan, 1993	16 563	26 614	06 664	19 715
04 512	17 564	27 615	09 665	20 716
05 513	18 565	28 616	10 666	21 717
06 514	19 566		11 667	
		Jun, 93		22 718
07 515	22 567	01 617	12 668	25 719
08 516	23 568	02 618	13 669	26 720
11 517	24 569	03 619	16 670	27 721
12 518	25 570	04 620	17 671	28 722
13 519	26 571	07 621	18 672	29 723
14 520	29 572	08 622	19 673	Nov, 93
15 521	30 573	09 623	20 674	01 724
18 522	31 574	10 624	23 675	02 725
19 523	Apr, 93	11 625	24 676	03 726
20 524	01 575	14 626	25 677	04 727
21 525	02 576	15 627	26 678	05 728
22 526	05 577	16 628	27 679	08 729
25 527	06 578		30 680	09 730
26 528	07 579	18 630	31 681	10 731
27 529	08 580	21 631	Sep, 93	11 732
28 530	09 581	22 632	01 682	12 733
29 531	12 582	23 633	02 683	15 734
Feb, 93	13 583	24 634	03 684	16 735
01 532	14 584	25 635	07 685	17 736
02 533	15 585	28 636	08 686	18 737
03 534	16 586	29 637	09 687	19 738
04 535	19 587	30 638	10 688	22 739
05 536	20 588	Jul, 93	13 689	23 740
08 537	21 599	01 639	14 690	24 741
09 538	22 590	02 640	15 691	26 742
	23 591	06 641	16 692	29 743
			17 693	30 744
11 540	26 592			
12 541	27 593	08 643	20 694	Dec, 93
15 542	28 594	09 644	21 695	01 745
16 543	29 595	12 645	22 696	02 746
17 544	30 596	13 646	23 697	03 747
18 545	May, 93	14 647	24 698	06 748
19 546	03 597	15 648	27 699	07 749
22 547	04 598	16 649	28 700	08 750
23 548	05 599	19 650	29 701	09 751
24 549	06 600	20 651	30 702	10 752
25 550	07 601	21 652	Oct, 93	13 753
26 551	10 602	22 653	01 703	14 754
Mar, 93	11 603	23 654	04 704	15 755
01 552	12 604	26 655	05 705	16 756
02 553	13 605	27 656	06 706	17 757
03 554	14 606	28 657	07 707	20 758
	17 607	29 658	08 708	21 759
04 555			11 709	22 760
05 556	18 608	30 659		
08 557	19 609	Aug, 93	12 710	23 761
09 558	20 610	02 660	13 711	27 762
10 559	21 611	03 661	14 712	28 763
11 560	24 612	04 662	15 713	29 764
12 561	25 613	05 663	18 714	30 765
15 562				

4 year working day calendar starting on January 2, 1991 - Ralph J. Stephenson PE PC - 323 Hiawatha Drive, Mt. Pleasant, Michigan 48858, ph 517 772 2537

_				~=	000	۸E	040	18	969
	, 1994	15	817	25	868	05	918		
03	766	16	818	26	869	80	919	19	970
04	767	17	819	27	870	09	920	20	971
05	768	18	820	31	871	10	921	21	972
06	769	21	821		1, 94	11	922	24	973
			822	01	872	12	923	25	974
07	770	22						26	975
10	771	23	823	02	873	15	924		
11	772	24	824	03	874	16	925	27	976
12	773	25	825	06	875	17	926	28	977
13	774	28	826	07	876	18	927	31	978
14	775	29	827	08	877	19	928	Nov	, 94
17	776	30	828	09	878	22	929	01	979
							930	02	980
18	777	31	829	10	879	23			
19	778		·, 94	13	880	24	931	03	981
20	779	01	830	14	881	25	932	04	982
21	780	04	831	15	882	26	933	07	983
24	781	05	832	16	883	29	934	08	984
25	782	06	833	17	884	30	935	09	985
	783	07	834	20	885	31	936	10	986
26									
27	784	80	835	21	886	•	, 94	11	987
28	785	11	836	22	887	01	937	14	988
31	786	12	837	23	888	02	938	15	989
Feb	, 94	13	838	24	889	06	939	16	990
01	787	14	839	27	890	07	940	17	991
02	788	15	840	28	891	08	941	18	992
03	789	18	841	29	892	09	942	21	993
04	790	19	842	30	893	12	943	22	994
07	791	20	843		, 94	13	944	23	995
80	792	21	844	01	894	14	945	25	996
09	793	22	845	05	895	15	946	28	997
10	794	25	846	06	896	16	947	29	998
11	795	26	847	07	897	19	948	30	999
14	796	27							
			848	08	898	20	949		94
15	797	28	849	11	899	21	950		1000
16	798	29	850	12	900	22	951		1001
17	799	May	y, 9 4	13	901	23	952	05	1002
18	800		851	14	902	26	953	06	1003
21	801		852	15	903	27	954		1004
	802	04	853	18	904	28	955		1005
	803	05	854	19	905	29	956		
									1006
	804	06	855	20	906	30			1007
	805	09	856	21	907		., 9 4		1008
28	806	10	857	22	908	03	958	14	1009
Mar	, 94	11	858	25	909	04	959	15	1010
	807	12	859	26	910	05	960		1011
	808	13	860	27		06	961		1012
	809		861		912	07	962		1013
	810	17	862		913	10	963		1014
	811	18	863		g, 94	11	964		1015
80	812	19	864		914	12	965	23	1016
09	813	20	865	02	915	13	966	27	1017
	814	23	866		916		967		1018
	815		867		917		968		1019
	816			~ ¬		• • .			
17	010							30	1020

CPM EXERCISE #2

- Z, T, & L are the first tasks and can be concurrent.
- X must be complete before N can start.
- Q follows H.
- C must follow L and precede W.
- S follows B & W and precedes D & V.
- N must be complete before M can begin.
- K & D must be complete before R & X can start.
- A must follow Z.
- G precedes Q and follows V.
- H cannot begin until F & R are complete.
- D must be complete before F can start.
- U follows B and precedes K.
- W cannot start until T is complete.
- M is the last task & follows Q.
- B cannot begin until A & T are complete.

Z2	C6	M4
T4	W 1	R5
Ll	S 3	U2
Х3	B1	A2
N4	D2	F 3
Q2	V 3	G4
нз	K1	

EXERCISE #3

- 1. Project begins with a time restraint (T/R) followed directly by task A.
- 2. Task A restrains tasks B and G.
- 3. Task H follows task G.
- 4. Task M follows task G and restrains task N.
- 5. Task C is restrained by B and restrains D. E and I.
- 6. Task I is restrained by H and restrains J. K and O.
- 7. Task O is restrained by N and restrains P and Q.
- ö. Tasks D and E restrain F.
- 9. Task L cannot start until J and K are complete.
- 10. Tasks P and Q must be complete before R can start.
- 11. Tasks F, L and R are not related to each other but can be completed simultaneously.
- 12. When tasks F, L and R are complete the project is complete.

EXERCISE #4

- Project starts with T/R task A
- Tasks B, C, D follow task A directly and can be concurrent
- Task E is restrained by task C and restrains tasks G, H and J
- Task F follows task C and precedes task J
- Tasks G and H are restrained by task D
- Task K is restrained by tasks G, H and J and must be done before tasks N and M can begin
- Task L is restrained by task K and must be complete before task P can start
- Task P is restrained by tasks M and N and restrains task Q from beginning
- Task R cannot begin until task Q is complete and R is the last task in the network
- Task B restrains tasks G, H and J

LAUNDRY LIST EXAMPLE FOR PROJECT PLANNING - Raiph J. Stephenson PE PC

Laundry list for pile test

Pueblo Plant

Nebraska Public Power Distribution District

Oaski, Nebraska

Introduction

You are a facilities engineer for the Nebraska Public Power Distribution District. Your boss has assigned you to be project manager for construction of a new Pueblo Plant in Osaki, Nebraska. He has asked you to plan and execute the installation of test piles to help decide the final design characteristics of the power plant foundation.

You have completed selection of the type of test pile to be used and must now write the test specification, select the number of piles and their location, and lay out the piles in the field. There is a possibility of saving & using the test pile cluster for the total building foundation group. Therefore you plan to retain a test contractor that could also be awarded the full piling installation contract

Plan the entire test pile installation process.

Laundry list - at random unnumbered

Select test pile locations

Record test load results

Load piling

Order testing equipment

Decide whether test piles remain as permanent piles

Select number of test piles

Deliver test pile materials

Retain test pile contractor

Prepare test procedures

Approve test pile results

Remove test loads

Approve test procedures

Order test pile materials

Lay out test piles in field

Deliver testing equipment

Drive & fill test piles

Laundry list - at random numbered in rough action sequence

002 - Select test pile locations

010 - Record test load results

008 - Load piling

005 - Order testing equipment

011 - Decide whether test piles remain as permanent piles

001 - Select number of test piles

006 - Deliver test pile materials

004 - Retain test pile contractor

001 - Prepare test procedures

011 - Approve test pile results

009 - Remove test loads

003 - Approve test procedures

005 - Order test pile materials

004 - Lay out test piles in field

006 - Deliver testing equipment

Fri, Dec 13, 1991

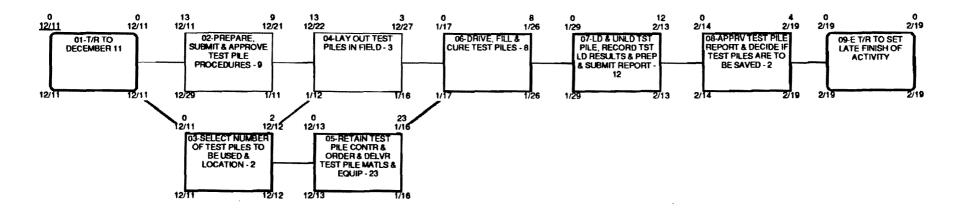
LAUNDRY LIST EXAMPLE FOR PROJECT PLANNING - Raiph J. Stephenson PE PC

007 - Drive & fill test piles

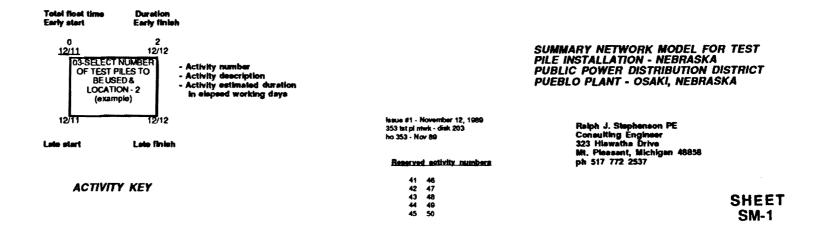
Laundry list - numbered & ordered

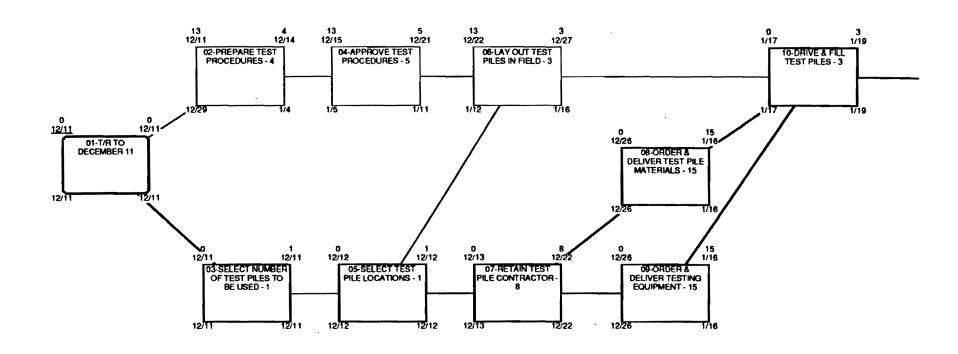
- 001 Prepare test procedures
- 001 Select number of test piles
- 002 Select test pile locations
- 003 Approve test procedures
- 004 Lay out test piles in field
- 004 Retain test pile contractor
- 005 Order test pile materials
- 005 Order testing equipment
- 006 Deliver test pile materials
- 006 Deliver testing equipment
- 007 Drive & fill test piles
- 008 Load piling
- 009 Remove test loads
- 010 Record test load results
- 011 Approve test pile results
- 011 Decide whether test piles remain as permanent piles

HO 317 Dec 1990











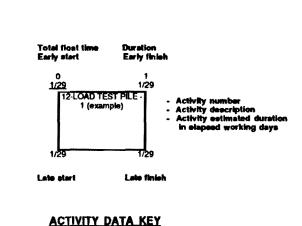
0 1/22

1/22

1/26

11-CURE TEST PILE CONCRETE - 5 1/29

12-LOAD TEST PILE -



1/29

1/29

0 1/30

1/30

13-REMOVE TEST

LOADS - 1

0 1/31

1/31

1/30

1/30

10

2/13

2/13

14-COMP RECORD TEST LOADS

RESULTS & PREP &

SUBMIT REPORT - 10

0 2/14

2/14

15-APPROVE TEST PLE REPORT - 2

Issue #1 - November 11, 1999 354 tet pi ntwk 318 - diak 203 ho 354 - Nov 89

Reserved activity numbers

41 46 42 47 43 48 44 49 45 50 NETWORK MODEL FOR TEST PILE INSTALLATION - NEBRASKA PUBLIC POWER DISTRIBUTION DISTRICT PUEBLO PLANT - OSAKI, NEBRASKA

2 2/19

2/19

16-DETERMINE IF

TEST PILES ARE TO SAVED & USED - 2

0 2/16

2/16

2/15

2/15

0 2/19

2/19

2/19

2/19

17-E T/R TO SET LATE FINISH OF

ACTIVITY

Raiph J. Stephenson PE Consulting Engineer 323 Hiawatha Drive Mt. Pleasent, Mtchigen 48858 ph 518 772 2537

> SHEET #1

FIRST LEVEL NETWORK - Summary Management Diagram

A diagram prepared very early in the project life. The summary network provides an overall look at the entire program, grouping major operations and containing tasks with durations from 10 to 50 working days. This network should normally contain 25 to 70 tasks exclusive of dummies.

SECOND LEVEL NETWORK - Working Diagram

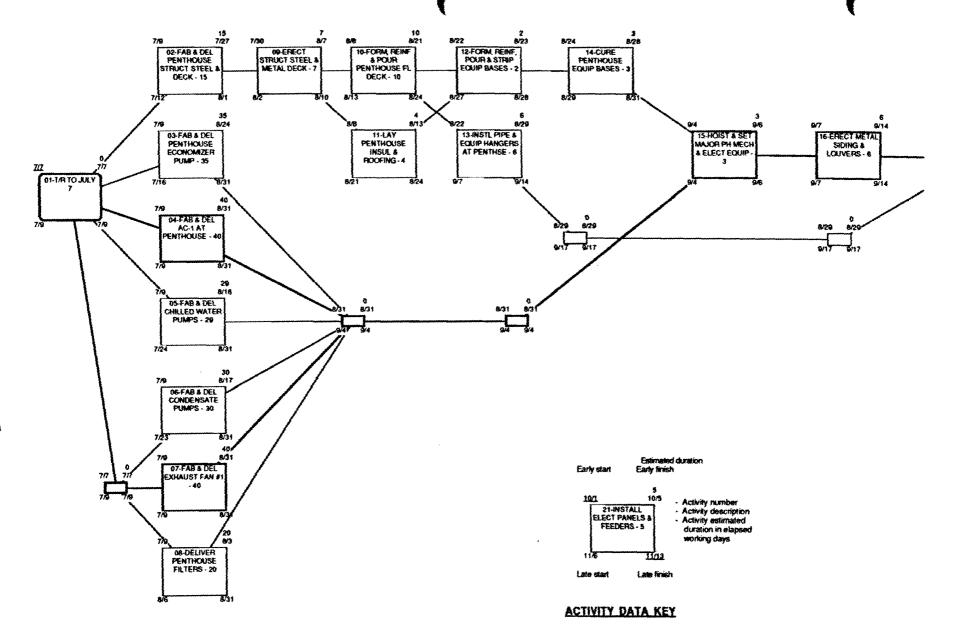
A diagram prepared when most data about major tasks is available and the actual project work is about to begin or is underway. The working network should be sufficiently detailed so as to define key points or milestones at closely spaced intervals. It should contain tasks with durations of one to 10 working days. The second level network is the one most commonly used during project implementation.

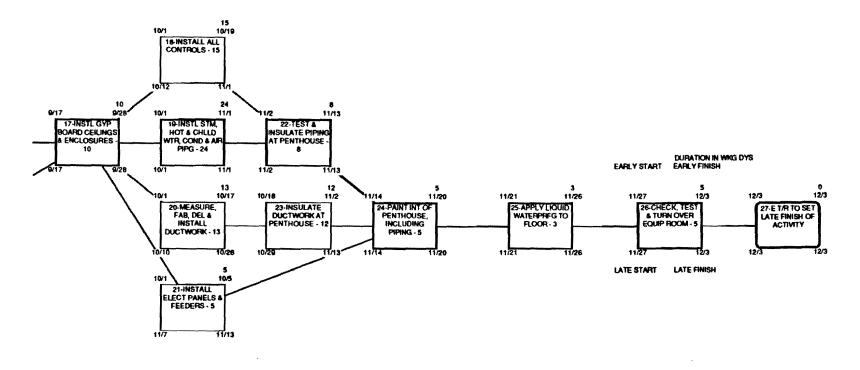
THIRD LEVEL NETWORK - Key Operation Sub Diagram

A diagram prepared for the detailed planning of smaller operations within the second level network. Task durations usually range from one to five working days. Most often these networks are prepared by or for sub-contractors, vendors, suppliers, manufacturers and conform to established early start/late finish limits determined from the second level network.

PM network modeling evaluation factors - d116

Factors in evaluating network models - ho 260 Factors are to be rated from 1 to 10 with 1 meaning the network fails to satisfy even mininum requirements of the factor. 10 means the factor is satisfied fully and expertly. 1. Quality of goal & objective definition Do the goals & objectives meet the needs of the project & of the project organization? 2. Completeness of laundry list Does the laundry list contain all reasonable activities to be accomplished for successful completion of the project? 3. Accuracy of logic relationships Are the interrelationships between activities shown correctly? Are concurrent and sequential tasks properly diagrammed? 4. Completeness of activity description Is the exact definition of each activity apparent from reading the description? 5. Reasonablness of duration assignment Do the durations shown represent times to do the activity that are reasonable, and achieve the objectives of the project? 6. Correctness of calculations Are the ES/EF's & LS/LF's properly computed? 7. Quality of network appearance How well was the diagram presented? Could you understand what the job was all about from reading the network without explanation? 8. Presence of abbreviations,task #'s,issue #'s,sheet #'s,codes & dates Is there enough supplementary information on the logic plan so you can read it without having someone explain it to you? 9. Overall appearance of network Does the overall plan appearance reflect quality & competence of execution? Does it give you confidence that the person who prepared it knew what they were doing? Total Average (total divided by 9)





Issue #1 - July 7 330 clarion base plan disk 162

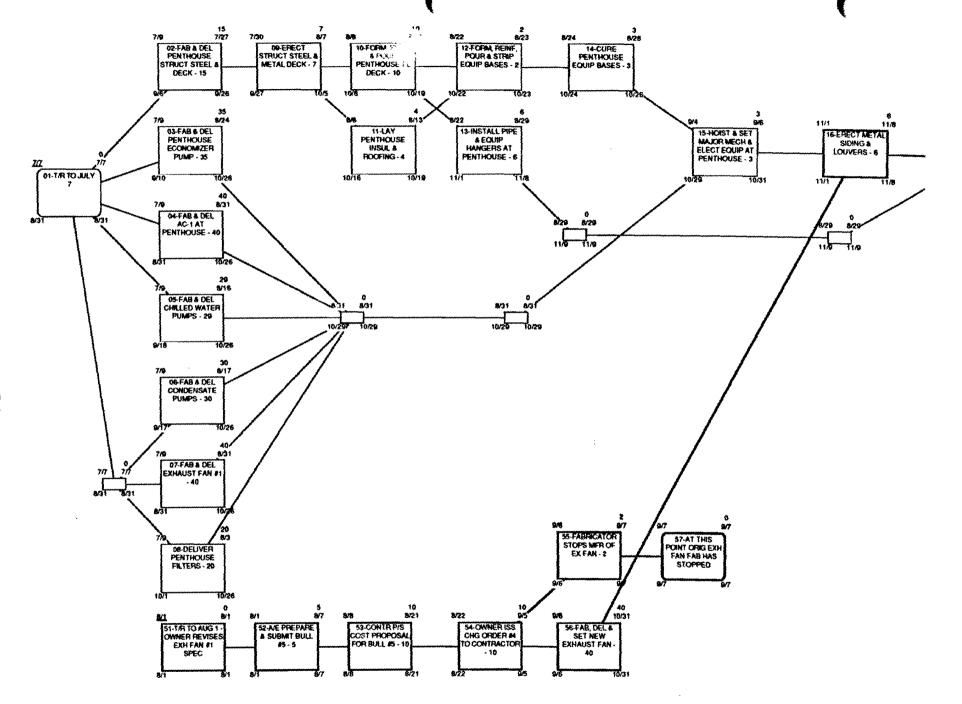
Reserved Activity Numbers

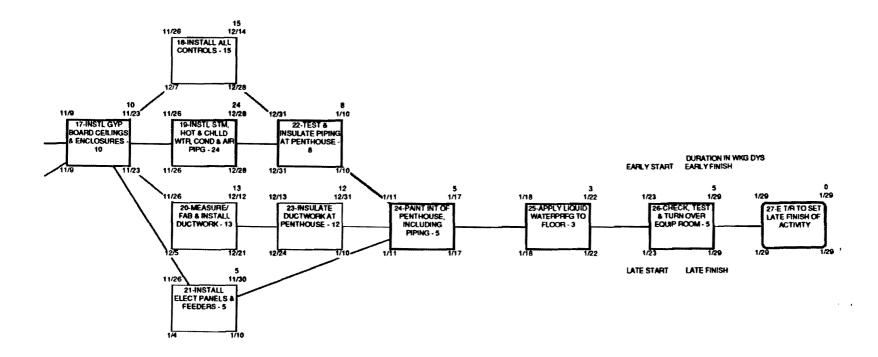
Base Plan of Action

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

Luther Mechanical Contractors Washington D.C.

sheet ph-1





8

Estimated duration Early start Early finish leave #1 - July \$ leave #2 - August 1 333 clarion ohg order 10/5 10/1 Activity number
 Activity description
 Activity estimated diek 162 21-INSTALL ELECT PANELS & FEEDERS - 5 duration in elapsed working days Reserved Activity Numbers 11/13 041 046 042 047 043 048 044 049 Late start Late finish 045 050 **ACTIVITY DATA KEY**

Change order impact on base plan of action

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

Luther Mechanical Contractors Washington, D.C.

sheet ph-1

QUESTIONS TO BE ASKED

1)	WHAT?	 What is the scope of the activity? What is the standard of performance? What are our objectives? What are our goals? What is needed to start?
2)	WHERE?	 Where will the work take place?
3)	WHEN?	 When does the work start? When is the work <u>supposed</u> to finish? When <u>will</u> the work be completed?
4)	<u>HOW</u> ?	 How do I know when the job is done? How do I know if we've done a good job? How do I get out of the job when it's done?
5)	<u>WHO'S</u> ?	 Who's responsible? Who's in charge? Who's doing the work? Who's liable? Who's in charge for my client? Who's the ultimate decision maker? (UDM)

RALPH J. STEPHENSON

CONSULTING ENGINEER

NETWORK PLANNING ABBREVIATIONS

		*	•
A	Area	CONCT	Connect
ABV	Above	COND	Conduit
AC	Air condition	CONN	Connection
ACCESS	Accessories	CONST	Construct
ACOUST	Acoustic	CONT	Continue
ACT	Activate	COOLG	Cooling
AD AD	Approve, deliver	CONVTR	Convector
AFD	Approve, fabricate,	CP	Cap
M.F.D	deliver	CP	Complete
A T	All	CT	Ceramic tile
AL	Alteration	CVR	Cover
ALT		CVI	00461
ALUM	Aluminum		
AP	Approve	D.	Pro
ASMBLY	Assembly	D	Dummy
A,SP	Asphalt	D	Duration
<i>/</i>	And	DAFD	Detail, approve,
7	At		fabricate, deliver
		DEMOL	Demolish
		DIFF	Diffuser
BAL	Balance	DK	Deck
BALC	Balcony	DPPRF	Damp proof
BD	Board	D R	Door
BKFL	Backfill	DRINKG	Drinking
BKFLG	Backfilling	DRN	Drain
BLDG	Building	DUCTWK	Ductwork
BLKG	Blocking	DWG	Drawing
BLT	Bolt		•
BM	Beam		
BRG	Bearing	E	East
BRK	Brick	EF	Early finish
BSE	Base	EFRP	Excavate, form,
BSMT	Basement		reinforce, pour
		EIB	Excavate, install,
			backfill
CASD	Check and approve	ELEC	Electric
W102	shop drawings	ELEV	Elevator
C/B	Columns and beams	ENERG	Energize
CER	Ceramic	EQUIP	Equipment
CL	Column line	ERCT	Erect
	Ceiling	ES	Early start
CLG			
CLKG	Calking	E T/R	End time restraint
CNTL	Control	EXC	Excavation
CO	Cutoff	EXP	Exposed
COATG	Coating	EXT	Exterior
COL	Column	EXTG	Existing
COMP	Complete		
CONC	Concrete		

Page 2

RALPH J. STEPHENSON

CONSULTING ENGINEER

F	For	LAYG	T dans m =
FAB	Fabricate		Laying
		LF	Late finish
FD	Fabricate, deliver	LN	Line
FDN	Foundation	LS	Late start
FFG	Fill, fine grade	LT	Light
FINL	Final	LTH	Lath
FL	Floor	LVL	Level
FLL	Fill		
FLSHG	Flashing		
FM	Form	MACH	Machinery
FMG	Forming	MECH	Mechanical
FN	Finish	MEMBRIN	Membrane
FOG	Floor on grade	MEZZ	Mezzanine
FP	Fire protection	MH	Manhole
FRM	Frame	MLIWK	Millwork
FKP	Form, reinforce, pour	MISC	Miscellaneous
FRPS	Form, reinforce, pour,	МК	Make
	strip	MSNRY	Masonry
FTG	Footing	MTL	Metal
FX	Fixture	MTR	Motor
TA	T 745 0 MT A		11000
GLAZG	Glazing	N	North
GRD	Grade	NLR	Nailer
GRDR	Girder	NT	Not
GRDG	Grading	***	2100
	Grill		
GRLL		OFD	Order, fabricate,
GRATG	Grating	Orb	deliver
GUT	Gutter	ОН	Overhead
		OPNG	Opening
***	II a a à	OTIG	Opening
HD	Head		
HOWE	Hardware	PARTN	Partition
HM	Hollow metal	PC	Precast
HTR	Heater	PERIM	Perimeter
HU	Hookup	PH	Penthouse
	_	PHS	Phase
I,	Iron	PILG	Piling
I/C	In ceiling	PIPG	Piping
IFW	In floor work	PKG	Parking
INCLDG	Including	PL	Plate
INSTL	Install	PLCP	Pile cap
INSTLG	Installing	PLG	Plug
INSUL	Insulation or	PLSTC	Plastic
	Insulate	PLSTR	Plaster
INT	Interior	PLTFM	Platform
ITMS	Items	PLUMBG	Plumbing
		PNL	Panel
		PNT	Paint
JC	Janitor closet	PNTG	Painting

RALPH J. STEPHENSON

CONSULTING ENGINEER

			•
POURG	Pouring	TEMP	Temporary
PRES	Pressure	TFT	Total float time
		TK	Tank
PRM	Primary		
PROT	Protection	TO/R	Toilet room
PRS	Piers	TPG	Topping
PVG	Paving	T/R	Time restraint
		${f TR}$	Trim
		Transfrmr	Transformer
RAD	Radiant	TRD	Tread
RAILG	Railing	TST	Test
RD	Road	TWR	Tower
REINF	Reinforcing	T 11 T	10461
	•		
REL	Relocate		
REQD	Required	UG	Underground
RESIL	Resilient	ULG	Unloading
RESTL	keinforcing steel	UTIL	Utility
REMV	Remove	US	Underside
\mathbf{RFG}	Roofing	U T/R	Updating time
RISR	Riser	, - .	restraint
RM	Room		1030141110
RR	Railroad		
RSC	Rolling steel curtain	1200	
RUBB	Rubber	VB	Vapor barrier
		VENTILTR	Ventilator
RUFF	Kough	VEST	Vestibule
			_
s	South	••	· ·
		W	West
SBSTNTLY	Substantially	WASHG	Washing
SDWK	Sidewalk	WK	Work
SETTG	Setting	WLKWY	Walkway
SEWR	Sewer	WLL.	Wall
SHT	Sheet	WNDW	Window
SIDG	Siding	WP	Waterproofing
SLB	Slab	WTR	Water
SOG	Slab on grade		
SPDRL	Spandrel	W T/R	Weather time
SPRNKLR	Sprinkler		restraint
SS	_		
	Structural steel		
SS	Substation		
ST	Start		
ST	Street		
STD	Stud		
STL	Steel		
STM	Steam		
STR	Stair		
מזגב	Strip		
STRP	Strip Structural		
STRUCT	Structural		
STRUCT SUPT	Structural Support		
STRUCT SUPT SURF	Structural Support Surface		
STRUCT SUPT SURF SUSP	Structural Support Surface Suspension	·	
STAUCT SUPT SURF SUSP SWICHGR	Structural Support Surface		
STRUCT SUPT SURF SUSP	Structural Support Surface Suspension		

RALPH J. STEPHENSON, P. E. COMBULTING ENGINEER

Chicago Area Weather Source: Jack Kolstadt

Wee	k	Working Day	Total Working Days Worked	Loss in Working Days
Dec.	1 2 3 4	234 239 244 2149	3½ 3½ 4 3	1 ½ 1 ½ 1 2 2
Ĵ≀a.	1 2 3 4	256 261 266 271	2-1/5 2-1/5 31/2 3	2-4/5 2-4/5 12 2
Feb.	1 2 3 4	277 282 287 292	3 3 4 3 1	2 2 1 1 1 / ₂
Mar.	1 2 3 4	297 302 307 312	41 <u>2</u> 41 <u>2</u> 4 31 <u>2</u>	1 1 1
Apr.	1 2 3 L	320 325 330 335	31/2 141/2 14	

Raiph J. Stephenson PE PC Consulting Engineer

The Domino Move Case Study

(An exercise in planning successive moves)

You are the project manager on a domino move realignment of space in a project adding a 2nd floor to the Bengst Corporation office in Tarry, Montana. The addition has been closed in and base building work is complete ready for tenant fit up.

The moves needed to complete Bengst tenant fit up involve shifting from 1st floor occupancy to a combined 1st and 2nd floor use.

Moves will require the following times

 Moving A and B to new 2nd floor space 	5 working days - concurrent
Moving E to new 2nd floor space	5 working days
Moving C into new area	2 working days
Moving D into new area	4 working days
Expanding F into new SW area	2 working days
Expanding F into new NE area	2 working days

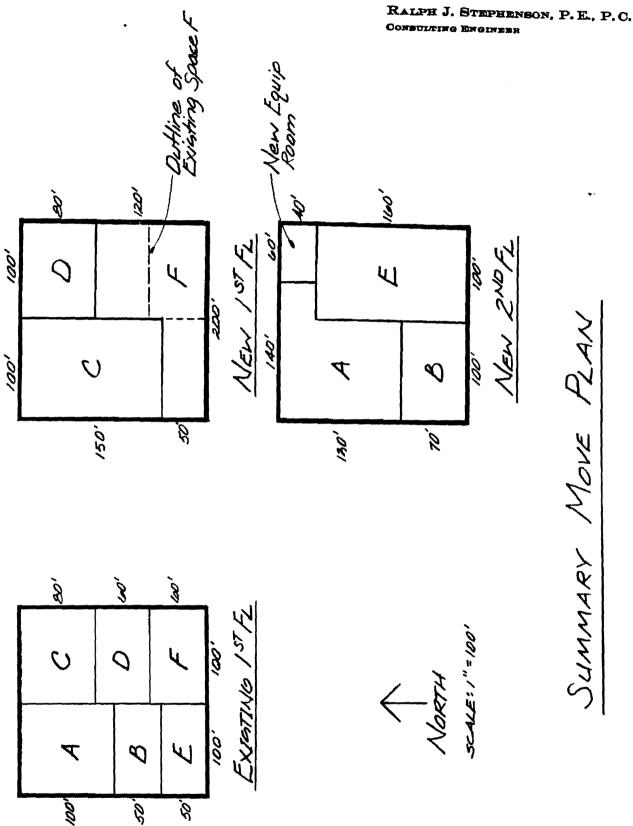
Remodeling will require the following times:

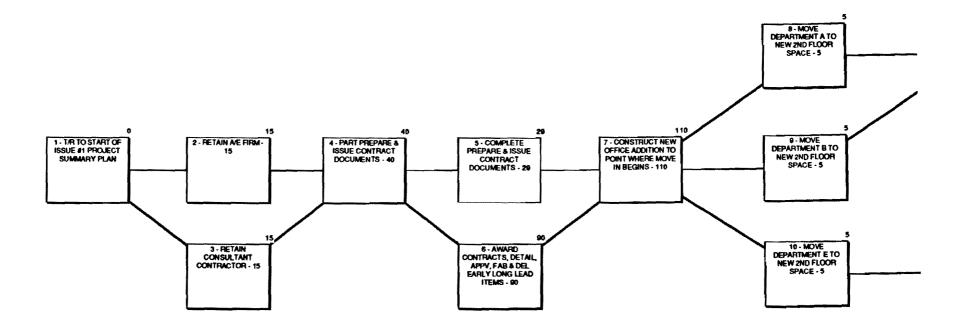
 Remodeling former A & B to new C 	20 working days
Remodeling former C to new D	15 working days
Remodeling former E to new southwest F	10 working days
 Remodeling former D to new northeast F 	12 working days

Note: The F space is to be remodeled in two phases while being occupied by staff.

To do

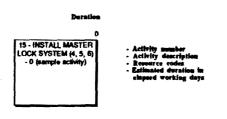
- 1. Prepare a network logic model for the move and remodeling sequence.
- 2. Quantify and calculate the logic model.
- 3. Analyze the move sequence and identify when you want to move E and remodel F.





A

D



Activity Key

Coursed activity members

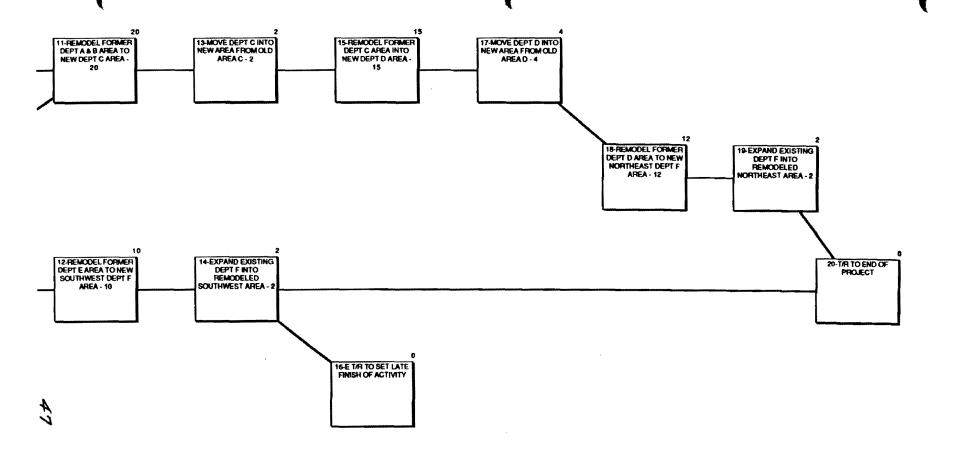
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SUMMARY NETWORK MODEL -BENGST CORPORATION EXPANSION PLAN TARRY, MONTANA

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SHEET #SM1



1			
	AE	-ARCHITECT/ENGINEER	
	CM	-CONSTRUCTION MANAGER	
	ow	-OWNER	
_	PM	-PROJECT MANAGER	
1	RE	-REGULATORY AGENCIES	
1	SU	-SURVEY ITEMS	
	ப	-UTILITY ITEMS	
-	RE/SU	CHECK AND CLEAR EASEMENTS	
	RE/SU	CHECK AND CLEAR ZONING	
	RE	CHECK OUT WITH BUILDING DEPARTMENT	
11	UT/SU	CHECK OUT WITH CABLE TV COMPANY	
	UT/SU	CHECK OUT WITH ELECTRICAL UTILITY	
13	UT/SU	CHECK OUT WITH GAS UTILITY	
14	RE/SU	CHECK OUT WITH PLANNING & ZONING	
1 5	UT/SU	CHECK OUT WITH TELEPHONE UTILITY	
16	UT/SU	CHECK OUT WITH WATER & SEWER DEPARTMENT	
	RE	DECIDE ON HOW APPROVALS ARE TO BE PROVIDED	
18	OW/AE/PM/CM	DECIDE ON TOTAL ORGANIZATIONAL STRUCTURE	
	AE	DEVELOP DESIGN CONCEPT & SCHEMATIC STUDIES	
20	OW/PM/AE/CM	ESTABLISH PRELIM TOTAL PROJECT MONEY FLOW EXPECTED	
2 1	OW/PM/AE/CM	ESTABLISH REPORTING SYSTEMS	
22	OW/PM/AE/CM	ESTABLISH WHO THE UDM'S ARE FOR EACH PARTY	
23	OW/PM/AE/CM	GET APPROVALS ON TOTAL ORGANIZATION	
24	AE	GET APPROVALS ON VYVYAN'S ORGANIZATION	
	AE	HAVE HEART TO HEART TALK WITH OFFICE STAFF	
26	AW/RE	MAKE BUILDING CODE REVIEW	
	SU/UT	OBTAIN ALL UTILITY LOCATIONS	
		OBTAIN PRO FORM FROM OWNER	
	SU/UT	OBTAIN PROPERTY SURVEY	
	su	OBTAIN SOIL BORINGS & SOILS ANALYSIS	
3 1	SU	OBTAIN TOPO SURVEY	
3 2		OWNER REVIEW AND APPROVE CONCEPT & SCHEMATIC STUDIES	
-	AE	PLAN DRAWING ISSUE PROCEDURES WITH DEPTS	
3 4		PREPARE & ISSUE PRELIM ORGANIZATION STRUCT	
-		PREPARE & ISSUE PROJECT DIRECTORY	
•	AE/CM/PM	PREPARE BASE LINE ITEM ESTIMATE	
37		PREPARE LIST OF RESPONSIBILITIES OF EACH PARTY	
_		PREPARE MATRIX OF PARTICIPANTS & RESPONSIBILITIES	
	AE/PM	PREPARE PLAN OF ARCH/ENGR ACTION FOR 3 MONTHS AHEAD	1

	CATEGORY	ACTION ITEM	RESP
40	OW/AE/PM/CM	PREPARE PLAN OF COSTING ACTION FOR 3 MONTHS AHEAD	
4 1	OW/AE/PM/CM	PREPARE PLAN OF OWNER ACTION FOR 3 MONTHS AHEAD	
4 2	AE/CM/PM	PREPARE PRELIM DESIGN SCOPE PACKAGE & ISSUE	
43	OW/AE/CM/PM	PREPARE PRELIMINARY CONTRACT DOCUMENT PACKAGING MATRIX	
44	AE	PREPARE PRELIMINARY FEE BREAKDOWNS BY DEPT	
4 5	OW/AE/CM/PM	PREPARE PROJECT PROGRAM	
4 6	OW/AE/CM/PM	PREPARE TOTAL PROJECT PLAN & SCHEDULE	
47	OW/AE/CM/PM	REVIEW & APPROVE BASE COST ESTIMATE	
48	OW/AE/CM/PM	REVIEW & APPROVE PROJECT PROGRAM	
49		REVIEW PROGRAM REQIREMENTS WITH SPENCER	
50		SET MAJOR BUILDING SYSTEMS	
5 1	OW/AE/PM/CM	SET TOTAL PROJECT DELIVERY SYSTEM	
52	OW/CM/PM	SPENCER EXECUTE CONTRACT WITH OWNER	
5 3	AE/CM	VYVYAN AND SPENCER MEET & REVIEW ROLES ON JOB	
5 4	OW/AE/PM	VYVYAN EXECUTE CONTRACT WITH OWNER	
5 5	AE	VYVYAN HAVE INTERNAL ORGANIZATIONAL MEETING	

- 1. Planning & scheduling case study ho258 cpmcsty d116
- 2. CPM case study
 - 2.1. Project case study details
 - 2.1.1. Name of project The Tulsa Rivers
 - 2.1.2. Location Tulsa, Oklahoma
 - 2.1.3. Owner & developer Tulsa Pioneers Inc. TIP
 - 2.1.4. Designer Goebel & Associates Architects, Engineers & Planners
 - 2.1.5. Contractor Drucker Construction, Inc.
 - 2.1.6. Type of building speculative office building
 - 2.1.7. Key dates
 - 2.1.7.1. Current date October 9, 1986 (working day 198)
 - 2.1.7.2. Mobilize & move on site October 20, 1986 (working day 205)
 - 2.1.7.3. Completion dates

Landlord or base building work - May 9, 1988 (601)

Must be ready at this point to start tenant work at 1st occupied floor

All site work and parking areas complete

All elevators operable

All mechanical systems operable

All electrical systems operable

All core areas finished and ready for use

All landlord work forces off job

Total completion date - July 21, 1988 (working day 639)

All tenant work complete

All tenants moved in and satisfied

Total job cleaned up and turned over to TIP property management department

- 2.1.8. Characteristics of project
 - 2.1.8.1. General information

Location - Tulsa, Oklahoma

Site size - Approximately 15 acres - expansion planned

6 stories plus basement

Finish floor to finish floor heights

Basement to first floor - 16' 0"

First floor to second floor - 12' 0"

Second through sixth each - 11 '0"

Sixth to high point of main roof - 12' 0"

Sixth to machine room floor - 16' 0"

Footprint = $150' \times 150' = 22,500 \text{ sq ft per fl}$

Gross floor area in building = $7 \times 22,500 = 157,500 \text{ sq ft}$

Parking spaces to be provided in phase 1 = 900

Building to be leased as it is being built

Currently have letters of intent in hand for about 30% of space.

Special owner requirements

Curtain wall

The curtain wall is an important design feature of the project and a mock up must be built, tested and approved by the owner prior to final fabrication, delivery and installation.

Building service core materials

There is a possibility that some of the core rooms, toilets and tenant common conference space may have to be mocked up and approved before full production work can be initiated on finishes in these areas. Must be investigated!

2.1.8.2. Front end work (fe)

Definition - All non construction project related work concerning real estate, financing and pre construction leasing.

Real estate

Title to property to be in hand in 2 days

Some rea's (reciprocal easement agreements) to be worked out

Must clear underground electrical easement in parking lot area Financing

Completed and set - construction funding available now Permits required - to be obtained by Drucker Construction

Foundation

Full building

Mechanical

Électrical

2.1.8.3. Design work (de)

Definition - /Project related work that concerns production and issuing of contract documents

Construction documents 70% complete

Substructure drawings & specs ready to issue

Superstructure drawings and specs to be issued in 1 week Major mech and elect contract document package to be issued in 3 weeks

Full architectural contract documents to be issued in 3 1/2 weeks

2.1.8.4. Procurement (pr)

Definition - Work related to solicitation of proposals, award of subcontracts, preparation of submittals, approval of submittals, and fabrication and delivery of materials & equipment to the job site

Contracts already let for

Emergency generator - delivery in 22 weeks

Chiller - delivery in 12 weeks

Transformers - delivery in 16 weeks

Substation - delivery in 23 weeks

All other contracts to be let as contract documents are issued

2.1.8.5. Substructure (sb)

Definition - All foundation work upon which the superstructure bears directly or indirectly. Also includes site preparation for start of field work on the building area.

Spread footings with top of footings 2' below bottom of slab on grade

Basement walls reinforced concrete on concrete strip footings Subsoil sandy with some clay - no major water problems

2.1.8.6. Superstructure (ss)

Definition - All major structural load carrying components that bear on the substructure directly or indirectly.

Frame to be structural steel erected in 2 story tier sections Decks to be light weight concrete slabs

Decks to be formed with metal deck - no shoring required

2.1.8.7. Exterior skin (sk)

Definition - All elements needed to close the building to weather.

Exterior walls

From 2nd floor spandrel to roof spandrel - alum and glass curtain wall

Spandrel glass to be opaque

Floor glass to be glare and heat resistant

Aluminum frame to be anodized

Field measurements of aluminum may be necessary

At 1st floor

Aluminum entries

Some storefront & glass at commercial tenant areas Brick masonry at exterior service and non commercial areas

All exterior glass and glazing to be calked No exterior field painting

Sun, Dec 2, 1990

Roofing

Single ply ballasted

Roof equipment

Some roof top equipment with screening

Roof screens to be prefinished metal panels

Curbs to be installed with roofing

Equipment can be set later

2.1.8.8. Rough interior work (ri)

Definition - All interior building components that can be exposed totally or in part to weather.

Above floor rough interior work conventional as for base office building

Interior partitions all metal stud and dry wall

All rolled shapes to receive spray on fireproofing

No spray on fireproofing on metal deck

2.1.8.9. Finish interior work (fi)

Definition - All building components that must be protected totally or in part from weather.

Core area

Partitions - stud walls with dry wall taped, sanded & painted Ceilings

Toilets - painted dry wall Other areas - aoustic lay in

Floors

Toilet rooms - ceramic

Service areas - resilient tile

Other areas - carpeted

Tenant area

No ceilings - acoustic materials to be stockpiled on floor Exterior dry wall sill walls to be installed, taped & sanded

2.1.8.10. Systems work (sy)

Definition - All work that can be installed as a system somewhat isolated from other system components of the building

Three elevators

Two steel stairs

Mechanical and electrical room at basement

2.1.8.11. Site work (si)

Definition - All work outside the building line and inside the property or hoarding (contract boundary) line. Site work outside the property or hoarding line is called off site work (os)

All utilities brought into site underground Electric

Gas
Water
Domestic
Fire protection
Sanitary sewer
Storm sewer
Landscaping sprinklers
Phone
All full depth asphalt paving
Parking lots striped and lit
Site fully landscaped
Sidewalks around building
Landscaped islands throughout parking areas
No wheel stops to be used

2.2. Laundry lists

2.2.1. Procurement - early

Work related to solicitation of proposals, award of subcontracts, preparation of submittals, approval of submittals and fabrication and delivery of materials & equipment to the job site.

2.2.1.1. Solicit proposals and award contracts (SP/AW) for

Early substructure resteel

Concrete supply

Testing

Structural steel

Metal deck

Curtain wall

Early superstructure resteel

Elevator (need dimensions & embeds for pits)

Mesh

Others?

2.2.1.2. Detail, approve, fabricate and deliver

Early substructure resteel

Structural steel

Metal deck

Curtain wall components

Aluminum

Glass

Early superstructure resteel

Elevator (need dimensions & embeds for pits)

Mesh

Others?

2.2.2. Substructure work - at random - unnumbered

All foundation work upon which the superstructure bears directly or indirectly. Also includes site preparation for start of field work on the building area.

- 2.2.2.1. Mass excavate for building
- 2.2.2.2. Clear building site
- 2.2.2.3. Layout building site
- 2.2.2.4. Excavate, form, reinforce & pour exterior wall & column footings
- 2.2.2.5. Excavate, form, reinforce & pour intenor wall footings
- 2.2.2.6. Excavate, form, reinforce & pour elevator pit slab on grade
- 2.2.2.7. Form, reinforce, pour and strip elevator pit walls
- 2.2.2.8. Excavate, form reinforce & pour interior column footings
- 2.2.2.9. Form, reinforce, pour and strip footing piers
- 2.2.2.10. Set anchor bolts at piers for structural steel
- 2.2.2.11. Waterproof elevator pit walls
- 2.2.2.12. Backfill interior of basement to rough grade
- 2.2.2.13. Excavate, install and backfill underground mechanical work
- 2.2.2.14. Excavate, install and backfill underground electrical work
- 2.2.2.15. Form, reinforce, pour and strip perimeter basement walls
- 2.2.2.16. Fill and fine grade for basement slab on grade
- 2.2.2.17. Lay vapor barrier and set in floor work for basement slab on grade
- 2.2.2.18. Pour out basement slab on grade
- 2.2.2.19. Mobilize & move on site

2.2.3. Substructure work - at random - numbered for sequencing

All foundation work upon which the superstructure bears directly or indirectly. Also includes site preparation for start of field work on the building area.

- 2.2.3.1. 04 Mass excavate for building
- 2.2.3.2. 03 Clear building site
- 2.2.3.3. 02 Layout building site
- 2.2.3.4. 05 Excavate, form, reinforce & pour exterior wall & column footings
- 2.2.3.5. 05 Excavate, form, reinforce & pour interior wall footings
- 2.2.3.6. 06 Excavate, form, reinforce & pour elevator pit slab on grade
- 2.2.3.7. 07 Form, reinforce, pour and strip elevator pit walls
- 2.2.3.8. 05 Excavate, form reinforce & pour interior column footings
- 2.2.3.9. 06 Form, reinforce, pour and strip footing piers
- 2.2.3.10. 06 Set anchor bolts at piers for structural steel
- 2.2.3.11. 08 Waterproof elevator pit walls
- 2.2.3.12. 09 Backfill interior of basement to rough grade
- 2.2.3.13. 10 Excavate, install and backfill underground mechanical work -
- 2.2.3.14. 10 Excavate, install and backfill underground electrical work
- 2.2.3.15. 06 Form, reinforce, pour and strip perimeter basement walls

```
2.2.3.16. 11 - Fill and fine grade for basement slab on grade
2.2.3.17. 12 - Lay vapor barrier and set in floor work for basement slab on grade
2.2.3.18. 13 - Pour out basement slab on grade
2.2.3.19. 01 - Mobilize & move on site
2.2.4. Substructure work - in rough order - numbered
             Estimated durations are given after the activity description in
             elapsed working days (student to provide durations).
  2.2.4.1. 01 - Mobilize & move on site -
  2.2.4.2. 02 - Layout building site -
  2.2.4.3. 03 - Clear building site -
  2.2.4.4. 04 - Mass excavate for building -
  2.2.4.5. 05 - Excavate, form reinforce & pour interior column footings -
  2.2.4.6. 05 - Excavate, form, reinforce & pour exterior wall & column footings -
  2.2.4.7. 05 - Excavate, form, reinforce & pour interior wall footings -
  2.2.4.8. 06 - Excavate, form, reinforce & pour elevator pit slab on grade -
  2.2.4.9. 06 - Set anchor bolts at piers for structural steel -
2.2.4.10. 06 - Form, reinforce, pour and strip footing piers -
2.2.4.11. 06 - Form, reinforce, pour and strip perimeter basement walls -
2.2.4.12. 07 - Form, reinforce, pour and strip elevator pit walls -
2.2.4.13. 08 - Waterproof elevator pit walls -
 2.2.4.14. 09 - Backfill interior of basement to rough grade -
2.2.4.15. 10 - Excavate, install and backfill underground electrical work -
2.2.4.16. 10 - Excavate, install and backfill underground mechanical work -
2.2.4.17. 11 - Fill and fine grade for basement slab on grade -
2.2.4.18. 12 - Lay vapor barrier and set in floor work for basement slab on grade
2.2.4.19. 13 - Pour out basement slab on grade -
2.2.5. Superstructure work - at random - unnumbered
              All major structural load carrying components that bear on the
              substructure directly or indirectly.
  2.2.5.1. Erect structural steel - tier 1 - basement through 2nd floor
  2.2.5.2. Erect structural steel - tier 2 - 2nd through 4th floor
  2.2.5.3. Erect structural steel - tier 3 - 4th through 6th floor
  2.2.5.4. Erect structural steel - tier 4 - 6th through roof levels
  2.2.5.5. Detail & trim structural steel - tier 1 - basement through 2nd floor
  2.2.5.6. Detail & trim structural steel - tier 2 - 2nd through 4th floor
  2.2.5.7. Detail & trim structural steel - tier 3 - 4th through 6th floor
  2.2.5.8. Detail & trim structural steel - tier 4 - 6th through roof levels
  2.2.5.9. Erect metal deck - tier 1 - basement through 2nd floor
2.2.5.10. Erect metal deck - tier 2 - 2nd through 4th floor
2.2.5.11. Erect metal deck - tier 3 - 4th through 6th floor
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2.2.5.12. Erect metal deck - tier 4 - 6th through roof levels

CPM case study

- 2.2.5.13. Form & set in floor work for 1st floor
- 2.2.5.14. Form & set in floor work for 2nd floor
- 2.2.5.15. Form & set in floor work for 3rd floor
- 2.2.5.16. Form & set in floor work for 4th floor
- 2.2.5.17. Form & set in floor work for 5th floor
- 2.2.5.18. Form & set in floor work for 6th floor
- 2.2.5.19. Form & set in floor work for elevator machine room floor
- 2.2.5.20. Set elevator machine room sheave beams
- 2.2.6. Front end work

Definition - All non construction project related work concerning real estate, financing and pre construction leasing.

2.2.7. Procurement - later

Definition - Work related to solicitation of proposals, award of subcontracts, preparation of submittals, approval of submittals, and fabrication and delivery of materials & equipment to the job site.

2.2.8. Exterior skin work - at random - numbered

All elements needed to close the building to weather.

To be defined by the project teams as table work. List the individual activities making up installation of the exterior curtain wall, the roof system, roof mounted equipment and screens, and the first floor enclosure in the blank space below.

2.2.9. Rough interior work - at random - numbered

All interior building components that can be exposed totally or in part to weather.

2.2.10. Finish interior work - at random - numbered

All building components that must be protected totally or in part from weather.

2.2.11. Systems work

Definition - All work that can be installed as a system somewhat isolated from other system components of the building

2.2.12. Site work

Definition - All work outside the building line and inside the property or hoarding (contract boundary) line. Site work outside the property or hoarding line is called off site work (os)

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Section #3

Translating the Project Plan

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TRANSLATE

To recast project planning & management information into other graphic, narrative & oral forms to insure effective use by those involved.

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SCHEDULE

To lock individual project tasks & the resources needed to do them into a specific time position.

The case of the resource sensitive school project

A project management case study in the allocation of resources

You and your partner own a small flat work firm, Regal Construction, Inc. located in northern Missouri. You are Alan Dobson, president ,and your partner is Fred Mikello, vice president. Both of you came from a large general contractor, the Rasmussen Company, where you were a senior project manager, and Fred was a senior field superintendent. The general superintendent for Rasmussen was George Bushnell, a good friend to both of you.

You each left Rasmussen about eight months ago to start Regal, and have done reasonably well constructing a small volume of sidewalks, drives and masonry work along with some earthwork and carpentry. You've been able to purchase a front loader and are now actively involved in finding ways to keep your equipment and tradesmen, mostly laborers and cement finishers, busy.

This morning George Bushnell called and said Rasmussen had just been awarded the general contract on a large educational park. The first of the projects is three moderate size masonry wall bearing buildings. They must start in the field immediately, but George says he cannot man the job for another 2 weeks. He asked if Regal could start within two days on layout, clearing the site and constructing the concrete and masonry foundations for the first three buildings, A, B & C. Footprint sizes of the buildings are for A - 150' x 200', B - 200' x 250' and C - 200' x 200'.

You reply that you could move on site immediately. George says to give him a rough budget estimate along with a plan of work, a schedule and an idea of how Regal would man the job all by tomorrow noon. If the cost and the schedule are in the ball park you have a job.

The business and management objectives you are thinking about as you consider how to plan the job include:

- 1. Maintain the plan of work finally agreed on. Plan the work and then work the plan!
- Maintain crew integrity. Don't split a composite work crew.
- 3. Don't interrupt an activity once it has started.

- 4. Keep the total time of the job to no more than four and a half weeks.
- 5. Balance tradesmen use on the job, particularly laborers, to maintain as constant level as possible.
- 6. Use equipment you own. Don't rent anything you don't absolutely have to.
- 7. Minimize the risk of lost profit potential.
- 8. Do a first rate job for school and for Rasmussen.

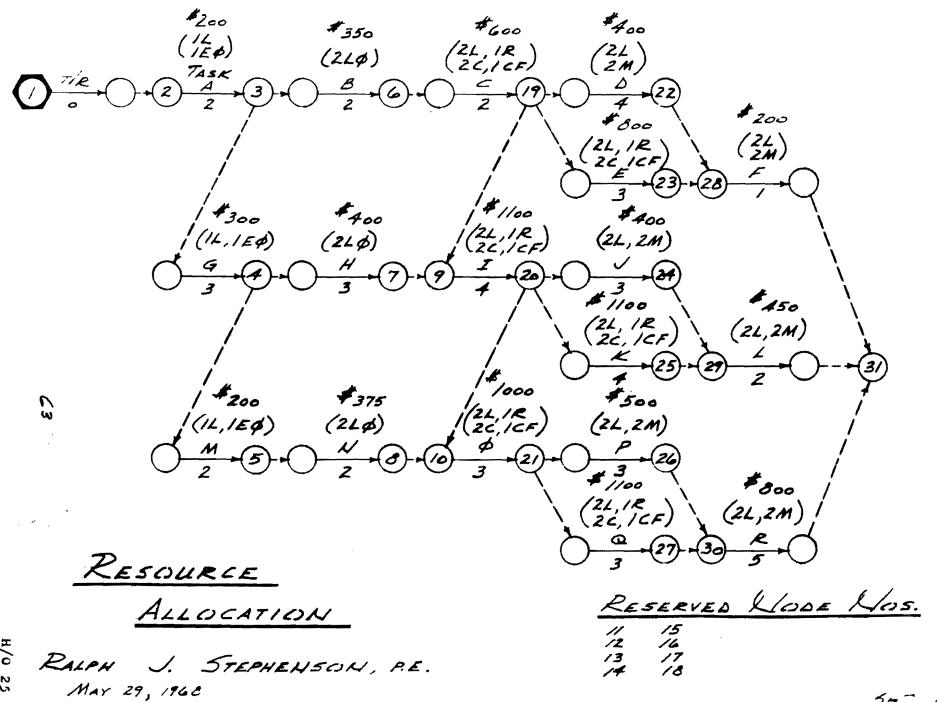
You have just put down the phone. How do you proceed from here?

12 E/S/

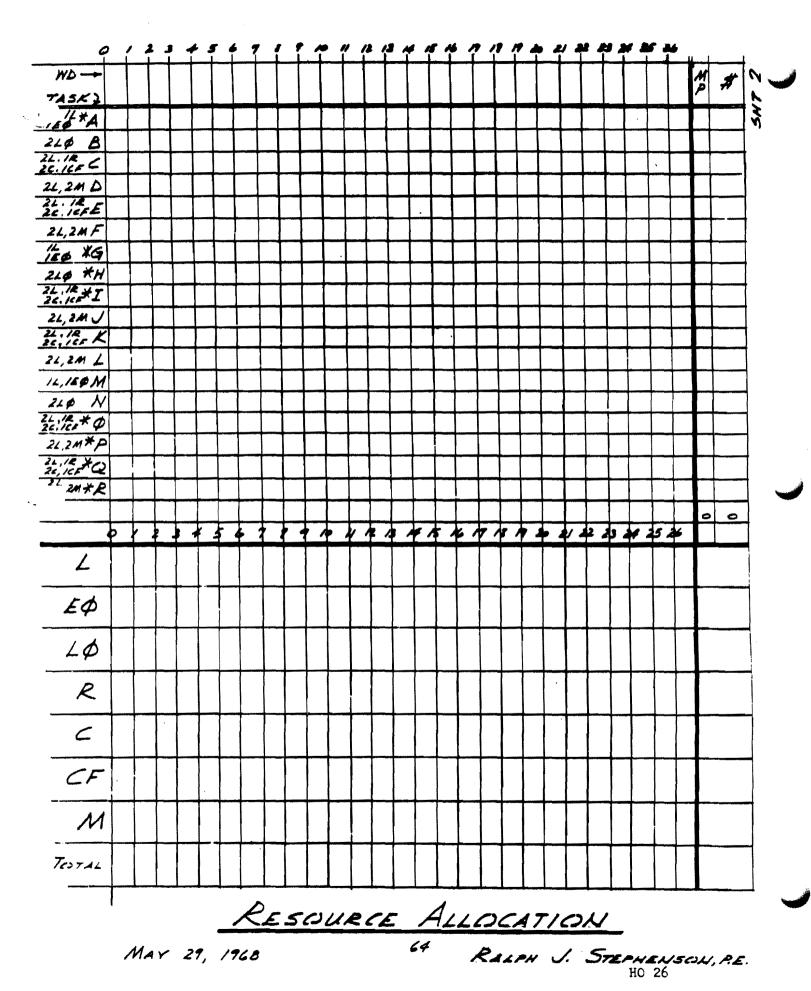
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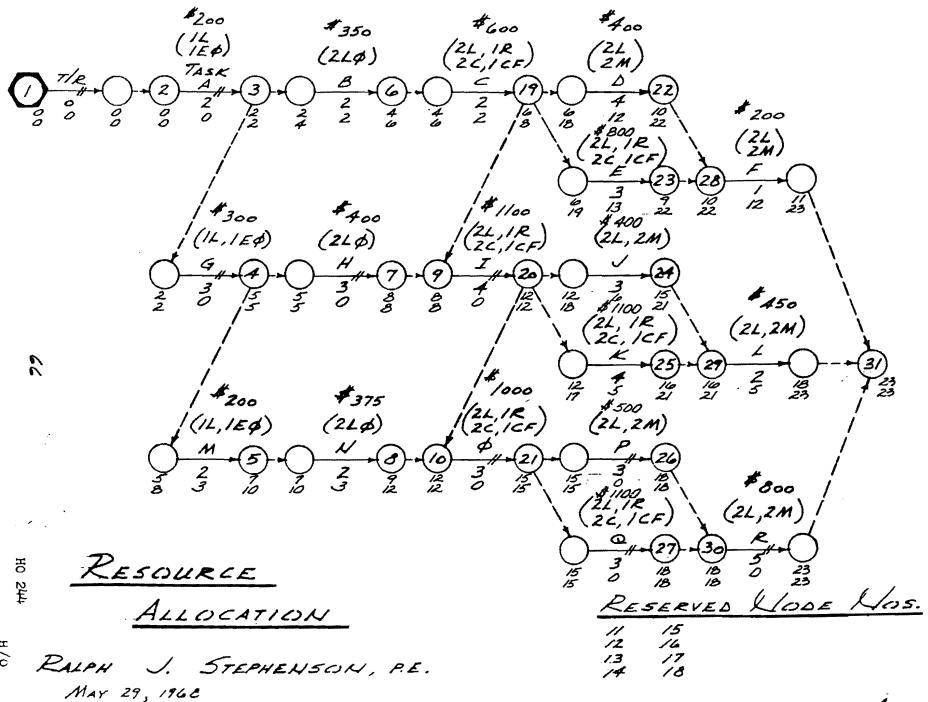


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RESCURCE ALLOCATION #/
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1968 67 RALPH J. STEPHENSON, P.E.

LEVELED SCHEDULE

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MAY 29, 1968

68 RALPH J. STEPHENSON, RE.

PROFIT POTENTIAL LEVELS

In construction the concept of profit is complex and often misunderstood. There are many kinds of profit - financial, socio-economic, value system, self-actualization, education, enjoyment, technical and probably as many more equally important but less obvious.

If we view the various kinds of returns on investments relative to projectmanagement, it appears there are three major levels of profit potential available, that achieved by being certain to consider and include all elements of the project, that achieved by arranging these elements in an effective action sequence and the profit achieved by making effective use of discretionary or float time. These are identified as levels A, B and C respectively.

A brief discussion of each is given below.

Level A Profit Potential

The basic profit potential is realized when the manager and his project team have made certain to include <u>all</u> project elements in the estimating, planning and control process; when they have made certain that everything is counted and there are no missing pieces. Every element missed erodes the profit picture just as a missing piece of a jigsaw puzzle spoils the pleasure of assembling it.

Level B Profit Potential

Once project elements are accounted for, they must be properly arranged in a logic pattern to produce the most effective plan of action. In any plan there are identified desired and necessary relationships. The proper expression of desired relations is a major factor in realizing level B profit potential. Here is where the true skill of the project manager begins to impact upon the job. The experienced, intelligent, knowledgeable manager will explore, simulate and select the most effective ways of assembling the job under his control. The level B profit potential is highest when the best ways have been selected.

Level C Profit Potential

This profit is highest when the job is scheduled well and a selection made as to where each task should be done in relationship to the discretionary time available to it. Often discretionary time is identified as float time. Where the good manager schedules the task when he has resource options (time, money, manpower, equipment, etc.) will largely determine how profitable the level C management work has been.

In a nutshall, level A profit potential deals with <u>identifying</u> all the elements involved. Level B profit potential is concerned with <u>arranging</u> these elements in a logical and effective action plan. The C level profit potential is engaged when the project is <u>managed</u> well by proper scheduling within allowable resource limits.

Use of float time in project planning

What is float time? It is a number of working days determined by the total plan of work, and mathematically set by the logic of the network plan, by the durations assigned to each task, and by the completion date set for the project and its component parts.

Float is the amount of time between the earliest date an activity can start, according to a given plan of work, and the latest date it can start according to the same plan of work. Float time occurs in a task when the activities that restrain it are able to be completed before the latest date by which the restrained task <u>must</u> start, as determined by the latest allowable finish date of the project or project component.

Float time is not assigned by the planner, nor is it automatically allocated to activities that are traditionally critical.

Because of the nature of the construction business in which many normally unrelated organizations and individuals are brought together by agency and contract arrangements to do a job, float or discretionary time is potentially valuable to all parties to the job. Thus ownership of float time often becomes a subject of dispute and controversy.

A few guidelines which have seen general acceptance and some legal concurrence in practice are given below:

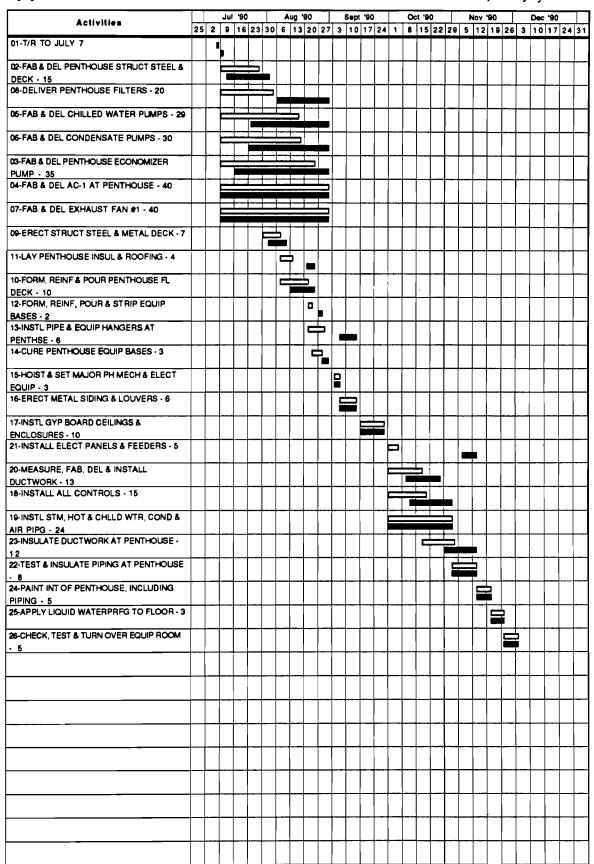
- 1. In a hard money fixed time contract the float time within the contract boundaries belongs to the contractor.
- 2. Ownership of float time should be established very early in asproject. Where some question of ownership exists, the ownership rightssshould be noted on the plans and schedules of work prepared by the contractor.
- 3. On negotiated projects, where there may be a cost and time span to be mutually agreed on by the contracting parties as the project gets under way, ownership of float time is usually a matter to be worked out in advance as job conditions demand.
- 4. Relative to subcontractors, the ownership of float time within a hard money, fixed cost subcontract is usually set by implied consent, but normally rests with the prime contractor under which the subcontractor is working.

In situations where there is very little interface between a prime contractor's tasks and his subcontractor's tasks, it is possible that ownership of self contained float may remain with the subcontractor.

5. Ownership of float time does not release a contractor from the obligation to provide a high quality service to the client. Where poor use of float time to the detriment of the job is encountered, fault for the poor performance will usually temper the ownership of the float.

In general most problems with float occur where approval delays are encountered, where intermediate project dates are not specified but are desired and imposed, when poor performance pushes tasks beyond scheduled end dates, or where uncontrollable obstacles to meeting project contract obligations appear.

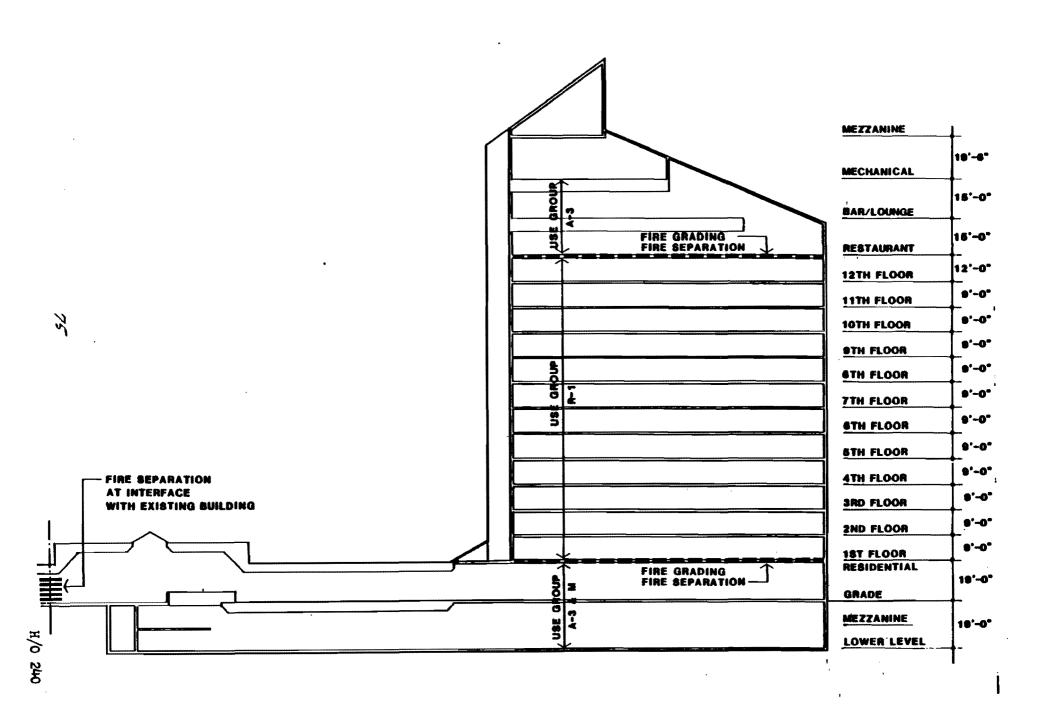
	activity	early start	early finish	late start	late finish
-	01-T/R TO JULY 7	7/7/90	7/7/90	7/9/90	7/9/90
2	02-FAB & DEL PENTHOUSE STRUCT STEEL &	7/9/90	7/27/90	7/12/90	8/1/90
3	DECK - 15 08-DELIVER PENTHOUSE FILTERS - 20	7/9/90	8/3/90	8/6/90	8/31/90
4	05-FAB & DEL CHILLED WATER PUMPS - 29	7/9/90	8/16/90	7/24/90	8/31/90
5	06-FAB & DEL CONDENSATE PUMPS - 30	7/9/90	8/17/90	7/23/90	8/31/90
6	03-FAB & DEL PENTHOUSE ECONOMIZER PUMP -	7/9/90	8/24/90	7/16/90	8/31/90
7	04-FAB & DEL AC-1 AT PENTHOUSE - 40	7/9/90	8/31/90	7/9/90	8/31/90
8	07-FAB & DEL EXHAUST FAN #1 - 40	7/9/90	8/31/90	7/9/90	8/31/90
9	09-ERECT STRUCT STEEL & METAL DECK - 7	7/30/90	8/7/90	8/2/90	8/10/90
10	11-LAY PENTHOUSE INSUL & ROOFING - 4	8/8/90	8/13/90	8/21/90	8/24/90
11	10-FORM, REINF & POUR PENTHOUSE FL DECK - 10		8/21/90	8/13/90	8/24/90
12	12-FORM, REINF, POUR & STRIP EQUIP BASES - 2	8/22/90	8/23/90	8/27/90	8/28/90
1 3	13-INSTL PIPE & EQUIP HANGERS AT PENTHSE - 6		8/29/90	9/7/90	9/14/90
14	14-CURE PENTHOUSE EQUIP BASES - 3	8/24/90	8/28/90	8/29/90	8/31/90
15	15-HOIST & SET MAJOR PH MECH & ELECT EQUIP :		9/6/90	9/4/90	9/6/90
16	16-ERECT METAL SIDING & LOUVERS - 6 17-INSTL GYP BOARD CEILINGS & ENCLOSURES -	9/7/90	9/14/90	9/7/90	9/14/90 9/28/90
17	10 121-INSTALL ELECT PANELS & FEEDERS - 5	10/1/90	10/5/90	11/7/90	11/13/90
18	27-INSTALL ELECT PANELS & PEEDERS 1 5	10/1/90	10/3/90	10/10/90	10/26/90
19	13 18-INSTALL ALL CONTROLS - 15			10/12/90	
21	19-INSTL STM, HOT & CHLLD WTR, COND & AIR	10/1/90	11/1/90	10/1/90	11/1/90
22	PIPG - 24 23-INSULATE DUCTWORK AT PENTHOUSE - 12	10/18/90	11/2/90	10/29/90	11/13/90
23		11/2/90	11/13/90	11/2/90	11/13/90
24	24-PAINT INT OF PENTHOUSE, INCLUDING PIPING	11/14/90	11/20/90	11/14/90	11/20/90
25	- 5 25-APPLY LIQUID WATERPREG TO FLOOR - 3	11/21/90	11/26/90	11/21/90	11/26/90
26	26-CHECK, TEST & TURN OVER EQUIP ROOM - 5	11/27/90	12/3/90	11/27/90	12/3/90



- Open bar shows early starts & finishes
- · Solid bar shows late starts & finishes

FAVILLION PROJECT DRAWING ISSUE FAGE 1 LISTED BY DATE OF ISSUE - DATE PRINTED: 407] , 1982 RALPH J. STEPHENSON PE PC

rem	ISS DWG	AW CT	SÚB SHD	REV AFF
FILING ANCHOR BOLTS	11/22/83			
PILĘ CAP RESTL		•		
ER SPACE FRAME		11/22/83		12/14/93
STEEL JOISTS	12/06/83	12/08/83	12/20/83	12/27/83
STRUCT STEEL	12/06/83	12/08/83	12/20/83	12/27/83
ROOF/FL MTL DK	12/06/83	12/08/83	12/22/83	01/09/84
EXT WALL FANELS	12/06/83	12/08/83	01/09/84	01/16/84
RF TOP MECH EQP	12/06/83	12/08/83	12/22/83	01/09/84
SPRINKLER MATLS	12/06/83	12/08/83	12/30/83	01/23/84
FLAG POLE	12/06/83	12/08/83	12/30/83	01/15/84
EXTOWALL FRAMG	12/04/83	12/08/83	01/09/84	01/16/84
TRANSFORMERS	12/06/83	12/08/83	12/30/83	01/09/84
ETB FAB STR STL	12/15/83	12/22/83	01/09/84	01/16/84
MISC IRON	12/30/83	01/09/84	01/30/84	02/06/84
HM FRAMES	12/30/83	01/09/84	01/23/84	01/30/84
LIGHT FIXTURES	12/30/83	01/09/84	01/23/84	01/30/84
ER FABRIC ROOF	12/30/83	01/09/84	01/30/84	02/13/84
HARDWARE	12/30/83	01/09/84	01/23/84	01/30/84
ETB FABRIC ROOF	12/30/83	01/09/84	01/30/84	02/13/84
HM DOORS	12/30/83	01/09/64	01/23/64	01/30/94
SECURITY GATES	01/16/84	01/23/84	02/13/84	02/27/84
LOUVERS	01/16/84	01/23/84	02/13/84	02/27/84



CONTRACT DOCUMENT MATRIX SUMMARY GRAND TRAVERSE RESORT VILLAGE TOWER & LOW RISE D106 - RALPH J. STEPHENSON PE PC - DATE PRINTED: JAW 1 2 1305

I	S	ACTIVITY DESC	AL		LL			SI	EB	REC#
_	_									
A	-	SET HORIZ & VERT CONTROLS	A	_	_	_	_	A	_	4 5
A	_	MASS EXCAVATE TO 677'4 HAUL EXCAVATION TO BORROW AREA	Ä		_	_	_	Ä	_	6
Α	_	CONSTRUCT HAUL ROAD	_	_		-	_	Ä	-	7
A	_	KEEP EXISTING ROADS CLEAN	_	_		_	-	Ä		8
	_			_		_		Ä	_	9
A	_		A	_		-	_	A	_	10
Ä		DEMOLISH EXISTING ROAD IN EXCAV AREAS	_	-	_	_	_	Ä	_	11
H	_		В	_		_	_	_	_	28
B	_		В	_	_	В	В			14
B	_		В	_	_	_	_		_	12
B	_	PART BACKFILL AT EXT FOUND WALLS	В	_			В	_	В	72
8	_		В		_	_	_	-	_	13
В	_		В	_	_	В	В	_	_	19
B	_		_		_	_	В	_	_	22
8	X		_	_	_	_	В		****	20
В	â		В	_	В	В	В	_	_	15
B	x		В	_	_	B	B	_	В	17
B	x		B	_	_	В	В	_	_	18
В	x	DRIVE SHEETING AT EXISTING BLDG	_	_	_	В	_	_	B	23
В	x		B	_	В	B	B	-	_	25
В	X	-	В			В	В	-	В	34
В	X		_	_	_	В	_	_	_	24
В	X		_	_	_	В	В	-	****	26
č	_	BACKFILL & COMPACT AT PITS	_	_	_	_	Č	_	_	21
č	_	COMP INSTL DRAIN TILE AT EXT WALLS	С		_	_	-	_	_	36
Č	X	APPLY PIT WATERPROOFING	_		-	_	С		-	16
Č	X		_	****	_	_	Č	-		27
Č	X	INSTALL TRENCH DRAIN COVERS	_	_	C	С	_	_	_	29
Ċ	X	INSTALL STEEL STAIRS & FILL	C	_	_	-	-	_	_	31
Č	_	COMPLETE PHASE 2 ECAVATION	_		C	С	_	-	С	33
C	X	FRP PIT WALLS	_		_	-	С	_	_	189
C	_	BACKFILL EXT BUILDING WALLS	С	_	_	_	-	_	_	38
C	_		_	_	_	_	-	C	_	35
С	X		_	_		_	_	C	_	37
C	X	FRPS RETAINING WALL STEM	****	_	_	_	-	C	_	39
С	-	EXCAVATE FOR ALL SLABS ON GRADE	-	-	С	С	С	_	_	49
C	_	POUR OUT SUPPORTED DECKS	C	-	-	C	C	-	_	5 3
C	_	DEMOLISH EXISTING CANOPY	-	_		-	-	· -	C	77
C	X	CURE, PART & TOTAL STRIP SUPTD DECKS	С	-	_	C	C	_	_	51
C	X	INSTL ELECT GROUNDING SYSTEM	С	-	-	-	-	-	_	52
C	X	FRPS COLUMNS ABOVE LOBBY LEVEL	C	_	-	-	C	-	_	54
C	X	FRPS COLS ABOVE LL MEZZ	-	-	C	C	C	-	-	43
C	X	CURE, STRIP & RESHORE SUPTD DECKS	C	-	-	C	C	-	-	50
C	X	ERECT MISC MTLS RELATED TO SS CONC WOR	C	-	-	-	-	-	_	190
C	X	CONSTRUCT LB SLABS ON GRADE	-	C	-	-	-	_	C	46
C	X	INSTL MISC IRON SKIN EMBEDS & SUPPORTS	C	-	-	-	C	-	-	56
С		COMP APPLY EXTERIOR WALL WATERPROOFING	C	-	-	-	_	-	-	42
C	X	FORM & SET IN FLOOR WORK FOR SUPTD DKS	C	-	-	C	С	-	-	55
C	X	INSTL EXPANSION JOINTS & RELATED EMBED	C	-	_	-		-	-	44
C	X		Ċ	-	C	С	C	-	_	57
C		INSTL MATERIAL & PERSONNEL HOIST	C	-	-	-	-	-	_	47
C	X	PROVIDE CONTRACT C HOISTING	С	-	_	-	-	-	-	48
С	X	CONSTRUCT TOWER LL MEZZ DECK	-	-	С	-	С	-	-	41

2

CONTRACT DOCUMENT MATRIX SUMMARY GRAND TRAVERSE RESORT VILLAGE TOWER & LOW RISE D106 - RALPH J. STEPHENSON PE PC - DATE PRINTED: JAN 12 1985

S ACTIVITY DESC LB LL AL LR TW SI EB REC# FURNISH ELEVATOR EMBEDMENTS 192 D INSTALL ELEVATOR RAILS, EQUIP, CAB D 58 D INSTALL ELEVATOR HYDRAULIC CYLINDER D 59 ERECT LR METAL FLOOR & ROOF DECK E E Ε 108 E ERECT, PLUMB & BOLT LR STRUCT STL & JS -Ε 107 Ε F INSTL EXT SKIN MISC METALS F 60 F INSTALL SLIDING DOORS 79 F INSTALL CURTAIN WALL GLASS F 82 F ERECT ALUM SIDING F 75 F ERECT CURTAIN WALL FRAMING F 81 INSTALL BALCONY RAILS F 78 G INSTL PLUMBING FIXTURES G G 145 G INSTL SPRINKLER HEADS X G G 169 G X INSTL GRILLS & DIFFUSERS G G 139 G INSTL FAN COIL UNITS G 142 G X PROCURE FAN COIL UNITS G 99 G PROCURE WATER SOFTENER G 94 ¥ G G X PROCURE CHILLERS 101 G X PROCURE DOMESTIC WATER TANKS G 93 G PROCURE BOILER G 100 PROCURE COOLING TOWER (OR COND) G X G 98 G PROCURE FIRE PUMPS 96 X G G PROCURE HOT WATER TANK G 91 X G PROCURE DOMESTIC WATER PUMPS X G 92 G PROCURE AIR HANDLING UNITS G 95 G INST AF DOMESTIC MECH PIPING G G 134 G INSTL HARD CEILING SUSP & BLACK IRON G G 167 G INSTL STUDS & IN WALL WORK G _ G 164 G G X EIB UG UTIL AT LL SLAB ON GRADE G G G 32 G INSTL WATER HEATING SYSTEM G G 159 G X INSTL OUTSIDE GREASE TRAP G 160 INSTL HOOD DUCTS G X 136 G G G EIB UG UTIL AT LB LVL SLAB ON GRADE G G X G 30 INSTL INSIDE GREASE TRAP G G X 161 INSTL AF SHT MTL DUCTWK G X G G 133 G INSTL & PIPE FUEL TANK G G X G 162 G INSTALL ROOF EQUIP CURBS G X 104 G X INSTL SIAMESE CONNECTIONS G G 131 INSTALL ROOF MOUNTED EQUIP G G 105 Y G INSTL HOSE BIBBS G G 130 X G INSTL MECH SLEEVES G 125 G INSTL ALL MECH EMBEDS IN C CONCRETE G X G 45 G TEST & BALANCE MECHANICAL SYSTEMS G G 188 G G X INSTL SPRINKLER SYSTEM G 132 G SET & PIPE CHILLER G 152 X INSTALL WATER HEATING EQUIP G G 106 X SET & HOOK UP JACUZZIS G G 143 X INSTL TOILET ROOM ACCESSORIES G G G 149 X INSTL VV BOXES G X G G 140 X PROCURE MECH CONTROL SYSTEMS Н 88 Н INSTL ELECT TRIM ITEMS Н н 123 Н INSTL LIGHT FIXT Н Н 120 Н ¥ PROCURE EMERGENCY GENERATOR H 87 н PROCURE TRANSFORMERS 102

3	ACTIVITY DESC PROCURE MOTOR CONTROL CENTERS PROCURE UNIT SUBSTATIONS PROCURE SWITCH GEAR INSTL ABOVE FLOOR ROUGH ELECT WORK INSTL HARD CEILING SUSP & BLACK IRON INSTL EXPOSED RUFF ELECT COND & FEEDER INSTL POWER PANEL BOXES INSTL LIGHT PANEL BOXES INSTL STUDS & IN WALL WORK INSTL TV CONDUIT	AL	LB	LL ——	LR	TW	SI	EB 	REC#	
(PROCURE MOTOR CONTROL CENTERS	Н	_	_	_	_	_	-	97	
(FROCURE UNIT SUBSTATIONS	H		***	-		****	-	86	
(PROCURE SWITCH GEAR	Н	-	-	-	-	-	_	89	
-	INSTL ABOVE FLOOR ROUGH ELECT WORK	Н		-	_	_	_	Н	170	
-	INSTL HARD CEILING SUSP & BLACK IRON	Н	-	-	-	_	_	Н	168	
-	INSTL EXPOSED RUFF ELECT COND & FEEDER	Н	_	-	_	-	-	н	119	
(INSTL POWER PANEL BOXES	Н	-	-		-	-	-	117	
(INSTL LIGHT PANEL BOXES	н	-	-	-		-	_	118	
(INSTL STUDS & IN WALL WORK	Н	-	***	_	-	-	Н	165	
-	INSTL TV CONDUIT INSTL EMBEDDED ELECT CONDUIT INSTL ELECT SLEEVES	Н		***	****		***	H	127	
-	INSTL EMBEDDED ELECT CONDUIT INSTL ELECT SLEEVES INSTL EMBEDDED ELECT BOXES INSTL TELEPHONE CONDUIT INSTL ALL ELECT EMBEDS IN C CONCRETE INSTL FIRE SAFETY CONDUIT TEST & BALANCE ELECTRICAL SYSTEMS FROCURE ELECT CONTROL SYSTEMS INSTL & HOOK UP ELECT EQUIP INSTL GROUNDING MAT INSTL LIGHTENING ARRESTER SYSTEM FRP EQUIP BASES PROCURE TRASH COMPACTOR INSTL HARD CEILING SUSP & BLACK IRON INSTL STUDS & IN WALL WORK ERECT INTERIOR MASONRY INSTL LINEN CHUTE INSTL TRASH COMPACTOR INSTL TRASH COMPACTOR INSTL TRASH CHUTE INSTALL INT HOLLOW METAL FRAMES INSTALL INT HOLLOW METAL FRAMES INSTALL INSULATION AT EXPOSED SOFFITS INSTALL INSULATION AT EXPOSED SOFFITS INSTALL PLASTER SOFFITS HANG BOARD TAPE & SAND BOARD INSTL ACOUST CLG SUSP & GRID INSTL SIGNAGE INSTL VANITIES	H	_	_	_	_	_	-	115	
-	INSTL ELECT SLEEVES	Н	-	_	-		-	Н	124	
-	INSTL EMBEDDED ELECT BOXES	Н	-	-	-	-	-	-	116	
(INSTL TELEPHONE CONDUIT	Н	-	_	-	-	-	Н	126	
(INSTL ALL ELECT EMBEDS IN C CONCRETE	Н		-	****	-	-	-	40	
(INSTL FIRE SAFETY CONDUIT	H	-	_	-	-	-	Н	128	
-	TEST & BALANCE ELECTRICAL SYSTEMS	Н	-		-	-	-	Н	141	
(PROCURE ELECT CONTROL SYSTEMS	н		-	-	_		Н	114	
(INSTL & HOOK UP ELECT EQUIP	Н	_	-	-	_	_	-	129	
ĺ	INSTL GROUNDING MAT	Н	-	-		_	_	-	121	
	INSTL LIGHTENING ARRESTER SYSTEM	н	_	_	_	_	_	-	122	
	FRP EQUIP BASES	J	-	_	_	••••		J	1	
	PROCURE TRASH COMPACTOR	J		-	-	_	****	_	90	
	INSTI HARD CETLING SUSP & BLACK IRON	Ĵ	_	-	_	_	_	J	166	
,	INSTI STUDS & IN WALL WORK	J	_		-	_	_	Ĵ	163	,
	FRECT INTERIOR MASONRY	J	***	J	J	J	-	j	62	
	INSTI LINEN CHITE	_		_		J	_	_	148	
	THETE TRACH COMPACTOR	.3	_	_	_	_	_		171	
,	INSTE TRACH CHITE	_	-	_	_	т.	_	_	147	
,	INSTALL INT HOLLOW METAL FRAMES	.7		-	_	_		****	103	
,	INSTALL DOCK LEVELLERS	_		.1	.1	_	-	_	61	
	INSTRUCT DOOR LEVELEND	.1	_	_	_	_	_	л	144	
	INSTALL INSULATION AT EXPOSED SOFFITS	_	_	_	.T	J.		J	A3	
•	INSTALL PLASTER SOFFITS	_	_	_	.7	J	_	J	80	
	HANG BOAPD	τ.	_	_	_	_	_	.7	174	
	TARE & CAND BOARD	J	-		_	_	_	J	175	
	THETE ACTUET OF SUCH . SPIN	7	_	_	_	_	_	J	101	
	INSTE ACOUST CEG SOSP & GRID	.7	_	_	_	_	_	J	183	
	INSTL VANITIES	j	_		_	_	_	Ĵ	173	
	APPLY FP TO HOOD DUCT	J	_	_	J	J	_	_	137	
	INSTL APPLIANCES	_	_	_	_		_	_	150	
	INSTALL PLASTIC LAM DOORS & HARDWARE	J	_	_	_	-		_	109	
	INSTRUCT FLASTIC CAM BOOKS & MARDWARE	J	_	_	_	_	_		180	
	INSTALL DUMBWAITER	<u> </u>	_	_	_	J		-	2	
	INSTALL DUMBWAITER INSTL MILLWORK & TRIM	J		_	_	_	-		172	
	INSTE MILLWORK & TRIM	J	_	_	_	_		J		
		J	_	_	_	_	_	_	185	
	INSTL CERAMIC TILE	J	_	_	_		_	-	144	
			_	_		_		J	182	
	INSTL QUARRY TILE	J					,	J	179	
	INSTALL INT WOOD DOORS & HARDWARE	J			-		-	-	111	
	INSTALL INT HARDWARE	J		-	-	-		_	112	
	INSTALL INT HOLLOW METAL DOORS	J		_	-	-		_	110	
	LAY CARPETING IN CORR & PUBL SPACES	J		-	***	-		J	177	١
(INSTL VINYL WALL COVERING	J	-	_	-	_	-	J	187	

CONTRACT DOCUMENT MATRIX SUMMARY GRAND TRAVERSE RESORT VILLAGE TOWER & LOW RISE D106 - RALFH J. STEPHENSON PE PC - DATE PRINTED: JAN 1 2 1985

I	s	ACTIVITY DESC	AL	LB	LL	LR	TW	SI	EB	REC#
J	X	PAINT REQUIRED SURFACES	J						J	176
J	Ŷ	INSTL CLOSET DOORS	_	_	_	_	J	_	_	184
J	Ŷ	INSTL INT DOORS & HARDWARE	J	_			_	_	J	157
j	x	INSTL TOILET ROOM PARTITIONS	J	_	_	_		-	J	151
K	x	INSTL FOOD SERVICE ROUGH IN	ĸ	****	_	_	_		·	154
ĸ	_	FIELD MEASURE FOR FOOD SERVICE EQUIP	ĸ	_	_	_	_	_	_	155
ĸ	X	INSTL HOOD FIRE PROTECTION	ĸ	_	_	M	М	_	_	138
K	_	RUN IN FOOD SERVICE EQUIP & TRAIN STAF	• •	_	-	_	_	_	_	186
ĸ	X	INSTALL FOOD SERVICE EQUIP	ĸ	_	_	_	_	-	_	113
k.	Ŷ	INSTL HOODS	ĸ	_	_	М	М	_		135
K	â	FAB & DEL FOOD SERVICE EQUIP	ĸ	-	_	_		_	_	156
K	Ŷ	INSTL FOOD SERVICE EQUIPMENT	ĸ	_		_	_	_	-	153
M	Ŷ	ERECT TOWER METAL DK	_	_	_	-	М	_	_	195
М	x	ERECT, PLUMB & BOLT TOWER STRUCT STEEL	-	_	_	_	М	_	_	194
N	x	INSTALL EXT LOUVERS	_	_	-	N	N	_	-	76
N	x	INSTALL ROLLING STEEL DOORS	-	_	N	N	-			69
N	x	INSTALL EXT HOLLOW METAL DOORS	N	N	N	N	N	_	N	70
N	x	INSTALL EXT ENTRY FRAMING	N	N	_	N	N	_	N	84
N	Ŷ	INSTALL EXT HARDWARE	N	N	N	N	N	-	N	85
N	Ŷ	APPLY BALCONY TOPPINGS		-	_	_	N	_	_	83
N	Ŷ	ERECT EXTERIOR MASONRY	N	_	_	N	N		N	64
N	x	INSTALL EXT HOLLOW METAL FRAMES	N	N	N	N	N	_	N	71
N	x	ERECT STOREFRONT FRAMING	N	N	_	N	N	_	N	67
N	x	INSTALL STOREFRONT GLASS	N	N	_	N	N	_	N	68
N	X	INSTALL LR INSULATION, SHT MTL & RFG	N	_	-	N	_	_	N	73
N	x	INSTALL ENTRY GLASS	N	N	_	N	N	_	N	74
P	X	INSTALL SKYLITE GLASS	_	****	_	P	_	_	_	66
F	X	INSTALL SLOPED GLAZING	_		_	_	P	_	_	193
P	X	INSTL BALCONY GLASS	-	_	-	-	P	_	-	191
P	X	INSTALL SKYLITE FRAMING	-	-	-	P	_	_	_	65
P	X	INSTALL WINDOW WASHING EQUIPMENT	-	-	-	-	P	-	-	3
Z	X	LAY CARPET AT GUEST ROOMS		-	-	-	Z	_		178

GUIDELINES TO PREPARING CONTRACT DOCUMENT & PROJECT LAUNDRY LIST MATRIXES

DEFINITIONS

<u>Contract document matrix</u> - A two dimensional grid of rows and columns. The rows contain action items required to design, procure, and build the various project components The columns usually designate the geographic location of the item.

At the intersection of a row and a column, the designation of the contract document package in which the information appears is inserted.

<u>Project laundry list matrix</u> - A matrix listing of the actions that must be taken within various project components to execute the plan of action for a project. In the matrix form, the action is shown in the row. Supplementary information regarding the action is shown in in the action row under the appropriate columns.

Supplementary information often given, is listed below under <u>possible fields to be</u> <u>included in matrixes.</u> Frequently the contract document matrix and the project laundry list are combined.

PREPARING THE MATRIX

The first step in building a contract document matrix is to prepare a detailed random laundry list of component actions required to design, procure and construct all project work. Actions are usually classified by the major building component to which they belong. For instance, constructing wall footings is a substructure work component (sbw); forming a supported deck is a superstructure work (ssw) component; preparing and submitting a design development package is a design work (des) component. A suggested range of components is given below in the list of possible fields to be used in the contract document and laundry list matrix.

As the laundry list is prepared, items of work are classified by the contract document package to which they are assigned. Usually assignment to a specific package is made to those items which are interdependent within the package. A typical package assignment is illustrated below:

<u>COD (contract document) package A</u> - Foundation concrete (at random)

- Form, reinforce, pour & strip concrete wall footings

- Form, reinforce, pour basement walls
- Set basement wall miscellaneous iron embeds
- Install basement wall electrical sleeves
- Install basement wall pipe sleeves
- Form, reinforce, pour & strip column footings
- Set anchor bolts
- Form, reinforce, pour & strip column piers
- Form, reinforce, pour & strip truck dock footings
- Form, reinforce, pour & strip truck dock walls

Note that the list may includes action items requiring work on several trades in addition to concrete work. This definition of related activities is one of the main reasons a contract document matrix is valuable - it encourages the owner, designer and constructor team to properly assign actions, and consequently, drawings and specifications that depict the action, to the correct issue package.

The list is constantly refined and items added and relocated when necessary so as to ultimately produce a document packaging plan that allows that allows the most effective procurement and installation processing.

It is important to understand that the contract document package prepared by the design team is not the same as a trade bid package assembled and issued by the contractor.

- A contract document package may contain the drawing and specs needed for several trade contracts.
- Solicitation of proposals within a contract document package may encompass many trades.

It is the responsibility of the manager of construction operations (depending on the delivery system being used) to assemble the issued contract document packages in such manner that individual specialty contractors can propose on their work accurately, and with full confidence that their proposals will contain the full scope of work to be accounted for in the package.

Several advantages are gained by joint preparation of a contract document matrix by the owner, and the design and construction team. These include:

- 1.) The design team is guided toward preparing a set of documents that best fits the project delivery method selected and the proposal strategy desired by the owner and the construction team.
- 2.) The matrix provides a detailed reference check list to help insure that all items in the project are placed in the most effective portion of the documents.
- 3.) The laundry list prepared can be arrayed in approximate construction sequence within components to provide an excellent planning check list (laundry list) from which detailed and summary network models can be prepared.
- 4.) The matrix helps identify the timing of the package issues and allows most effective use of the design and owner team's attention in making project related decisions.
- 5.) The matrix will often point the way to the most effective project delivery method for the circumstances surrounding the job.
- 6.) Submittal requirements can be anticipated in advance and planned for by the design team when identified properly in the matrix. This has the effect of alerting all concerned with procurement that is truly needed to properly bring critical materials and equipment to the site.

The <u>laundry list matrix</u> is a natural extension of the contract document matrix and is often prepared concurrently. It contains supplementary column data about each task as defined in the list of suggested data fields given below.

POSSIBLE FIELDS TO BE INCLUDED IN MATRIXES

- 1. Actions required to accomplish the intended construction act
- 2. Geographic area in which the action is to be taken area
- 3. Responsibility codes of those who are to take the action rsp
- 4. CSI specification section number for major trade items used in action csi

5. Submittals required for action to be taken - sbm

Submittal types include

Design submittal - dsb
Shop drawings - shd
Samples - smp
Cuts & equipment brochures - cut
Mock ups - mup
Color & material boards - cmb
Warranties - war
Operating and maintenance manuals - omm

6. Major planning, design or building component to which an action belongs - cpt

Typical building components include:

- Front end work fen All non construction project related work concerning such items as real estate & financing
- Design work des Project related work that concerns production and issuing of contract documents.
- Procurement work pro Work related to solicitation of proposals, award of contracts, preparation of submittals, and fabrication and delivery of materials and equipment to the job site
- Substructure work sbw All foundation work upon which the superstructure bears directly or indirectly. May also include site preparation for start of field work on the building area.
- Superstructure work ssw All major structural load carrying components that bear on the substructure directly of indirectly.
- Exterior building skin work esk All elements needed to close the building to weather.
- Interior rough work irw All interior building components that can be exposed totally or in part to the weather without damage to their prime

function.

- Interior finish work ifw All interior building components that must be totally or partially protected from damage by weather
- Unit systems work usy All work that can be installed as a unit somewhat isolated from other component work inside or outside the building.
- On site work ons (sometimes called site work siw) All exterior work outside the building line and inside the property or contract boundary lines.
- Off site work ofs All exterior work outside the property or contract boundary lines.
- 7. Responsibility codes The identification code of those who are to take the action (rsp).
- **8.** Contract document package The document package in which the action to be taken appears (cdp).
- 9. Construction sequence A number showing roughly the installation sequence within a set of related actions (csq).

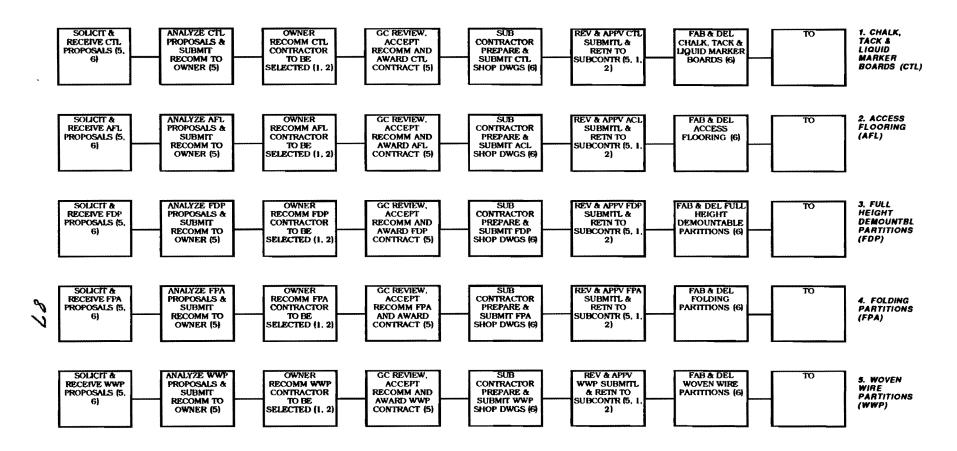
Project	Date	_RALPH J	. STEPHENSON
	Sht	_ CONSULTIN	G ENGINEER

ITEM PROCESSING SCHEDULE

Itam	Date to be	shop submi	duys	Date dug	of shappro	iop val	Date fabrication complete	Date item on
	Subm 1	Subm 2	Subm 3	5ubm 1	5ubm 2	Subm3	complete	job site
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Ralph J. Stephenson PE PC Consulting Engineer 323 Hiawatha Drive Mt. Pleasant, Michigan 48588 ph 517 772 2537

DIVISION 10

ITEMS INCLUDED

- 1. Chalk, tack & liquid marker boards (ctl)
- 2. Access flooring (aff)
- 3. Full height demountable partitions (fdp)
- 4. Folding partitions (fop)
- 5. Woven wire partitions (wwp)

PROCUREMENT NETWORK MODEL FOR TRINITY LAB & OFFICE BUILDING MARTINLY DNR HEADQUARTERS GENERAL SERVICES ADMINISTRATION MARTINLY. OKLAHOMA

Issue #1 - November 15 i1div10sht1procumt ho 300 - Dec 90

SHEET P10-01

SUBMITTAL TURN AROUND TIMES

	ACTION	NORMAL	NORMAL EXPEDITED SUPER	SUPER
`	* PRINE CONTRACTOR	1+2	17/	12+1
7	PRING CONTRAGIOS	3	/	/
ره .	ALE LOS IN	5/+/	01+1	12+5
4	ALE TAMSMIT TO PRIME CONTRACTOR	ئ	/	,
کی	PRIME CONTRACTOR	1+2	141	2/ + 2/
e	* * PRIME CONTRACTOR TRANSMIT TO SUBCONTRACTOR	£	/	/
	TOTALS	3/ WKO DAKS	18 mas	// who

* TABULATION TAKEN FROM PAWN IN TIME WHERE SUBMITTING AND APPENDE CONTRACTOR'S CHERCE.

** TABULTIEM LEVISE WHEN APPROVED SUBMITTED. ARRIVES IV STREENING LEVICE'S OFFICE.

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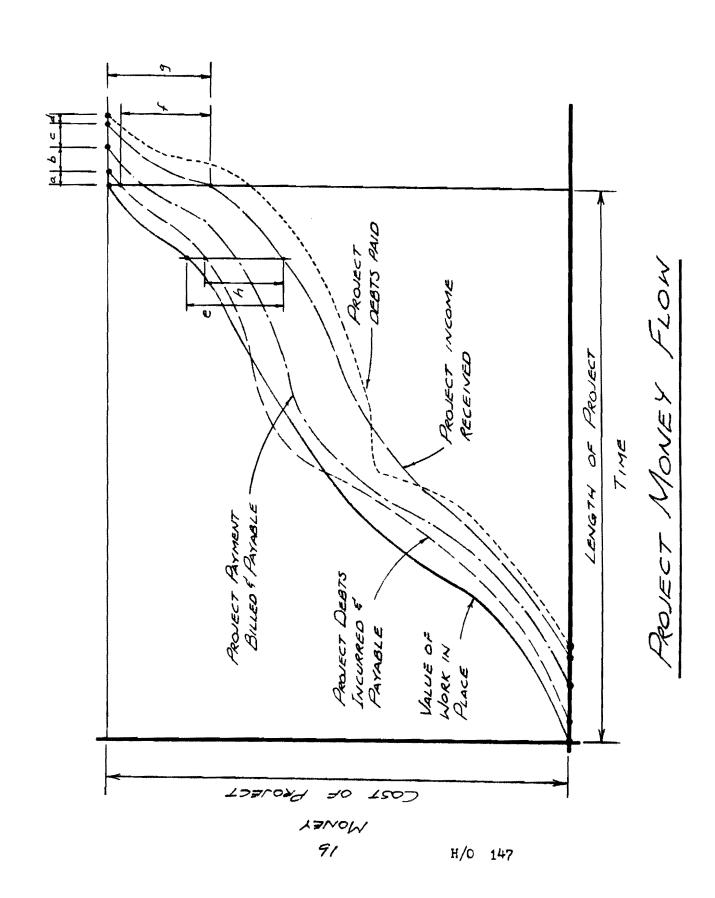
RALPH J. STEPHENSON, P.E. CONSULTING ENGINEER

8	REMARKS					
&	OTHER EQUIP AFFECTED	New Comparisons news be ready to runs to the ready to runs to the ready to runs to the run	1	.	_	In exists blog-after Telco Clears Space (watch!)
(9)	ACTON TO BE TAKEN & BY WHOM	Falstaff Falstaff Falstaff	Young Telco	Young Telco	Teleo Young	Young Telus
(5)	ACTON TO BE TAKEN & BY WWO	Reback Set Hook up	More & Hook up	Erect Hook up	Remove Move & Inst	Erect Mech/ Elect
(4)	FINAL	New Jews Building paint dept	New building dept	New building paint dept	New 5/49 Cot, 104 //4 108 //8	In new bldg lab area In exists and area and area
<u>&</u>	PRESENT LOCATION OF EQUIP	Existing paints shop	NW corner existing building	New	00/4 60. 50 70. 35 40. 25	New
(2)	EQUIPMENT DESCRIPTION & WHO FURNISHES	2 existing air compressed air tanks (Telco)	3 existing paint appray booths	2 new paint spay booths (Falstaff)	lo existing column mounted (16 cranes (464c)	2 new prefab shop offices 10'x 15'x e' (Young)
9	LINE #	\	8	m 90	4	ho 200

COUIPMENT ACTIVITY TABULATION

NW Northwest

ho 200



Turnover Cycle (t) Example

Definitions:

x = completion date in working days (wd)

i = starting date in working days

d = duration in elapsed working days to complete
 one unit

n = number of units

Basic equations:

$$x = i + d + t(n-1)$$

$$i = x - d - t(n-1)$$

$$t = \frac{x - 1 - d}{(n-1)}$$

Examples:

For x unknown

i = 160

d = 7 wd

t = 4 wd

n = 11 units

For i unknown

x = 325

d = 10 wd

t = 6 wd

n = 21 floors

For t unknown

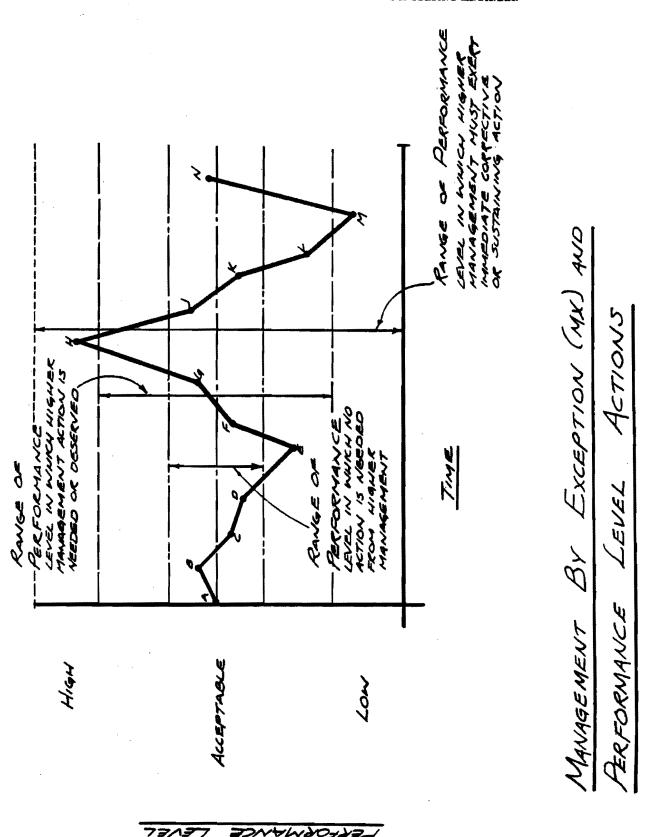
x = 352

i = 280

d = 9

n = 15 sectors

RALPH J. STEPHENSON, P.E. CONSULTING ENGINEER



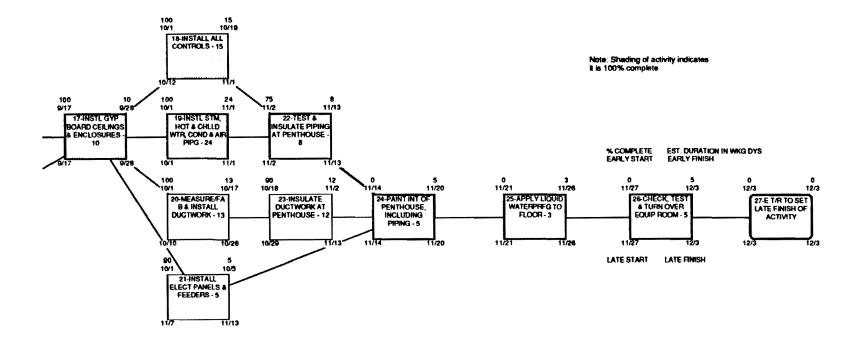
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Section #4

Management Principles

for the Planner



25

leaue #1 - July 7 leaue #1 - monitor 11/5 332 11/6 mtr phi i1shtph1 disk 162

Reserved Activity Numbers

Project Status as of November 5

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

Luther Mechanical Contractors Washington, D.C.

sheet ph-1

CONTROL SYSTEM TECHNIQUES

Color Coding

Color coding is used to qualitatively evaluate project status. The status indicator colors described below are drawn on the solid task arrows, with the end of the color line shown at the approximate percentage of the task complete. The color line end is dated with the current calendar date.

Green

Task on time - currently not past early finish (EF) date.

Orange

Task on time - currently past early finish (EF) date.

<u>Blue</u>

Task behind - currently not past late finish (LF) date.

Yellow

Task behind - currently past late finish (LF) date.

Note that the evaluation is made on the basis of the current date. Changes in color are significant, indicating a deteriorating or improving sequence of work depending upon the progression. Color coding is primarily used to locate undesirable trends in work progress and to show job history.

Description of Various Listings

The computer output is issued in five (5) major listings - by ascending order of node numbers (node sequence), by ascending order of early start dates (ES sequence), by ascending order of late start dates (LS sequence), by ascending order of late finish dates (LF sequence), and by ascending order of available float time (TF sequence).

Node Sequence

The node sequence is arranged in ascending order, first by i node number, then by j node number, where i node numbers are the same. This is the master list from which all revisions are made. It is also the listing used when referring from the arrow diagram into the computer printout for information.

CONTROL SYSTEM TECHNIQUES (Page 2)

Node Sequence (continued)

All dummy arrows are shown in this listing since subsequent changes to the network (updating) must be shown on the node sequence list to revise the computer input.

Early Start (ES) Sequence

The early start sequence lists all tasks in ascending order of their earliest possible starting dates. The ES listing is used most often by field management as a check list.

Late Start (LS) Sequence

The LS sequence lists tasks in ascending order of their latest allowable starting dates. This is a monitoring document and is used by first drawing a line under the current date in the LS column, and next evaluating tasks that have not started and are above that line. These tasks will be those that have not met their latest allowable starting dates.

As a suggestion, all tasks that are in-work can be indicated as such by circling their late start date. When tasks are complete, a check mark can be placed in front of their late start dates or the task can be crossed off. Thus, a quick inspection will show which tasks above the current date have not yet started er been completed.

Late Finish (LF) Sequence

The LF sequence lists all tasks in ascending order of their latest allowable finish dates. This list is used the same as the late start list but by applying the procedure to the late finish column.

Total Float (TF) Sequence

The TF list shows all tasks arranged in ascending order of the amount of float time available to the task. Those tasks indicated by a CP in the total float column are critical.

This list gives a good picture of (1) the relative criticalness of all tasks, and (2) what tasks become critical as a project begins to lag behind late finish dates. For instance, if a project has lost five (5) working days and it is still essential to maintain current anticipated end dates, then all tasks yet to be done and having float time to and including five, are now critical.

COLOR CODING

	/	2	3	4	5	6
Is task currently past ef date?	*	~	~	Y	~	
Is task currently past LF date?	~	~	~	~	Y	
WILL TASK MAKE LF DATE?	Y	~	Y	~		
COLOR CODE GREEN	×					
COLOR CODE ORANGE			×			
COLOR CODE BLUE		×		×		
COLOR CODE YELLOW					_ ×	

Color coding is used to qualitatively evaluate project status. The status indicator colors described below are drawn on the solid task arrows, with the end of the color line shown at the approximate percentage of the task complete. The color line end is dated with the current calendar date.

Green

Task on time - currently not past early finish (EF) date.

Orange

Task on time - currently past early finish (EF) date.

Blue.

Task behind - currently not past late finish (LF) date.

Yellow

Task behind - currently past late finish (LF) date.

Note that the evaluation is made on the basis of the current date. Changes in color are significant, indicating a deteriorating or improving sequence of work depending upon the progression. Color coding is primarily used to locate undesirable trends in work progress and to show job history.

Monitoring #1

Project Status as of morning of Sept. 24 (working day 188)

Task	Color Code	Status	Was completed evening of	Will be completed
101 - 107		Comp.	Sept. 15	
102 - 108		Comp.	Sept. 23	-
103 - 109		Comp.	Sept. 15	
104 - 110		Comp.	Sept. 13	
105 - 111		90% comp.	ente sano dano man	in 6 working days
106 - 112		Comp.	Sept. 22	and that yes
107 - 114		Comp.	Sept. 22	Ans also 400 die-
108 - 115		50% comp.	ser un au	in 4 working days
109 - 116		50% comp.	and data data state.	in 2 working days
110 - 117		80% comp.	the fee fee fee	in 2 working days
112 - 119		10% comp.		in 4 working days
133 - 139		50% comp.		in 4 working days
134 - 140		Comp.	Sept. 21	
135 - 151		Comp.	Sept. 17	
2 - 3		Comp.	Sept. 1	AND SEP SEA SEP
2 - 4		Comp.	Sept. 7	Name State State was
2 - 5		Comp.	Sept. 9	
2 - 6		80% comp.	can 400 km mm	in 5 working days

NETWORK I		R NEW	OFFICE FACILITY HIGHLA	M DNA DN	ORAN				
VICTORIA	MECHANI	CAL CO	MPANY	days and an experience					
PROJECT	NO 76-10	1550	E NO. 1 DATED APRIL 26	1976		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
RALPH J	STEPHENS	ON P E	- CONSULTANT					· ****	
	r cubbb	A.C. MON	THERE YES IN THE C	מו ואחור	ATER C	D17164	. ITEM	4	
			THODAYOYR 101 IN TET C	***	NODE	SEUUE	NCE	!	
1 .1	DAYS RS	P CD A	NO DESCRIPTION	0031				L/F	TF
. Y	NUTH-734	1-36-0							 '
1 2	1060	1	T/R TO START OF PROJECT		1026	1026	5316	5316	0
2 3	65 0	1	T/R POUR OUT 15T FL SOG		6016	6226	8316	9226	15
2 4		2	T/R TO POUR OUT 2ND DEC	K	6016	6166		9226	11
	-		TIR TO C ER RF MTL DECK		6016	7206		10086	34
2 6		R	T/R TO C LAY INSUL & RF	9	6016	7166		10226	32
2 7	102		TIR TO C EXT MSNRY&GLZN		6016		10226		0
3 101	0 0		0		9016	9286		9276 9236	18 16
3 102	0 0		D		A019	10016		9306	
3 103	0 (D			10066		10056	24
3 104 3 105	1		D		9016	9236		9226	15
3 106	<u> </u>		D		9016	9306			20
4 101		Ś	D		9066	9286	9076	9276	14
4 102		<u> </u>	Ď		9086		9076		12
4 103		Ó	Ď			10016		9306	17
4 104	0 (<u> </u>	D	***	9056	10066	9076	10056	20
4 105	0 ()	0		9086	9236	9076	9226	11
4 106	0 (D		9086	9306		9296	16
5 132	0(D		8236	10146	8206	10136	37.
5 133	0	0	D		8236	10116	8206	10088	34
5_134	~ ~ ~ ~ + · · · · · · · · · · · · · · ·	<u> </u>	D						40
5 135		9	D			10196		10186	40
5 136		<u> </u>	<u>D</u>		8236_	10126	8206		
5 137	-	2	D			10186		10156	39
6 725	· ·	<u> </u>	<u> </u>		9096	10256	9086	10226_	
7 125	D (0 6 1	P INS SPRINKLER PIPG	2000	10750			10226 10056	Ü
102 108	8	; -	P INS SHT MTL DCTGFTING	\$ 4800	9086			10056	14
103 109		ii	P INS DMSTC WTR PPG-CLO			10016		10056	17
104-110		ii	P INS HIGGEING PPG IN					10116	20-
105 111	•	īī	INS TO/R PLUMBG RISERS	2160		£236		10056	11
106 112	4	<u> </u>	P INS RUFF ELEC CADTER	DRS	9006	9306	9136	10056	
107 113	Ó	0	D		9166	10066	9156	10056	14
107 114	5	6 1	C INS SPRINKLER PIPG	2400	9166	10126	9226	10186	18
107 132	O	0	D		9166	10146	9156	10136	20
107 132	0	0	D					10736	
103 113		<u> </u>	District Control of the Control of t	Name of the second	92.06	10066	9176	10056	12
108 315	8,	2 1	T INS SHT MIL DUCTOFTT	NGS 4800					
108 183		<u> </u>	P					10086	
108 133	-	Q Q	<i>b</i>			10116		1,0086	
402 113		Y ,	C THE DESTE WTR PPG-CL	7.000 mm manage 35055	3730	10000	A100	10056	
109 116	7								

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1	J	DAYS	RSP	CD	AND	DESCRIPTION	CO21		L/S		L/F	TF

109		0	0		. <u>.</u> _ <u>D</u>	INS HTG&CLNG PPG IN CL		9136	10196	9106		26
110		5	1	1	ζ.	INS HIGECLING PPG IN CL	G 1200				10186	20
110 110	135		<u>—×</u>		<u> </u>			9146	10196	-013V	10186	25
111	113		٥		Ď						10056	11
- iii			··- ŏ					9216	10066	9206	10116	<u>15</u>
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112			0	V 1000 V 11 U	D				10066	9136	10056	16
112			3	_1_	<u></u>	INS RUFF ELEC CNDTGFOR	5	9146			10186	22
112			0		D			9146	10186		10156	24
112	137		<u> </u>	- ;	_ <u> </u>	THE DELECTION AND THE		9146	10186		10156	24
113 114			4	+	D EK	INT MENRY PARTNE		A710	10066	9280	10136	11
115	120	<u>o</u>	<u>ö</u>		·- <u>~</u>	allow digit i region to the manual is accounted by a representative to the country of the specific project.		9239	10196	7440	10166	18
116			ŏ		Ď						10186	23
- 117			-		- -			9216	10196	9206	10186	20
118		3	5	1	P	ER STUDS FOR DRY WALL		9296	10146	10016	10186	11
119	Street .	0	0	r séa gas	Ď	an an ann an Sill an Air an ann ann an ann an an an an an an an		9176	10196	9166	10186	22
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124			ŏ		Ď				10286			15
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125			5	1	P	HANG DRY WALL			10256			0
126		3	1	1	C	INS IN WLL MECH/ELEC V	K 1440	10066	10276	10126	10296	13
126			3	1		INS IN WLL MECH/ELEC V	K 1440					13
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131		_	Ö	_	D	**** ******* *** *****	h				11236	8
	138		6_	_ 2		INS SPRINKLER PIPING			10146		10216	20
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	151		·	2		INS HIGECING PPG IN C			10196		10216	<u>26</u> 25
	153		ī	2	_	S TOUR PLMG RISERS	1920		10126		10216	15
137	152	4	3	2		INS RUFF ELEC CNDT&FD			10186		10216	24
138			0		D				10226		10216	20
138	154	. 5	6	2	C	INS SPRINKLER PIPG	2400		10266		11016	22
139			0		<u>c</u>				10226		10216	
	159		2	2	_	INS SHT MTL DUCTGFTTN	55 4800				11016	
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140	150	5 3	1	2	•	INS DMSTC WIR PPG-CLG	120	7100	10700	7200	- TTA10	30

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I J DAYS	RSP CD	AND DESCRIPTION		_ E/S	L/5_	_E/F_	_L/F_	TE
151 153 0	<u> </u>	C INS HTGGCLNG PPG IN C		9176	10226	9166	10210	25
151 157 2	1 2							30
52 153 0	0	D				9176		24
152 159 3	3 2	C INS RUFF ELEC CNDT&FD	KS	9206	10%80		11016	26
153 158 4		LR IM MENRY PARTNE					- #71 % (O	15
154 160 0	0	0		10016				22 15
155_1600_				10170	11026	9206		:±2 30
156 160 0	0	D		9214	11020	9206	11016	30 30
157 160 0 158 161 0			-	10076	1020	10066	76276	<u>30</u>
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	5 2			10076	10286	10116	11016	15
161 162 3. 162 163 0		D				10116		15
	5 2	C ER STUDS FOR DRY WALL				10156		17
162 165 <u>4</u> 163 164 4	5 2 1 2 3 2	P INS IN WLL MECHTELEC	WK 1920					
163 164 4	3 2	P INS IN WLL MECH/ELEC	WK 1920	10136	11026	10166	11056	14
164 166 0		D					11056	14
164 167 0	<u> </u>	D					11096	16
165 167 0	······································	D					11096	17
166 168 6	5 2	P HANG DRY WALL					11156	۵
167 168 4	1 2	C INS IN WLL MECH/ELEC	WK 1920					16
167 168 4	3 2	C INS IN WLL MECH/ELEC						16
168 169 6	5 2	C HANG DRY WALL		11166	11166	11236	11236	
169 170 _ 0	٥	D		11245	11246	11236	11236	ن
170 171 -4	1 2	INS FIN TUBE PIPG	960	11246	11246	11306	11306	Ò
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NETWORK MODEL FOR NEW OFFICE FACILITY HIGHLAND KEITH, IOWA		
VICTORIA MECHANICAL COMPANY		
PROJECT NO 76-10 ISSUE NO. 1 DATED APRIL 26.	1976	
RALPH U STEPHENSON P.E - CONSULTANT		MARKET PROFESSOR IN THE STATE OF
DATES ARE SHOWN AS MONTH DAY TRE 101 IN THE CO	L INDICATES CRITICAL ITEM	
100	COST EARLY SIKI SEQ	.
1 J DAYS RSP CD AND DESCRIPTION	E/S L/S E/F L/F	<u> </u>
1 2 106 0 T/R TO START OF PROJECT	1026 1076 5316 5316	O
2 3 65 0 1 T/R POUR OUT 1ST FL SOG	6016 6226 8316 9226	15
2 4 69 0 2 T/R TO POUR OUT 2ND DECK	6016 6166 9076 9226	11
2 5 50 O R T/R TO C ER RF MTL DUCK	6016 7206 8206 10066 6016 7166 9086 10226 6016 6016 10226 10226 2880 9086 9266 9156 10056	34
2 6 70 O R T/R TO C LAY INSUL (RFG	9010 1100 A080 10550	32 0
2 7 102 0 T/R TO C EXT MSNRYGGI 2NG 101 107 6 6 1 P INS SPRINKLER PIPG	2880 9086 9286 9 156 10056	14
102 108 8 2 1 P INS SHT MTL DETERTINGS	4800 9086 9246 9176 10050	12
103 109 3 1 1 P INS DMSTC WTR PPG-CLG	720 9086 10016 9106 10056	17
104 110 4 1 1 P INS HIGHEING PPG IN CL		20
105 11) 9 1 1 INS TO/R PLUMBG RISERS	2160 9086 9236 9206 10056	11
	9086 9306 9136 10006	16
109 116 3 1 1 C INS DMSTC WTR PPG-CLG	720 9136 10146 9156 10)86	23
134 140 3 1 2 P INS EMBIC WIN PROMECO	120 7130 10170 7130 10210	26 20
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108 115 8 2 1 C INS SHT MTL DUCTGFTING	55 4800 9206 10076 9295 10186	<u>13</u> <u>15</u>
133 139 8 Z Z P INS SHT MIL DUCT FITING	35 4600 9205 10116 9296 10206	28
152 159 3 3 2 C INS RUFF ELEC CNDT6FDF	9216 10266 9226 10136	11
113 118 6 4 1 ER INT MSNRY PARTNS 136 153 8 1 2 INS TO/R PLMG RISERS	1920 9216 10126 9306 10216	15
136 153 8 1 2 INS TOZR PLMG RISERS 138 154 5 6 2 C INS SPRINKLER PIPG	9206 10286 9226 11016 9216 10066 9286 10136 1920 9216 10126 9306 10216 2400 9246 10266 9306 11016	2.2
118 121 3 5 1 P ER STUDS FOR DRY WALL	9295 10146 10016 10186	11
139 155 B 2 2 CINS SHI MIL DUCTUFTING	35 4800 9306 10216 10116 11015	73
15% 15% 4 4 2 ER INT MSNRY PARTNS	10016 10226 10066 10276	15
	10046 10226 10066 10266	34
The state of the control of the cont	wk 1920 10046 10196 10076 10226	31
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161 162 3 5 2 P ER STUDS FOR DRY WALL 126 127 3 1 1 C INS IN WEL MECHYELEC V	WK 1440 10006 10276 10126 10266	13
126 127 3 3 1 C INS IN WILL MECHIELEC I	WK 1440 10086 10276 10126 10296	13
120 127 3 3 1 C INS IN WILL MECHVELEC 1 162 165 4 5 2 C ER STUDS FOR DRY WALL	10126 11046 10156 11096	17
163 164 4 1 2 P INS IN WELL MECH/ELEC I	WK 1920 10136 11026 10186 11056	14
163 164 4 3 2 P INS IN WELL MECH/ELEC 1	WK 1920 10136 11026 10186 11056	14
The same of the sa	WK 1920 10196 11106 10226 11156	16
167 168 4 3 2 CINS IN WLL MECH/ELEC	WK 1920 10196 11106 10226 11156	16
125 126 5 5 1 P HANG DRY WALL	10256 10256 10296 10293	0

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, .1	٠	DAYS	RSP	_CD	VND D	ESCRI	FIION	<u>1</u>	· -	,		E/5	L/5		E/F	L/F	<u>TF</u>	
128	129	5	5	_1	COMP	HANG	DRY	WALL				11016	11016	1	1056	11056	Q_	
130	131	4	1	1	1 NS	FIN T	UBE F	SIBING	,		960	11086	11090	5 1	1116	11116	Q	
- <u>166</u> 131	168	<u>6</u>	5 -		P HA	NG DR	Y WAL	- <u>L</u>				11086	11086	<u> </u>	1120	11156 11306	<u>0</u> _	
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170	171	4	<u>5</u>	2	INS	FIN T	UBE F	PG	• •							11306	O	
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		I. FOR	NEW	OFF IC	E FAC	ILITY	HIGH	LAND	AND M	ORAN			·· •••••••••••••••••••••••••••••••••••		
KEITH			<u></u>			*		******		* ****					
VICTO	RIA MEC	HVVIC	AL C	DWEVITA	,			*****	*******	··· · · · · · · · · · · · · · · · · ·					-
PROJE	T NO T	6-10	_ I 530	JE NO.	1 D	ATEU	APRIL.	26 1	976				·		
RALPH	STEF_ل_	HF/ <u>R</u> S/C	DR P	E _ +	CONSU	Į, Ţ, ĄŊŢ					er kanadan izaniaketak				
DATES	ART SI	HOWN A	S MO	NTH + DA	Y+YR	101	IN TET	COL	18010	ATES (LRITICA	AL ITEM	4		
•			LOC				* *		COST	LATE	STRT	SEQ			***
1	T TDAX:	S. RSF	PCD	AND DE	SCRIP	TION				E/S	<u>L/S</u>	E/F_	L/F	TF	·
1	2, 106,	0.		TZR 1	OSTA	RT OF	PROJE	CT_		1026	1026	5316	5316	G	
2	7 102	0					NEYEGL	. Z 14G		9019	9010	10226			
2	4 69.	0.	2	1/R 1	OPOL	JR OUT	I 2ND D	EGK		6016	6226	9076 8316	9226	11 15	
2	3 65 6 70	٥	1 R		-		SUL &			6016	7166		10226	32	
2	5 56	0	R	TIRT	OCE	RRF	MTL DE	CK		6016	7206		10066	34	
_105_1		1		INS T	O/R F	LUMBO	RISER	S	2160				10056	11	
102 1		6	1				OCTEFÎT R PIPG	NOS		9366 9086			10056	12	
101 1		8. 3	- <u>†</u>		- * **		CNOTE	FORS	_\$880	9086	9250		10056	- 14 16	
103 1		1	ī				PPG-(720		10016		10056	17	
104 1	10 4	1	1				PPG IN	CLG	960	9066				20	
113 1	arrest agreement	4	- <u>1</u>	ER IN				41.41.	.,			9266		11	
108 1 133 1		2	1	C INS	SHI	MTL	OUCTEF1	TNGS	4800	9206	10076	9296	10186	13 15	
107 1	* * * * * * * * * * * * * * * * * * *	<u>2</u>	- i	CINS	SPR)	INKLE	DUCT FT R PIPG	ilkea	2400	9166	10126	9225	10166	16	
110		1	1	C INS	HTGE	CLNG	PPG IN	CLG	1200	9146	10126		10166	20	
136 1		ì	2				KISERS				10126		10216	15	* 10 -2 summ
109 1		1	1	C IN	DMS	CWT	R PPG-C	LG	_ 720_	9136	10146		10166	23	
112 1		3	1	C INS	RUFF	E E CO	TÜND :	FDRS		9146	10146	10016	10156	22 11	
-118,1 -132,1		<u>2</u>	1 2	P IN	SPR	INKLE	DRY WA	.G	2680	9166	10146	9236	10216	20	
137 1		3	2	PIN	RUFI	ELL	CNDTE	FDRS			10186		10216	24	
122 1			1				CHIELE			10046	10196	10076	10226	11	******
123 7			. 1				CH/ELL							11	
134 1		į					R PPG=C		720		10196		10216	26 25	
135 1 139 1			2	CIN	SHI	MTI	PPG IN DÜCTEFT	DRGS	4800	9306	10196	10116		15	~ ·
121 1		5	ī	C ER	STUDE	5 FOR	DRY W	ALL	4000			10066		14	
153 1	58 4	4	2 -	ER II	nt MSi	NRY PA	artas -			10016	10220	10066	10276	15	~
125 1	28 5	5.	_1	P. HA	VG DRY	WAL!				10256	10256	10296	10296	<u></u> ე	.
138 1	54 5	6	2				R PIPG							22	
126 1 126 1	27 3		1 .				ECH/ELI						10296		
140 1		1	2	C IN	5 DMS	TC WT	R PPG+0	CLG	720	9166	10285	9206	11016	13 30	
152 1	59 3	3	2	C IN	S RUFI	ELE	ב כאטדו	FORS		9206	10286	9226	11016	26	
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NETWORK MODEL FOR NEW OFFICE FACILITY HIGHLAND KEITH; IGWA						
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PROJECT NO 76-10 ISSUE NO. 1 DATED APRIL 26.	1976					
RALPH J STEPHENSON P.E - CONSULTANT	· · · · · · · · · · · · · · · · · · ·					<u></u> .
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122 123 4 1 1 PINS IN WLL MECH/ELEC WK	1920 1004	6 10196	10076	10226	11	
122 123 4 3 1 PINS IN WELL MECH/ELEC WK	1920 1004	5 10196	10076	10226	11	
121 124 3 5 1 CER STUDS FOR DRY WALL	1004	6 10226	10066	10266	14	
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NETWORK MODEL	FOR NE	W OFFICE	FACIL1	TY HI GHLAND	AND A	ORAN			****	y mp trop adjusting algo a lipa ng	Pro - ar ar s
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70 171 4	<u>12</u>	INS FI	N TUBE	PIPG	960	11246	11246	11306	11306	<u> </u>	
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	PROJECT STATUS REPORT FOR NEW OFFICE FACILITY HIGHLAND AND MORAN KEITH. IOWA
	PROJECT NO 76-10 ISSUE NO. 1 DATED APRIL 26, 1976 VICTORIA MECHANICAL COMPANY
_	RALPH J STEPHENSON P E - CONSULTANT
	LISTING IS IN LATE START SEQUENCE
	ACTIVITIES FROM 9-24-76 TO 10-26-76 RETURN BY 10-19/76
	-D E A D L I N E- TOTAL I J START FINISH DAYS COMMENT TASK DESCRIPTION RESPONSIBILITY DAYS LAT
	2 7 6 1 76 10 22 76 102 NOT ASSIGNED SHOULD FINISH T/R TO C EXT MSNRY&GLZNG
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_	113 118 10 6 76 10 13 76 6 MASONRY CONTRCT SHOULD START AND FINISH 1 ER INT MSNRY PARTNS
	108 115 10 7 76 10 18 76 8 HVAC CONTRCTR SHOULD FINISH 1 C INS SHT MTL DUCTGFTINGS 4800
	133 139 10 11 76 10 20 76 8 HVAC CONTRCTR SHOULD FINISH 2 PINS SHT MTL DUCT FTINGS 4800
_	110 117 10 12 76 10 18 76 5 VICTORIA MECHNL SHOULD FINISH 1 C INS HTGGCLNG PPG IN CLG 1200
_	136 153 10 12 76 10 21 76 8 VICTORIA MECHNL SHOULD START AND FINISH 2 INS TOUR PLNG RISERS 1920
	109 116 10 14 76 10 18 76 3 VICTORIA MECHNL SHOULD FINISH 1 C INS DMSTC WTR PPG-CLG 720
	112 119 10 14 76 10 18 76 3 ELEC CONTRCTR SHOULD FINISH 1 C INS RUFF ELEC CNDTGFDRS
	118 121 10 14 76 10 18 76 3 DRY WALL CONTRC SHOULD START AND FINISH 1 PER STUDS FOR DRY WALL
	132 135 10 14 76 10 21 76 6 SPRNKLR CONTRCT SHOULD START AND FINISH 2 PINS SPRINKLER PIPING 2880
_	137 152 10 18 76 10 21 76 4 ELEC CONTRCTR SHOULD START AND FINISH 2 P INS RUFF ELEC CNDT&FDRS
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 PROJECT STATUS REPORT FOR NEW OFFI	CE FACILITY HIGHL	AND AND MORAN	-34-74
RETURN BY 10-19/76	ACTIVITIES FROM		-20-76
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122 123 10 19 76 10 22 76 4	ELEC CONTRCTR	SHOULD START	AND FINISH
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RALPH J. STEPHENSON, P.E. CONSULTING ENGINEER

November 1,

Subject: Monitoring Report #1

New Office Facility

Highland and Moran, Keith, Iowa

Victoria Mechanical Company

Project: 76:10

Monitored from Issue #1 dated April 26,

Date of Monitoring: September 24, (working day 188)

Target Completion Date: November 30, evening (working day 234) for fin tube piping

Actions taken:

- Inspected project
- Reviewed job progress with superintendent
- Evaluated job progress
- Color coded networks

General Summary

As of September 24, (working day 188) the project is basically in healthy condition. An evaluation of the job against late starts and late finishes shows that all major tasks are currently meeting or bettering late starts and late finishes.

Accurate information on exterior masonry and glazing status was not available from the general contractor. This work should be watched carefully since it affects hanging board upon which installation of our fin tube piping depends.

Projecting directly from late start/late finish sequences, it appears activities over the next two weeks should include:

- continuing installation of all major riser and overhead mechanical and electrical work
- installation of interior masonry partitions
- installation of insulation and roofing
- erection of exterior masonry and glazing

Monitoring Report #1 New Office Facility Page two

It is anticipated that on September 29, according to the current early start schedule, study for drywall are due to start at the first floor. However, looking at installation progress of toilet room plumbing risers, it appears these are lagging early start/early finish targets. Therefore, interior masonry which restrains installation of study will probably be late and may delay installation of in-wall work past the current desired early target of October 4, (working day 194).

In a conference with the drywall contractor on September 24 (working day 188) he said he would prefer to erect studs and install one side of the board. We told him that this was not a desirable procedure and asked him if he would leave both sides exposed. He agreed, providing we would be liable for any damage to his studs by our work. We agreed.

In summary, the project is moving fairly well. The superintendent is on top of the job and our projections for work over the next week indicate the job should stay healthy.

Ralph J. Stephenson, P.E.

RJS m

Section #5

Monitoring, Measuring and

Controlling the Project

RALPH J. STEPHENSON, P.E. CONSULTING ENGINEER

Monitoring #2

Project Status as of morning of Oct. 8 (working day 198)

Task	Color Code	Status	Was completed evening of	Will be completed
108 - 115		Comp.	Sept. 30	qua dan dan ma
109 - 116		Comp.	Sept. 28	
110 - 117		Comp.	Sept. 30	and also test test
105 - 111		Comp.	Oct. 5	
112 - 119		Comp.	Sept. 28	
132 - 138		Comp.	Oct. 6	
133 - 139		Comp.	Oct. 1	
136 - 153		10% comp.		in 6 working days
137 - 152		Comp.	Sept. 30	
138 - 154		10% comp.		in 20 working days (material problems)
139 - 155		50% comp.		in 3 working days
140 - 156		Comp.	Sept. 27	
151 - 157		Comp.	Oct. 5	
152 - 159		Comp.	Oct. 7	
2 - 6		Comp.	Oct. 4	
2 - 7		70% comp.		in 15 working days