Mission of the MDOT Project Planning and Scheduling Seminar

The most important result of this workshop and seminar being successfully completed is for those attending to have gained a hands-on understanding of planning and scheduling systems in common current use.

Additionally, those attending should have improved their ability to plan and schedule design and construction work on which they and their firms might be involved for MDOT.

date printed: 6/5/96

GROUND RULES

- Open your mind to new ideas & to new applications of old ideas.
- 2. Listen well & ask helpful questions.
- 3. Be selective in which techniques you use.
- 4. Learn more about the subjects of interest to you.
- 5. Relax and enjoy the company of your professional friends.

THINKING PATTERNS

Why plan?.....to evaluate
Why translate?.....to communicate
Why control?.....to achieve
Why correct?.....to maintain
Why learn?.....to improve

APPROACH PATTERNS

- 1. Improve capabilities
- 2. Gain control
- 3. Expand your conceptual grasp
- 4. Be creative
- 5. Experiment in the low leverage areas
- 6. Continue to learn
- 7. Solve problems
- 8. Define goals & turn them into objectives
- 9. Teach others to achieve what is important

THE NEED FOR PROFIT

A. KINDS OF PROFIT

- 1. Financial
- 2. Social
- 3. Self actualization
- 4. Value system
- 5. Technical
- 6. Enjoyment
- 7. Educational

B. ELEMENTS OF MULTI VALUE COMPETITION

- 1. Competence
- 2. Service
- 3. Integrity
- 4. Cost
- 5. Delivery
- 6. Understanding

C. HOW DO WE ACHIEVE PROFIT - TRUE PROFIT?

- 1. Be smarter
- 2. Plan better
- 3. Control closer
- 4. Achieve more

& profits will be automatic!

CONSTRUCTION CONTROL DOCUMENTS

- **PROGRAM** A narrative statement of the project requirements, characteristics, and allowable costs.
- **WORKING DRAWING** Graphically define the contract scope of work & show the appearance of the completed project.
- <u>SPECIFICATIONS</u> Verbally describe the contract scope of work and define the qualitative standards to be maintained in the completed project.
- <u>CONTRACT DOCUMENTS</u> Provide a full definition of the scope of project work to be built. Any item included as part of the contract documents becomes a condition of the contract.
- **ESTIMATES** Verbally describe the quantitative standards to be achieved in the completed project.
- <u>PLANS & SCHEDULES</u> Graphically define the sequences, procedures & amount of resources to be used to construct the project.
- <u>SHOP DRAWINGS</u> Graphically show details of the fabrication, installation and final appearance of building components called for in the contract documents and accepted for use in the work.

TRADITIONAL PROJECT DELIVERY SYSTEM CHARACTERISTICS

- 1. Checks and balances normally built in from start
- 2. Construction decisions usually based on capital costs
- 3. Participant selection often made by cost competitive bidding
- 4. Job control is highly centralized in most stages
- 5. Project usually being built for owner/users
- 6. Contract documents completed before bidding
- 7. Bidders selected from short list derived from long list (occasionally use long list)
- 8. Bonding is often required
- 9. Site preparation and expense work often by owner before construction starts

Note - Expense work includes those costs that do not directly increase life or value of the facility.

10. Majority of attention given to the need and want list. Wish list usually considered a luxury.

NON TRADITIONAL PROJECT DELIVERY SYSTEM CHARACTERISTICS

- 1. Checks and balances evolve as project proceeds and when need arises.
- 2. Construction decisions based on capital costs, maintenance costs, operating costs, project quality desired, and desired investment return.
- 3. Lead participant selection made on professional and technical abilities, and on reputation and past performance, along with estimated project cost.
- 4. Job control somewhat decentralized during early program and design stages with progressive centralization as the working document and construction phases are approached.
- 5. Project could be for a variety of conceivers and prime movers including owners, users, investors, developers, funds, syndicates, governmental agencies (privatisation), and groups assembling capital to gain desired returns on investment.
- 6. Construction is often closely dovetailed with design of the project. Design usually proceeds with construction guidance, and advice from a construction discipline.
- 7. Capital cost is often negotiated from the pro forma base and reduced in stages to a guaranteed maximum price (gmp).
- 8. Need for bonding is usually minimized or eliminated by careful selection procedures to maximize probability of success.
- 9. Site preparation and expense work often done by various members of the selected project or program team.
- 10. Design and construction is heavily influenced by consideration of the needs, wants and wishes of the participants.

PARTICIPANTS IN DESIGNING & BUILDING ENVIRONMENTS

There are six basic participants in the process of designing and building environments. These are the conceiver, the translator, the constructor, the user, the operator and the regulator.

<u>Conceivers</u> - Those who conceive the idea and provide the wherewithal to bring the environmental program to a successful conclusion. The conceiver may be the owner but it also might be a governmental agency, a financial source, an architect, an engineer, a contractor, a vendor or a potential tenant looking for space. We identify the conceiver since he usually is the key person driving the project on to completion.

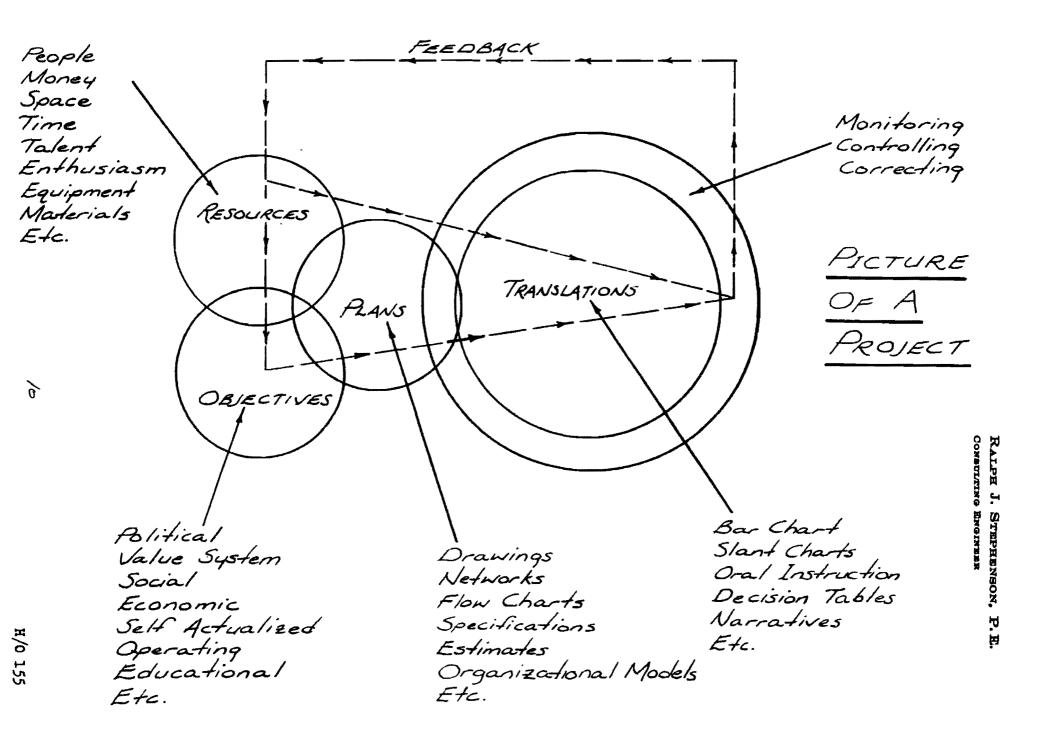
<u>Translators</u> - Those who translate the environmental program into construction language. Traditionally we think of the architect/engineer as the translator. However careful consideration of this matter shows there are many others who translate the conceiver's fundamental ideas into understandable, workable construction language. Subcontractors, suppliers, vendors, manufacturers, contractors and the conceiver may all play a role in translating.

<u>Constructors</u> - Those who interpret the construction language and convert it to a actual physical environment. Occupying this role are general contractors, specialty contractors, vendors, suppliers, manufacturers, artists and others who actually put the materials into place in the field.

<u>User</u> - Those who occupy and use the completed facility to conduct their work, their recreation, their domestic living, or other activities for which the facility was specifically designed and built.

<u>Operators</u> - Those who operate and maintain the completed physical environment on a continuing basis. Usually the party responsible for this function is an owner or tenant working through a plant or facilities manager.

Regulators - Those who fill a review & inspection position to help insure protection of the health, safety & welfare of the people. This is usually done by enforcing regulations written and adopted by qualified public or private bodies. Examples of regulators include those who work for building departments, departments of natural resources, public health agencies, fire prevention organizations, technical societies and other such groups.

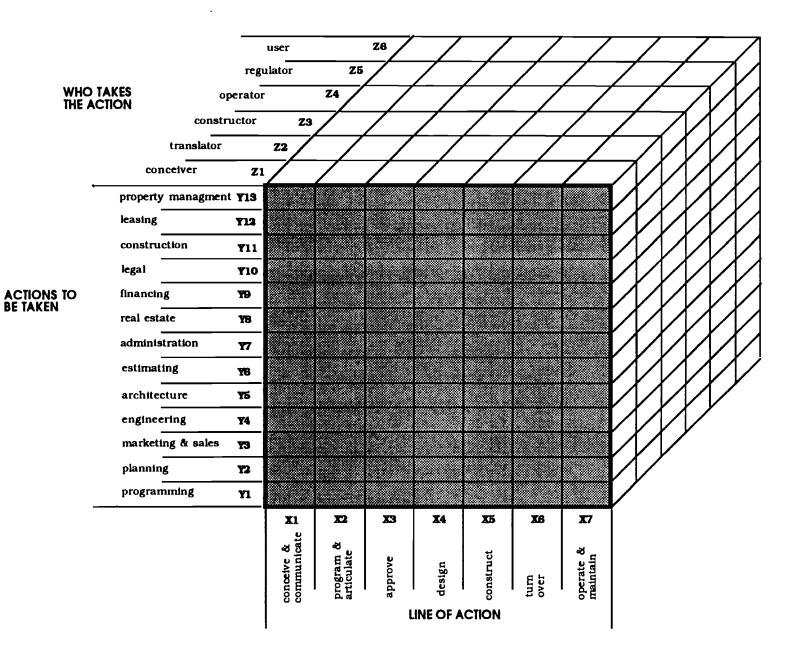


RECOGNITION OF NEED

RALPH J. STEPHENSON, P.E. CONSULTING ENGINEER

4

MACRO MATRIX BOUNDARIES OF DESIGN AND CONSTRUCTION



NINE MAIOR STEPS TO EFFECTIVE PROJECT MANAGEMENT

DEFINITIONS

- PROJECT A set of work actions having identifiable objectives, and a beginning and an end.
- <u>EFFECTIVE</u> Of a nature that achieves identifiable goals and objectives in accordance with an action plan, and reaches worthwhile peripheral goals through intermediate accomplishments.
- <u>MANAGEMENT</u> The identification, assembly and direction of resources to achieve desired results.

OUESTION

- What is different about project organization compared to functional organization?
- 1. Project organization is usually temporary.
- 2. Project organization is usually based on a different rationale than is functional organization.
- 3. Project authority positions tend to be vested first and earned later.

STEPS TO GOOD PROIECT MANAGEMENT

- A good project seems to require 9 major steps, done well, to be successful.
- 1. Goals and objectives for the project are clearly identified, and starting, intermediate and ending measuring points established early in the project life.
- 2. A suitable project delivery system is selected as the goals & objectives are defined.
- 3. An action plan showing desired and necessary courses of action from beginning to end of the project is prepared.
- 4. The action plan is translated into schedules, and the resources needed are determined and balanced for most profitable performance.
- 5. A project organization is built under (not over) the resources required to provide resource management quality, continuity, and monitorbility.
- 6. A method of isolating, identifying and correcting deviations from desired performance standards is designed and put into action.
- 7. The needed resources are assembled and the project team gets to work.
- 8. Progress and performance of the project team is measured and evaluated using management by exception.
- 9. The project is closed out promptly, cleanly, and totally as work draws to a close.

TYPES OF MANAGEMENT IN PROJECT ORIENTED BUSINESSES

• FUNCTIONAL - as related to continuous management

A business operation designed or adapted to perform a specialized activity or duty usually exerting a direct influence on the continuous operations of the company.

Examples are departments of estimating, accounting, legal, office administration and similar ongoing functions.

• PROJECT - as related to discrete management

A specific management assignment designed to achieve defined objectives by accomplishing a group of related, discrete project operations. Project operations have well defined beginning and ending points.

Project Planning and Scheduling Seminar MDOT Office of Equal Opportunity

Ralph J. Stephenson, P.E., P.C. Consulting Engineer

Total mentions of problem types from a list of 2,855 problems others cause us and problems we cause others, gathered from 23 partnering charter meetings. Problem types are listed by frequency of appearance

- 01. 1146 Job management.
- 02. 0984 Communicating with others.
- 03. 0684 Staff morale and attitudes.
- 04. 0593 Personnel quality and problems.
- 05. 0475 Being a good on-site neighbor.
- 06. 0467 -Timely action.
- 07. 0396 Planning and scheduling.
- 08. 0371 Organization, authority, and responsibility.
- 09. 0288 Work site conditions.
- 10. 0268 Revision processing.
- 11. 0267 Construction document quality.
- 12. 0233 Program conditions.
- 13. 0205 Submittal processing.
- 14. 0166 Issue, conflict, and problem resolution.
- 15. 0166 User group interaction.
- 16. 0145 Equipment and material problems.
- 17. 0141 Documents and documentation.
- 18. 0133 Decision making.
- 19. 0125 Procurement of materials and equipment.
- 20. 0116 Project cost structure.
- 21. 0112 Closing out the project.
- 22. 0097 Contract interpretation.
- 23. 0097 Quality management.
- 24. 0095 Payment processing.
- 25. 0092 Paper and administrative work.
- 26. 0090 Approval processes.
- 27. 0088 Being a good off-site neighbor.
- 28. 0073 Time growth.
- 29. 0070 Policies and procedures.
- 30. 0069 Inspecting and testing.
- 31. 0069 Staffing and manpower.
- 32. 0064 Cost growth.
- 33. 0058 Substitutions and alternates.
- 34. 0052 Maintaining regular project evaluations.
- 35. 0052 Safety.
- 36. 0049 Regulatory agency matters.
- 37. 0022 Constructibility.
- 38. 0022 Training.
- 39. 0022 Value engineering.
- 40. 0014 Labor conditions.
- 41. 0014 Legal matters.
- 42. 0011 Backcharges.
- 43. 0011 Financial problems.
- 44. 0010 Weather conditions.
- 45. 0005 Warranty conditions

From "Project Partnering for the Design and Construction Industry" by Ralph J. Stephenson, P.E.

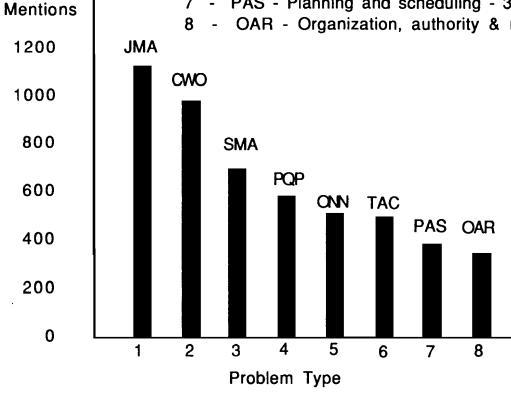
 The eight most frequently mentioned design &construction problems. From a total of 2,855 responses to the question "what job difficulties are caused by us and by others?"

Problem Type

Number

o f

- 1 JMA Job management 1146 mentions
- 2 CWO Communicating with others 984 mentions
- SMA Staff morale & attitudes 684 mentions
- PQP Personnel quality & problems 593 mentions
- ONN Being a good on-site neighbor 475 mentions
- TAC Timely action 467 mentions
- 7 PAS Planning and scheduling 396 mentions
- 8 OAR Organization, authority & responsibility 371 mentions



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JOB PLANNING - WHAT IS IT?

- 1. <u>PLANNING</u> is to formulate a sequence of actions leading to an end goal.
- 2. <u>NETWORK PLANNING</u> is to graphically depict this sequence of action.
- 3. <u>CRITICAL PATH PLANNING</u> is a technique of establishing resource limits on each plan component.

PLAN VISIBLY!

Act From A Plan

- If you can't plan it, you can't manage it.
 - Good plans shape good decisions.
- A. Five essential planning questions for the manager to ask and have answered.
 - 1. What?
 - 2. Where?
 - 3. When?
 - 4. How?
 - 5. Who?
- B. Essential actions for the manager to take
 - 1. Set goals, objectives, and a project delivery system.
 - 2. Prepare, approve and translate an action plan.
 - 3. Organize, assemble resources and set project systems.
 - 4. Do the job right the first time.
- C. Set goals, objectives and a project delivery system
 - Definitions
 - a. <u>Goals</u> targets, desires, wishes and aims expressed without quantification.
 - b. <u>Objectives</u> Expressed goals which have been quantified.
 - 2. Be specific when setting objectives projects are objective oriented.
 - Set objectives so that movement toward their achievement can be measured.
- D. Prepare, have approved and translate an action plan
 - 1. May be mental, verbal, text written or graphic.
 - 2. May be strategic or tactical, summary or tactical.
 - 3. May be short, medium or long range (the manager must set the time scale).
 - a. The shorter the time interval covered by the plan, the greater is the chance the plan will succeed. However, the shorter the time interval covered, the greater is the probability that longer range needs, which truly measure the manager's effectiveness, will remain unmet.
 - b. The higher you are in the management structure, the larger and longer are the planning scales you must use (the higher you are the further you are expected to see).
 - 4. A good manager plans the work and then works the plan.
- E. Organize, assemble the resources, set the project systems & do the job.
 - 1. Build plans based on optimum integration of management viewpoints.
 - 2. Define relationships through functional diagraming of interconnections.

Ralph J. Stephenson PE PC Consulting Engineer

- a. Formal.
- b. Informal.
- c. Reporting.
- d. Staff.
- e. Temporary.
- 3. Make clear cut assignments.
 - a. The manager should not assume a person will automatically know his full pattern of responsibilities.
 - b. Don't leave definition of authority and responsibility to chance. Be specific.
- 4. Build a feedback system.
 - a. Organizational grapevines are often used for informal feedback.
 - b. Formal feedback systems should be built by specific assignment (must have a standard of project performance defined before a formal feedback system can be put in place).
- 5. Keep organization objective oriented.
 - a. Keep organization lean avoid unnecessary staffing.
 - b. Provide delegation and training opportunities.
 - c. Tend to build around objectives and needs rather than people (there are major exceptions to this distinguish these early).
 - d. Provide for proper grading of decision to action time spans.

F. Common planning failures.

- 1. Not touching all organizational and management bases use the what, where, when, how and who system.
- 2. Committing to too many objectives at one time.
- 3. Underestimating the value and need for good forward planning.
- 4. Failing to challenge plans and actions at the right time.
- 5. Not providing proper escape hatches, mouseholes and safeguards.
- 6. Failure to encourage timely, knowledgeable staff participation.
- 7. Failure to obtain higher level approvals of goals and objectives.
- 8. Inadequate monitoring and control of costs, progress, documentation and resource allocation.
- 9. Poor assignment of duties, authority, responsibilities and actions.

and

10. Failure to understand that planning is a major responsibility of the manager.

ADVANTAGES OF GOOD PLANNING

- 1. Provides accurate simulation of the project.
- 2. Provides early statement of intent.
- 3. Encourages good communication on the project.
- 4. Provides management by exception potential.
- 5. Allows accurate tracking of project progress.
- 6. Allows accurate performance evaluation.
- 7. Provides accurate project history.

NETWORK PLANNING MINITEXT

Symbols

A single definable action (or a single grouping of a number of definable actions) requiring resources.

2. Circle or node

The starting or ending point of a task a momentary point in time.

3. Dotted or dummy arrow ----)

A symbol representing the existence of a relationship between tasks. Dummies have no resources allocated.

Note: 95% of time a dummy goes from end of one task to start of another.

KEEP SYMBOLS SIMPLE !

Rules of Job Planning

- 1. All tasks preceding any single task must be complete before that single task can start.
- 2. The logic plan represented by a series of single tasks, nodes and dummies must be explicit.

Steps in Network Planning

- Define scope of work.
- 2. Draw logic plan.
- Approve logic plan.
- 4. Assign durations.
- 5. Compute ES, LF and TF
- 6. Analyze and recompute, if necessary. (May make additional resource allocation)
- 7. Issue.

Rules for Numbering Nodes

- 1. It is recommended the numbering sequence move down and to the right.
- 2. Normally, twenty numbers per hundred should be reserved for future use, and noted on diagram.
- 3. A node, having two or more arrows entering, or two or more arrows leaving, is numbered.
- 4. A node, having a single arrow entering, and a single arrow leaving, does not have to be numbered unless required by rule 5.
- 5. No more than one node in a sequence should be without a number.
- Note: Node numbers are used to identify tasks. The final measure of whether node numbers are assigned correctly is whether any task in the network can be identified uniquely (the only one in the network) by its pair of node numbers.
 - i is the initial node number designation.
 - j is the end node number designation.

NETWORK PLANNING MINITEXT

Symbols 1. a. Task - for arrow diagramming b. Task - for precedence diagramming Definition - A single definable action (or a single grouping of a number of definable actions) requiring resources. 2. a. Circle or node - for arrow diagramming b. No comparable symbol for precedence diagramming Definition - The starting or ending point of a task a momentary point in time. 3. a. Dotted or dummy arrow - for arrow diagramming b. Solid relation arrow - for precedence diagramming

Definition - A symbol representing the existence of a relationship between tasks. Dummies and relational arrows

KEEP SYMBOLS SIMPLE!

Rules of Job Planning

have no resources allocated to them.

- All tasks precededing any single task must be complete before that single task can start.
- The logic plan represented by a series of tasks, nodes, and dummies or relational arrows must be explicit.

Steps in Network Planning

- 1. Thoroughly define the scope of work use random laundry list technique.
- 2. Draw the logic plan.
- 3. Approve the logic plan.
- 4. Assign durations to each task...
- Compute the early start (ES), early finish (EF), late start (LS) and late finish (LF) for each task.
- 6. Analyze the network for its validity and revise as required.
- 7. Issue the network model and the appropriate translations.

Rules for numbering nodes (for arrow diagramming) and tasks (for precedence diagramming)

The i node is the initial node, and the j node is the end node of a task in arrow diagramming. In precedence diagramming the task has only a single identification number.

- 1. The numbering sequence should move down and to the right.
- 2. Normally, 20 numbers per 100 per sheet should be reserved for future use.
- In arrow diagramming a node having two or more arrows entering or leaving is numbered.
- 4. In arrow diagramming a node having a single arrow entering or leaving does not have to be numbered unless the immediately preceding node has not been numbered.
- 5. In precedence diagramming all activities are numbered.

ho 261 Nov. 93

CPM EXERCISE #1

```
Project starts with task A.

D can be concurrent with A.

B must follow A and precede F.

C follows A.

E cannot begin until both C & D are complete.

F precedes G & H.

G Cannot begin until E is complete.

H, G, & I must precede J.

I follows E and precedes L.

K follows D.

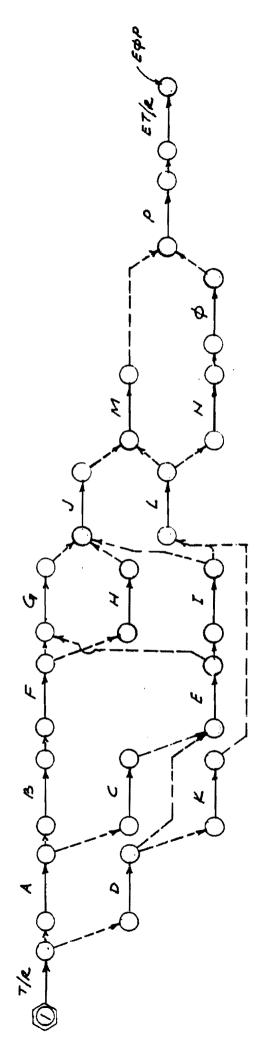
L cannot begin until K is complete.

J & L must be complete before M can start.

N cannot start until L is complete.

O follows N.

P is the last task and can start only when M & O are complete.
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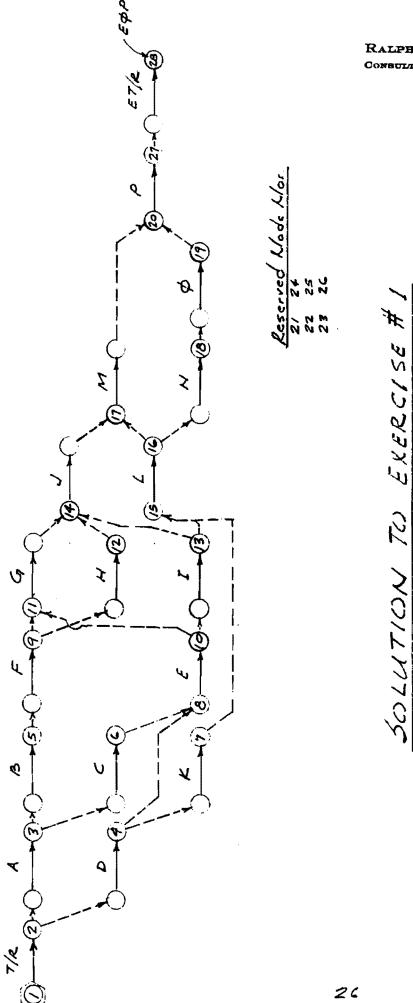


SOLUTION TO EXERCISE # 1 ARROW DIAGRAM

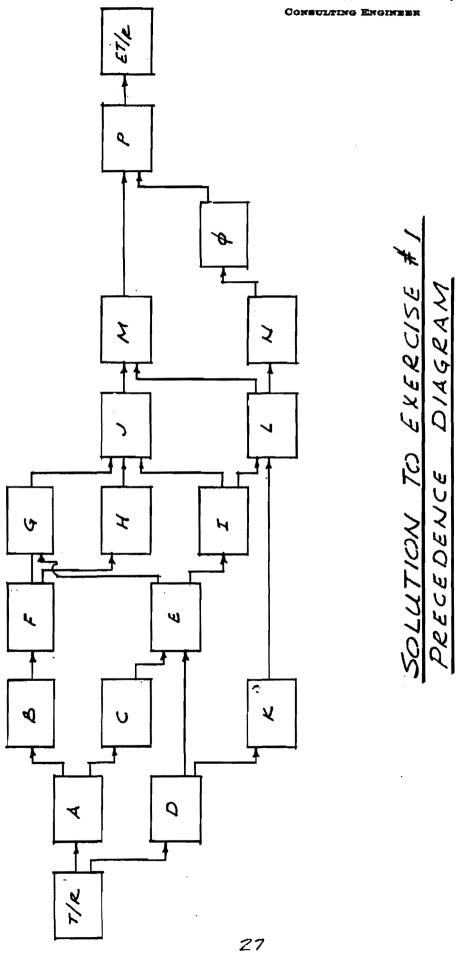
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DIAGRAM

ARROW

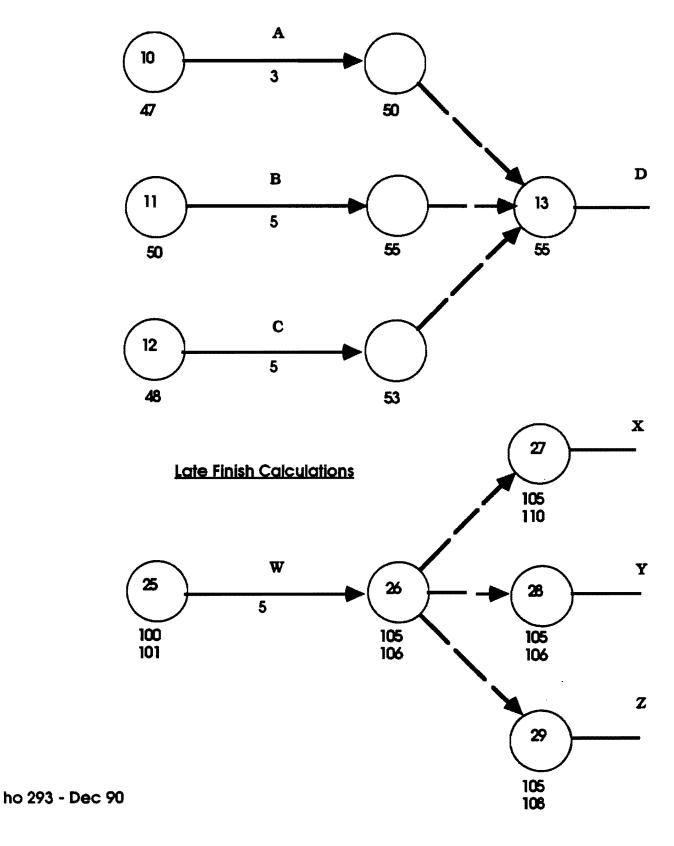


Ralpe J. Stephenson, P. E.



Raiph J. Stephenson PE PC Consulting Engineer

Early Start Calculations



	4005				4.5.5				
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03	001	16	053	26	104	80	154	19	205
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05 06	003 004	20	055	31 Jun,	106	10	156	23	207
09	005	21 22	056 057	01	95 107	11 14	157 158	24	208
10	006	23	058	02	107	15	159	25 26	209
11	007	23 24	059	05	109	16	160	26 27	210 211
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14	051								

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		10	348	24	399	03	449	17	501
Mar,		13	349	25	400	04	450	18	502
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05	300	16	352	30	403	09	453	23	505
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07	302	20	354	Aug,		11	455	26	507
80	303	21	355	01	405	14	456	27	508
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12	305					16	458	31	510

Jan,	1997	13	561	23	612	05	662	17	714
02	511	14	562	27	613	06	663	20	715
03	512	17	563	28	614	07	664	21	716
06	513	18	564	29	615	80	665	22	717
07	514	19	565	30	616	11	666	23	718
80	515	20	566	Jun,		12	667	24	719
09	516	21	567	02	617	13	668	27	720
10	517	24	568	03	618	14	669	28	721
13	518	25	569	04	619	15	670	29	722
14	519	26	570	05	620	18	671	30	723
15	520	27	571	06	621	19	672	31	724
16	521	28	572	09	622	20	673	Nov,	
17	522	31	573	10	623	21	674	03	725
20	523	Apr,		11	624	22	675	04	726
21	524	01	574	12	625	25	676	05	727
22	525	02	575	13	626	26	677	06	728
23	526	03	576	16	627	27	678	07	729
24	527	04	577	17	628	28	679	10	730
27	528	07	578	18	629	29	680	11	731
28	529	08	579	19	630	Sep,		12	732
29	530	09	580	20	631	02	681	13	733
30	531	10	581	23	632	03	682	14	734
31	532	11	582	24	633	04	683	17	735
Feb,		14	583	25	634	05	684	18	736
03	533	15	584	26	635	80	685	19	737
04	534	16	585	27	636	09	686	20	738
05	535	17	586	30	637	10	687	21	739
06	536	18	587			11	688	24	740
07	537	21	588	01	638	12	689	25	741
10	538	22	589	02	639	15	690	26	742
11	539	23	590	03	640	16	691	28	743
12	540	24	591	07	641	17	692	Dec,	
13	541	25	592	80	642	18	693	01	744
14	542	28	593	09	643	19	694	02	745
17	543	29	594	10	644	22	695	03	746
18	544	30	595	11	645	23	696	04	747
19	545	May,		14	646	24	697	05	748
20	546	01	596	15	647	25	698	80	749
21	547	02	597	16	648	26	699	09	750
- 24	548	05	598	17	649	29	700	10	751
25	549	06	599	18	650	30	701	11	752
26	550	07	600	21	651	Oct,		12	753
27	551	80	601	22	652	01	702	15	754
28	552	09	602	23	653	02	703	16	755
Mar,		12	603	24	654	03	704	17	756
03	553	13	604	25	655	06	705	18	757
04	554 555	14	605	28	656 657	07	706	19	758
05	555	15	606	29	657	80	707	22	759
06	556 557	16	607	30	658	09	708	23	760
07	557	19	608	31	659	10	709	24	761
10	558	20	609	Aug,		13	710	26	762
11	559	21	610	01	660	14	711	29	763
12	560	22	611	04	661	15	712	30	764 765
						16	713	31	103

Jan,		16	817	27	868	06	918	20	970
02	766	17	818	28	869	07	919	21	971
05	767	18	819	29	870	10	920	22	972
06	768	19	820	Jun,		11	921	23	973
07	769 770	20	821	01	871	12	922	26	974
08	770 771	23	822	02	872	13	923	27	975
09	771 772	24	823 824	03	873 874	14	924	28	976
12 13	773	25 26	825	04 05	875	17 18	925 926	29 30	977 978
14	774	27	826	08	876	19	927	Nov,	
15	775	30	827	09	877	20	928	02	979
16	776	31	828	10	878	21	929	03	980
19	777	Apr,		11	879	24	930	04	981
20	778	01	829	12	880	25	931	05	982
21	779	02	830	15	881	26	932	06	983
22	780	03	831	16	882	27	933	09	984
23	781	06	832	17	883	28	934	10	985
26	782	07	833	18	884	31	935	11	986
27	783	08	834	19	885	Sep,		12	987
28	784	09	835	22	886	01	936	13	988
29	785	10	836	23	887	02	937	16	989
30	786	13	837	24	888	03	938	17	990
Feb,		14	838	25	889	04	939	18	991
02	787	15	839	26	890	08	940	19	992
03	788	16	840	29	891	09	941	20	993
04	789	17	841	30	892	10	942	23	994
05	790	20	842	Jul,	98	11	943	24	995
06	791	21	843	01	893	14	944	25	996
09	792	22	844	02	894	15	945	27	997
10	793	23	845	06	895	16	946	30	998
11	794	24	846	07	896	17	947	Dec,	
12	795	27	847	80	897	18	948	01	999
13	796	28	848	09	898	21	949	02	1000
16	797	29	849	10	899	22	950	03	1001
17	798	30	850	13	900	23	951	04	1002
18	799 ·	May,	, 98	14	901	24	952	07	1003
19	800	01	851	15	902	25	953	80	1004
20	801	04	852	16	903	28	954	09	1005
23	802	05	853	17	904	29	955	10	1006
24	803	06	854	20	905	30	956	11	1007
25	804	07	855	21	906	Oct,		14	1008
26	805	80	856	22	907	01	857	15	1009
27	806	11	857	23	908	02	958	16	1010
Mar,		12	858	24	909	05	959	17	1011
02	807	13	859	27	910	06	960	18	1012
03	808	14	860	28	911	07	961	21	1013
04	809	15	861	29	912	80	962	22	1014
05	810	18	862	30	913	09	963	23	1015
06	811	19	863	31	914	12	964	24	1016
09	812	20	864	Aug,		13	965	28	1017
10	813	21	865	03	915	14	966	29	1018
11	814	22	866	04	916	15	967	30	1019
12	815	26	867	05	917	16	968	31	1020
13	816					19	969		

CPM EXERCISE #2

- Z, T, & L are the first tasks and can be concurrent.
- X must be complete before N can start.
- Q follows H.
- C must follow L and precede W.
- S follows B & W and precedes D & V.
- N must be complete before M can begin.
- K & D must be complete before R & X can start.
- A must follow Z.
- G precedes Q and follows V.
- H cannot begin until F & R are complete.
- D must be complete before F can start.
- U follows B and precedes K.
- W cannot start until T is complete.
- M is the last task & follows Q.
- B cannot begin until A & T are complete.

Z 2	C 6	M4
T4	W 1	R5
Ll	S3	U2
Х3	Bl	A2
N4	D2	F3
Q2	V3	G4
Н3	K1	

EXERCISE #3

- 1. Project begins with a time restraint (T/R) followed directly by task A.
- 2. Task A restrains tasks B and G.
- 3. Task H follows task G.
- 4. Task M follows task G and restrains task N.
- 5. Task C is restrained by B and restrains D, E and I.
- 6. Task I is restrained by H and restrains J, K and O.
- 7. Task O is restrained by N and restrains P and Q.
- 8. Tasks D and E restrain F.
- 9. Task L cannot start until J and K are complete.
- 10. Tasks P and Q must be complete before R can start.
- 11. Tasks F, L and R are not related to each other but can be completed simultaneously.
- 12. When tasks F, L and R are complete the project is complete.

EXERCISE #4

- Project starts with T/R task A
- Tasks B, C, D follow task A directly and can be concurrent
- Task E is restrained by task C and restrains tasks G, H and J
- Task F follows task C and precedes task J
- Tasks G and H are restrained by task D
- Task K is restrained by tasks G, H and J and must be done before tasks N and M can begin
- Task L is restrained by task K and must be complete before task P can start
- Task P is restrained by tasks M and N and restrains task Q from beginning
- Task R cannot begin until task Q is complete and R is the last task in the network
- Task B restrains tasks G, H and J

QUESTIONS TO BE ASKED

1)	WHAT?	 What is the scope of the activity? What is the standard of performance? What are our objectives? What are our goals? What is needed to start?
2)	WHERE?	 Where will the work take place?
3)	WHEN?	 When does the work start? When is the work <u>supposed</u> to finish? When <u>will</u> the work be completed?
4)	<u>HOW</u> ?	 How do I know when the job is done? How do I know if we've done a good job? How do I get out of the job when it's done?
5)	WHO'S?	 Who's responsible? Who's in charge? Who's doing the work? Who's liable? Who's in charge for my client? Who's the ultimate decision maker? (UDM)

RALPH J. STEPHENSON

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NETWORK PLANNING ABBREVIATIONS

•	Ances		
A	Area	CONCT	Connect
ABV	Above	COND	Conduit
AC	Air condition	CONN	Connection
ACCESS	Accessories	CONST	Construct
ACOUST	Acoustic	CONT	Continue
ACT	Activate	COOLG	Cooling
AD	Approve, deliver	CONVIR	Convector
AFD	Approve, fabricate,	CP	
	deliver	CP	Cap
AL	All	CT	Complete
ALT	Alteration		Ceramic tile
ALUM		CVR	Cover
	Aluminum		
AP	Approve		
ASMBLY	Assembly	D	Dummy
ASP	Asphalt	D	Duration
<i>/</i>	And	DAFD	Detail, approve,
<i>†</i>	At		fabricate, deliver
-		DEMOL	Demolish
		DIFF	Diffuser
BAL	Balance	DK	Deck
BALC	Balcony	DPPRF	Damp proof
BD	Board	DR	- -
BKFL	Backfill		Door
	·	DRINKG	Drinking
BKFLG	Backfilling	DRN	Drain
BLDG	Building	DUCTWK	Ductwork
BLKG	Blocking	DWG	Drawing
BLT	Bolt		
BM	Beam		
BRG	Bearing	E	East
BRK	Brick	EF	Early finish
BSE	Base	EFRP	Excavate, form,
BSMT	Basement		reinforce, pour
		EIB	Excavate, install,
			backfill
CASD	Check and approve	ELEC	Electric
CHUD	shop drawings	ELEV	Elevator
C/B	Columns and beams	ENERG	Energize
			-
CER	Ceramic	EQUIP	Equipment
CL	Column line	ERCT	Erect
CLG	Ceiling	ES	Early start
CLKG	Calking	E T/R	End time restraint
CNTL	Control	EXC	Excavation
CO	Cutoff	EXP	Exposed
COATG	Coating	EXT	Exterior
COL	Column	EXTG	Existing
COMP	Complete		
CONC	Concrete		
	₩ # # # # # # # # # # # # # # # # # # #		

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F	For	LAYG	Taxing
FAB	Fabricate	LF	Laying Late finish
FD			
	Fabricate, deliver	LN	Line
FDN	Foundation	LS	Late start
FFG	Fill, fine grade	LT	Light
FINL	Final	LTH	Lath
FL	Floor	LVL	Level
FLL	Fill		
FLSHG	Flashing		
FM	Form	MACH	Machinery
FMG	Forming	MECH	Mechanical
FN	Finish	MEMBRN	Membrane
FOG	Floor on grade	MEZZ	Mezzanine
FP	Fire protection	MH	Manhole
FRM	Frame	MLIWK	Millwork
FRP	Form, reinforce, pour	MISC	Miscellaneous
FRPS	Form, reinforce, pour,	MIC	Make
FILLO	strip	MSNRY	
7000 C	-		Masonry
FTG	Footing	MTL	Metal
FX	Fixture	MTR	Motor
			,
GLAZG	Glazing	N	North
GRD	Grade	NLR	Nailer
GRDR	Girder	NT	Not
GRDG	Grading		
GRLL	Grill		
GRATG	Grating	OFD	Order, fabricate,
GUT	Gutter		deliver
		HO	Overhead
		OPNG	Opening
HD	Head.		- 0
HOWE	Hardware		
HM	Hollow metal	PARTN	Partition
HTR	Heater	PC	Precast
HU	Hookup	PERIM	Perimeter
110	Hoorab	PH	Penthouse
		PHS	Phase
-	Two	PILG	
I T/G	Iron		Piling
I/C	In ceiling	PIPG	Piping
IFW	In floor work	PKG	Parking
INCLDG	Including	PL.	Plate
INSTL	Install	PLCP	Pile cap
INSTLG	Installing	PLG	Plug
INSUL	Insulation or	PLSTC	Plastic
	Insulate	PLSTR	Plaster
INT	Interior	PLTFM	Platform
ITMS	Items	PLUMBG	Plumbing
		PNL	Panel
		PNT	Paint
JC	Janitor closet	PNTG	Painting
-		-	

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POURG	Pouring	TEMP	Temporary
PRES	Pressure	\mathbf{TFT}	Total float time
PRM	Primary	TK	Tank
PROT	Protection	TO/R	Toilet room
PRS	Piers	TPG	Topping
PVG	Paving	T/R	Time restraint
		TR	Trim
		TRANSFRMR	Transformer
RAD	Radiant	TRD	Tread
RAILG	Railing	TST	Test
RD	Road	TWR	Tower
REINF	Reinforcing		
REL	Relocate		
REQD	Required	UG	Underground
RESIL	Resilient	ULG	Unloading
		UTIL	Utility
RESTL	Reinforcing steel	US	Underside
REMV	Remove		-
RFG	Roofing	U T/R	Updating time
RISR	Riser		restraint
RM	Room		
RR	Railroad		
RSC	Rolling steel curtain	V B	Vapor barrier
RUBB	Rubber	VENTILTR	Ventilator
RUFF	Rough	VEST	Vestibule
11011	7.040		
Q	South	w	West
S	South	W Washg	= -
SBSTNTLY	Substantially	WASHG	Washing
SBSTNTLY SDWK	Substantially Sidewalk	Washg Wk	Washing Work
SBSTNTLY SDWK SETTG	Substantially Sidewalk Setting	Washg Wk Wlkwy	Washing Work Walkway
SBSTNTLY SDWK SETTG SEWR	Substantially Sidewalk Setting Sewer	WASHG WK WLKWY WLL	Washing Work Walkway Wall
SBSTNTLY SDWK SETTG SEWR SHT	Substantially Sidewalk Setting Sewer Sheet	Washg Wk Wlkwy Wll Wndw	Washing Work Walkway Wall Window
SBSTNTLY SDWK SETTG SEWR	Substantially Sidewalk Setting Sewer Sheet Siding	WASHG WK WLKWY WLL WNDW WP	Washing Work Walkway Wall Window Waterproofing
SBSTNTLY SDWK SETTG SEWR SHT	Substantially Sidewalk Setting Sewer Sheet	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water
SBSTNTLY SDWK SETTG SEWR SHT SIDG	Substantially Sidewalk Setting Sewer Sheet Siding	WASHG WK WLKWY WLL WNDW WP	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB	Substantially Sidewalk Setting Sewer Sheet Siding Slab	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS SS	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS SS	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS SS ST	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS SS ST ST	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS SS ST ST STD STL	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS ST ST STD STL STM	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS ST ST ST STD STL STM STR	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam Stair	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS SS ST ST ST STD STL STM STR STRP	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam Stair Strip	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS ST ST ST STD STL STM STR	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam Stair	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS SS ST ST ST STD STL STM STR STRP	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam Stair Strip	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS ST ST ST ST ST STR STR STRP STRUCT SUPT	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam Stair Strip Structural	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS ST ST ST ST STD STL STR STR STRP STRUCT SURF	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam Stair Strip Structural Support Surface	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS ST ST ST ST STD STL STM STR STRP STRUCT SUPT SURF SUSP	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam Stair Strip Structural Support Surface Suspension	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time
SBSTNTLY SDWK SETTG SEWR SHT SIDG SLB SOG SPDRL SPRNKLR SS ST ST ST ST STD STL STR STR STRP STRUCT SURF	Substantially Sidewalk Setting Sewer Sheet Siding Slab Slab on grade Spandrel Sprinkler Structural steel Substation Start Street Stud Steel Steam Stair Strip Structural Support Surface	WASHG WK WLKWY WLL WNDW WP WTR	Washing Work Walkway Wall Window Waterproofing Water Weather time

PM network modeling evaluation factors - d116

Factors in evaluating network models - ho 260 Factors are to be rated from 1 to 10 with 1 meaning the network fails to satisfy even mininum requirements of the factor. 10 means the factor is satisfied fully and expertly. __1. Quality of goal & objective definition Do the goals & objectives meet the needs of the project & of the project organization? _2. Completeness of laundry list Does the laundry list contain all reasonable activities to be accomplished for successful completion of the project? Accuracy of logic relationships Are the interrelationships between activities shown correctly? Are concurrent and sequential tasks properly diagrammed? _4. Completeness of activity description Is the exact definition of each activity apparent from reading the description? __5. Reasonablness of duration assignment Do the durations shown represent times to do the activity that are reasonable, and achieve the objectives of the project? 6. Correctness of calculations Are the ES/EF's & LS/LF's properly computed? __7. Quality of network appearance How well was the diagram presented? Could you understand what the job was all about from reading the network without explanation? 8. Presence of abbreviations,task #'s,issue #'s,sheet #'s,codes & dates Is there enough supplementary information on the logic plan so you can read it without having someone explain it to you? 9. Overall appearance of network Does the overall plan appearance reflect quality & competence of execution? Does it give you confidence that the person who prepared it

	knew what they were doing?
****	_ Total
	Average (total divided by 9)

FIRST LEVEL NETWORK - Summary Management Diagram

A diagram prepared very early in the project life. The summary network provides an overall look at the entire program, grouping major operations and containing tasks with durations from 10 to 50 working days. This network should normally contain 25 to 70 tasks exclusive of dummies,

SECOND LEVEL NETWORK - Working Diagram

A diagram prepared when most data about major tasks is available and the actual project work is about to begin or is underway. The working network should be sufficiently detailed so as to define key points or milestones at closely spaced intervals. It should contain tasks with durations of one to 10 working days. The second level network is the one most commonly used during project implementation.

THIRD LEVEL NETWORK - Key Operation Sub Diagram

A diagram prepared for the detailed planning of smaller operations within the second level network. Task durations usually range from one to five working days. Most often these networks are prepared by or for sub-contractors, vendors, suppliers, manufacturers and conform to established early start/late finish limits determined from the second level network.

Laundry list for pile test

Pueblo Plant Nebraska Public Power Distribution District Oaski, Nebraska Introduction

You are a facilities engineer for the Nebraska Public Power Distribution District. Your boss has assigned you to be project manager for construction of a new Pueblo Plant in Osaki, Nebraska. He has asked you to plan and execute the installation of test piles to help decide the final design characteristics of the power plant foundation.

You have completed selection of the type of test pile to be used and must now write the test specification, select the number of piles and their location, and lay out the piles in the field. There is a possiblility of saving & using the test pile cluster for the total building foundation group. Therefore you plan to retain a test contractor that could also be awarded the full piling installation contract

Plan the entire test pile installation process.

Laundry list - at random unnumbered

Select test pile locations

Record test load results

Load piling

Order testing equipment

Decide whether test piles remain as permanent piles

Select number of test piles

Deliver test pile materials

Retain test pile contractor

Prepare test procedures

Approve test pile results

Remove test loads

Approve test procedures

Order test pile materials

Lay out test piles in field

Deliver testing equipment

Drive & fill test piles

Laundry list - at random numbered in rough action sequence

002 - Select test pile locations

010 - Record test load results

008 - Load piling

005 - Order testing equipment

011 - Decide whether test piles remain as permanent piles

001 - Select number of test piles

006 - Deliver test pile materials

004 - Retain test pile contractor

001 - Prepare test procedures

011 - Approve test pile results

009 - Remove test loads

003 - Approve test procedures

005 - Order test pile materials

004 - Lay out test piles in field

006 - Deliver testing equipment

007 - Drive & fill test piles

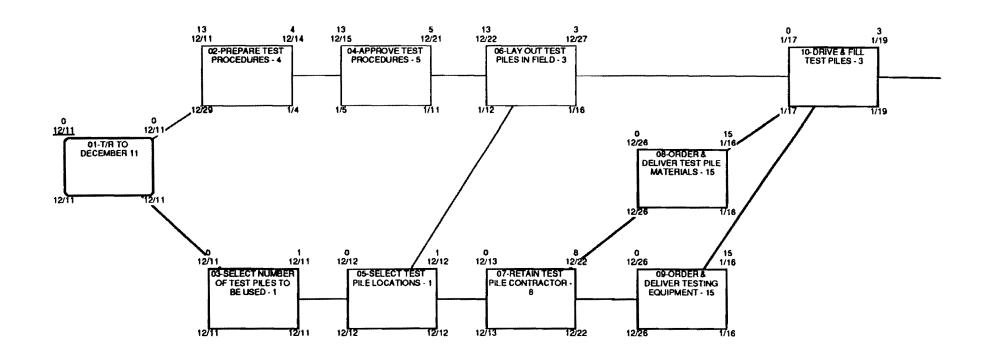
Sat, Jan 6, 1996

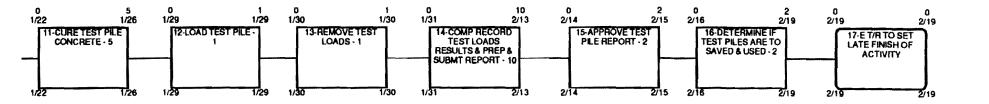
Laundry list for pile test

Laundry list - numbered & ordered

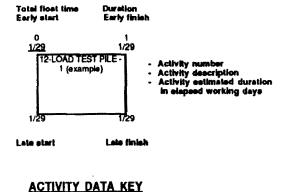
- 001 Prepare test procedures
- 001 Select number of test piles
- 002 Select test pile locations
- 003 Approve test procedures
- 004 Lay out test piles in field
- 004 Retain test pile contractor
- 005 Order test pile materials
- 005 Order testing equipment
- 006 Deliver test pile materials
- 006 Deliver testing equipment
- 007 Drive & fill test piles
- 008 Load piling
- 009 Remove test loads
- 010 Record test load results
- 011 Approve test pile results
- 011 Decide whether test piles remain as permanent piles

HO 317 Nov 93





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Issue #1 - January 6, 1996 354 tst pf ntwk 318 - disk 203 ho 354 - Jan, 96

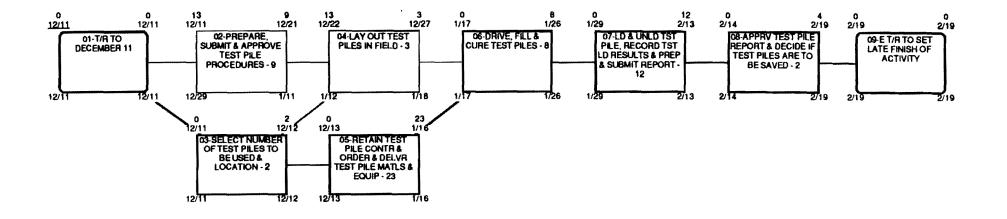
Reserved activity numbers
41 46
42 47

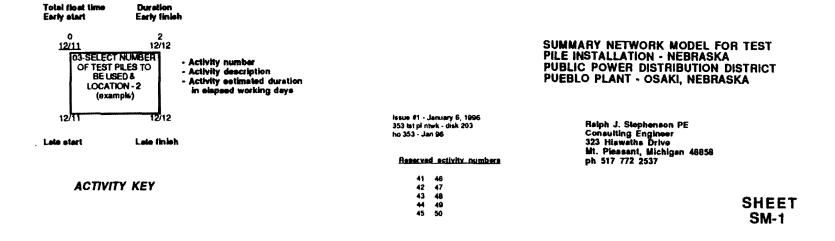
42 47 43 48 44 49 45 50 Ralph J. Stephenson PE Consulting Engineer 323 Hiawatha Drive Mt. Pleasent, Michigan 48858 ph 518 772 2537

NETWORK MODEL FOR TEST PILE INSTALLATION - NEBRASKA PUBLIC POWER DISTRIBUTION DISTRICT PUEBLO PLANT - OSAKI, NEBRASKA

> SHEET #1







The Domino Move Case Study

An exercise in planning successive moves

You are the project manager on a domino move realignment of space in a new 2nd floor addition to the Lucky, Florida social security office. The addition has been closed in and base building work is complete ready for tenant fit up.

The moves needed to complete tenant fit up involve shifting from 1st floor occupancy to a combined 1st and 2nd floor use. Each move from one space to another is estimated to require 2 working days.

Remodeling will require the following times:

 Remodeling existing A & B to new C 	30 working days
 Remodeling existing C to new D 	15 working days
 Remodeling existing E to new west F 	20 working days
• Remodeling existing D to new north F	10 working days

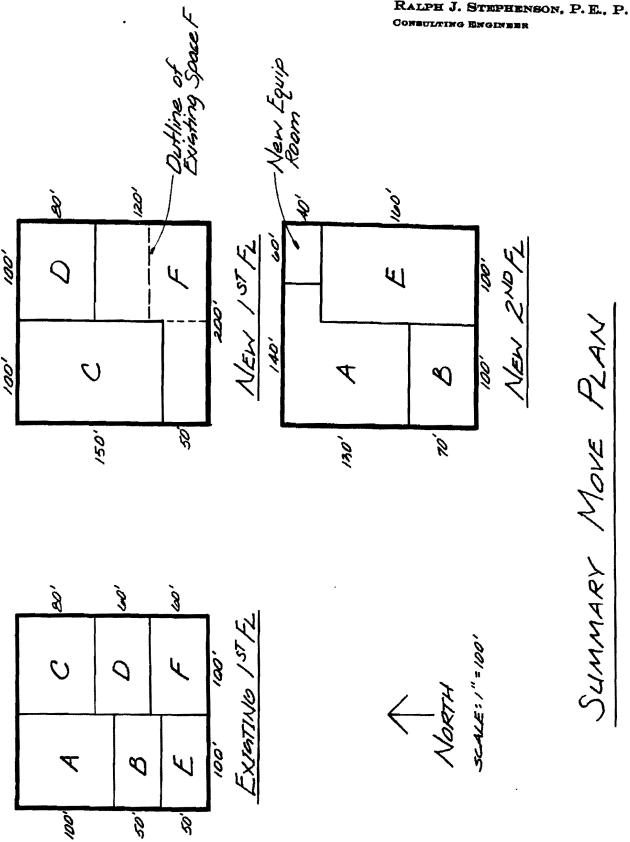
Note: The F space is to be remodeled in two phases while being occupied by staff.

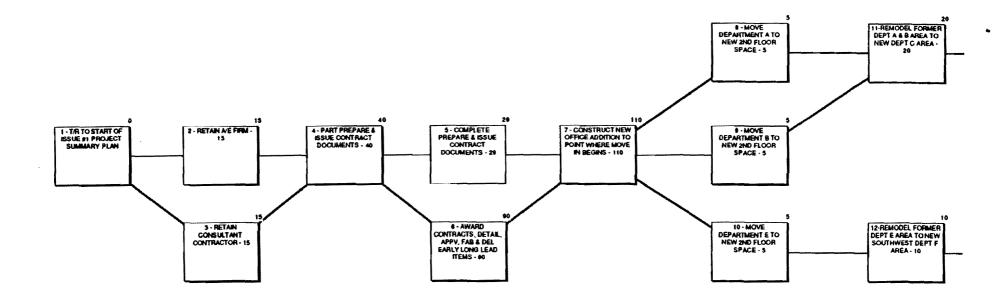
To do

- 1. Prepare a network logic model for the move and remodeling sequence.
- 2. Quantify and calculate the logic model.
- 3. Analyze the move sequence and identify when you want to move E and remodel

F.

RALPH J. STEPHENSON, P.E., P.C.





Reserved activity rausburg

15 - INSTALL MASTER LOCK SYSTEM (4, 5, 6) - 0 (cample activity)

Activity num Activity des Resource co

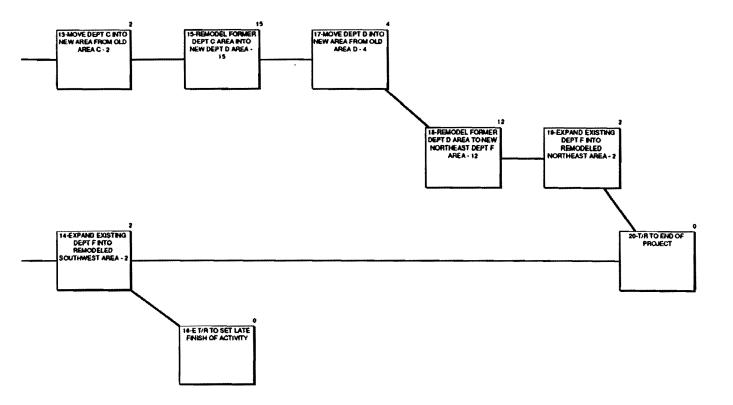
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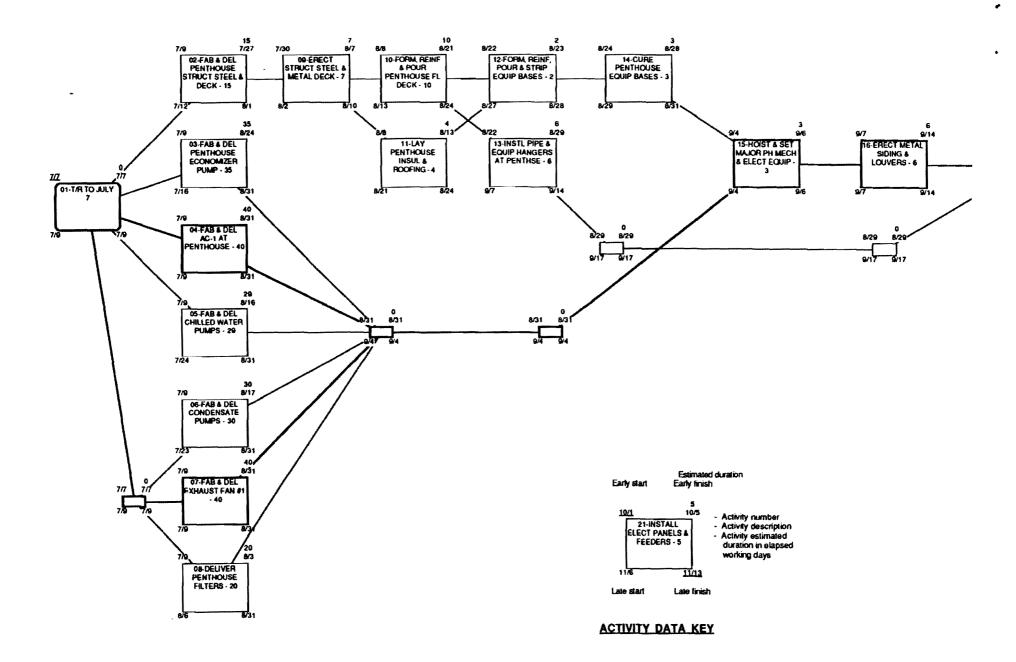
SUMMARY NETWORK MODEL - BENGST CORPORATION **EXPANSION PLAN** TARRY, MONTANA

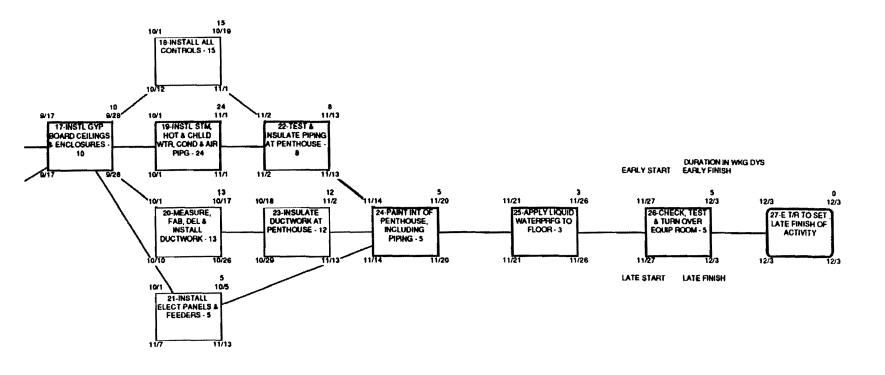
Ralph J. Stephenson PE PC Consulting Engineer 323 Hiewatha Drive ML Pleasant, Michigan 48858 ph 517 772 2537

SHEET #SM1

Activity Key







Issue #1 - July 7 330 cierion base pian disk 182

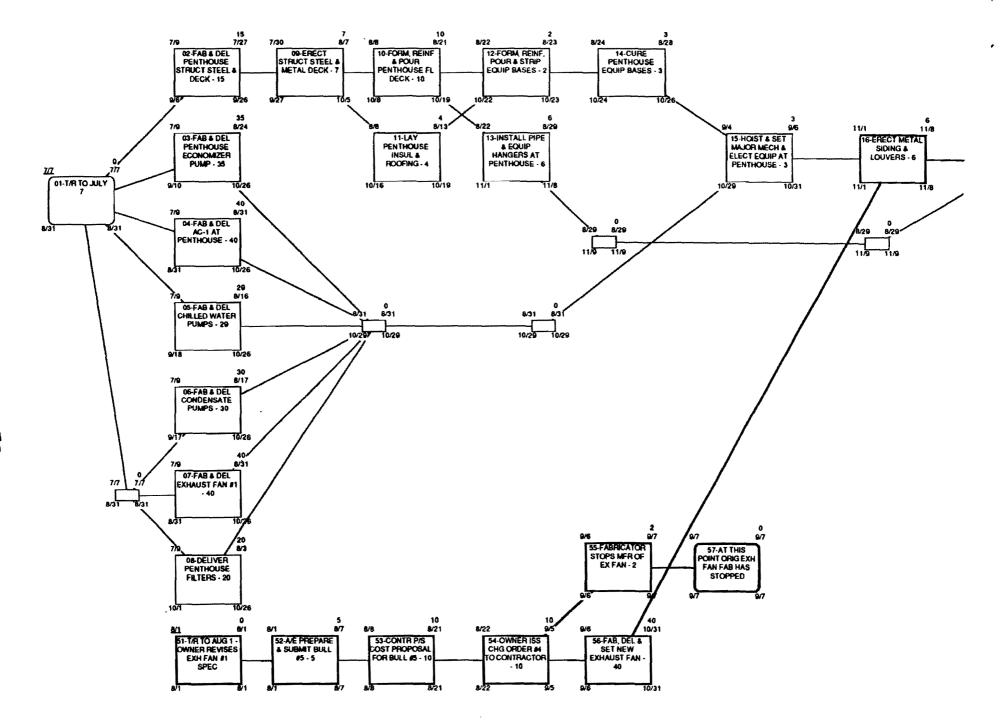
Reserved Activity Numbers

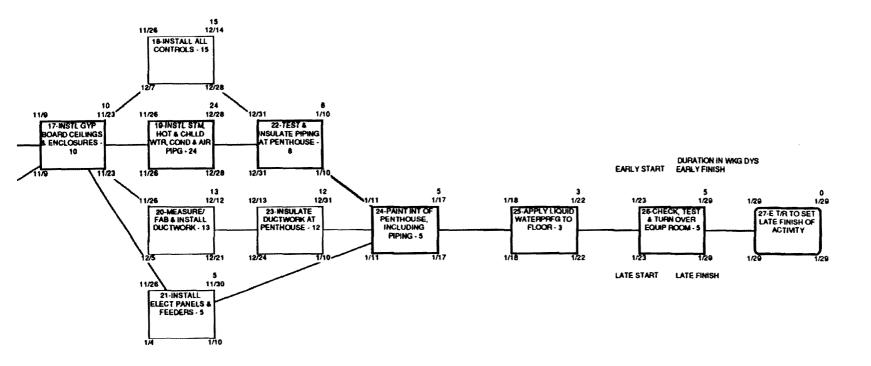
Base Plan of Action

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

Luther Mechanical Contractors Washington D.C.

sheet ph-1





45

Estimated duration Early start Early finish issue st - July 1 issue #2 - August 1 333 clarion chg order 5 10/5 10/1 disk 162 - Activity number 21-INSTALL ELECT PANELS & FEEDERS - 5 Activity description
 Activity estimated
duration in elapsed working days Reserved Activity Numbers 11/13 046 047 048 049 050 041 042 043 044 045 Late finish l ate start **ACTIVITY DATA KEY**

Change order impact on base plan of action

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

Luther Mechanical Contractors Washington, D.C.

sheet ph-1

RALPH J. STEPHENSON, P.E. CONSULTING ENGINEER

Chicago Area Weather

Source: Jack Kolstadt

Жее	k	Working	Total Working	Loss in
————		Day	Days Worked	Working Days
Dec.	1 2 3 6	234 239 244 21+9	31/2 31/2 4 3	1 1 2 1 2 2
Jan.	1	256	2-1/5	2-4/5
	2	261	2-1/5	2-4/5
	2	266	31/5	11/2
	4	271	3	2
Feb.	1	277	3	2
	2	282	3	2
	3	287	4	1
	4	2 92	3 1 / ₂	1 1
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TRANSLATE

To recast project planning & management information into other graphic, narrative & oral forms to insure effective use by those involved.

SCHEDULE

To lock individual project tasks & the resources needed to do them into a specific time position.

The case of the resource sensitive school project

A project management case study in the allocation of resources

You and your partner own a small flat work firm, Regal Construction, Inc. located in northern Missouri. You are Alan Dobson, president, and your partner is Fred Mikello, vice president. Both of you came from a large general contractor, the Rasmussen Company, where you were a senior project manager, and Fred was a senior field superintendent. The general superintendent for Rasmussen was George Bushnell, a good friend to both of you.

You each left Rasmussen about eight months ago to start Regal, and have done reasonably well constructing a small volume of sidewalks, drives and masonry work along with some earthwork and carpentry. You've been able to purchase a front loader and are now actively involved in finding ways to keep your equipment and tradesmen, mostly laborers and cement finishers, busy.

This morning George Bushnell called and said Rasmussen had just been awarded the general contract on a large educational park. The first of the projects is three moderate size masonry wall bearing buildings. They must start in the field immediately, but George says he cannot man the job for another 2 weeks. He asked if Regal could start within two days on layout, clearing the site and constructing the concrete and masonry foundations for the first three buildings, A, B & C. Footprint sizes of the buildings are for A - 150' x 200', B - 200' x 250' and C - 200' x 200'.

You reply that you could move on site immediately. George says to give him a rough budget estimate along with a plan of work, a schedule and an idea of how Regal would man the job all by tomorrow noon. If the cost and the schedule are in the ball park you have a job.

The business and management objectives you are thinking about as you consider how to plan the job include:

- 1. Maintain the plan of work finally agreed on. Plan the work and then work the plan!
- 2. Maintain crew integrity. Don't split a composite work crew.

Ralph J. Stephenson, P.E. P.C. Consulting Engineer

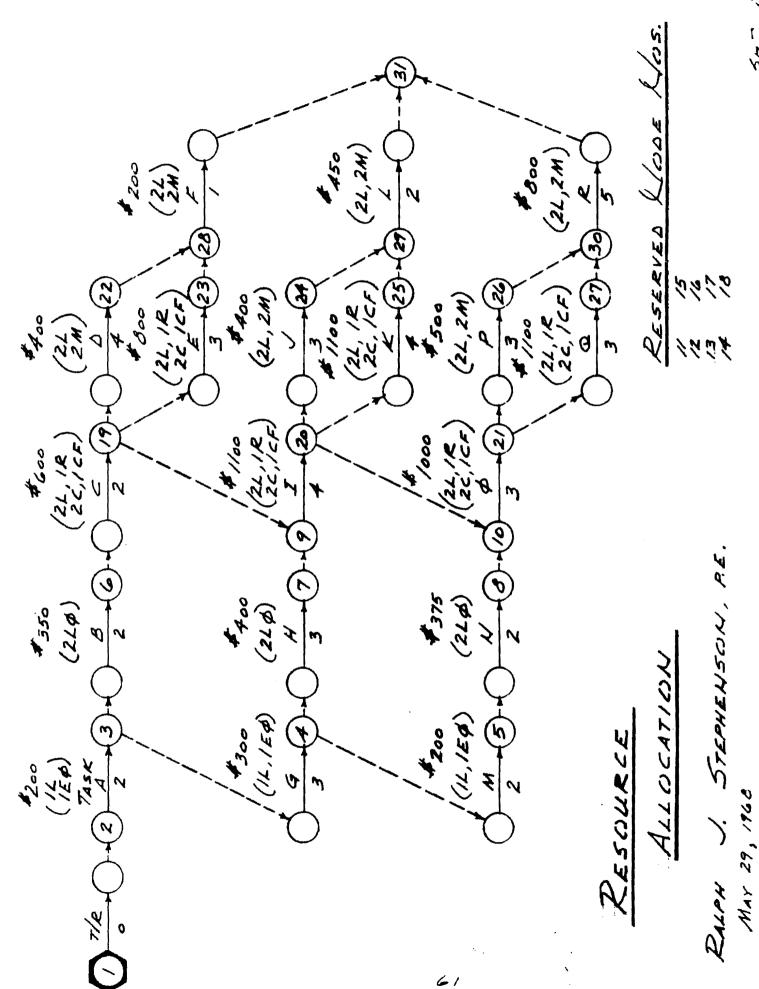
- 3. Don't interrupt an activity once it has started.
- 4. Keep the total time of the job to no more than four and a half weeks.
- 5. Balance tradesmen use on the job, particularly laborers, to maintain as constant level as possible.
- 6. Use equipment you own. Don't rent anything you don't absolutely have to.
- 7. Minimize the risk of lost profit potential.
- 8. Do a first rate job for school and for Rasmussen.

You have just put down the phone. How do you proceed from here?

RESOURCE ALLOCATION

RESOURCE CODE

L Lasors
Ep Equipment operators
Lp Layout engineers
R Reinforcing stl worker
C Carpenters
CF Cement Linishers
M Masons



H/O 25

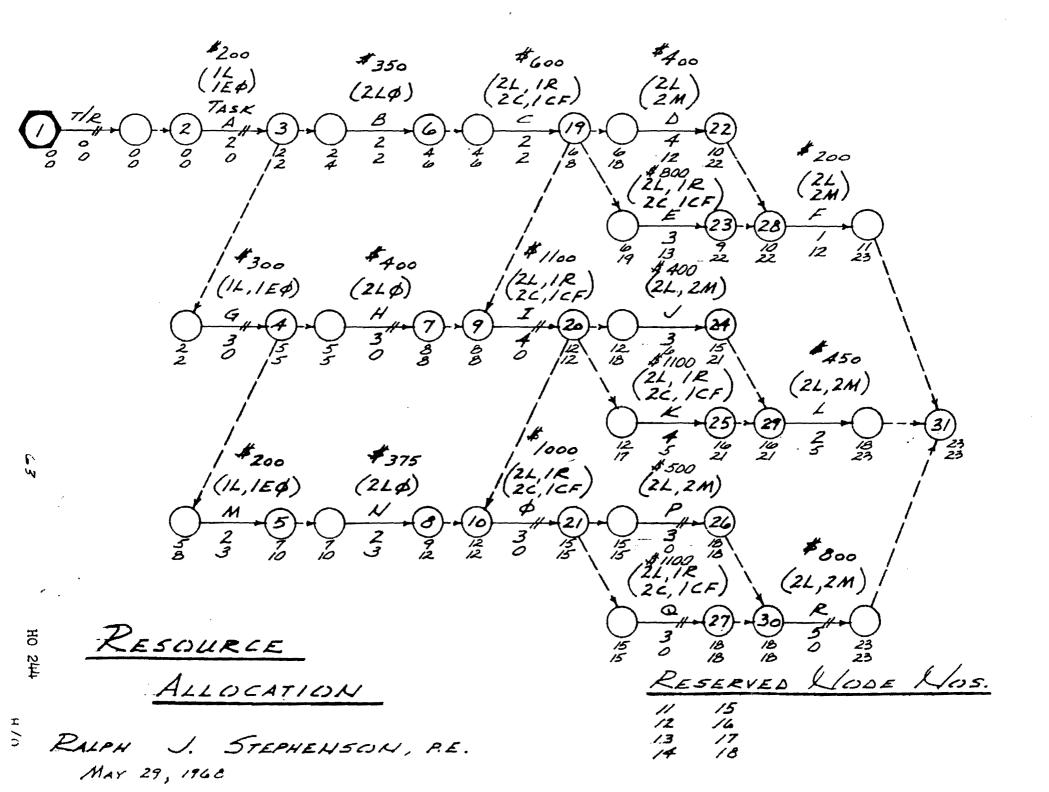
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RESOURCE ALLOCATION

MAY 27, 1968

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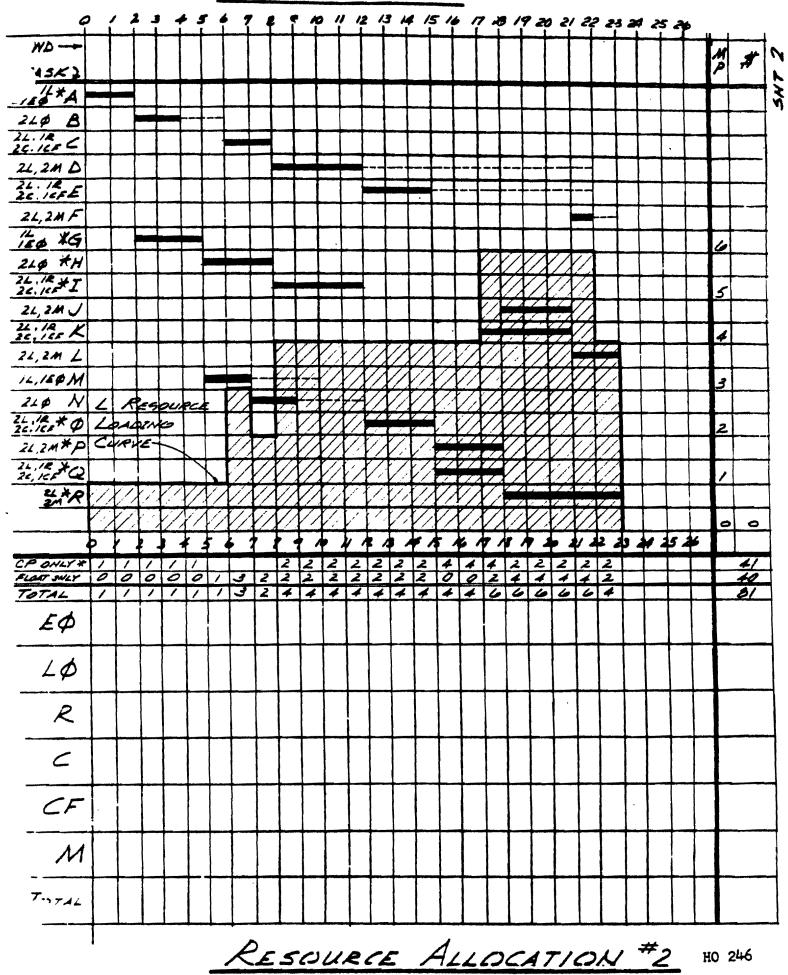
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RESOURCE ALLOCATION #/
HO 245
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MAY 29, 1968

LEVELED SCHEDULE



MAY 29, 1968

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RALPH J. STEPHENSON P.F.

Use of float time in project planning

What is float time? It is a number of working days determined by the total plan of work, and mathematically set by the logic of the network plan, by the durations assigned to each task, and by the completion date set for the project and its component parts.

Float is the amount of time between the earliest date an activity can start, according to a given plan of work, and the latest date it can start according to the same plan of work. Float time occurs in a task when the activities that restrain it are able to be completed before the latest date by which the restrained task <u>must</u> start, as determined by the latest allowable finish date of the project or project component.

Float time is not assigned by the planner, nor is it automatically allocated to activities that are traditionally critical.

Because of the nature of the construction business in which many normally unrelated organizations and individuals are brought together by agency and contract arrangements to do a job, float or discretionary time is potentially valuable to all parties to the job. Thus ownership of float time often becomes a subject of dispute and controversy.

A few guidelines which have seen general acceptance and some legal concurrence in practice are given below:

- 1. In a hard money fixed time contract the float time within the contract boundaries belongs to the contractor.
- 2. Ownership of float time should be established very early in a project. Where some question of ownership exists, the ownership rights should be noted on the plans and schedules of work prepared by the contractor.
- 3. On negotiated projects, where there may be a cost and time span to be mutually agreed on by the contracting parties as the project gets under way, ownership of float time is usually a matter to be worked out in advance as job conditions demand.
- 4. Relative to subcontractors, the ownership of float time within a hard money, fixed cost subcontract is usually set by implied consent, but normally rests with the prime contractor under which the subcontractor is working. In situations where there is very little interface between a prime contractor's tasks and his subcontractor's tasks, it is possible that ownership of self contained float may remain with the subcontractor.
- 5. Ownership of float time does not release a contractor from the obligation to provide a high quality service to the client. Where poor use of float time to the detriment of the job is encountered, fault for the poor performance will usually temper the ownership of the float.

Ralph J. Stephenson P.E. P.C. Consulting Engineer

* * *

In general most problems with float occur where approval delays are encountered, where intermediate project dates are not specified but are desired and imposed, when poor performance pushes tasks beyond scheduled end dates, or where uncontrollable obstacles to meeting project contract obligations appear.

PROFIT POTENTIAL LEVELS

In construction the concept of profit is complex and often misunderstood. There are many kinds of profit - financial, socio-economic, value system, self-actualization, education, enjoyment, technical and probably as many more equally important but less obvious.

If we view the various kinds of returns on investments relative to project management, it appears there are three major levels of profit potential available, that achieved by being certain to consider and include all elements of the project, that achieved by arranging these elements in an effective action sequence and the profit achieved by making effective use of discretionary or float time. These are identified as levels A, B and C respectively.

A brief discussion of each is given below.

Level A Profit Potential

The basic profit potential is realized when the manager and his project team have made certain to include <u>all</u> project elements in the estimating, planning and control process; when they have made certain that everything is counted and there are no missing pieces. Every element missed erodes the profit picture just as a missing piece of a jigsaw puzzle spoils the pleasure of assembling it.

Level B Profit Potential

Once project elements are accounted for, they must be properly arranged in a logic pattern to produce the most effective plan of action. In any plan there are identified desired and necessary relationships. The proper expression of desired relations is a major factor in realizing level B profit potential. Here is where the true skill of the project manager begins to impact upon the job. The experienced, intelligent, knowledgeable manager will explore, simulate and select the most effective ways of assembling the job under his control. The level B profit potential is highest when the best ways have been selected.

Level C Profit Potential

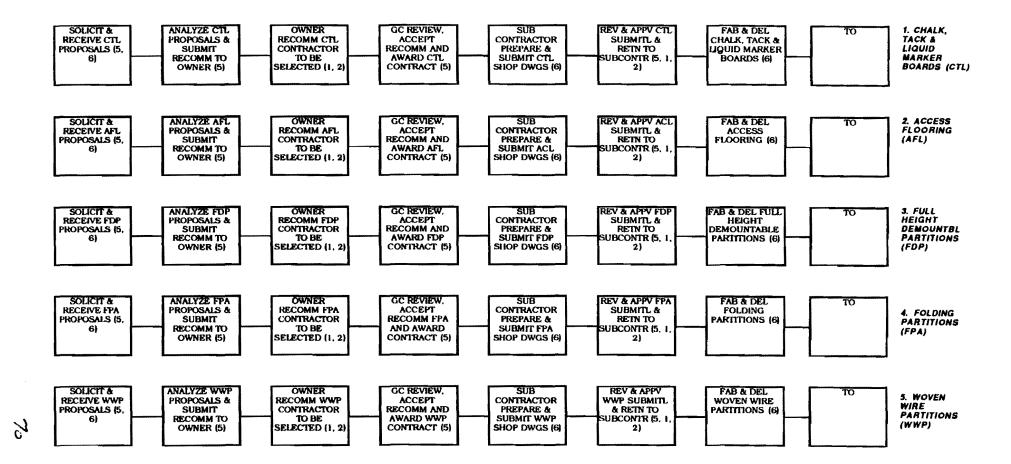
This profit is highest when the job is scheduled well and a selection made as to where each task should be done in relationship to the discretionary time available to it. Often discretionary time is identified as float time. Where the good manager schedules the task when he has resource options (time, money, manpower, equipment, etc.) will largely determine how profitable the level C management work has been.

In a nutshall, level A profit potential deals with <u>identifying</u> all the elements involved. Level B profit potential is concerned with <u>arranging</u> these elements in a logical and effective action plan. The C level profit potential is engaged when the project is <u>managed</u> well by proper scheduling within allowable resource limits.

Project	DateRALPH J. STEPHENSON
	Sht CONSULTING ENGINEER

ITEM PROCESSING SCHEDULE

Item	Date to be.	shop submi	dwgs tted	Date dug	of st	iop val	Date fabrication complete	Date item on
	Subm 1	Subm 2	Subm 3	Subm 1	5ubm 2	Subm3	complete	job site
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Ralph J. Stephenson PE PC Consulting Engineer 323 Hiawatha Drive Mt. Pleasant, Michigan 48588 ph 517 772 2537

DIVISION 10

ITEMS INCLUDED

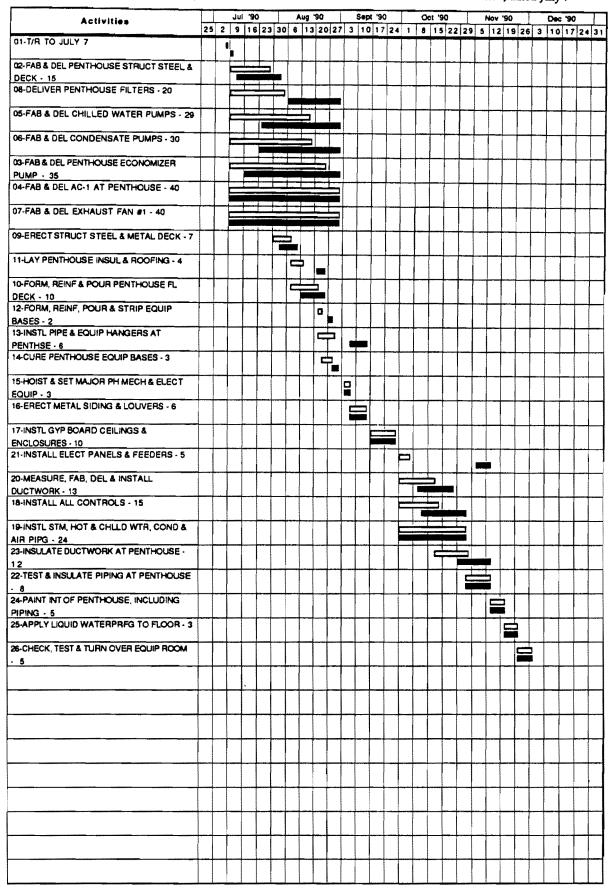
- 1. Chalk, tack & liquid marker boards (ctl)
- 2. Access flooring (afl)
- 3. Full height demountable partitions (fdp)
- 4. Folding partitions (fop)
- 5. Woven wire partitions (wwp)

PROCUREMENT NETWORK MODEL FOR TRINITY LAB & OFFICE BUILDING MARTINLY DNR HEADQUARTERS GENERAL SERVICES ADMINISTRATION MARTINLY, OKLAHOMA

Issue #1 - November 15 itdiv10sht1procums ho 300 - Dec 90

SHEET P10-01

	activity	early	early	late	late
	04 7/0 70 1111 77	start	finish	start	finish
1	01-T/R TO JULY 7	7/7/90	7/7/90	7/9/90	7/9/90
2	02-FAB & DEL PENTHOUSE STRUCT STEEL & DECK - 15	7/9/90	7/27/90	7/12/90	8/1/90
3	08-DELIVER PENTHOUSE FILTERS - 20	7/9/90	8/3/90	8/6/90	8/31/90
4	05-FAB & DEL CHILLED WATER PUMPS - 29	7/9/90	8/16/90	7/24/90	8/31/90
5	06-FAB & DEL CONDENSATE PUMPS - 30	7/9/90	8/17/90	7/23/90	8/31/90
6	03-FAB & DEL PENTHOUSE ECONOMIZER PUMP - 35	7/9/90	8/24/90	7/16/90	8/31/90
7	04-FAB & DEL AC-1 AT PENTHOUSE - 40	7/9/90	8/31/90	7/9/90	8/31/90
8	07-FAB & DEL EXHAUST FAN #1 - 40	7/9/90	8/31/90	7/9/90	8/31/90
9	09-ERECT STRUCT STEEL & METAL DECK - 7	7/30/90	8/7/90	8/2/90	8/10/90
10	11-LAY PENTHOUSE INSUL & ROOFING - 4	8/8/90	8/13/90	8/21/90	8/24/90
11	10-FORM, REINF & POUR PENTHOUSE FL DECK - 10	8/8/90	8/21/90	8/13/90	8/24/90
1 2	12-FORM, REINF, POUR & STRIP EQUIP BASES - 2	8/22/90	8/23/90	8/27/90	8/28/90
13	13-INSTL PIPE & EQUIP HANGERS AT PENTHSE - 6	8/22/90	8/29/90	9/7/90	9/14/90
14	14-CURE PENTHOUSE EQUIP BASES - 3	8/24/90	8/28/90	8/29/90	8/31/90
1 5	15-HOIST & SET MAJOR PH MECH & ELECT EQUIP - 3	9/4/90	9/6/90	9/4/90	9/6/90
16	16-ERECT METAL SIDING & LOUVERS - 6	9/7/90	9/14/90	9/7/90	9/14/90
17	17-INSTL GYP BOARD CEILINGS & ENCLOSURES - 10	9/17/90	9/28/90	9/17/90	9/28/90
18	21-INSTALL ELECT PANELS & FEEDERS - 5	10/1/90	10/5/90	11/7/90	11/13/90
19	20-MEASURE, FAB, DEL & INSTALL DUCTWORK - 13	10/1/90	10/17/90	10/10/90	10/26/90
20	18-INSTALL ALL CONTROLS - 15	10/1/90	10/19/90	10/12/90	11/1/90
21	19-INSTL STM, HOT & CHLLD WTR, COND & AIR PIPG - 24	10/1/90	11/1/90	10/1/90	11/1/90
2 2	23-INSULATE DUCTWORK AT PENTHOUSE - 12	10/18/90	11/2/90	10/29/90	11/13/90
23	22-TEST & INSULATE PIPING AT PENTHOUSE - 8	11/2/90	11/13/90	11/2/90	11/13/90
2 4	24-PAINT INT OF PENTHOUSE, INCLUDING PIPING - 5	11/14/90	11/20/90	11/14/90	11/20/90
25	25-APPLY LIQUID WATERPREG TO FLOOR -	11/21/90	11/26/90	11/21/90	11/26/90
2 6	26-CHECK, TEST & TURN OVER EQUIP ROOM - 5	11/27/90	12/3/90	11/27/90	12/3/90



- Open bar shows early starts & finishes
- . Solid bar shows late starts & finishes

Page 1 of 1 Saturday, January 6, 96

PAVILLION PROJECT DRAWING ISSUE PAGE LISTED BY DATE OF ISSUE - DATE PRINTED: 4/7 1/1982 RALPH J. STEPHENSON PE PC

rem	ISS DWG	AW CT	SUB SHD	REV APP
PILING	11/22/83			
ANCHOR BOLTS	11/22/83			
PILE CAP RESTL	11/22/83	44400407	10/07/07	
ER SPACE FRAME	11/22/83	11/22/83	12/07/83	12/14/93
STEEL JOISTS	12/06/83	12/08/83	12/20/83	12/27/83
STRUCT STEEL	12/06/83	12/08/83	12/20/83	12/27/83
ROOF/FL MTL DK	12/06/83	12/08/83	12/22/83	01/09/84
EXT WALL PANELS	12/06/83	12/08/83	01/09/84	01/16/84
RF TOP MECH EQP	12/06/83	12/08/83	12/22/83	01/09/84
SPRINKLER MATLS	12/06/83	12/08/83	12/30/83	01/23/84
FLAG POLE	12/06/83	12/08/83	12/30/83	01/15/84
EXTOWALL FRAMG	12/05/83	12/08/83	01/09/84	01/16/94
TRANSFORMERS	12/05/83	12/08/83	12/30/83	01/09/84
ETB FAB STR STL	12/15/83	12/22/83	01/09/84	01/16/84
MISC IRON	12/30/93	01/09/84	01/30/84	02/06/84
HM FRAMES	12/30/83	01/09/84	01/23/84	01/30/84
LIGHT FIXTURES	12/30/83	01/09/84	01/23/84	01/30/84
ER FABRIC ROOF	12/30/83	01/09/84	01/30/84	02/13/84
HARDWARE	12/30/83	01/09/84	01/23/84	01/30/84
ETB FABRIC ROOF	12/30/83	01/09/84	01/30/84	02/13/84
HM DOORS	12/30/83	01/09/84	01/23/84	01/30/84
SECURITY GATES	01/16/84	01/23/84	02/13/84	02/27/84
LOUVERS	01/16/84	01/23/84	02/13/84	02/27/84
			· ·	

Ralph J. Stephenson, P. E. Consulting Engineer

TURN AROUND TIMES SUBMITTAL

TIME REQUIRED IN WORKING DAYS

			4	
	ACTION	NORMAL	EXPEDITED	NORMAL EXPEDITED SUPER
`	* PRIME CANTRACTOR	1+2	1+1	12+1
7	Prine Courses	ئ	/	,
٦.	ALE LOOIN	1+15	0141	12+5
*	A/E TAMSMIT TO PRIME CONTRACTOR	ئ	/	,
5	PRIME CONTRACTOR	142	141	12 + 12
6	* * PRIME CONTRACTOR TRANSMIT TO SUBCONTRACTOR	_e D	/	/
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TAKEN FROM PAINT IN TIME WHERE ARENES AT PRIME CONTRACTOR'S OFFICE. * TABULATION SUBMITTAL

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** TABULATION ARENES AT

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RALPH J. STEPHENSON, P.E. CONSULTING ENGINEER

8	REMARKS					
(OTHER EQUIP AFFECTED	New sexus	l			In exists blog after Telco Jeans Space (watch)
(9)	ACTION TO BE TAKEN & BY WHOM	Falshof Youngs Falshoff	Young Telco	Young Telco	Teles Young	Young
(3)	ACTION TO BE TAKEN & BY WHO	Relocate Set Hoot up	Hook up	Erect Hook up	Remove Move & Inst	Erect Mech/ Elect
(4)	маиня Тимі	New Services paint	New building paint dept	New building paint dept	New blag Remove 20th Move & 10A 11A Inst 10B 118	in new bldg lab area linexists and area and area
<u>(e)</u>	PRESENT LOCATION OF EQUIP	Existing paint shop	Wh! correcting existing building	New	00/4 100 50 10 35 40 25	New
(2)	EQUIPMENT DESCRIPTION & WHO FURNISHES	2 existing air congressed air tanks (Teleo)	3 existing paint appropriate (post)	2 new paint approachs (Falstaff)	6 existing column mounted fib cranes (telco)	2 new prefab shop offices 10'x15'x0' (Young)
(S)	LINE #	\	2	m 76	A	h

EQUIPMENT ACTIVITY LABULATION

Abbreviations
NW Northwest
24 Quality Assumice

Turnover Cycle (t) Example

Definitions:

x = completion date in working days (wd)

i = starting date in working days

d = duration in elapsed working days to complete
 one unit

n = number of units

Basic equations:

$$x = i + d + t(n-1)$$

$$i = x - d - t(n-1)$$

$$t = \frac{x - i - d}{(n-1)}$$

Examples:

For x unknown

i = 160

d = 7 wd

t = 4 wd

n = 11 units

For i unknown

x = 325

d = 10 wd

t = 6 wd

n = 21 floors

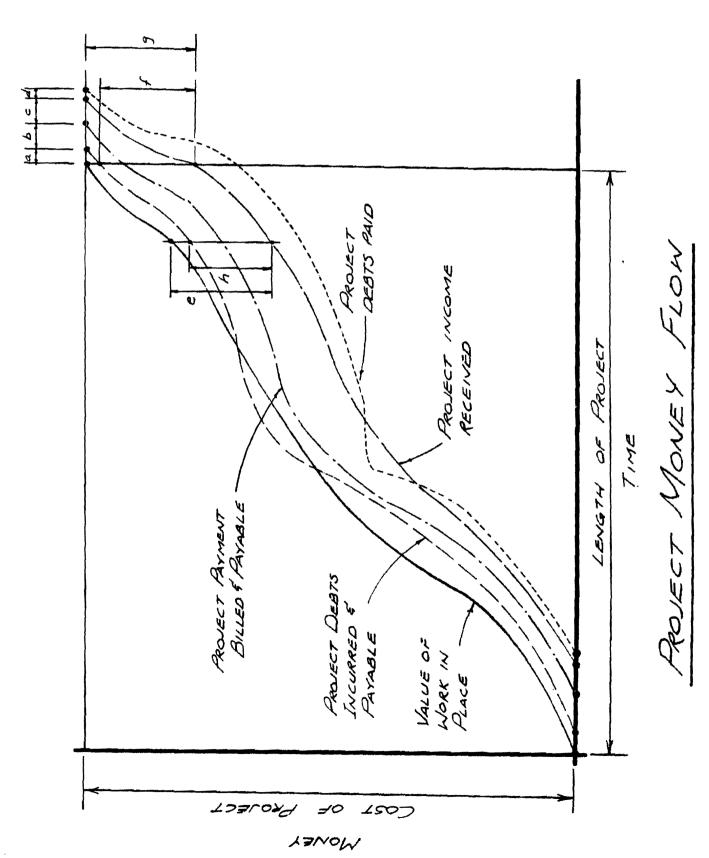
For t unknown

x = 352

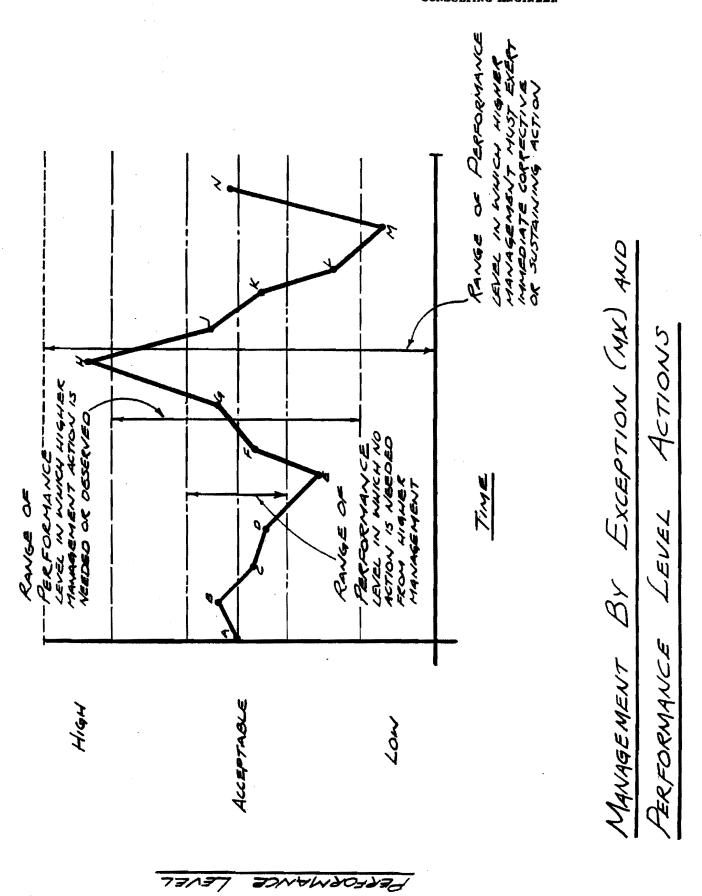
i = 280

d = 9

n = 15 sectors



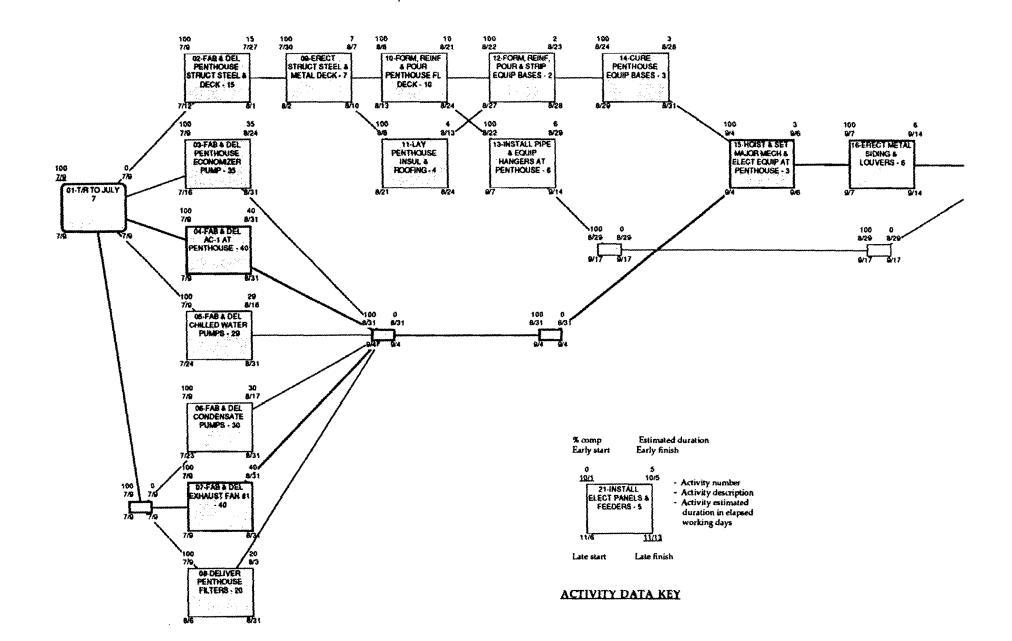
78 H/O 147

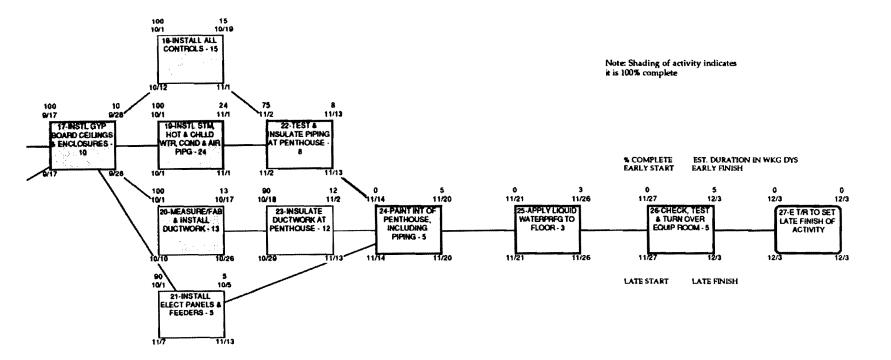


IDENTIFY VITAL TARGETS

Which inputs and outputs most affect the results, the conditions and the performance the manager wishes to achieve? In considering these questions the following should be kept in mind.

- A. Rarely is more than one problem out of four worth other than a manager's fleeting glance.
- B. The good manager must quickly identify where his efforts are going to do the most good.
- C. The effective manager must understand Pareto's law the principle of the vital few and the trivial many.
- D. In general, fewer than one third of the people a manager supervises require more than two thirds of his time.
- E. Managerial missteps resulting from not understanding the vital target concept include:
 - 1. Following prejudices
 - 2. Sticking with pat systems
 - 3. Doing what is easiest
 - 4. Playing hunches
- F. How to pick the vital few
 - 1. Prepare and use to do lists
 - 2. Set priorities
 - 3. Use a rating system
 - 4. Identify the critical tasks in a plan of action
- G. Moving from a situational view (macro) to the vital few (micro)
- H. What to do with the trivial many
 - 1. Delegate
 - 2. Defer (How long?)





1,00

Issue #1 - July 7 Issue #1 - monitor 11/5 332 11/5 mtr phi ilshtph1 disk 162

Reserved Activity Numbers

046
047
048
049
050

ho 332 - December, 1993

Project Status as of November 5

NETWORK MODEL FOR CLARION OFFICE BUILDING PENTHOUSE MECHANICAL EQUIPMENT ROOM #1

Luther Mechanical Contractors Washington, D.C.

sheet ph-1

CONTROL SYSTEM TECHNIQUES

Color Coding

Color coding is used to qualitatively evaluate project status. The status indicator colors described below are drawn on the solid task arrows, with the end of the color line shown at the approximate percentage of the task complete. The color line end is dated with the current calendar date.

Green

Task on time - currently not past early finish (EF) date.

Orange

Task on time - currently past early finish (EF) date.

Blue

Task behind - currently not past late finish (LF) date.

Yellow

Task behind - currently past late finish (LF) date.

Note that the evaluation is made on the basis of the current date. Changes in color are significant, indicating a deteriorating or improving sequence of work depending upon the progression. Color coding is primarily used to locate undesirable trends in work progress and to show job history.

Description of Various Listings

The computer output is issued in five (5) major listings - by ascending order of node numbers (node sequence), by ascending order of early start dates (ES sequence), by ascending order of late start dates (LS sequence), by ascending order of late finish dates (LF sequence), and by ascending order of available float time (TF sequence).

Node Sequence

The node sequence is arranged in ascending order, first by i node number, then by j node number, where i node numbers are the same. This is the master list from which all revisions are made. It is also the listing used when referring from the arrow diagram into the computer printout for information.

CONTROL SYSTEM TECHNIQUES (Page 2)

Node Sequence (continued)

All dummy arrows are shown in this listing since subsequent changes to the network (updating) must be shown on the node sequence list to revise the computer input.

Early Start (ES) Sequence

The early start sequence lists all tasks in ascending order of their earliest possible starting dates. The ES listing is used most often by field management as a check list.

Late Start (LS) Sequence

The LS sequence lists tasks in ascending order of their latest allowable starting dates. This is a monitoring document and is used by first drawing a line under the current date in the LS column, and next evaluating tasks that have not started and are above that line. These tasks will be those that have not met their latest allowable starting dates.

As a suggestion, all tasks that are in-work can be indicated as such by circling their late start date. When tasks are complete, a check mark can be placed in front of their late start dates or the task can be crossed off. Thus, a quick inspection will show which tasks above the current date have not yet started or been completed.

Late Finish (LF) Sequence

The LF sequence lists all tasks in ascending order of their latest allowable finish dates. This list is used the same as the late start list but by applying the procedure to the late finish column.

Total Float (TF) Sequence

The TF list shows all tasks arranged in ascending order of the amount of float time available to the task. Those tasks indicated by a CP in the total float column are critical.

This list gives a good picture of (1) the relative criticalness of all tasks, and (2) what tasks become critical as a project begins to lag behind late finish dates. For instance, if a project has lost five (5) working days and it is still essential to maintain current anticipated end dates, then all tasks yet to be done and having float time to and including five, are now critical.

COLOR CODING

	!	2	3	4	5	G
IS TASK CURRENTLY PAST EF DATE?	· ~	~	~	~	~	
Is task currently past LF date?	~	~	~	~	Y .	
WILL TASK MAKE LF DATE?	Y	~	Y	~		
					·	
COLOR CODE GREEN	×					
COLOR CODE ORANGE			×			
COLOR CODE BLUE		×		×		
COLOR CODE YELLOW					×	

Color coding is used to qualitatively evaluate project status. The status indicator colors described below are drawn on the solid task arrows, with the end of the color line shown at the approximate percentage of the task complete. The color line end is dated with the current calendar date.

Green

Task on time - currently not past early finish (BF) date.

Orange

Task on time - currently past early finish (EF) date.

Blue

Task behind - currently not past late finish (LF) date.

Yellow

Task behind - currently past late finish (LF) date.

Note that the evaluation is made on the basis of the current date. Changes in color are significant, indicating a deteriorating or improving sequence of work depending upon the progression. Color coding is primarily used to locate undesirable trends in work progress and to show job history.

Monitoring #1
Project Status as of morning of Sept. 24 (working day 188)

Task	Color Code	Status	Was completed evening of	Will be completed
101 - 107		Comp.	Sept. 15	
102 - 108		Comp.	Sept. 23	
103 - 109		Comp.	Sept. 15	w = ~ =
104 - 110		Comp.	Sept. 13	ago reli dos apo
105 - 111		90% comp.		in 6 working days
106 - 112		Comp.	Sept. 22	
107 - 114		Comp.	Sept. 22	
108 - 115		50% comp.		in 4 working days
109 - 116		50% comp.		in 2 working days
110 - 117		80% comp.		in 2 working days
112 - 119		10% comp.		in 4 working days
133 - 139		50% comp.	nor din min To	in 4 working days
134 - 140		Comp.	Sept. 21	
135 - 151		Comp.	Sept. 17	.au au
2 - 3		Comp.	Sept. 1	
2 - 4		Comp.	Sept. 7	
2 - 5		Comp.	Sept. 9	
2 - 6		80% comp.	مه سه چي _{ميد}	in 5 working days

NETWORK MODEL FOR NEW OFFICE FACILITY HIGHLAND KEITH JOWA	
VICTORIA MECHANICAL COMPANY	
PROJECT NO 76-10 155UE NO. 1 DATED APRIL 26.	1976
RALPH J STEPHENSON P E - CONSULTANT	
DATES ARE SHOWN AS MONTH DAY TYR 101 IN TET COL	L_INDICATES CRITICAL ITEM
I J DAYS RSP CO AND DESCRIPTION	
1 2 106 0 T/R TO START OF PROJECT 2 3 65 0 1 T/R POUR OUT 1ST FL SOG 2 4 69 0 2 T/R TO POUR OUT 2ND DECK 2 5 58 0 R T/R TO C ER RF MTL DECK 2 6 70 0 R T/R TO C LAY INSUL & RFG 2 7 102 0 T/R TO C EXT MSNRY&GLZNG	1026 1026 5316 5316 0
2 3 65 0 1 T/R POUR OUT 1ST FL SOG 2 4 69 0 2 T/R TO POUR OUT 2ND DECK 2 5 58 0 R T/R TO C ER RF MTL DECK	6016 6226 8316 9226 15 6016 6166 9076 9226 11
2 5 58 0 R T/R TO C ER RF MTL DECK 2 6 70 0 R T/R TO C LAY INSUL & RFG 2 7 102 0 T/R TO C EXT MSNRY&GLZNG	6016 7206 8206 10086 34 6016 7166 9086 10226 32
3 101 0 0	6016 6016 10226 10226 U 9016 9286 8316 9276 18
3 102 0 0 0 3 103 0 0 D	9016 9286 8316 9276 18 9016 9246 8316 9236 16 9016 10016 8316 9306 21
3 104 O O D	9016 10066 8316 10056 24 9016 9236 8316 9226 15
3 106 Q 0 D	9016 9306 8316 9296 20
4 101 0 0 D 4 102 0 0 D	9086 9286 9076 9276 14 9086 9246 9076 9236 12
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5 134 0 0 D 5 135 0 0 D	8236 10196 8206 10186 40 8236 10196 8206 10186 40
5 136 0 0	8236 10126 8206 10116 35
5 137 0 0 D 6 125 0 0 D	8236 10186 8206 10156 39 9096 10256 9086 10226 32
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105 111 9 1 1 INS TO/R PLUMBG RISERS	2160 9086 10066 9136 10116 20 2160 9086 9236 9206 10056 11
106 112 4 3 1 P INS RUFF ELEC CNDT&FDR	9166 10066 9156 10056 14
107 114 5 6 1 CINS SPRINKLER PIPG	2400 9160 10126 9225 10186 18
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1	2	106	0	T/1	R TO	STAR	T OF	PRO.	JECT		1026	1076	5316	5316	٥
2	_	65	0 1	T /1	R POL	R OU	7 19	TFI	SOG		6016	6226	8316	9236	15
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2	5	58	O F	T /	ร เถ	C ER	RF	MITL	DECK		6016	7206	8206	10086	34
2	6_	70	O F	T/1	R TO	C LA	Y IN	SUL	CREG		6016	7166		10226	32
2		102	0	1/1	R TO	CEX	T MS	NKYE	GI ZNG		6016	6016		10226	5
	107	6	_61					PIP		2880				1.0056	14
	108	8	2						TINGS	_				10055	12
	109	3	_11					PPG		720	9086	4 7 7 7 7 7 7 7 7 7 7		10056	17
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	116	3	1 2	: 				PPG		720		10146		10186	23
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	119	3	3 1	-					IN CL			10176		10233	25
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	136		_	P	1715	PPTN	KIFE	7 9 1 0	1 NG****	2880		10146		10218	20-
	156	3		. c	INS F	SALS TO	WTE	PPG	ING	720		10286		11016	30
	-157	· · · · · · · · · · · · · · · · · · ·					** * *					10296		Tiore	žű.
	115	8								5 4800		10076		10186	13
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	118	· · · 6 · · -	-					RINS		~-		10066			ii
	153	0) IN	s To	IR PL	MG F	RISER	S	1920	9216	10126		10216	15
	154	5		2 C	INS S	PRIN	KLEI	PIP	<u>.</u>	2400	9246	10266	9306	71016	2.2
	121	3										10146			11
	155	В	2	2	INS	SHIT M	TU 1	SUCT6	FITNG	5 4800	9308	10216	10116	11015	15
	153	4	4	7 FR	INT	MSNR	Y P	ARTNS			10016	10226	10066	10276	15
	124	3	5	Č	ER S	TUDS	FOR	DRY	WALL	· · · · · · · · · · · · · · · · · · ·	10046	10226	10066	10266	74-
122	123	4	1	1 P	INS	IN WL	L MI	ECHIE	LEG W	K 1920	10046	10196	10076	10226	11
122	123	4	3 -	î P	INS	IN Wil	LM	ECH/E	LEC W	K 1920	10046	10196	10076	10226	11
	. 162		5	2 P	ER S	TUDS	FOR	DRY	WALL		10076	10286	10116	11016	15
	127	3										10276			
	127	3	3	1 C	INS	IN WL	L. MI	ECHIVE	LEC W	K_1440	10086	10276	10126	10296	13_
	165	4	5 .	2 C	ER S	TUDS	FOR	DRY	WALL		10126	11046	10156	11096	17
	164	4	1	2 <u>P</u>	INS	IN WL	L M	ECH/L	L.C. W	K 1920	10130	11026	10186	11056	14
	164	4		2 F	INS	in wi	L M	FCH/8	LEC W	K 1920	10136	11026	10186	11006	14
	168			2 <u>C</u> _	INS	IN WL	L M	ECHI/E	LLC W	K 1920	10196	11106	10226	11126	
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130	131	4	•	1	1	INS	FIN	TUBE	b I b I	NG		960	11086	11036	11	116	11111	5	0
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168	169	6	,	5			ÀNG D	RY WA	ALL					11126					υ U
170	171	4	· · · ·	1	2	185	FIN	TUBE	PIPO	3		960	11246	1.1246	11	306	1130		0
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NETWORK MODEL F	OR NEW OFFICE FACILITY HIGHLAN		CORAN	· vogensk skrap e		Table 1980 to the risk declaration	400.77 Henry on the
VICTORIA MECHAN	ICAL COMPARY	·········	****				
PROJECT NO 76-1	O ISSUE NO. 1 DATED APRIL 26	1976				on the USE Everyppenson of the de-	
RALPH J STEPHER	SON P E - CONSULTANT	* ****			THE MINISTER WAS THE VEHICLE		
DATES ARE_SHOWN	AS MONTHEDAY YR TO IN THE CO	L INC:	CATES (RITICA	AL ITEM	1	
	Loc	COST	LATE	STRT			
	LOC SP_CO_AND_DESCRIPTION		E/S_	<u> </u>	E/F	L/F	11-
	O TAR TO START OF PROJECT			1026	5316	5316	O
2 7 102	O TENTO C EXT MSNEYEGIZNO	;;	6016	6016	10226		: j
2 4 69	O T/R TO C EXT MSNRY&GLZNO O 2 T/R TO POUR OUT 2ND DECK		6016	6166	9076	9226	11
2 3 65	0 1 T/R POUR CUT 15T FL SOG		6016	6226	8316	9226	15
2 _6 70	O 1 T/R POUR OUT 15T FL SOG O R T/R TO C LAY INSUL & RFO O R T/R TO C ER RF MTL DECK	·	6016	7166	9066	10226	32
2 5 58	O R T/R TO C ER RF MTL DECK		6016	7206	8200	10056	34
105 111 9	1 1 THE TOZP PLUMER RISERS	2160	2008	ロフスム	9206	10056	11
102 108 8	2 I PINS SHI MIL DCIEFTINGS	4500	9066			10056	12
101 107 6	6 1 P INS SPRINKLER PIPG	2880	9806	9286		10056	14
106 112 4	3 1 P INS RUFF ELEC CNOTEFUS 1 1 P INS DMSTC WTR PPG-CLG	₹5	9086	9306		10056	16
103 109 3		720	9086	10016	9106	10056	17
104 110 4	1 1 P INS HTGSCLING PPG IN CL	.G 960	9086	10066	9136	10116	20
113 118 6	4 1 ER INT MSNRY PARTNS 2 1 C INS SHT MTL DUCTGFTTNO		9216	10066	9266	10136	11
108 115 8	2 1 C INS SHIT MTL DUCTEFITA	\$ 4800	9206	10076	9296		13
133 139 8	2 2 P INS SHT MTL DUCT FTTN 6 I C INS SPRINKLER PIPG	S 4800				10206	15
107 114 5	A THE DESCRIPTION OF THE CO	2400		10126		10156	18 T
110 117 5	1 1 C INS HTG&CLNG PPG IN CI 1 2 INS TO/R PLMC RISERS			10126		10166	15
136 153 8	1 2 INS TOTA PLAC RISERS	1920	9410	10170	9300	10216	23
109_1163	1 1 C INS DMSTC WTR PPG-CLG	140 <u>.</u>	27.50	10140	9120	10156	22
112 119 3	3 1 C INS RUFF ELEC CNDT&FD 5 1 P ER STUDS FOR DRY WALL 6 2 P INS SPRINKLER PIPING	13	0204	10140	10016		11
118 121 3	2 2 D INC CODINGLED DISING		9473	10146	10010	10216	<u>20</u>
132 138 6	6 2 PINS SPRINKLER PIPING	200U	9100	10104	9430	10216	24
137 152 4	3 2 P INS RUFF ELEC CNDT&FD 1 1 P INS IN WLL MECH/ELEC 3 1 P INS IN WLL MECH/ELEC	てる こと ごてるぞん	7440	10100	7770	773552	
122 123 4 122 123 4	2 1 DING IN WILL MECHANICA	NK 1940	10046	10196	10076	10226	11
134 140 3	3 1 P INS IN WLL MECH/ELEC 1 1 2 P INS DMSTC WTR PPG-CLG	720	9136	10136	- 6154	10216	26
	1 2 P INS HTGGCLNG PPG IN C	6 720		10196		10216	25
135 151 3 139 155 8	1 2 P INS HTGGCLNG PPG IN C 2 2 C INS SHT MTL DUCTGFTIN	S AROD	0306				~ 15 ·
121 124 3	5 1 C ER STUDS FOR DRY WALL				10066		14
153 155 4	4 2 ER INT MENRY PARTIES				10066		15
125 120 É	5 1 P HANG DRY WALL				10296		ົ້ວ
138 154 5	6 2 C INS SPRINKLER PIPG	2400					22
126 127 3	1 1 C INS IN WELL MECHZELEC						13
126 127 3 126 127 3	3 1 C INS IN WLL MECHZELEC						13
140 156 3	1 2 C INS DNSTC WTR PPG-CLG		9166			11016	30
152 159 3	3 2 C INS RUFF ELEC CNUTEFO			10286		11016	2 &
161 162 3	5 2 P ER STUDS FOR DRY WALL	-	10076	10286	10116	11016	15
151 157 2	1 2 C INS HTGECLNG PPG IN C	LG 480	9176	10296	9206	11016	30
128 129 5					11056		Č
163 164 4	5 1 COMP HANG DRY WALL 1 2 P INS IN WEL MECH/ELEC	WK 1920					14
163 164 4	3 2 P INS IN WLL MECH/ELEC	WK 1920	10135	11026	10186	11005	14
162 165 4	5 2 C ER STUDS FOR DRY WALL		10126	11046	-10156	11096	I7
130 131 4	1 1 INS FIN TUBE PIPING				11116		ċ

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TARTON NO.	FOR NEW OFFICE FACILITY WAS ALLEGED TO THE PARTY OF THE P	
KEITH: ICWA	FOR NEW OFFICE FACILITY HIGHLAND AND MORAN	* ***
VICTORIA MEC	HANICAL COMPANY	
PROJECT NO J	G-10 ISSUE NO. 1 DATED APRIL 26. 1976	
RALPH J. STEP	HENSON P.E CONSULTANT	
DATES ARE SH	OWN AS MONTH DAY YR 'O' IN TET COL INDICATES CRITICAL ITEM LOC COST LATE FINISH SEO	 .
1 J DAYS	LOC COST LATE FINISH SEQ RSP CD AND DESCRIPTION E/S L/S E/F L/F TF	
1 2 106	0 T/R TO START OF PROJECT 1026 1026 5316 5316 0	
2 3 65	0 1 T/R POUR OUT 15T FL 50G 6016 6226 8316 9226 13 0 2 T/R TO POUR OUT 2ND DECK 6016 6166 9076 9226 11	
101 107 6	0 2 T/R TO POUR OUT 2ND DECK 6016 6166 9076 9226 11 6 1 PINS SPRINKLER PIPG 2880 9086 9266 9156 10056 14	- · · · · · · · · · · · · · · · · · · ·
102 108 8	2 1 P INS SHT MTL DCTGFTTNGS 4800 9086 9246 9176 10056 12	
103 109 3	1 1 P INS DMSTC WTR PPG-CLG 720 9086 10016 9106 10056 17	
105 111 9	1 1 INS TO/R PLUMBG RISERS 2160 9086 9236 9206 10056 11	******
106 112 4	3 1 P INS RUFF ELEC CNDT&FDRS 9086 9306 9136 10006 16	
2 5 58	0 R T/R TO C ER RF MTL DECK 6016 7206 8206 10086 34 1 1 P INS HTGGCLNG PPG IN CLG 960 9086 10066 9136 10116 20	
104 110 4 113 118 6		
107 114 5	4 1 ER INT MSNRY PARTNS 9216 10066 9286 10136 11 6 1 CINS SPRINKLER PIPG 2400 9166 10126 9226 10186 18	
109 116 3	1 1 C INS DMSTC WTR PPG-CLG 720 9136 10146 9156 10186 23	
110 117 5	1 1 C INS HTG&CLNG PPG IN CLG 1200 9146 10126 9206 10186 20	
112 119 3 116 121 3	1 1 C INS HTG&CLNG PPG IN CLG 1200 9146 10126 9206 10186 20 3 1 C INS RUFF ELEC CNDT&FDRS 9146 10146 9166 10186 22 5 1 P ER STUDS FOR DRY WALL 9296 10146 10016 10186 11	
116 121 3	5 1 P ER STUDS FOR DRY WALL 9296 10146 10016 10166 11	
133 139 8	5 5 6 102 201 WIF DOCE LINGS 4000 A500 10110 A540 10500 13	
132 138 6 134 140 3	6 2 P INS SPRINKLER PIPING 2880 9166 10146 9236 10216 20 1 2 P INS DMSTC WTR PPG-CLG 720 9136 10196 9156 10216 26	
135 151 3	1 2 P INS HTGGCLNG PPG IN CLG 720 9146 10196 9166 10216 25	
136 153 E	1 2 INS TO/R PLMG RISERS 1920 9216 10126 9306 10216 15	
137 152 4	3 2 P INS RUFF FLFC CNDT&FDRS 9146 10186 9176 10216 24	
2 6 70	O R T/R TO C LAY INSUL & RFG 6016 7166 9086 10226 32	
2 7 102	0 T/R TO C EXT MSNRYEGLZNG 6016 6016 10226 10226 0	
122 123 4 122 123 4	1 1 P INS IN WLL MECH/ELEC WK 1920 10046 10196 10076 10226 11 3 1 P INS IN WLL MECH/ELEC WK 1920 10046 10196 10076 10226 11	
121 124 3	3 1 P INS IN WLL MECH/ELEC WK 1920 10046 10196 10076 10226 11 5 1 C ER STUDS FOR DRY WALL 10046 10226 10066 10266 14	
153 158 4	4 2 FR INT MSNRY PARTNS 10016 10226 10066 10276 15	
125 128 5	5 1 P HANG DRY WALL 10256 10256 10296 10296 0	
126 127 3	1 1 C INS IN WLL MECH/ELEC WK 1440 10086 10276 10126 10296 13	
126 127 3	3 1 C INS IN WELL MECH/ELEC WK 1440 10066 10276 10126 10296 13	18 × 19 4 ·
138 154 5	6 2 C INS SPRINKLER PIPG 2400 9246 10266 9306 11016 22 2 C INS SHT MTL DUC16FTTNGS 4800 9306 10216 10116 11016 15	
139 155 8	2 2 C TNS SHT MTL DUCIGFT TNGS 4800 9306 10216 10116 11016 15	
140 155 3	1 2 C INS DMSTC WIR PPGPCLG 720 9166 10286 9206 11016 33	
152 140 2	1 2 C INS DMSTC WTR FFG. CLG 720 9166 10286 9206 11016 30 1 2 C INS HTGGCLNG PPG IN CLG 480 9176 10296 9206 11016 30 3 2 C INS RUFF ELEC CNDTGFDRS 9206 10286 9226 11016 25 5 2 P ER STUDS FOR DRY WALL 10076 10286 10116 11016 15 5 1 COMP HANG DRY WALL 11016 11016 11056 11056 1 1 2 P INS IN WLL MECH/ELEC WK 1920 10136 11026 10186 11056 14 3 2 P INS IN WLL MECH/ELEC WK 1920 10136 11026 10186 11056 14	
161 162 3	5 2 P ER STUDS FOR DRY WALL 10076 10286 10116 11016 15	
128 129 5	5 1 COMP HANG DRY WALL 11016 11016 11056 11056 0	
163 164 4	1 2 PINS IN WLL MECH/ELEC WK 1920 10136 11025 10186 11056 14	
163 166 4	3 2 P INS IN WLL MECH/ELEC WK 1920 10136 11026 10186 11056 14	
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130 131 4	1 1 1N5 FIN TUBE PIPING 960 11086 11116 11116 0	

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KEITH.		ANICA	L COMPA	NY	-							,		€.
PROJECT					ATED A									E
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DATES A						N TET C								
"Autea to	W# "SIVE		LOC	En Critic			cc	ST	TOTA	L FLT	SEG	1	* ***	1.1
<u> </u>	DAYS	RSP	CD AND	DESCRIP	TION	· · · · · · · · · · · · · · · · · · ·						L/F	TF	
1 2	106	0	1/8	TO STA	RT OF	PROJECT			1026	1026	5316	5316	0	E
2 7	102	· · · · · · · · · · · · · · · · · · ·				RYEGLZI			6016	6016	10226	10226		&
125 128	5		1 P F	ANG DRY							10296	10296	ō	
128 129		5	1 COM	P HANG	DRY WA	ALL .			11016	11016	11056	11056	0	•
130 131			1 INS	FIN TU	BE PIF	ING		960	11086	11086	11116	11116	O	
131 400			1 ET/	R					11126	11126	11306	11306	0	
166 168			2 P F	ANG DRY	WALL						11156		00	€
168 169				ANG DRY							11236		Ü	-
170 171			2 INS	FIN TL	BE PI	G		700	11246		11306		<u> </u>	
2 4			2 T/F	TO POL	ROUT	2ND DEC RISERS	ik		6016		9076		11	<b>Q</b>
105 111			<u>i ins</u>	10/K	LUMBO	KISEKS		190	9086	9236		10056	11	
113 118		4	T CK	THE MOU	ile tan	\ I I \ U			72.10	10066		10136	11	
118 121		<u>2</u> 1				DRY WALL CHZELEC		020			10016		$-\frac{11}{11}$	઼€
122 123						CHYELEC							11	or E
122 123		<del></del>				CTOFTING							$-\frac{12}{12}$	
108 115		2				UCTEFTTN						10186	13	= <b>G</b>
126 127		<u> </u>				CH/ELEC							<u>13</u>	
126 127						CH/ELEC							13	
101 107		6				PIPG							14	
121 124		5	1 (	R STUDS	FOR	DRY WALL	_		10046	10226	10066	10266	14	17
163 164		1				CHIFLEC							14	
163 164	. 4	3	2 P	INS IN V	ILL ME	CH/ELEC	WK 1	920	10136	11026	10186	11056	14	•
2 3	65	0				T FL SO						9226	15	
133 139	8	_2				UCT FTTI	NGS 4	800	9206	10116	9296	10206	15	
136 153				TO/R F						10126		10216	15	
139 155	8	2				UCTEFTTI	VGS 4	800	9306	10216	10116	11016	15	
153 158				INT MS								10276	5	C
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# RALPH J. STEPHENSON, P. E. CONSULTING ENGINEER

November 1.

Subject: Monitoring Report #1

New Office Facility

Highland and Moran, Keith, Iowa

Victoria Mechanical Company

Project: 76:10

Monitored from Issue #1 dated April 26,

Date of Monitoring: September 24, (working day 188)

Target Completion Date: November 30, evening (working day 234) for fin tube piping

#### Actions taken:

- Inspected project
- Reviewed job progress with superintendent
- Evaluated job progress
- Color coded networks

#### General Summary

As of September 24, (working day 188) the project is basically in healthy condition. An evaluation of the job against late starts and late finishes shows that all major tasks are currently meeting or bettering late starts and late finishes.

Accurate information on exterior masonry and glazing status was not available from the general contractor. This work should be watched carefully since it affects hanging board upon which installation of our fin tube piping depends.

Projecting directly from late start/late finish sequences, it appears activities over the next two weeks should include:

- continuing installation of all major riser and overhead mechanical and electrical work
- installation of interior masonry partitions
- installation of insulation and roofing
- erection of exterior masonry and glazing

RALPH J. STEPHENSON, P. E. CONSULTING ENGINEER

Monitoring Report #1 New Office Facility Page two

It is anticipated that on September 29, according to the current early start schedule, studs for drywall are due to start at the first floor. However, looking at installation progress of toilet room plumbing risers, it appears these are lagging early start/early finish targets. Therefore, interior masonry which restrains installation of studs will probably be late and may delay installation of in-wall work past the current desired early target of October 4, (working day 194).

In a conference with the drywall contractor on September 24 (working day 188) he said he would prefer to erect studs and install one side of the board. We told him that this was not a desirable procedure and asked him if he would leave both sides exposed. He agreed, providing we would be liable for any damage to his studs by our work. We agreed.

In summary, the project is moving fairly well. The superintendent is on top of the job and our projections for work over the next week indicate the job should stay healthy.

Ralph J. Stephenson, P.E.

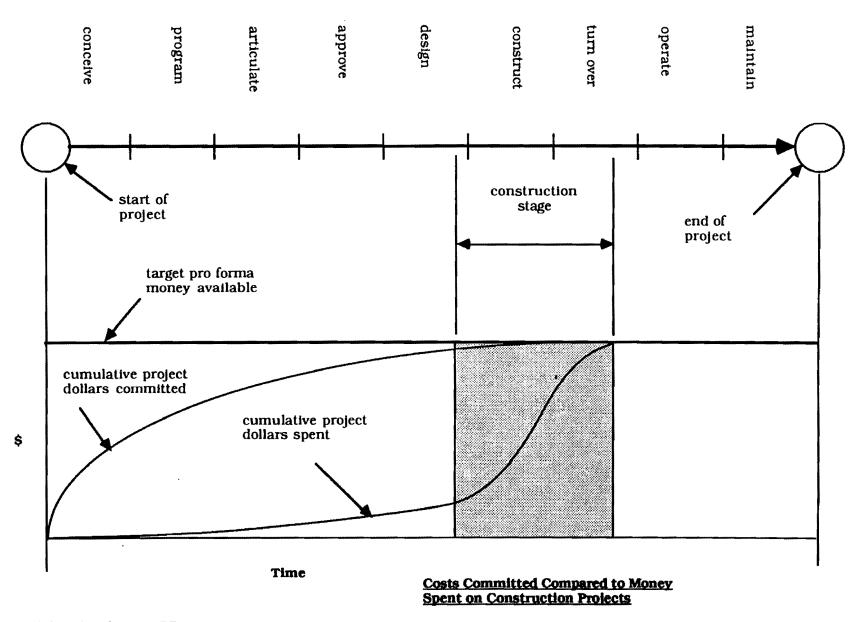
RJS

RALPH J. STEPHENSON, P. E. CONSULTING ENGINEER

Monitoring #2

Project Status as of morning of Oct. 8 (working day 198)

Task	Color Code	Status	Was completed evening of	Will be completed
108 - 115		Comp.	Sept. 30	
109 - 116		Comp.	Sept. 28	
110 - 117		Comp.	Sept. 30	
105 - 111		Comp.	Oct. 5	
112 - 119		Comp.	Sept. 28	
132 - 138		Comp.	Oct. 6	400 000 min
133 - 139		Comp.	Oct. 1	
136 - 153		10% comp.		in 6 working days
137 - 152		Comp.	Sept. 30	
138 - 154		10% comp.		in 20 working days (material problems)
139 - 155		50% comp.		in 3 working days
140 - 156		Comp.	Sept. 27	
151 - 157		Comp.	Oct. 5	
152 - 159		Comp.	Oct. 7	
2 - 6		Comp.	Oct. 4	
2 - 7		70% comp.	100 mm etc sec	in 15 working days



Raiph J, Stephenson PE Consulting Engineer

# Costs Committed vs. Money Spent

Committed costs are promised funds for purposes, that if such purposes are aborted a penalty must be paid, and a loss is often incurred.

Penalties and losses may include such items as:

- OPTION COSTS
- RIGHT OF FIRST REFUSAL COSTS
- LEGAL FEES
- EARLY ENGINEERING FEES
- EARLY PLANNING FEES
- DISPLEASURE OF POLITICAL ENTITIES
- STAFF TIME EXPENDITURES
- LOSS OF CREDIBILITY
- LOSS OF OPPORTUNITY

# **APPLY SITUATIONAL THINKING**

Continually try to widen the scope of your perceptions. The ability to expand your view beyond the immediate boundaries of a situation is critical in almost any situation. Moving easily from the macro to the micro, and being able to stop anywhere in between, helps insure that the manager viewing the scene gets a full look at what's going on in and around the situation.

Zoom thinking of this type is known as <u>situational thinking</u>. The process allows and encourages you to examine as many aspects of a subject system or decision as time allows.

#### Some basic ideas related to situational thinking

- A. The reason for failure of Impulsive, narrow minded men and women as managers is often because they don't, can't, or won't look carefully and see what's going on around them.
- B. Most inadequate managerial decisions are a result of
  - 1. Failure to include enough significant factors for the time available to make the decision
  - 2. Delaying action until after cause-effect relations have changed
- C. <u>How</u> a manager views a particular problem is likely to determine the individual's and the organization's success or failure in handling it.
- D. Five situational failings the excellent manager must guard against
  - 1. Views too narrow mental tunnel vision
  - 2. Assessments too subjective
  - 3. Missing moving targets
  - 4. Failing to allow for momentum
  - 5. Trying to control the impossible
- E. To think situationally
  - 1. Find the overall picture get out to the boundaries of the biggest picture available to you
  - 2. Look at the edges of the situation as well as at the center
  - 3. Identify and explore areas of minimum information
  - 4. Seek and locate significant internal and external relationships
  - 5. Use time as an asset, just like you use labor, materials, or money
  - 6. Pretest decisions whenever possible
  - 7. Constantly strive to increase the number and range of your informal interfaces

# **Project Planning and Scheduling seminar**Major topic outline MDOT Office of Equal Opportunity

Ralph J. Stephenson, P. E. Consulting Engineer

040	Damina mana Garaglan Banasi
048	Domino move floor plan - Bengst
	Summary domino move network model, undated - Bengst
	Clarion base network model
	Clarion impacted network model
055	Chicago area weather
056	Translation definition
057	Schedule definition
	Case of resource sensitive school proj
060	Single resource allocation plan
061	Full resource allocation plan
062	Resource allocation bar chart form
063	Calculated resource allocation network
064	Resource allocation ES/EF bar chart solution
065	Resource allocation leveled solution
066 & 067	Use of float time in project planning
068	Profit potential levels
069	Item processing chart
070	Procurement network model
071	Clarion base network data
072	Clarion base network bar chart
073	Pavilion drawing issue
074	Submittal turn around
075	Bulletin/change order record
076	Equipment activity tabulation
077	Turnover cycle analysis
078	Money flow
079	Management by exception graphics
080	Identify vital targets
081 & 082	Clarion penthouse monitored network
	Control system techniques
085	Color coding
086	Monitoring #1
087 to 97	Computer run - Highland & Moran
	Monitoring report #1
100	Monitoring #2
101	Costs committed graphics
102	Costs committed vs. money spent
103	Apply situational thinking
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